## **U.S. PURCHASERS' QUESTIONNAIRE**

#### **MOBILE ACCESS EQUIPMENT**

This questionnaire must be received by the Commission by <u>September 7, 2021</u>

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing and antidumping duty investigations concerning certain mobile access equipment and subassemblies thereof ("MAE") from China (Inv. Nos. 701-TA-665 and 731-TA-1557 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Andrew Knipe (202-205-2390, Andrew.Knipe@usitc.gov).

Name of firm

City			State		Zip (	ode				-
Website_										-
		imported for its o at any time since			IAE (as	defined o	n next pa	ge) fron	n <u>any</u>	
☐ NO	(Sign the certi	fication below and p	oromptly return <b>o</b> i	<b>nly</b> this p	page of	the question	onnaire to	the Com	mission)	
YES	(Complete all	parts of the question	nnaire, and return	the ent	ire que	stionnaire	to the Com	nmission)	)	
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#### PART I.—GENERAL INFORMATION

**Background.**— This proceeding was instituted in response to petitions filed on February 26, 2021, by the Coalition of American Manufacturers of Mobile Access Equipment. The Coalition is comprised of JLG Industries, Inc., Hagerstown, MD, and Terex Corporation, Redmond, WA. Countervailing and antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and dumping. Questionnaires and other information pertinent to this proceeding are available at <a href="https://www.usitc.gov/investigations/701731/2021/mobile\_access\_equipment\_and\_subassemblies\_chima/final.htm">https://www.usitc.gov/investigations/701731/2021/mobile\_access\_equipment\_and\_subassemblies\_chima/final.htm</a>

<u>MAE</u> covered by these investigations consists of certain mobile access equipment, which consists primarily of boom lifts, scissor lifts, and material telehandlers, and subassemblies thereof. Mobile access equipment combines a mobile (self-propelled or towed) chassis, with a lifting device (e.g., scissor arms, boom assemblies) for mechanically lifting persons, tools and/or materials capable of reaching a working height of ten feet or more, and a coupler that provides an attachment point for the lifting device, in addition to other components. The scope of these investigations covers mobile access equipment and subassemblies thereof whether finished or unfinished, whether assembled or unassembled, and whether the equipment contains any additional features that provide for functions beyond the primary lifting function.

Subject merchandise includes, but is not limited to, the following subassemblies:

- Scissor arm assemblies, or scissor arm sections, for connection to chassis and platform
  assemblies. These assemblies include: (1) Pin assemblies that connect sections to form scissor
  arm assemblies, and (2) actuators that power the arm assemblies to extend and retract. These
  assemblies may or may not also include blocks that allow sliding of end sections in relation to
  frame and platform, hydraulic hoses, electrical cables, and/or other components;
- boom assemblies, or boom sections, for connection to the boom turntable, or to the chassis
  assembly, or to a platform assembly or to a lifting device. Boom assemblies include telescoping
  sections where the smallest section (or tube) can be nested in the next larger section (or tube)
  and can slide out for extension and/or articulated sections joined by pins. These assemblies may
  or may not include pins, hydraulic cylinders, hydraulic hoses, electrical cables, and/or other
  components;
- chassis assemblies, for connection to scissor arm assemblies, or to boom assemblies, or to boom turntable assemblies. Chassis assemblies include: (1) Chassis frames, and (2) frame sections. Chassis assemblies may or may not include axles, wheel end components, steering cylinders, engine assembly, transmission, drive shafts, tires and wheels, crawler tracks and wheels, fuel tank, hydraulic oil tanks, battery assemblies, and/or other components;
- boom turntable assemblies, for connection to chassis assemblies, or to boom assemblies. Boom turntable assemblies include turntable frames. Boom turntable assemblies may or may not include engine assembly, slewing rings, fuel tank, hydraulic oil tank, battery assemblies, counterweights, hoods (enclosures), and/or other components.

