| Patient | Identifier | Date |
|---------|------------|------|
|         |            |      |

# LONG-TERM CARE HOSPITAL (LTCH) CONTINUITY ASSESSMENT RECORD & EVALUATION (CARE) DATA SET - Version 4.00 PATIENT ASSESSMENT FORM - ADMISSION

| Section A  | Administrative Information            |  |  |  |
|--|---------------------------------------|--|--|--|
| A0050. Type of Record  |                                       |  |  |  |
| Enter Code 1. Add new asses 2. Modify existin 3. Inactivate exist                    | ng record                             |  |  |  |
| A0100. Facility Provider Nu  | ambers. Enter Code in boxes provided. |  |  |  |
| A. National Provid   | ler Identifier (NPI):                 |  |  |  |
| B. CMS Certification   | on Number (CCN):                      |  |  |  |
| C. State Medicaid  | Provider Number:                      |  |  |  |
| A0200. Type of Provider  |                                       |  |  |  |
| Enter Code 3. Long-Term Care   | Hospital                              |  |  |  |
| A0210. Assessment Refere   | nce Date                              |  |  |  |
| Observation end date   | e:                                    |  |  |  |
| _  | _                                     |  |  |  |
| Month Day  | Year                                  |  |  |  |
| A0220. Admission Date  |                                       |  |  |  |
|  |                                       |  |  |  |
| Month Day  |                                       |  |  |  |
| A0250. Reason for Assessment   |                                       |  |  |  |
| Enter Code 01. Admission 10. Planned discharged 11. Unplanned discharged 12. Expired |                                       |  |  |  |
| ·  |                                       |  |  |  |

| atient     |  | Iden  | tifier    | Date |
|------------|--|---|-----------|------|
| Sectio     | n A  | <b>Administrative Information</b>             |           |      |
| Patient D  | emographic Infor                               | nation  |           |      |
| A0500. L   | egal Name of Pation                            | ent   |           |      |
|            | A. First name:                                 |   |           |      |
|            |  |   |           |      |
|            | B. Middle initial:                             |   |           |      |
|            |  |   |           |      |
|            | C. Last name:                                  |   |           |      |
|            | D. Suffix:                                     |   |           |      |
|            | D. Suilix.                                     |   |           |      |
| A0600.     | Social Security and                            | Medicare Numbers                              |           |      |
| 7.0000.    | A. Social Security N                           |   |           |      |
|            | -  | _   |           |      |
|            | B. Medicare numbe                              | r (or comparable railroad insurance number):  |           |      |
|            |  | ,   |           |      |
| A0700. N   | Medicaid Number -                              | Enter "+" if pending, "N" if not a Medicaid r | recipient |      |
|            |  |   |           |      |
| A0800. C   | - and au                                       |   |           |      |
| Ī          | Jeliuei<br>——————————————————————————————————— |   |           |      |
| Enter Code | <ol> <li>Male</li> <li>Female</li> </ol>       |   |           |      |
| A0900. E   | Birth Date                                     |   |           |      |
|            |  |   |           |      |
|            | _  | _   |           |      |
|            | Month Da                                       | y Year  |           |      |
| A1000. F   | Race/Ethnicity                                 |   |           |      |
| ↓ ci       | heck all that apply                            |   |           |      |
|            | A. American Indian                             | or Alaska Native                              |           |      |

B. Asian

F. White

C. Black or African American

E. Native Hawaiian or Other Pacific Islander

D. Hispanic or Latino

| Patient    |  | Identifier  | Date                             |
|------------|--|---|----------------------------------|
| Sectio     | n A  | Administrative Information  |                                  |
| A1100. I   | Language   |   |                                  |
| Enter Code | <ol> <li>No → Skip</li> <li>Yes → Spec</li> </ol>  | nt need or want an interpreter to communicate with a doctor or he<br>to A1200, Marital Status<br>cify in A1100B, Preferred language<br>letermine → Skip to A1200, Marital Status<br>uage: | ealth care staff?                |
| A1200. I   | Marital Status   |   |                                  |
| Enter Code | <ol> <li>Never married</li> <li>Married</li> <li>Widowed</li> <li>Separated</li> <li>Divorced</li> </ol> |   |                                  |
|            | Payer Information  |   |                                  |
| ↓ ci       | heck all that apply  |   |                                  |
|            |  | tional fee-for-service)   |                                  |
|            | B. Medicare (mana  | aged care/Part C/Medicare Advantage)  |                                  |
|            | C. Medicaid (tradit  | tional fee-for-service)   |                                  |
|            | <b>D. Medicaid</b> (mana   | aged care)  |                                  |
|            | E. Workers' comp   | ensation  |                                  |
|            | F. Title programs  | (e.g., Title III, V, or XX)   |                                  |
|            | G. Other governm   | nent (e.g., TRICARE, VA, etc.)  |                                  |
|            | H. Private insuran   | nce/Medigap   |                                  |
|            | I. Private manage  | d care  |                                  |
|            | J. Self-pay  |   |                                  |
|            | K. No payor source   | e   |                                  |
|            | X. Unknown   |   |                                  |
|            | Y. Other   |   |                                  |
| Pre-Adm    | nission Service Use  | •   |                                  |
| A1802.     | Admitted From. Im  | nmediately preceding this admission, where was the patient?   |                                  |
| Enter Code | 02. Long-term ca<br>03. Skilled nursi<br>04. Hospital emo<br>05. Short-stay ac                           | residential setting (e.g., private home/apt., board/care, assisted living are facility ing facility (SNF) ergency department cute hospital (IPPS) are hospital (LTCH)                     | , group home, adult foster care) |

100. Congreterin care nospital (ETCH)
101. Inpatient rehabilitation facility or unit (IRF)
102. Psychiatric hospital or unit
103. ID/DD Facility
104. Hospice
105. Name of the above

