U.S. PURCHASERS' QUESTIONNAIRE

OIL COUNTRY TUBULAR GOODS FROM ARGENTINA, MEXICO, RUSSIA, AND SOUTH KOREA

This questionnaire must be received by the Commission by <u>July 29, 2022</u>

See last page for filing instructions.

The information called for in this survey is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning oil country tubular goods ("OCTG") from Argentina, Mexico, Russia, and South Korea (Inv. No. 701-671-672 and 731-TA-1571-1573 (Final)). The information requested in the survey is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this survey can be obtained from John Benedetto (202-205-3270, John.Benedetto@usitc.gov).

Name of firm _____

| . . | | | State | Zi | p Code | | | |
|---|---|--|--|--|---|---|---|---|
| Web | osite | | | | | | | |
| • | your firm purchase ary 1, 2019? | d OCTG (as defined on | next page) from | any sour | ce (domestic | or foreign) at | any time sinc | е |
| □ v | NO (Sign the | certification below and p | romptly return on | ly this pag | e of the quest | onnaire to the | Commission) | |
| □ Y | /ES (Comple | te all parts of the question | nnaire, and return | the entire | questionnaire | to the Commis | ssion) | |
| | • | e via the U.S. Interna ://dropbox.usitc.gov/ | | | on <i>Drop Bo</i> | by clicking | on the | |
| | | | CERTIFICATIO | N | | | | |
| nowledge and | belief and unders | tand that the informa | tion submitted | is subject | to audit and | l verification | - | ission. |
| nowledge and ubmitting this information pro he Commission the undersign or opersonnel (a) for eviews, and eviews, | belief and unders certification I alsovided in this quest on the same or si ned, acknowledge other proceedings or developing or n valuations relating | tand that the information grant consent for the tionnaire and through milar merchandise. that information sub may be disclosed to a maintaining the recording to the programs, p | tion submitted in the Commission out this proceed mitted in respo and used: (i) by s of this or a re- personnel, and | is subject, and its ding in an | to audit and employees ny other imp nis request f mission, its e ceeding, or (ns of the Co | I verification and contract ort-injury propertion or information and in internal mmission in | by the Comment personnel, to personnel, to personnel, to person and through of Offices, and investigation cluding under | ission. o use ducted ghout to controls, aud r 5 U.S |
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PART I.—GENERAL INFORMATION

<u>Background.</u>-- This proceeding was instituted in response to petitions filed on October 6, 2021, by Borusan Mannesmann Pipe U.S., Inc., Baytown, Texas; PTC Liberty Tubulars LLC, Liberty, Texas; U.S. Steel Tubular Products, Inc., Pittsburgh, Pennsylvania; Welded Tube USA, Inc., Lackawanna, New York; and the United States Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, AFL-CIO, CLC, Pittsburgh, Pennsylvania. Countervailing and antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at https://usitc.gov/investigations/701731/2022/oil country tubular goods argentina mexico russia/fin al.htm

OCTG covered by these investigations are certain oil country tubular goods (OCTG), which are hollow steel products of circular cross-section, including oil well casing and tubing, of iron (other than cast iron) or steel (both carbon and alloy), whether seamless or welded, regardless of end finish (e.g., whether or not plain end, threaded, or threaded and coupled) whether or not conforming to American Petroleum Institute (API) or non-API specifications, whether finished (including limited service OCTG products) or unfinished (including green tubes and limited service OCTG products), whether or not thread protectors are attached. The scope of the investigations also covers OCTG coupling stock.

Subject merchandise includes material matching the above description that has been finished, packaged, or otherwise processed in a third country, including by performing any heat treatment, cutting, upsetting, threading, coupling, or any other finishing, packaging, or processing that would not otherwise remove the merchandise from the scope of the investigations if performed in the country of manufacture of the OCTG.

Excluded from the scope are: casing or tubing containing 10.5 percent or more by weight of chromium; drill pipe; unattached couplings; and unattached thread protectors.