Importation of any of these subassemblies, whether assembled or unassembled, constitutes unfinished mobile access equipment for purposes of these investigations.

Processing of finished and unfinished mobile access equipment and subassemblies such as trimming, cutting, grinding, notching, punching, slitting, drilling, welding, joining, bolting, bending, beveling, riveting, minor fabrication, galvanizing, painting, coating, finishing, assembly, or any other processing either in the country of manufacture of the in-scope product or in a third country does not remove the product from the scope. Inclusion of other components not identified as comprising the finished or unfinished mobile access equipment does not remove the product from the scope.

The scope excludes forklifts, vertical mast lifts, mobile self-propelled cranes and motor vehicles that incorporate a scissor arm assembly or boom assembly. Forklifts are material handling vehicles with a working attachment, usually a fork, lifted along a vertical guide rail with the operator seated or standing on the chassis behind the vertical mast. Vertical mast lifts are person and material lifting vehicles with a working attachment, usually a platform, lifted along a vertical guide rail with an operator standing on the platform. Mobile self-propelled cranes are material handling vehicles with a boom attachment for lifting loads of tools or materials that are suspended on ropes, cables, and/or chains, and which contain winches mounted on or near the base of the boom with ropes, cables, and/or chains managed along the boom structure. The scope also excludes motor vehicles (defined as a vehicle driven or drawn by mechanical power and manufactured primarily for use on public streets, roads, and highways, but does not include a vehicle operated only on a rail line pursuant to 49 U.S.C. 30102(a)(7)) that incorporate a scissor arm assembly or boom assembly. The scope further excludes vehicles driven or drawn by mechanical power operated only on a rail line that incorporate a scissor arm assembly or boom assembly. The scope also excludes: (1) Rail line vehicles, defined as vehicles with hi-rail gear or track wheels, and a fixed (nontelescopic) main boom, which perform operations on rail lines, such as laying rails, setting ties, or other rail maintenance jobs; and (2) certain rail line vehicle subassemblies, defined as chassis subassemblies and boom turntable subassemblies for rail line vehicles with a fixed (nontelescopic) main boom.

Certain mobile access equipment subject to these investigations is typically classifiable under subheadings 8427.10.8020, 8427.10.8030, 8427.10.8070, 8427.10.8095, 8427.20.8020, 8427.20.8090, 8427.90.0020 and 8427.90.0090 of the Harmonized Tariff Schedule of the United States (HTSUS). Parts of certain mobile access equipment are typically classifiable under subheading 8431.20.0000 of the HTSUS. While the HTSUS subheadings are provided for convenience and customs purposes only, the written description of the merchandise under investigation is dispositive.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing MAE from another firm that produces, imports, or otherwise distributes MAE.

**Reporting of information**.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

**Release of information**.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

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Lead attorney(s):  DwnershipIs your  No  Firm name  Related importers/e foreign, which importers/e	esList the following information, re	Extent of ownership (percent)  related firms, either domestic o

-4.	<b>Related producers</b> Does your firm have any related firms, either domestic or foreign, which produce MAE?					
	No YesList the	following information.				
	Firm name	Country	Affiliation			

#### **PART II.--PURCHASES**

<u>Contact information</u>.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	

II-1a. Purchases and imports.--Report separately your firm's domestic purchases and imports of MAE.

"Purchase" – Purchase <u>from a U.S. entity</u> such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

	2018	2019	2020		
Item	Quantity (in pounds)				
Purchases of MAE produced in—					
United States					
China					
Canada					
Mexico					
All other countries <sup>1</sup>					
Sources unknown <sup>2</sup>					
Total purchases	0	0	0		
Imports of MAE from—					
China					
Canada					
Mexico					
All other countries <sup>1</sup>					
Total imports <sup>3</sup>	0	0	0		
<sup>1</sup> Please identify these countries:	<u>.</u> .				
<sup>2</sup> Please indicate the firm(s) from which					
<sup>3</sup> If your firm imported MAE at any time		please also complete	and		
return a U.S. importers' questionnaire	in this proceeding.				