99. None of the above

| atient     |   |  | Identifier  | Date         |  |  |  |
|------------|---|--|---|--------------|--|--|--|
| Sectio     | n B   | Hearing, Speech, and V                       | ision   |              |  |  |  |
| B0100. C   | Comatose  |  |   |              |  |  |  |
| Enter Code | Persistent vegetative state/no discernible consciousness  0. No → Continue to B0200, Hearing  1. Yes → Skip to GG0100, Prior Functioning: Everyday Activities   |  |   |              |  |  |  |
| B0200. H   | learing (3-day asse   | ssment period)                               |   |              |  |  |  |
| Enter Code | Ability to Hear (with hearing aid or hearing appliances if normally used)  0. Adequate: No difficulty in normal conversation, social interaction, listening to TV  1. Minimal difficulty: Difficulty in some environments (e.g., when person speaks softly or setting is noisy)  2. Moderate difficulty: Speaker has to increase volume and speak distinctly  3. Highly impaired: Absence of useful hearing |  |   |              |  |  |  |
| B1000. \   | ision (3-day assess   | ment period)                                 |   |              |  |  |  |
| Enter Code | O. Adequate: Sees I. Impaired: Sees C. Moderately impaired Highly impaired  | : Object identification in question, but     | spapers/books<br>spapers/books<br>ewspaper headlines but can identify objects |              |  |  |  |
| BB0700.    | Expression of Idea  | s and Wants (3-day assessment pe             | riod)   |              |  |  |  |
| Enter Code | 4. Expresses comp 3. Exhibits some di 2. Frequently exh   | ex messages <b>without difficulty</b> and wi |   |              |  |  |  |
| BB0800.    | Understanding Ve  | erbal and Non-Verbal Content (3-c            | day assessment period)  |              |  |  |  |
| Enter Code | Understanding Ver   | oal and Non-Verbal Content (with hea         | aring aid or device, if used, and excluding langua                            | ge barriers) |  |  |  |

3. **Usually Understands:** Understands most conversations, but misses some part/intent of message. Requires cues at times to understand 2. **Sometimes Understands:** Understands only basic conversations or simple, direct phrases. Frequently requires cues to understand

4. **Understands:** Clear comprehension without cues or repetitions

1. Rarely/Never Understands

| atient     |  |   | ldentifier                        | Date  |  |  |  |
|------------|--|---|-----------------------------------|---|--|--|--|
| Sectio     | n C  | Cognitive Patterns  |                                   |   |  |  |  |
|            | Should Brief Intervo   | iew for Mental Status (C020<br>vith all patients.   | 00-C0500) be Conducted?           |   |  |  |  |
| Enter Code |  | <ul> <li>No (patient is rarely/never understood) → Skip to C1310, Signs and Symptoms of Delirium (from CAM©)</li> <li>Yes → Continue to C0200, Repetition of Three Words</li> </ul> |                                   |   |  |  |  |
| Brief Inte | erview for Mental S  | Status (BIMS) (3-day assessm  | nent period)                      |   |  |  |  |
| C0200. R   | Repetition of Three  | è Words   |                                   |   |  |  |  |
|            | Ask patient: "I am go<br>and bed. Now tell me  | = -   | remember. Please repeat the words | after I have said all three. The words are: <b>sock, blue</b> |  |  |  |
| Enter Code | Number of words repeated after first attempt  0. None  1. One  2. Two  3. Three  After the patient's first attempt, repeat the words using cues ("sock, something to wear; blue, a color; bed, a piece of furniture"). You may |   |                                   |   |  |  |  |
| C0300. T   | repeat the words up<br>remporal Orientat   | ion (orientation to year, mon   | th, and day)                      |   |  |  |  |
| Enter Code | A. Able to report c  | years or no answer<br>years   |                                   |   |  |  |  |
| Enter Code | B. Able to report c  | month or no answer lays to 1 month  |                                   |   |  |  |  |
| Enter Code | · ·  | day of the week is today?"<br>orrect day of the week<br>o answer  |                                   |   |  |  |  |

