Request for General Exemption — Presumption Applicable

Date

Director for District Licensing Comptroller of the Currency Street Address City, State, Zip

Dear Director:

The (insert bank name) seeks an exemption from the prohibitions of the Depository Institution Management Interlocks Act (12 USC 3201-3208) and its implementing regulation, 12 CFR 26.6(b). The proposed interlock involves (insert name of person), who currently serves as (insert title of management position) of (insert name and location of depository organization). This letter requests that (insert name of person) also be permitted to serve as (insert title of management position) of (insert name and location of national bank) for three years.

The presumption under 12 CFR 26.6(b) that the interlock will not result in a monopoly or substantial lessening of competition, is applicable because the bank (insert one of the four appropriate criteria): (1) serves primarily low- and moderate-income areas; (2) is controlled or managed by women and/or minorities; (3) has been chartered for less than two years; or, (4) is in "troubled condition" as that term is defined in 12 CFR 5.51(c)(6).

This interlock will not cause a negative effect on the bank's safety and soundness (insert discussion).

I have enclosed a signed biographical portion of the Interagency Biographical and Financial Report on (insert name of proposed management official) as well as a discussion of his/her qualifications and experience.

The bank requests OCC action on this application no later than (insert date).

I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete and is current as of the date of this submission. Additionally, I agree to notify the OCC if the facts described in the filing materially change prior to receiving a decision or at any time prior to commencement of the dual service. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

Questions about this request can be directed to (insert name) at (insert telephone number) or (insert email address).

Sincerely,

-Signature-

Name and Title

Enclosure: Biographical Portion of the Interagency Biographical and Financial Report