## II-2. Purchases and imports of types of MAE.—

(a) Please indicate the share of your firms' purchases or imports in 2020 of MAE by type and by source. Please indicate whether any of these were purchases of subassemblies.

	Source				
MAE purchases or imports of	China	All other			
Finished telehandlers	%	%			
Finished scissor lifts	%	%			
Finished boom lifts	%	%			
All other finished MAE	%	%			
Telehandler subassemblies	%	%			
Scissor lift subassemblies	%	%			
Boom lift subassemblies	%	%			
Chassis subassemblies	%	%			
All other subassemblies	%	%			
Total (should sum to 100.0%)	0.0 %	0.0 %			

II-3. <u>Finishing in the United States.</u>—Does your firm assemble or manufacture finished MAE in the United States using subassemblies imported separately?

	No	Yes	If yes—DOWNLOAD AND COMPLETE A U.S. PRODUCERS' QUESTIONNAIRE	Ì
İ			RELATED TO YOUR FIRM'S ASSEMBLY AND MANUFACTURING	ı
			OPERATIONS IN THE UNITED STATES	ı

II-4.	Changes in purchasing patternsPlease indicate how the shares of your firm's purchases of
	MAE from different sources have changed since January 1, 2018.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
China						
Canada						
Mexico						
All other countries						
Sources unknown						

II-5. <u>Country knowledge.</u>--Please indicate the countries of origin with which your firm has experience or information in the MAE market.

United States	China	Canada	Mexico	Other countries	Other countries (specify)

II-6. <u>Supplier identification.</u>--Please list your firm's <u>FIVE</u> largest suppliers for MAE since January 1, 2018. Also, provide the share of the quantity of your firm's total purchases of MAE that each of these suppliers accounted for in 2020.

No.	Supplier's name	City and state	Share of quantity of 2020 purchases
1			%
2			%
3			%
4			%
5			%

## PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	Firm typeWhich of the following describes your firm as a purchaser of MAE (check all that
	apply)?

End user Construction Company	End User Rental Company	Distributor, Dealer, or other retailer	Other	Describe other

If your firm is a distributor of MAE, please answer questions III-2 and III-3.

III-2.	Competition for salesDoes your firm compete for sales to customers with the manufacturers
	or importers from which your firm purchases MAE?

No	Yes	If yes, please describe.

	III-3. <b>1</b>	<b>Types</b>	of o	custon	ners.—
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(b) What are the major types of consumers to which your firm sells <i>all other MAE</i> ?	(a)	What are the major types of consumers to which your firm sells <i>telehandlers</i> ?
(b) What are the major types of consumers to which your firm sells <i>all other MAE</i> ?		
	(b)	What are the major types of consumers to which your firm sells <i>all other MAE</i> ?

If your firm is an end user of MAE, please answer questions III-4 and III-5.

III-4.	<b>Demand</b>	for	end-use	products

(a) Has the demand for your firm's final products incorporating MAE changed since January 1, 2018?

Product type	Increased	No change	Decreased	Fluctuated
Telehandlers				
All other MAE				

(b) Has this had any effect on your firm's demand for MAE?

No	Yes	Explain

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III-5	Substitutes.—							
	(a) Can oth	(a) Can other products be substituted for <i>telehandlers</i> ?						
	☐ No	YesPlease fill out the	he tak	ole.				
		End use in which this			changes in the price of this substitute ffected the price for telehandlers?			
	Substitute	substitute is used	No	Yes	Explanation			
1.								
2.								
3.								
	(b) Can oth	ner products be substituted for <b>a</b>	ll oth	er MA	AE?			
	☐ No	YesPlease fill out the	he tak	ole.				
		End use in which this	На	nanges in the price of this substitute cted the price for all other MAE?				
	Substitute	substitute is used	No	Yes	Explanation			
1.								
2.								
3.								