| Code Necal  Ask patient: "Let's go back to an earlier question. What were those three words that I asked you to repeat?" If unable to remember a word, give cue (something to wear; a color; a piece of furniture) for that word.  A. Able to recall "sock"  O. No - could not recall  1. Yes, after cueing "Isomething to wear")  2. Yes, no cue required  B. Able to recall "blue"  O. No - could not recall  1. Yes, after cueing (a color)  2. Yes, no cue required  Code after cueing a color)  Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Gode  Step Shavior not present  Dehavior or continuously present, does not fluctuate  Dehavior not present  Dehavior not present | Patient                        |  |   | Identifier  | Date   |  |  |  |
|---|--------------------------------|--|---|---|--|--|--|--|
| Ask patient: "Let's go back to an earlier question. What were those three words that I asked you to repeat?" If unable to remember a word, give cue (something to wear, a color, a piece of furniture) for that word.  A. Able to recall "sock"  O. No - could not recall  1. Yes, after cueing ("something to wear")  2. Yes, no cue required  Enter Code  B. Able to recall "blue"  O. No - could not recall  1. Yes, after cueing ("a color")  2. Yes, no cue required  C. Able to recall "bed"  O. No - could not recall  1. Yes, after cueing ("a color")  2. Yes, no cue required  COSOD. BIMS Summary Score  Enter Score  Add scores for questions CO200-CO400 and fill in total score (00-15)  Enter 99 if the patient was unable to complete the interview  C1310. Signs and Symptoms of Delirium (from CAM®)  Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code  1. Steps and Symptoms of Delirium (from CAM®)  Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code  O. No  1. Yes  Enter Code in Boxes  Coding:  O. Behavior not present  1. Behavior continuously present, does not fluctuate  2. Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  • vigilant - startled easily to any sound or touch  • lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch  • supporus - very difficult to arouse and keep aroused for the interview  • comatose - could not be aroused   | Section                        | ı C  | <b>Cognitive Patterns</b>   |   |  |  |  |  |
| cue (something to wear; a color; a piece of furniture) for that word.  A. Able to recall "sock"  O. No - could not recall  1. Yes, after queing ("something to wear")  2. Yes, no cue required  Enter Code  Enter Code  B. Able to recall "blue"  O. No - could not recall  1. Yes, after queing ("scolor")  2. Yes, no cue required  Code (Code of the patient was unable to complete the interview  Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code  Is there evidence of an acute change in mental status from the patient's baseline?  O. No  1. Yes  B. Inattention - Did the patient have difficulty focusing attention, for example, being easily distractible or having difficulty keeping track of what was being said?  Coding:  O. Behavior not present  1. Behavior continuously present, does not fluctuate  2. Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  ■ vigilant - startled easily to any sound or touch  ■ lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ stuperous - very difficult to arouse and keep aroused for the interview  ■ comatose - could not be aroused  | C0400. R                       | ecall  |   |   |  |  |  |  |
| O. No - could not recall 1. Yes, after cueing ("something to wear") 2. Yes, no cue required  B. Able to recall "blue" O. No - could not recall 1. Yes, after cueing ("a color") 2. Yes, no cue required  C. Able to recall "bed" O. No - could not recall 1. Yes, after cueing ("a color") 2. Yes, no cue required  C. Able to recall "bed" O. No - could not recall 1. Yes, after cueing ("a piece of furniture") 2. Yes, no cue required  COSOO. BIMS Summary Score  Enter Score Add scores for questions CO200-CO400 and fill in total score (00-15) Enter 99 if the patient was unable to complete the interview  C1310. Signs and Symptoms of Delirium (from CAM®) Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code  Is there evidence of an acute change in mental status from the patient's baseline?  O. No 1. Yes  Coding:  B. Inattention - Did the patient have difficulty focusing attention, for example, being easily distractible or having difficulty keeping track of what was being said?  Present, does not fluctuate 2. Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  ■ vigilant - startled easily to any sound or touch ■ lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch ■ stuporous - very difficult to arouse and keep aroused for the interview ■ comatose - could not be aroused   |                                |  | •   | •   | ou to repeat?" If unable to remember a word, give                      |  |  |  |
| Enter Code  Enter Code  C. Able to recall "bed" O. No - could not recall 1. Yes, after cueing ("a piece of furniture") 2. Yes, no cue required  CO500. BIMS Summary Score  Enter Score  Enter Score  Add scores for questions C0200-C0400 and fill in total score (00-15) Enter 99 if the patient was unable to complete the interview  C1310. Signs and Symptoms of Delirium (from CAMic) Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code  Is there evidence of an acute change in mental status from the patient's baseline?  O. No 1. Yes  Coding: O. Behavior not present 1. Behavior continuously present, does not fluctuate 2. Behavior present, fluctuates (comes and goes, changes in severity)  Enter Code in Boxes  C. Disorganized Thinking - Did the patient have difficulty focusing attention, for example, being easily distractible or having difficulty keeping track of what was being said?  C. Disorganized Thinking - Was the patient's thinking disorganized or incoherent (rambling or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject?  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  ■ vigilant - startled easily to any sound or touch  ■ tethorgic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ tethorgic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ tethorgic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ tethorgic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ tethorgic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ tethorgic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ tethorgic - repeatedly dozed off when being asked questions, but responded to | Enter Code                     | 0. <b>No</b> - could n<br>1. <b>Yes, after c</b> u | ot recall<br>ueing ("something to wear")  |   |  |  |  |  |
| O. No-could not recall 1. Yes, after cueing ("a piece of furniture") 2. Yes, no cue required  CO500. BIMS Summary Score  Enter Score  Add scores for questions C0200-C0400 and fill in total score (00-15) Enter 99 if the patient was unable to complete the interview  C1310. Signs and Symptoms of Delirium (from CAM©) Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code Is there evidence of an acute change in mental status from the patient's baseline? O. No 1. Yes  Coding: O. Behavior not present 1. Behavior continuously present, does not fluctuate 2. Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  ■ vigilant - startled easily to any sound or touch ■ lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch ■ stuporous - very difficult to arouse and keep aroused for the interview ■ comatose - could not be aroused  | Enter Code                     | 0. <b>No</b> - could no<br>1. <b>Yes, after cu</b> | ot recall<br>eing ("a color")   |   |  |  |  |  |
| Add scores for questions C0200-C0400 and fill in total score (00-15) Enter 99 if the patient was unable to complete the interview  C1310. Signs and Symptoms of Delirium (from CAM®) Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code  Is there evidence of an acute change in mental status from the patient's baseline?  O. No  1. Yes  Coding:  O. Behavior not present  Behavior continuously present, does not fluctuate  2. Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  P. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  P. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  P. Vigilant - startled easily to any sound or touch  Elethargic - repeatedly dozed off when being asked questions, but responded to voice or touch  Stuporous - very difficult to arouse and keep aroused for the interview  Comatose - could not be aroused  | Enter Code                     | 0. <b>No</b> - could no<br>1. <b>Yes, after cu</b> | ot recall<br>eing ("a piece of furniture")  |   |  |  |  |  |
| Enter 99 if the patient was unable to complete the interview  C1310. Signs and Symptoms of Delirium (from CAM®) Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code  O. No 1. Yes  Coding: O. Behavior not present Behavior continuously present, does not fluctuate Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  wigilant - startled easily to any sound or touch lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch stuporous - very difficult to arouse and keep aroused for the interview comatose - could not be aroused   | C0500. B                       | IMS Summary Sco                                    | re  |   |  |  |  |  |
| Code after completing Brief Interview for Mental Status and reviewing medical record (3-day assessment period).  A. Acute Onset Mental Status Change  Enter Code  Is there evidence of an acute change in mental status from the patient's baseline?  O. No 1. Yes  Coding: O. Behavior not present 1. Behavior continuously present, does not fluctuate 2. Behavior present, fluctuates (comes and goes, changes in severity)  C. Disorganized Thinking - Was the patient's thinking disorganized or incoherent (rambling or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject)?  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  • vigilant - startled easily to any sound or touch • lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch • stuporous - very difficult to arouse and keep aroused for the interview • comatose - could not be aroused  |                                | •  |   |   |  |  |  |  |
| Enter Code  Is there evidence of an acute change in mental status from the patient's baseline?  O. No 1. Yes  Coding: O. Behavior not present Behavior continuously present, does not fluctuate 2. Behavior present, fluctuates (comes and goes, changes in severity)  C. Disorganized Thinking - Was the patient's thinking disorganized or incoherent (rambling or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject)?  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  ■ vigilant - startled easily to any sound or touch  ■ lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ stuporous - very difficult to arouse and keep aroused for the interview  ■ comatose - could not be aroused  |                                |  |   | d reviewing medical record (3-d   | ay assessment period).   |  |  |  |
| O. No 1. Yes  Coding: O. Behavior not present Behavior continuously present, does not fluctuate Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  ■ vigilant - startled easily to any sound or touch ■ lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch ■ stuporous - very difficult to arouse and keep aroused for the interview ■ comatose - could not be aroused   | A. Acute C                     | Onset Mental Status                                | Change  |   |  |  |  |  |
| Coding:  0. Behavior not present 1. Behavior continuously present, does not fluctuate 2. Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  • vigilant - startled easily to any sound or touch  • stuporous - very difficult to arouse and keep aroused for the interview  • comatose - could not be aroused   | Enter Code                     | 0. <b>No</b>                                       | an acute change in mental status  | from the patient's baseline?  |  |  |  |  |
| <ul> <li>Behavior not present</li> <li>Behavior continuously present, does not fluctuate</li> <li>Behavior present, fluctuates (comes and goes, changes in severity)</li> <li>D. Altered Level of Consciousness - Did the patient have difficulty focusing attention, for example, being easily distractible or having difficulty keeping track of what was being said?</li> <li>D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?         <ul> <li>vigilant - startled easily to any sound or touch</li> <li>lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch</li> <li>stuporous - very difficult to arouse and keep aroused for the interview</li> <li>comatose - could not be aroused</li> </ul> </li> </ul>  |                                |  | ↓ Enter Code in Boxes   |   |  |  |  |  |
| fluctuate  2. Behavior present, fluctuates (comes and goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  • vigilant - startled easily to any sound or touch • lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch • stuporous - very difficult to arouse and keep aroused for the interview • comatose - could not be aroused   | 0. Behav                       | •  |   | ·   |  |  |  |  |
| goes, changes in severity)  D. Altered Level of Consciousness - Did the patient have altered level of consciousness as indicated by any of the following criteria?  ■ vigilant - startled easily to any sound or touch  ■ lethargic - repeatedly dozed off when being asked questions, but responded to voice or touch  ■ stuporous - very difficult to arouse and keep aroused for the interview  ■ comatose - could not be aroused  | fluctuate 2. Behavior present, |  | or irrelevant co  | or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject   |  |  |  |  |
| Loniusion Assessinent Method. 🗵 1968, 2003, Hospital Elder Life Program. All rights reserved. Adapted from: Inouye SK et al. Ann Intern Med. 1990; 113:941-8. Used with permission  | goes,<br>severi                | changes in<br>ty)                                  | by any of the fo<br>vigilant - sta<br>lethargic - ro<br>stuporous -<br>comatose - o | ollowing criteria?<br>rtled easily to any sound or touch<br>epeatedly dozed off when being ask<br>very difficult to arouse and keep ard<br>could not be aroused | sed questions, but responded to voice or touch oused for the interview |  |  |  |
|   | Contusion Ass                  | essment wethod. © 1986                             | s, 2003, Hospitai Eider Life Program. All   | rignis reservea. Aaaptea trom: Inouye SK 6  | ११ वा. Ann intern wea. १५५७; । 13:५४१-४. Usea with permissior          |  |  |  |