OCTG are currently imported under the following statistical reporting numbers of the Harmonized Tariff Schedule of the United States (HTSUS): 7304.29.1010, 7304.29.1020, 7304.29.1030, 7304.29.1040, 7304.29.1050, 7304.29.1060, 7304.29.1080, 7304.29.2010, 7304.29.2020, 7304.29.2030, 7304.29.2040, 7304.29.2050, 7304.29.2060, 7304.29.2080, 7304.29.3110, 7304.29.3120, 7304.29.3130, 7304.29.3140, 7304.29.3150, 7304.29.3160, 7304.29.3180, 7304.29.4110, 7304.29.4120, 7304.29.4130, 7304.29.4140, 7304.29.4150, 7304.29.4160, 7304.29.4180, 7304.29.5015, 7304.29.5030, 7304.29.5045, 7304.29.5060, 7304.29.5075, 7304.29.6115, 7304.29.6130, 7304.29.6145, 7304.29.6160, 7304.29.6175, 7305.20.2000, 7305.20.4000, 7305.20.6000, 7305.20.8000, 7306.29.1030, 7306.29.1090, 7306.29.2000, 7306.29.3100, 7306.2941.00, 7306.29.6010, 7306.29.6050, 7306.29.8110, and 7306.29.8150. The HTSUS provisions are for convenience and customs purposes; the written description of the scope is dispositive.

 $^{^1}$ Coupling stock may also be imported under HTSUS statistical reporting numbers: 7304.39.0024, 7304.39.0028, 7304.39.0032, 7304.39.0036, 7304.39.0040, 7304.39.0044, 7304.39.0048, 7304.39.0052, 7304.39.0056, 7304.39.0062, 7304.39.0068, 7304.39.0072, 7304.39.0076, 7304.39.0080, 7304.59.6000, 7304.59.8015, 7304.59.8020, 7304.59.8025, 7304.59.8030, 7304.59.8035, 7304.59.8040, 7304.59.8045, 7304.59.8050, 7304.59.8055, 7304.59.8060, 7304.59.8065, 7304.59.8070, 7304.59.8080, 7305.31.4000, 7305.31.6090, 7306.30.5055, 7306.30.5090, 7306.50.5050, and 7306.50.5070.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing OCTG from another firm that produces, imports, or otherwise distributes OCTG.

<u>Reporting of information</u>.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

| acilities operated in c | onjunction with (whether or not ph | rysically separate from) such faci |
|--|---|--|
| Stock symbol informa stock exchange and tra | tion If your firm or parent firm is iding symbol: | publicly traded, please specify the |
| | our firm or parent firm is represen e specify the name of the law firm a | • |
| | | |
| Law firm: | | |
| Lead attorney(s): OwnershipIs your fi | m owned, in whole or in part, by a | |
| Lead attorney(s): OwnershipIs your fi | | elating to the ultimate parent/ow |
| Lead attorney(s): OwnershipIs your fi | sList the following information, re | elating to the ultimate parent/ow |
| Lead attorney(s): OwnershipIs your fi | sList the following information, re | elating to the ultimate parent/ow Extent of ownership |
| Lead attorney(s): OwnershipIs your file No Ye Firm name Related importers/ex foreign, which import | sList the following information, re | Extent of ownership (percent) related firms, either domestic or |
| Lead attorney(s): OwnershipIs your file No Ye Firm name Related importers/ex foreign, which import | Country Country DortersDoes your firm have any rocted into the United States or which | Extent of ownership (percent) related firms, either domestic or |

I-4. Related producers.--Does your firm have any related firms, either domestic or foreign, which produce OCTG? No Yes--List the following information. Firm name Country Affiliation

PART II.--PURCHASES

U.S. Purchasers' Questionnaire - OCTG (Final)

<u>Contact information</u>.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

| Name | |
|-----------|--|
| Title | |
| Email | |
| Telephone | |

II-1a. Purchases and imports.--Report separately your firm's domestic purchases and imports of OCTG.

"Purchase" – Purchase <u>from a U.S. entity</u> such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

| | 2019 | 2020 | 2021 | Jan-June 2022 | | |
|--|--------------------------|---------------------|---------------------|---------------|--|--|
| Item | Quantity (in short tons) | | | | | |
| Purchases of OCTG produced in— | | | | | | |
| United States | | | | | | |
| Argentina | | | | | | |
| Mexico | | | | | | |
| Russia | | | | | | |
| South Korea | | | | | | |
| All other countries ¹ | | | | | | |
| Sources unknown ² | | | | | | |
| Total purchases | 0 | 0 | 0 | 0 | | |
| Imports of OCTG from— | | | | | | |
| Argentina | | | | | | |
| Mexico | | | | | | |
| Russia | | | | | | |
| South Korea | | | | | | |
| All other countries ¹ | | | | | | |
| Total imports ³ | 0 | 0 | 0 | 0 | | |
| Please identify these countries: Please indicate the firm(s) from which If your firm imported OCTG at any ting | h you purchased t | | | urn a II S | | |
| importers' questionnaire in this proceedin | | ., 2013, piedse dis | to complete and let | .um a 0.5. | | |