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III-6. <u>Demand trends.</u>--Indicate how demand within the United States and outside of the United States (if known) for MAE has changed since January 1, 2018. Explain any trends and describe the principal factors that have affected these changes in demand.

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
Within the U.S.— Overall MAE					
Telehandlers					
All other MAE					
Outside the U.S.— Overall MAE					
Telehandlers					
All other MAE					

III-7.	<u>Country preferences.</u> Do you or your customers ever specifically order MAE from one country
	in particular over other possible sources of supply?

No	Yes	If yes, identify the countries and explain any preferences.

III-8. <u>Importance of purchasing domestic product.</u>--Please fill out the table below, estimating the percentage of your firm's total 2020 purchases of MAE that required MAE produced in the United States.

	Estimated percentage of your firm's total 2020 purchases of MAE
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other reasons	0/
(explain: )	%
<b>Total</b> (should sum to 100.0%)	0.0 %

III-9.	Conditions	of com	petition

(a)	Is the MAE market subject to business cycles and/or other conditions of competition
	distinctive to MAE? If yes, describe.

Che	eck all th	at apply.	Please describe. If different for different types of MAE, please explain.
		No	Skip to next question.
		Yes-Business cycles (e.g. seasonal business)	
		Yes-Other distinctive conditions of competition	
(b)	If ve	es, have there been any chang	es in the business cycles or conditions of competition

(b) If yes, have there been any changes in the business cycles or conditions of competition for MAE since January 1, 2018?

No	Yes	If yes, describe. If different for different types of MAE, please explain.

III-10. <u>Decisions based on producer and country-of-origin.</u>--How often does your firm, and if known, do your customers, make purchasing decisions involving MAE based on its producer or country of origin?

Item	Always	Usually	Sometimes	Never	If at least sometimes, explain.		
	Decision based on producer						
Your firm							
Your customers							
		Decis	ion based on c	ountry of	origin		
Your firm							
Your customers							

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U.S.	Purchasers	Questionnaire -	IVIAL	(Finai)

III-11.	Availability of supplyHas the availability of MAE in the U.S. market changed since January 1,
	2018?

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the
market	NO	163	changes.
U.Sproduced product			
Subject imports			
Nonsubject imports			

#### III-12. Supply constraints.--

(a) Has any firm refused, declined, or been unable to supply your firm with MAE at any time between January 1, 2018 and September 29, 2020 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, impact from changes in operations listed in II-2a, COVID-19, etc.)?

No	If yes, please describe, including the reason, timing, and duration of the constraint. If different for different types of MAE, please explain.

(b) Has your firm experienced any supply constraints since the petition was filed on February 26, 2021?

N	lo	Yes	If yes, please describe, including the reason, timing, and duration of the constraint. If different for different types of MAE, please explain.

III-13. <u>Availability of specific product types</u>.--Are certain grades/types/sizes/standards of MAE only available from certain country sources?

No	Yes	If yes, please identify the countries and the grade/type/size/standards.

III-14. Purchasing frequency	III-14.	Purchasing frequency
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(a) How frequently does your firm make purchases of MAE (chec	ck one	e١
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Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify

(b) Has this purchasing frequency changed since January 1, 2018?

No	Yes	If yes, please describe.

## III-15. Raw material prices.—

(a) Is your firm familiar with the prices for raw materials used in the production of MAE?

No	Yes – please answer (b)

(b) Has information on raw material prices affected your firm's negotiations or contracts to purchase MAE since 2018?

No	Yes	Explain

No

Yes

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	16. <u>Impact of section 301 tariffs.</u> Did the imposition of tariffs on Chinese-origin products under section 301 have an impact on the MAE market in the United States?							
	Yes— Please impact in the	_	No		Don't know			
	Factor	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explain, noting how the important of tariffs under section 301 are each factor of the MAE mare the United States.	ffected	
Supply of U.S produced MAE								
Supply of MAE imported from China								
Supply of MAE imported from other countries								
Prices for MAE								
Overall U.S. demand for MAE								
Raw material costs for MAE								
III-18.	making a purch	ase? Betwo	een	_ and	_firms	s your firm generally contact be		
	If yes, explain the factors your firm generally negotiates and note whether							

your firm quotes competing prices during negotiations.