| Patient                          |   | ldentifier   |                           | Date                       |  |
|----------------------------------|---|--|---------------------------|----------------------------|--|
| Section D                        | Mood  |  |                           |                            |  |
| D0150. Patient Healtl            | n Questionnaire 2 (PHQ-2  | ©)   |                           |                            |  |
| If symptom is<br>If yes in colum | present, enter 1 (yes) in colum<br>in 1, then ask the patient: "Abo                       | you been bothered by any of the following problem<br>on 1, Symptom Presence.<br>out how often have you been bothered by this?'<br>ymptom frequency choices. Indicate response in | ,                         | otom Frequency.            |  |
| 1. <b>Yes</b> (e                 | Presence<br>hter 0 in column 2)<br>nter 0-3 in column 2)<br>sponse (leave column 2 blank) | 2. Symptom Frequency 0. Never or 1 day 1. 2-6 days (several days) 2. 7-11 days (half or more of the days) 3. 12-14 days (nearly every day)                                       | 1.<br>Symptom<br>Presence | 2.<br>Symptom<br>Frequency |  |
|                                  | ↓ Enter Sco   | res in Boxes 🗼   |                           |                            |  |
| A. Little inter                  | est or pleasure in doing things?  |  |                           |                            |  |
| B. Feeling do                    | wn, depressed, or hopeless?   |  |                           |                            |  |

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| atient | Identifier | Date |
|--------|------------|------|
|        |            |      |

| Section E   | Behavioral Symptoms  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| E0200. Behavioral Symptom - Presence & Frequency Note presence of symptoms and their frequency. |  |  |  |  |  |  |
|   | ↓ Enter Code in Boxes  |  |  |  |  |  |
| Coding:  0. Behavior not exhibited  1. Behavior of this type                                    | A. Physical behavioral symptoms directed toward others (e.g., hitting, kicking, pushing, scratching, grabbing, abusing others sexually)  |  |  |  |  |  |
| occurred 1 to 3 days 2. Behavior of this type occurred 4 to 6 days,                             | B. Verbal behavioral symptoms directed toward others (e.g., threatening others, screaming at others, cursing at others)  |  |  |  |  |  |
| but less than daily 3. Behavior of this type occurred daily                                     | C. Other behavioral symptoms not directed toward others (e.g., physical symptoms such as hitting or scratching self, pacing, rummaging, public sexual acts, disrobing in public, throwing or smearing food or bodily wastes, or verbal/vocal symptoms like screaming, disruptive sounds) |  |  |  |  |  |