II-1b. How often does your firm know the manufacturing location (country of origin) of the OCTG that you purchase?

| Always | Usually | Sometimes | Never |
|--------|---------|-----------|-------|
| | | | |

| II-2. | Changes in purchasing patternsPlease indicate how the shares of your firm's purchases of |
|-------|--|
| | OCTG from different sources have changed since January 1, 2019. |

| Source of purchases | Did not purchase | Decreased | Increased | Constant | Fluctuated | Explanation for trend |
|---------------------|------------------|-----------|-----------|----------|------------|-----------------------|
| United States | | | | | | |
| Argentina | | | | | | |
| Mexico | | | | | | |
| Russia | | | | | | |
| South Korea | | | | | | |
| All other countries | | | | | | |
| Sources unknown | | | | | | |

II-3. Purchasing subject imports rather than domestic products.—

(a) Since January 2019, did your firm import and/or purchase imports of OCTG from Argentina, Mexico, Russia, and/or South Korea instead of purchasing U.S.-produced OCTG? Respond for each subject country.

| Source | Yes (also respond to parts (b) and (c)) | No (If "No" for all countries, skip to next question) |
|-------------|--|---|
| Argentina | | |
| Mexico | | |
| Russia | | |
| South Korea | | |

(b) If you responded "Yes" to part (a), was the imported product priced lower than the domestic product?

| Source | Yes | No |
|-------------|-----|----|
| Argentina | | |
| Mexico | | |
| Russia | | |
| South Korea | | |

| (c) | If you responded "Yes" to part (a), was price a primary reason for importing and/or |
|-----|---|
| | purchasing subject imports rather than domestic product? |

| Source | Yes | If Yes, estimate the quantity of imports purchased and/or imported instead of domestic product since January 2019 (in short tons) | No | If No, please indicate the reason your firm imported and/or purchased imports instead of domestic product |
|-----------------|--------|---|------------|---|
| Argentina | | | | |
| Mexico | | | | |
| Russia | | | | |
| South Korea | | | | |
| If the quantity | report | ed above exceeds the total quant | tity repor | ted in II-1, please explain. |

II-4. U.S. producers and import competition.—

(a) Since January 1, 2019, in connection with a sale or offer to sell OCTG to your firm, did U.S. producers reduce their prices of domestically produced OCTG in order to compete with lower-priced imports of OCTG from the subject countries? Respond for each subject country.

| Source | Yes (also respond to question part (b)) | No (If "No" for all countries, skip to next question) | Don't know |
|-------------|---|---|------------|
| Argentina | | | |
| Mexico | | | |
| Russia | | | |
| South Korea | | | |

(b) If your firm responded "yes" to any of the above countries, please provide an estimate of the reduction in U.S. producers' prices and any additional explanations.

| Source | Estimated reduction in U.S. prices (percent) | Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors |
|-------------|--|---|
| Argentina | % | |
| Mexico | % | |
| Russia | % | |
| South Korea | % | |

II-5. <u>Country knowledge.</u>--Please indicate the countries of origin with which your firm has experience or information in the OCTG market.

| United States | Argentina | Mexico | Russia | South Korea | Other countries | Other countries (specify) |
|------------------|-----------|--------|--------|----------------|-----------------|---------------------------|
| | | | | | | |

II-6. <u>Supplier identification</u>.--Please list your firm's <u>FIVE</u> largest suppliers for since January 1, 2019. Also, provide the share of the quantity of your firm's total purchases of OCTG that each of these suppliers accounted for in 2021.

| No. | Supplier's name | City and state | Share of quantity of 2021 purchases |
|-----|-----------------|----------------|-------------------------------------|
| 1 | | | % |
| 2 | | | % |
| 3 | | | % |
| 4 | | | % |
| 5 | | | % |

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

| III-1. | Firm typeWhich of the following best describes your firm as a purchaser of OCTG (check | (al |
|--------|--|------|
| | that apply)? | |

| ĺ | End user | Distributor | Other | Describe other |
|---|----------|-------------|-------|----------------|
| | | | | |

If your firm is a distributor of OCTG, please answer questions III-2 and III-3.