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III-19.	<u>Change in suppliers</u> Has your firm changed suppliers since January 1, 2018?									
	No	Yes	1	-		he supplier(s), wh or the change.	ether the firm was added or	dropped,		
III-20.	New suppliersAre you aware of any new suppliers, either foreign or domestic, that have entered the market since January 1, 2018?									
	No	Yes	If yes	, pleas	se iden	tify the firms.				
III-21.	to sell MA	<ul> <li>Supplier qualificationDo you require your suppliers to be or to become certified or qualified to sell MAE to your firm?</li> <li>(a) If yes, provide the following information.         <ul> <li>The number of days to qualify a new supplier.</li> <li>A general description of the certification or qualification process. Also, a brief description of the relevant standard(s) and factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.).</li> </ul> </li> </ul>								
	Product			No	Yes	Number of days	Process and factors			
	Telehandlers									
	All other	All other MAE								
	(b) Did the change in ANSI standards effective June 2020 have an impact on MAE in the market or your purchasing decisions for MAE?									
	Р	roduct		No	Yes	If yes, please des	cribe the impact(s).			
	Telehandlers									
	ì				1			-		

All other MAE

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III-22.	Failure to certifySince January 1, 2018, have any domestic or foreign producers failed in their
	attempts to certify or qualify their MAE with your firm or have any producers lost their
	approved status?

No	Yes	If yes, please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.

III-23.	Major purchasing factors Please list, in order of their importance, the main factors your firm					
	considers in deciding from whom to purchase MAE (examples include availability, extension of					
	credit, contracts, price, quality, range of supplier's product line, traditional supplier, etc.).					

1.	
2.	
3.	
Pleas	e list any other factors that are very important in your purchase decisions:

III-25.

III-24. **Purchasing factors.**--Please rate the importance of the following factors in your firm's purchasing decisions for MAE.

Factor	Very important	Somewhat important	Not important
ANSI compliant			
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Minimum quantity requirements			
Packaging			
Payment terms			
Price			
Product consistency			
Product range			
Quality meets industry standards			
Quality exceeds industry standards			
Reliability of supply			
Technical support/service			
U.S. transportation costs			

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III-26.	Minimum qualityHow often does MAE from the following countries meet minimum quality
	specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
China					
Canada					
Mexico					
Other:					

III-27. <u>Frequency of decisions based on price</u>.--How often does your firm purchase the MAE that is offered at the lowest price?

Product	Always	Usually	Sometimes	Never
Telehandlers				
All other MAE				

III-28. <u>Price leaders.</u>--A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader is not necessarily the lowest-priced supplier.

Please list the names of any firms you considered price leaders in the MAE market since January 1, 2018.

Firm(s)	Describe how the firm(s) exhibited price leadership

III-29.	Purchasing	subjec	t imports	rather than	domestic	products.—
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(a)	Since January 2018, did your firm import and/or purchase imports of MAE from China
	instead of purchasing U.Sproduced MAE?

	Yes	No
Product	(also respond to parts (b) and (c))	(If "No", skip to next question)
Telehandlers		
All other MAE		

(b) If you responded "Yes" to part (a), was the imported product priced lower than the domestic product?

Product	Yes	No
Telehandlers		
All other MAE		

(c) If you responded "Yes" to part (a), was price a primary reason for importing and/or purchasing subject imports rather than domestic product?

Product	Yes	If Yes, estimate the quantity of imports purchased and/or imported instead of domestic product since January 2018 (in pounds)	No	If No, please indicate the reason your firm imported and/or purchased imports instead of domestic product
Telehandlers				
All other MAE				

## III-30. <u>U.S. producers and import competition.</u>—

(a) Since January 1, 2018, in connection with a sale or offer to sell MAE to your firm, did U.S. producers reduce their prices of domestically produced MAE in order to compete with lower-priced imports of MAE from China?