| Patient   |   | Identifier        |                      | Date  |
|---|---|-------------------|----------------------|---|
| Section GG  | Functional Abilities an   | nd Goals          |                      |   |
| <b>GG0100. Prior Functionin</b> illness, exacerbation, or inju  |   | e patient's usual | ability with eve     | eryday activities prior to the current  |
| Coding:   |   | 1                 | Enter Codes in       | Boxes   |
| without an assistive dev  2. Needed Some Help - P person to complete act  | completed the activities by him/herself<br>vice, with no assistance from a helper.<br>atient needed partial assistance from a<br>ivities.<br>completed the activities for the patient.                                  | nother            | need for<br>(with or | Mobility (Ambulation): Code the patient's rassistance with walking from room to room without a device such as cane, crutch, or prior to the current illness, exacerbation, or |
| GG0110. Prior Device Use  | Indicate devices and aids used by   | the patient prior | to the current       | illness, exacerbation, or injury.   |
| ↓ Check all that apply  |   |                   |                      |   |
| A. Manual wheelcl   | nair  |                   |                      |   |
| B. Motorized whee   | elchair and/or scooter  |                   |                      |   |
| C. Mechanical lift  |   |                   |                      |   |
| Z. None of the abo  | ve  |                   |                      |   |
| GG0130. Self-Care (3-day a  | assessment period)  |                   |                      |   |
| admission, code the reaso permissible to code discha Coding: Safety and Quality of Perform  | n. Code the patient's discharge goinge goal(s).  nance - If helper assistance is required   |                   |                      | ile. If activity was not attempted at<br>Use of codes 07, 09, 10, or 88 is  |
| because patient's performance according to amount of assistan   | is unsafe or of poor quality, score   | Performance       | Goal                 |   |
| Activities may be completed with  | •   | ↓ Enter Code      | es in Boxes 🗼        |   |
| 06. <b>Independent</b> - Patient con him/herself with no assista  |   |                   |                      | A. Eating: The ability to use suitable utensils to bring food and/or liquid to  |
|   | nce - Helper sets up or cleans up;<br>Helper assists only prior to or   |                   |                      | the mouth and swallow food and/or<br>liquid once the meal is placed before<br>the patient.  |
| cues and/or touching/stea<br>as patient completes activ   | rpervision or touching assistance - Helper provides verbal es and/or touching/steadying and/or contact guard assistance patient completes activity. Assistance may be provided roughout the activity or intermittently. |                   |                      | <b>B. Oral hygiene:</b> The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and   |
| effort. Helper lifts, holds or<br>less than half the effort.  | nce - Helper does LESS THAN HALF the supports trunk or limbs, but provides  |                   |                      | remove dentures into and from the<br>mouth, and manage denture soaking<br>and rinsing with use of equipment.  |
|   | istance - Helper does MORE THAN<br>s or holds trunk or limbs and provides   |                   |                      | C. Toileting hygiene: The ability to  |
| 01. <b>Dependent</b> - Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity. |   |                   |                      | maintain perineal hygiene, adjust<br>clothes before and after voiding or<br>having a bowel movement. If managing  |
| If activity was not attempted,  | code reason:  |                   |                      | an ostomy, include wiping the opening but not managing equipment.   |
| <ul><li>07. Patient refused</li><li>09. Not applicable - Not atter</li></ul>  | npted and the patient did not perform   |                   |                      |   |
| this activity prior to the cu   | rrent illness, exacerbation, or injury.  vironmental limitations (e.g., lack of   |                   |                      | <b>D.</b> Wash upper body: The ability to wash,   |
| equipment, weather const  |   |                   |                      | rinse, and dry the face, hands, chest, and arms while sitting in a chair or bed.  |
|   |   |                   |                      |   |

Patient Identifier Date

#### **Section GG**

## **Functional Abilities and Goals**

**GG0170.** Mobility (3-day assessment period)

Code the patient's usual performance at admission for each activity using the 6-point scale. If activity was not attempted at admission, code the reason. Code the patient's discharge goal(s) using the 6-point scale. Use of codes 07, 09, 10, or 88 is permissible to code discharge goal(s).

| per   | missible to code discharge goal(s).   |                                |                         |   |   |   |
|---|---|--------------------------------|-------------------------|---|---|---|
| <b>Coding: Safety</b> and <b>Quality of Performance</b> - If helper assistance is required because patient's performance is unsafe or of poor quality, score  |   | 1.<br>Admission<br>Performance | 2.<br>Discharge<br>Goal |   |   |   |
|   | ording to amount of assistance provided.  | ↓ Enter Code                   | es in Boxes ↓           |   |   |   |
| assi  | vities may be completed with or without stive devices.  |                                |                         | A.  |   | <b>ft and right:</b> The ability to roll from lying on back to d right side, and return to lying on back on the bed.  |
|   | Independent - Patient completes the activity by him/herself with no assistance from a helper.  Setup or clean-up assistance - Helper sets   |                                |                         | B.  |   | lying: The ability to move from sitting on side of bed to lat on the bed.   |
| 03.   | up or cleans up; patient completes activity.<br>Helper assists only prior to or following the activity.   |                                |                         | c.  | lying o   | to sitting on side of bed: The ability to move from on the back to sitting on the side of the bed with feet the floor, and with no back support.            |
| 04.   | Supervision or touching assistance -<br>Helper provides verbal cues and/or<br>touching/steadying and/or contact guard<br>assistance as patient completes activity.                              |                                |                         | D.  |   | <b>stand:</b> The ability to come to a standing position from in a chair, wheelchair, or on the side of the bed.  |
|   | Assistance may be provided throughout the activity or intermittently.   |                                |                         | E.  |   | <b>bed-to-chair transfer:</b> The ability to transfer to and bed to a chair (or wheelchair).  |
| 03.   | Partial/moderate assistance - Helper<br>does LESS THAN HALF the effort. Helper<br>lifts, holds or supports trunk or limbs, but  |                                |                         | F.  | <b>Toilet</b>   | <b>transfer:</b> The ability to get on and off a toilet or ode.   |
| 02.   | provides less than half the effort. <b>Substantial/maximal assistance</b> - Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort. |                                |                         | I.  | Walk 10 feet: Once standing, the ability to walk at le<br>feet in a room, corridor, or similar space. If admission<br>performance is coded 07, 09, 10, or 88 → Skip to GGO<br>Does the patient use a wheelchair and/or scooter? |   |
| 01.   | <b>Dependent</b> - Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of   |                                |                         | J. Walk 50 feet with two turns: Once standing, the ability walk 50 feet and make two turns.           |   |   |
|   | 2 or more helpers is required for the patient to complete the activity.   |                                |                         | <b>K. Walk 150 feet:</b> Once standing, the ability to walk at lefeet in a corridor or similar space. |   |   |
| <ul> <li>If activity was not attempted, code reason:</li> <li>07. Patient refused</li> <li>09. Not applicable - Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or</li> </ul> |   |                                |                         |   |   | Q1. Does the patient use a wheelchair and/or scooter?  0. No → Skip to H0350, Bladder Continence 1. Yes → Continue to GG0170R, Wheel 50 feet with two turns |
| 10.   | injury.  Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)  |                                |                         |   |   | <b>50 feet with two turns:</b> Once seated in wheelchair/r, the ability to wheel at least 50 feet and make two  |
| 88.   | Not attempted due to medical condition or safety concerns   |                                |                         |   |   | RR1. Indicate the type of wheelchair or scooter used. 1. Manual 2. Motorized  |
|   |   |                                |                         | S.  |   | 150 feet: Once seated in wheelchair/scooter, the to wheel at least 150 feet in a corridor or similar space.   |
|   |   |                                |                         |   |   | SS1. Indicate the type of wheelchair or scooter used. 1. Manual 2. Motorized  |