III-2. <u>Competition for sales.</u>--Does your firm compete for sales to customers with the manufacturers or importers from which your firm purchases OCTG?

| No | Yes | If yes, please describe. |
|----|-----|--------------------------|
| | | |

| III-3. | <u>Types of customers</u> What are the major types of consumers to which your firm sells OCT | TG? |
|--------|--|-----|
| | | |

If your firm is an end user of OCTG, please answer questions III-4 and III-5.

III-4. <u>End uses.</u>--List the top 3 products your firm makes using OCTG and estimate the percent of your total production cost that is accounted for by OCTG and by other inputs (such as labor, energy, and other raw materials).

| | Share of total cost in e | | | ır | Total (should |
|-------------------------------|--------------------------|---|--------------|----|-----------------------------|
| Product(s) your firm produces | остб | | Other inputs | | sum to 100.0% across) |
| | % | + | % | = | 0.0 % |
| | % | + | % | П | 0.0 % |
| | % | + | % | = | 0.0 % |

| III-5. Demand for end-use product |
|-----------------------------------|
|-----------------------------------|

(a) Has the demand for your firm's final products incorporating OCTG changed since January 1, 2019?

| Increased | No change | Decreased | Fluctuated |
|-----------|-----------|-----------|------------|
| | | | |

(b) Has this had any effect on your firm's demand for OCTG?

| No | Yes | Explain |
|----|-----|---------|
| | | |

| U.S. Pi | urchasers' (| Zuesti | Jilliali e - |) | • | | | Page 12 |
|--|---|--|---------------------------------|--------------------------------------|--|-----------------------------------|-----------------------------------|---|
| III-6. | Substitut | : <u>es</u> Ca | ın other | products b | e substitute | d for O | CTG? | |
| | | No | | YesPlo | ease fill out | the tak | ole. | |
| | | | F | nd use in w | hich this | | Have | changes in the price of this substitute affected the price for OCTG? |
| | Substitut | е | | substitute | | No | Yes | Explanation |
| 1. | | | | | | | | |
| 2. | | | | | | | | |
| 3. | | | | | | | | |
| III-7. | States (if | knowr |) for OC | TG has cha | | anuary | 1, 20 | States and outside of the United 19. Explain any trends and describe emand. |
| III-7. | States (if | knowr ipal fac |) for OC tors tha | TG has cha t have affe | nged since J cted these c | anuary changes Fluct | 1, 20 s in de cuate | 19. Explain any trends and describe |
| | States (if | knowr ipal fac |) for OC | TG has cha | nged since J | anuary | 1, 20 s in de cuate n no | 19. Explain any trends and describe emand. |
| Mar | States (if the princ | knowr ipal fac |) for OC tors tha Overall | TG has cha t have affe | nged since J cted these c | anuary hanges Fluct with | 1, 20 s in de cuate n no | 19. Explain any trends and describe emand. |
| Mar thin the U | States (if the princ | knowr ipal fac (ir |) for OC tors tha Overall | TG has cha t have affe | nged since J cted these c | anuary hanges Fluct with | 1, 20 s in de cuate n no | 19. Explain any trends and describe emand. |
| Mar thin the U | States (if the prince | knowr ipal fac (ir es | Overall ncrease | No change | Overall decrease | Fluct with clear | uate n no trend | 19. Explain any trends and describe emand. |
| Mar thin the U side the U | States (if the prince | knowr ipal fac (ir es | Overall acrease | No change Do you or you possible so | Overall decrease Our custome urces of sup | Fluct with clear | tuate n no trend | Explain any trends and describe emand. Explanation and factors |
| Mar thin the U side the U | States (if the prince rket United State Country in particu | knowr ipal fac (ir es es | Overall acrease | No change Do you or you possible so | Overall decrease Our custome urces of sup | Fluct with clear | tuate n no trend | Explanation and factors diffically order OCTG from one country |

| III-9. | Importance of purchasing domestic productPlease fill out the table below, estimating the |
|--------|---|
| | percentage of your firm's total 2021 purchases of OCTG that required OCTG produced in the |
| | United States. |

| | Estimated percentage of your firm's total 2021 purchases of OCTG |
|---|--|
| Purchases that did not require domestic product | % |
| Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions) | % |
| Purchases that were not required by law or regulation, but were required by your customers to be domestic product | % |
| Purchases that were required to be domestic product for other reasons | |
| (explain:) | % |
| Total (should sum to 100.0%) | 0.0 % |