Product	Yes (also respond to question part (b))	No (If "No", skip to next question)	Don't know
Telehandlers			
All other MAE			

(b) If your firm responded "yes", please provide an estimate of the reduction in U.S. producers' prices and any additional explanations.

Product	Estimated reduction in U.S. prices (percent)	Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
Telehandlers	%	
All other MAE	%	

#### PART IV.—PRODUCT COMPARISONS

#### IV-1. Interchangeability.—

(a) Are **telehandlers** produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = *no familiarity* with products from a specified country-pair

Country-pair	China	Canada	Mexico	Other countries
United States				
China				
Canada				
Mexico				

For any country-pair producing thermal paper that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:

(b) Are *all other MAE* produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Country-pair	China	Canada	Mexico	Other countries
United States				
China				
Canada				
Mexico				

For any country-pair producing thermal paper that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:

#### IV-2. <u>Factors other than price</u>.—

(a) Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between *telehandlers* produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	China	Canada	Mexico	Other countries
United States				
China				
Canada				
Mexico				

For any country-pair for which factors other than price are *always* or *frequently* a significant factor in your firm's purchases of MAE, identify the country-pair and relevant factors and report the advantages or disadvantages imparted by such factors:

(b) Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, etc.) between all other MAE produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Country-pair	China	Canada	Mexico	Other countries
United States				
China				
Canada				
Mexico				

For any country-pair for which factors other than price are *always* or *frequently* a significant factor in your firm's purchases of MAE, identify the country-pair and relevant factors and report the advantages or disadvantages imparted by such factors:

IV-3. <u>Factor country comparisons.</u>--For the factors listed below, please rate how MAE produced in each country you identified in your response to the first question in Part IV compares with MAE produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Un co	Product from <u>United States</u> compared to product from <u>China</u>			Product from <u>United States</u> compared to product from <u>Canada</u>				Product from <u>United States</u> compared to product from <u>Mexico</u>		
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
ANSI compliant											
Availability											
Delivery terms											
Delivery time											
Discounts offered											
Minimum quantity requirements											
Packaging											
Payment terms											
Price <sup>1</sup>											
Product consistency											
Product range											
Quality meets industry standards											
Quality exceeds industry standards											
Reliability of supply											
Technical support/service											
U.S. transportation costs <sup>1</sup>											
<sup>1</sup> A rating of "superior" on price prices/U.S. transportation costs					indicate	es that t	he first	count	ry gene	rally has	lower

## IV-3. <u>Factor country comparisons.</u>--*Continued*.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Product from United States compared to product from Other nonsubject			Product from <u>China</u> compared to  product from <u>Canada</u>			Product from <u>China</u> compared to product from <u>Mexico</u>			com prod	duct for the control of the control	d to rom	
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior		Superior	Comparable	Inferior	Superior	Comparable	Inferior
ANSI compliant													
Availability													
Delivery terms													
Delivery time													
Discounts offered													
Minimum quantity requirements													
Packaging													
Payment terms													
Price <sup>1</sup>													
Product consistency													
Product range													
Quality meets industry standards													
Quality exceeds industry standards													
Reliability of supply													
Technical support/service													
U.S. transportation costs <sup>1</sup>													

<sup>&</sup>lt;sup>1</sup> A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

# Part V.--<u>LIKE PRODUCT ANALYSIS</u>

Further information on this section of the questionnaire can be obtained from Alejandro Orozco (20	2-
205-3177, Alejandro.Orozco@usitc.gov).	