Patient Identifier Date

#### Section H

#### **Bladder and Bowel**

## H0350. Bladder Continence (3-day assessment period)

Enter Code

**Bladder continence** - Select the one category that best describes the patient.

- Always continent (no documented incontinence)
- 1. Stress incontinence only
- 2. Incontinent less than daily (e.g., once or twice during the 3-day assessment period)
- 3. **Incontinent daily** (at least once a day)
- 4. Always incontinent
- 5. No urine output (e.g., renal failure)
- 9. Not applicable (e.g., indwelling catheter)

#### **H0400.** Bowel Continence (3-day assessment period)

Enter Code

**Bowel continence -** Select the one category that best describes the patient.

- 0. Always continent
- 1. Occasionally incontinent (one episode of bowel incontinence)
- 2. Frequently incontinent (2 or more episodes of bowel incontinence, but at least one continent bowel movement)
- 3. Always incontinent (no episodes of continent bowel movements)
- 9. Not rated, patient had an ostomy or did not have a bowel movement for the entire 3 days

| atient    |   | Identifier   | Date |
|-----------|---|--|------|
| Secti     | on l  | Active Diagnoses   |      |
| 10050.    | Indicate the patient  | 's primary medical condition category.   |      |
| Enter Cod | 1. Acute Onset Res<br>2. Chronic Respirat<br>3. Acute Onset and<br>4. Chronic Cardiac | t's primary medical condition category.  spiratory Condition (e.g., aspiration and specified bacterial pneumonias)  tory Condition (e.g., chronic obstructive pulmonary disease)  I Chronic Respiratory Conditions  Condition (e.g., heart failure)  ondition If "Other Medical Condition," enter the ICD code in the boxes. |      |
| Comor     | bidities and Co-exist   | ing Conditions   |      |
| ↓ c       | heck all that apply   |  |      |
| Cancers   |   |  |      |
|           | 0103. Metastatic Cance  | r  |      |
|           | 0104. Severe Cancer   |  |      |
| Heart/C   | irculation  |  |      |
|           | 0605. Severe Left Systo   | lic/Ventricular Dysfunction (known ejection fraction ≤ 30%)  |      |
|           | 0900. Peripheral Vascu  | lar Disease (PVD) or Peripheral Arterial Disease (PAD)   |      |
| Genitou   | ırinary   |  |      |
|           | 1501. Chronic Kidney D  | Pisease, Stage 5   |      |
| I         | 1502. Acute Renal Failu   | ire  |      |
| Infectio  | ns  |  |      |
|           | 2101. Septicemia, Seps  | is, Systemic Inflammatory Response Syndrome/Shock  |      |
|           | 2600. Central Nervous   | System Infections, Opportunistic Infections, Bone/Joint/Muscle Infections/Necrosis   |      |
| Metabo    | lic   |  |      |
|           | 2900. Diabetes Mellitus   | ; (DM)   |      |
|           | oskeletal   |  |      |
|           | <u> </u>  | <b>b Amputation</b> (e.g., above knee, below knee)   |      |
| Neurolo   |   |  |      |
| <u> </u>  | 4501. Stroke  |  |      |
| I4        | 4801. Dementia  |  |      |
| I4        | 1900. Hemiplegia or He  | emiparesis   |      |
| I:        | 5000. Paraplegia  |  |      |
|           | 5101. Complete Tetrap   | legia  |      |
|           | 5102. Incomplete Tetra  | plegia   |      |
|           | 5110. Other Spinal Core   | d Disorder/Injury (e.g., myelitis, cauda equina syndrome)  |      |
|           | 5200. Multiple Sclerosi   | s (MS)   |      |
| I:        | 5250. Huntington's Dis  | ease   |      |
|           | 5300. Parkinson's Disea   | ise  |      |
| I         | 5450. Amyotrophic Lat   | eral Sclerosis   |      |
|           | 5455. Other Progressiv  | e Neuromuscular Disease  |      |
| !:        | 5460. Locked-In State   |  |      |
| 15        | 5470. Severe Anoxic Br  | ain Damage, Cerebral Edema, or Compression of Brain  |      |

15480. Other Severe Neurological Injury, Disease, or Dysfunction

**I5601. Malnutrition** (protein or calorie) 15602. At Risk for Malnutrition

Nutritional

| Patient |                         |                         | Identifier | Date |
|---------|-------------------------|-------------------------|------------|------|
| Sec     | tion I                  | <b>Active Diagnoses</b> |            |      |
| Post-   | Transplant              |                         |            |      |
|         | 17100. Lung Transplant  |                         |            |      |
|         | 17101. Heart Transplant |                         |            |      |
|         | 17102. Liver Transplant |                         |            |      |
|         | 17103. Kidney Transplar | nt                      |            |      |
|         | 17104. Bone Marrow Tra  | nsplant                 |            |      |

None of the Above

17900. None of the above

| Patient          | Identifier Date  |   |
|------------------|--|---|
| <b>Section K</b> | Swallowing/Nutritional Status  |   |
| K0200. Heigh     | t and Weight - While measuring, if the number is X.1 - X.4 round down; X.5 or greater round up   |   |
| inches           | A. Height (in inches). Record most recent height measure since admission.  |   |
| pounds           | <b>B. Weight</b> (in pounds). Base weight on most recent measure in last 3 days; measure weight consistently, as facility practice (e.g., in a.m. after voiding, before meal, with shoes off). | ccording to standard                              |
|                  | ional Approaches<br>e following nutritional approaches that were performed during the first 3 days of admission.   |   |
|                  |  | 1. Performed during the first 3 days of admission |
|                  |  | Check all that apply                              |
| A. Parenteral/I  | V feeding  |   |
| B. Feeding tub   | e - nasogastric or abdominal (e.g., PEG)   |   |
| C. Mechanicall   | y altered diet - require change in texture of food or liquids (e.g., pureed food, thickened liquids)   |   |
| D. Therapeutic   | : diet (e.g., low salt, diabetic, low cholesterol)   |   |

