

Note: The draft you are looking for begins on the next page.

## Caution: DRAFT—NOT FOR FILING

This is an early release draft of an IRS tax form, instructions, or publication, which the IRS is providing for your information. **Do not file draft forms** and do **not** rely on draft forms, instructions, and publications for filing. We do **not** release draft forms until we believe we have incorporated all changes (except when explicitly stated on this coversheet). However, unexpected issues occasionally arise, or legislation is passed—in this case, we will post a new draft of the form to alert users that changes were made to the previously posted draft. Thus, there are never any changes to the last posted draft of a form and the final revision of the form. Forms and instructions generally are subject to OMB approval before they can be officially released, so we post only drafts of them until they are approved. Drafts of instructions and publications usually have some changes before their final release.

Early release drafts are at <u>IRS.gov/DraftForms</u> and remain there after the final release is posted at <u>IRS.gov/LatestForms</u>. All information about all forms, instructions, and pubs is at <u>IRS.gov/Forms</u>.

Almost every form and publication has a page on IRS.gov with a friendly shortcut. For example, the Form 1040 page is at <a href="IRS.gov/Form1040">IRS.gov/Form1040</a>; the Pub. 501 page is at <a href="IRS.gov/Pub501">IRS.gov/Pub501</a>; the Form W-4 page is at <a href="IRS.gov/W4">IRS.gov/W4</a>; and the Schedule A (Form 1040/SR) page is at <a href="IRS.gov/ScheduleA">IRS.gov/ScheduleA</a>. If typing in a link above instead of clicking on it, be sure to type the link into the address bar of your browser, not a Search box.

If you wish, you can submit comments to the IRS about draft or final forms, instructions, or publications at <a href="IRS.gov/FormsComments">IRS.gov/FormsComments</a>. We cannot respond to all comments due to the high volume we receive and may not be able to consider many suggestions until the subsequent revision of the product.

If you have comments on reducing paperwork and respondent (filer) burden, with respect to draft or final forms, please respond to the relevant information collection through the Federal Register process; for more info, click <a href="here">here</a>.

## Form **8915-B**

## **Qualified 2017 Disaster Retirement Plan Distributions and Repayments**

202

Your social security number

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8915B for instructions and the latest information.
For coronavirus-related distributions, see Form 8915-F.
Attach to 2021 Form 1040, 1040-SR, or 1040-NR.

Attachment Sequence No. **915** 

			Home address (nu	mber and street, or P.	O. box if mail is not delive	ered to your home	e)	Apt. no.	
Eill in \	Your Ad	Idraes Only			$\Lambda$			_	
Fill in Your Address Only if You Are Filing This Form by Itself and Not			City, town or post office, state, and ZIP code. If you have a foreign address, also complete the sbelow. See instructions.					ces If this is ar	า
								amended	
With Your Tax Return								check here	e <b>▶</b>
		-	Foreign country na	ame	Foreign province/state/o	county	Foreign posta	al code	
		UC - 1 0047 D:1	Distribution	5 5 5 to	was Diama (Out	The IDA			) =
Part		alified 2017 Disast					NS)		
		ne amount, if any, from	_			1a			
	repayment from 2020								
				ve already carrie	d hack to a prior	Za	_		
	Enter the amount from line 2a that you have already carried back to a prior year								
3	Subtrac	ct line 2b from line 2a.	If zero, enter -	0-11.		2.5		3	
		Enter the total amount of any repayments you made in 2021 that were not included on your 2020							
		orm 8915-B. But don't include repayments made after the 3-year cutoff date. Don't use this form to							
	report repayments of qualified 2018, 2019, or 2020 disaster distributions. See instructions							4	
5	Add lin	es 3 and 4. This amo	ount can be ca	rried back to red	uce the amount sul	bject to tax ir	n a prior		
	year. Se	ee instructions						5	
Part	Qua	alified 2017 Disast	er Distributio	ns From Tradit	ional, SEP, SIMP	LE, and Ro	th IRAs		
6a	Enter th	ne amount, if any, fror	n your 2020 Fo	m 8915-B, line 1	3	6a			
	Enter the amount, if any, from your 2020 Form 8915-B, line 8 6b								
	Subtract line 6b from line 6a. If zero or less, enter -0 This is your excess								
	repayment from 2020								
			•	already carried b	ack to a prior				
	year.					7b	_		
	Subtract line 7b from line 7a. If zero, enter -0							8	
9 Enter the total amount of any repayments you made in 2021 that were not included on your 2020 Form 8915-B. But don't include repayments made after the 3-year cutoff date. Don't use this form to									
		epayments of qualifie			•			9	
	•						<del>-</del>	9	
	Add lines 8 and 9. This amount can be carried back to reduce the amount subject to tax in a prior year. See instructions							0	
		v if You Under penalt			d this form, including acco		nents, and to the	e best of my know	
•	ing This	I heliet it is tru	e, correct, and comp	lete. Declaration of prep	arer (other than taxpayer) is	s based on all infor	mation of which p	oreparer has any ki	nowledge.
by Itse	elf and N	lot With				<b>\</b>			
Your T	ax Retu	your sign	nature			<b>/</b> [	Date		
Paid		Print/Type preparer's nam	е	Preparer's signature		Date	Check	if PTIN	
	rer						self-employ	red	
Preparer Use Only		Firm's name ► Firm'						<b>&gt;</b>	
		Firm's address ▶ Phone							

Name. If married, file a separate form for each spouse required to file 2021 Form 8915-B. See instructions.