203-3	177, Alejandro.Orozco@usitc	<u>.gov</u> j.									
V-1.	<u>Semi-finished product analysis</u> Please answer the following questions regarding the differences and similarities in unfinished product(s) and finished product(s) in this proceeding as defined below:										
	"Finished product(s)"Finis	hed MAE that are ready f	or use.								
	<ul><li>"Unfinished product(s)"In-scope subassemblies of MAE that need to be further attached form a finished MAE and become ready for use.</li><li>(a) Are there uses for the unfinished product(s) other than for the production of the fini product(s)?</li></ul>										
	No	Yes	If yesPlease describe these uses.								
	(b) Is the market for unfini product(s)?	(b) Is the market for unfinished product(s) separate and distinct from the market for finished product(s)?									
	No	Yes	If yesPlease describe how they are separate and distinct.								
	(c) Are there differences in the physical characteristics and functions of the unfinished product(s) and finished products(s)?  No  Yes  If yesPlease describe these differences										

\ / 1	Sami finished n	radust analysis	Continued
V-1.	Semi-finished p	roduct anaivsis	Continuea

"Finished product(s)"--Finished MAE that are ready for use.

"Unfinished product(s)"--In-scope subassemblies of MAE that need to be further attached to form a finished MAE and become ready for use.

(d) Is there a significant difference in the cost or value between unfinished product(s) and finished product(s)?

No	Yes	If yesPlease describe these differences.

(e) Would you describe the processes used to transform the unfinished product(s) into the finished product(s) as significant and particularly labor or capital intensive?

No	If yesPlease describe the labor or capital intensively of the conversion process.

- V-2. <u>Comparability of telehandlers and all other MAE.</u>—For each of the following indicate whether listed products are: fully comparable or the same, *i.e.*, have no differentiation between them; mostly comparable or similar; somewhat comparable or similar; never or not-at-all comparable or similar; or no familiarity with products.
  - F: fully comparable or the same, *i.e.*, have no differentiation between them;
  - M: mostly comparable or similar;
  - S: somewhat comparable or similar;
  - N: never or not-at-all comparable or similar; or
  - 0: no familiarity with products.
  - (a) <u>Physical Characteristics and End Uses</u>.--The differences and similarities in the physical characteristics and end uses.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their physical characteristics and uses:
Telehandlers vs all other MAE		

(b) Interchangeability.--The ability to substitute the products in the same application.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <u>interchangeability</u> :
Telehandlers vs all other MAE		

(c) <u>Channels of distribution</u>.--Channels of distribution/market situation through which the products are sold (i.e., sold direct to end users, through wholesaler/distributors, etc.).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their channels of distribution:
Telehandlers vs all other MAE		

#### V-2. Comparability of telehandlers and all other MAE.--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(d) <u>Manufacturing facilities, production processes, and production employees</u>.--Whether manufactured in the same facilities, from the same inputs, on the same machinery and equipment, and using the same employees.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their manufacturing facilities, production processes, and production employees:
Telehandlers vs all other MAE		

(e) <u>Customer and producer perceptions</u>.--Perceptions as to the differences and/or similarities in the market (*e.g.*, sales/marketing practices).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their customer and product perceptions:
Telehandlers vs all other MAE		

(f) **Price**.--Whether prices are comparable or differ between the products.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <u>price</u> :
Telehandlers vs all other MAE		

#### PART VI.--ADDITIONAL INFORMATION

VI-1.	Other explanationsIf your firm would like to further explain a response to any question that for which a narrative response box was not provided, please note the question number and the explanation in the space provided below.

VI-2. **OMB statistics.**--Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

# **HOW TO FILE YOUR QUESTIONNAIRE RESPONSE**

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://www.usitc.gov/investigations/701731/2021/mobile access equipment and subassemblies china/final.htm

**Please do not attempt to modify the format or permissions of the questionnaire document**. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: <a href="https://dropbox.usitc.gov/oinv/">https://dropbox.usitc.gov/oinv/</a> Pin: MAEQ

• E-mail.—E-mail the MS Word questionnaire to <a href="mailto:Andrew.Knipe@usitc.gov">Andrew.Knipe@usitc.gov</a>; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

**If your firm** <u>does not </u>**purchase this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7).