Z. None of the above

Patient Identifier Date

**Section M** 

**Skin Conditions** 

# Report based on highest stage of existing ulcers/injuries at their worst; do not "reverse" stage.

| M0210. I        | Unhealed Pressure Ulcers/Injuries   |
|-----------------|---|
| Enter Code      | Does this patient have one or more unhealed pressure ulcers/injuries?  0. No → Skip to N2001, Drug Regimen Review  1. Yes → Continue to M0300, Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage  |
| M0300.          | Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage   |
| Enter<br>Number | <ul> <li>A. Stage 1: Intact skin with non-blanchable redness of a localized area usually over a bony prominence. Darkly pigmented skin may not have a visible blanching; in dark skin tones only it may appear with persistent blue or purple hues</li> <li>1. Number of Stage 1 pressure injuries</li> </ul> |
| Enter<br>Number | <ul> <li>B. Stage 2: Partial thickness loss of dermis presenting as a shallow open ulcer with a red or pink wound bed, without slough. May also present as an intact or open/ruptured blister</li> <li>1. Number of Stage 2 pressure ulcers</li> </ul>  |
| Enter<br>Number | <ul> <li>C. Stage 3: Full thickness tissue loss. Subcutaneous fat may be visible but bone, tendon or muscle is not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunneling</li> <li>Number of Stage 3 pressure ulcers</li> </ul>                  |
| Enter<br>Number | <ul> <li>D. Stage 4: Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed. Often includes undermining and tunneling</li> <li>Number of Stage 4 pressure ulcers</li> </ul>   |
| Enter<br>Number | E. Unstageable - Non-removable dressing/device: Known but not stageable due to non-removable dressing/device  1. Number of unstageable pressure ulcers/injuries due to non-removable dressing/device  |
| Enter<br>Number | F. Unstageable - Slough and/or eschar: Known but not stageable due to coverage of wound bed by slough and/or eschar  1. Number of unstageable pressure ulcers due to coverage of wound bed by slough and/or eschar  |
| Enter<br>Number | G. Unstageable - Deep tissue injury  1. Number of unstageable pressure injuries presenting as deep tissue injury  |

| atient     |                                       | Identi  | fier  | Date                 |
|------------|---------------------------------------|---|---|----------------------|
| Sectio     | n N                                   | Medications   |   |                      |
| N2001. C   | Prug Regimen Revi                     | w   |   |                      |
| Enter Code | 0. No - No issue<br>1. Yes - Issues i | regimen review identify potential clinically s<br>s found during review → Skip to 00100, Specie<br>ound during review → Continue to N2003, Mee<br>s not taking any medications → Skip to 0010 | al Treatments, Procedures, and Programs<br>dication Follow-up |                      |
| N2003. N   | ledication Follow-                    | p   |   |                      |
| Enter Code | Did the facility cont                 | ct a physician (or physician-designee) by mic<br>ns in response to the identified potential clin  | -   | complete prescribed/ |

1. Yes

**Patient** Identifier Date **Section O Special Treatments, Procedures, and Programs O0100. Special Treatments, Procedures, and Programs** Check all of the following treatments, procedures, and programs that were performed during the first 3 days of admission. For chemotherapy and dialysis, check if it is part of the patient's treatment plan. Performed during the first 3 days of admission Check all that apply **Cancer Treatments** A. Chemotherapy (if checked, please specify below) A2a. IV A3a. Oral A10a. Other **B.** Radiation **Respiratory Treatments C. Oxygen Therapy** (if checked, please specify below) C2a. Continuous C3a. Intermittent **D. Suctioning** (if checked, please specify below) D2a. Scheduled D3a. As needed E. Tracheostomy Care **G. Non-invasive Mechanical Ventilator** (BiPAP/CPAP) (if checked, please specify below) G2a. BiPAP G3a. CPAP **Other Treatments** H. IV Medications (if checked, please specify below) H2a. Vasoactive medications (i.e., continuous infusions of vasopressors or inotropes) H3a. Antibiotics H4a. Anticoagulation H10a. Other I. Transfusions J. Dialysis (if checked, please specify below) J2a. Hemodialysis J3a. Peritoneal dialysis **O. IV Access** (if checked, please specify below) O2a. Peripheral IV O3a. Midline O4a. Central line (e.g., PICC, tunneled, port) O10a. Other

None of the Above
Z. None of the above

**Patient** Identifier Date

| _        | <br>• | _ |
|----------|-------|---|
| <b>\</b> | ion   |   |
| 20       |       | • |

# **Special Treatments, Procedures, and Programs**

**O0150.** Spontaneous Breathing Trial (SBT) (including Tracheostomy Collar or Continuous Positive Airway Pressure (CPAP) Breathing

| Enter Code  A. Invasive Mechanical Ventilation Support upon Admission to the LTCH  0. No, not on invasive mechanical ventilation support → Skip to O0250, Influenza Vaccine 1. Yes, weaning → Continue to O0150B, Assessed for readiness for SBT by day 2 of the LTCH stay 2. Yes, non-weaning → Skip to O0250, Influenza Vaccine  Enter Code  B. Assessed for readiness for SBT by day 2 of the LTCH stay (Note: Day 2 = Date of Admission to the LTCH (Day 1) + 1 calendar day, 0. No → Skip to O0250, Influenza Vaccine 1. Yes → Continue to O0150C, Deemed medically ready for SBT by day 2 of the LTCH stay  C. Deemed medically ready for SBT by day 2 of the LTCH stay  0. No → Continue to O0150D, Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for SBT by day 2 of the LTCH stay?  1. Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay  D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for |  |
|---|--|
| 1. Yes, weaning → Continue to O0150B, Assessed for readiness for SBT by day 2 of the LTCH stay 2. Yes, non-weaning → Skip to O0250, Influenza Vaccine  B. Assessed for readiness for SBT by day 2 of the LTCH stay (Note: Day 2 = Date of Admission to the LTCH (Day 1) + 1 calendar day, 0. No → Skip to O0250, Influenza Vaccine 1. Yes → Continue to O0150C, Deemed medically ready for SBT by day 2 of the LTCH stay  C. Deemed medically ready for SBT by day 2 of the LTCH stay  0. No → Continue to O0150D, Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for SBT by day 2 of the LTCH stay?  1. Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay  D. Is there documentation of reason(s) in the patient was deemed medically unready for   |  |
| <ul> <li>2. Yes, non-weaning → Skip to O0250, Influenza Vaccine</li> <li>B. Assessed for readiness for SBT by day 2 of the LTCH stay (Note: Day 2 = Date of Admission to the LTCH (Day 1) + 1 calendar day).         <ol> <li>No → Skip to O0250, Influenza Vaccine</li> <li>Yes → Continue to O0150C, Deemed medically ready for SBT by day 2 of the LTCH stay</li> </ol> </li> <li>C. Deemed medically ready for SBT by day 2 of the LTCH stay         <ol> <li>No → Continue to O0150D, Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for SBT by day 2 of the LTCH stay?</li> <li>Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay</li> </ol> </li> <li>Enter Code</li> <li>D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for</li> </ul>   |  |
| Enter Code  B. Assessed for readiness for SBT by day 2 of the LTCH stay (Note: Day 2 = Date of Admission to the LTCH (Day 1) + 1 calendar day)  0. No → Skip to O0250, Influenza Vaccine 1. Yes → Continue to O0150C, Deemed medically ready for SBT by day 2 of the LTCH stay  C. Deemed medically ready for SBT by day 2 of the LTCH stay  0. No → Continue to O0150D, Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for SBT by day 2 of the LTCH stay?  1. Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay  Enter Code  D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for   |  |
| <ul> <li>No → Skip to O0250, Influenza Vaccine         <ol> <li>Yes → Continue to O0150C, Deemed medically ready for SBT by day 2 of the LTCH stay</li> </ol> </li> <li>C. Deemed medically ready for SBT by day 2 of the LTCH stay         <ol> <li>No → Continue to O0150D, Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for SBT by day 2 of the LTCH stay?</li> <li>Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay</li> </ol> </li> <li>Enter Code</li> <li>D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for</li> </ul>  |  |
| 1. Yes → Continue to O0150C, Deemed medically ready for SBT by day 2 of the LTCH stay  C. Deemed medically ready for SBT by day 2 of the LTCH stay  0. No → Continue to O0150D, Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for SBT by day 2 of the LTCH stay?  1. Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay  Enter Code  D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for  |  |
| Enter Code  C. Deemed medically ready for SBT by day 2 of the LTCH stay  0. No → Continue to O0150D, Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for SBT by day 2 of the LTCH stay?  1. Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay  Enter Code  D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for   |  |
| <ul> <li>No → Continue to O0150D, Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for SBT by day 2 of the LTCH stay?</li> <li>Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay</li> <li>Enter Code</li> <li>D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for</li> </ul>  |  |
| medically unready for SBT by day 2 of the LTCH stay?  1. Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay  Enter Code  D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for  |  |
| <ol> <li>Yes → Continue to O0150E, SBT performed by day 2 of the LTCH stay</li> <li>Enter Code</li> <li>D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for</li> </ol>   |  |
| Enter Code  D. Is there documentation of reason(s) in the patient's medical record that the patient was deemed medically unready for  |  |
| b. 15 there documentation of reason(5) in the patient's incurent record that the patient was decined incurency and carry to   |  |
| 49-1 1 6 4:1 1-4:1 · 6  |  |
| SBT by day 2 of the LTCH stay?  |  |
| 0. <b>No →</b> Skip to O0250, Influenza Vaccine   |  |
| 1. Yes → Skip to O0250, Influenza Vaccine   |  |
| Enter Code E. SBT performed by day 2 of the LTCH stay   |  |
|   |  |
| 0. <b>No</b> 1. <b>Yes</b>  |  |
| i. ies  |  |
| O0250. Influenza Vaccine - Refer to current version of LTCH Quality Reporting Program Manual for current influenza season and reporting period.   |  |
| Enter Code A. Did the patient receive the influenza vaccine in this facility for this year's influenza vaccination season?  |  |
| 0. <b>No</b> → Skip to O0250C, If influenza vaccine not received, state reason  |  |
| <ol> <li>Yes → Continue to O0250B, Date influenza vaccine received</li> </ol>   |  |
| <b>B.</b> Date influenza vaccine received → Complete date and skip to Z0400, Signature of Persons Completing the Assessment   |  |
|   |  |

## Enter Code

- C. If influenza vaccine not received, state reason:
  - 1. Patient not in this facility during this year's influenza vaccination season

Year

2. Received outside of this facility

Day

- 3. Not eligible medical contraindication
- 4. Offered and declined
- 5. Not offered

Month

- 6. Inability to obtain influenza vaccine due to a declared shortage
- 9. None of the above

| atient            |  |                                | Identifier | Date     |                           |  |
|-------------------|--|--------------------------------|------------|----------|---------------------------|--|
| Secti             | Section Z Assessment Administration  |                                |            |          |                           |  |
| Z0400.            | 0400. Signature of Persons Completing the Assessment   |                                |            |          |                           |  |
| app<br>und<br>the | I certify that the accompanying information accurately reflects patient assessment information for this patient and that I collected or coordinated collection of this information on the dates specified. To the best of my knowledge, this information was collected in accordance with applicable Medicare and Medicaid requirements. I understand that this information is used as a basis for payment from federal funds. I further understand that payment of such federal funds and continued participation in the government-funded health care programs is conditioned on the accuracy and truthfulness of this information, and that submitting false information may subject my organization to a 2% reduction in the Fiscal Year payment determination. I also certify that I am authorized to submit this information by this facility on its behalf. |                                |            |          |                           |  |
|                   | Sig  | gnature                        | Title      | Sections | Date Section<br>Completed |  |
| A.                |  |                                |            |          |                           |  |
| B.                |  |                                |            |          |                           |  |
| C.                |  |                                |            |          |                           |  |
| D.                |  |                                |            |          |                           |  |
| E.                |  |                                |            |          |                           |  |
| F.                |  |                                |            |          |                           |  |
| G.                |  |                                |            |          |                           |  |
| H.                |  |                                |            |          |                           |  |
| I.                |  |                                |            |          |                           |  |
| J.                |  |                                |            |          |                           |  |
| K.                |  |                                |            |          |                           |  |
| L.                |  |                                |            |          |                           |  |
| Z0500.            | Signature of Person V  | erifying Assessment Completion | n          |          | '                         |  |
| A.                | A. Signature:  B. LTCH CARE Data Set Completion Date:  |                                |            |          |                           |  |

Year

Month

Day

#### **PRA Disclosure Statement**

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