III-10. Conditions of competition.--

(a) Is the OCTG market subject to business cycles and/or other conditions of competition distinctive to OCTG?

| Check a | ıll that apply. | Please describe. |
|---------|---|------------------------|
| | No | Skip to next question. |
| | Yes-Business cycles (e.g. seasonal business) | |
| | Yes-Other distinctive conditions of competition | |

(b) Have there been any changes in the business cycles or conditions of competition for OCTG since January 1, 2019?

| No | Yes | If yes, describe. |
|----|-----|-------------------|
| | | |

| 0.5. Fulcilaseis Questionnane - Octo II ina | U.S. Purchasers' Q | uestionnaire - | OCTG | (Final |
|---|--------------------|----------------|------|--------|
|---|--------------------|----------------|------|--------|

| III-11. | Decisions based on producer and country-of-originHow often does your firm, and if known, |
|---------|--|
| | do your customers, make purchasing decisions involving OCTG based on its producer or country |
| | of origin? |

| Item | Always | Usually | Sometimes | Never | If at least sometimes, explain. | | | | | |
|-------------------------------------|--------|---------|-----------|-------|---------------------------------|--|--|--|--|--|
| Decision based on producer | | | | | | | | | | |
| Your firm | | | | | | | | | | |
| Your customers | | | | | | | | | | |
| Decision based on country of origin | | | | | | | | | | |
| Your firm | | | | | | | | | | |
| Your customers | | | | | | | | | | |

III-12. **Availability of supply.--**Has the availability of OCTG in the U.S. market changed since January 1, 2019?

| Availability in the U.S. | | | Please explain, noting the countries and reasons for the |
|--------------------------|----|-----|--|
| market | No | Yes | changes. |
| U.Sproduced product | | | |
| Subject imports | | | |
| Nonsubject imports | | | |

| U.S. Pu | Purchasers' Questionnaire - OCTG (Final) | | | | | | | | | | | |
|---------|---|--------------------|--|-------|---------------------------|----------------|---------------|-----------------------|-------------------------|--|--|--|
| III-13. | Supply | constrai | onstraints.— | | | | | | | | | |
| | (a) Has any firm refused, declined, or been unable to supply your firm with OCTG between January 1, 2019 and October 6, 2021 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, etc.)? | | | | | | | | | | | |
| | No Yes If yes, please describe, including the reason, timing, and duration of the constraint. | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | (b) | Has any 6, 2021 | | per | ienced any s | supply constr | aints since t | he petitio | n was filed on October | | | |
| | | No | | - | es, please de straint. | escribe, inclu | ding the rea | son, timi | ng, and duration of the | | | |
| | | | | | | | | | | | | |
| III-14. | | - | f specific product typesAre certain grades/types/sizes of OCTG only available country sources? | | | | | | | | | |
| | No | Yes | If ye | s, pl | lease identi | fy the countr | ies and the | grade/ty | oe/size. | | | |
| | | | | | | | | | | | | |
| III-15. | III-15. Purchasing frequency | | | | | | | | | | | |
| | (a) How frequently does your firm make purchases of OCTG (check one)? | | | | | | | | | | | |
| | Daily Weekly Monthly Quarterly Annually Other If other, specify | | | | | | | | If other, specify | | | |
| | | | | | | | | | | | | |
| | (b) | Has this | s purcha | sing | g frequency | changed sinc | e January 1, | 2019? | | | | |
| | No Yes If yes, please describe. | | | | | | | | | | | |

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|---------|--|--------------------------|----------|------|------------------------|---|--|--|
| III-16. | Raw material prices.— | | | | | | | |
| | (c) Is your firm familiar with the prices for raw materials used in the production of | | | | | | | |
| | | No | | Yes | – please answer (b) | | | |
| | | | | | | | | |
| | | Has inforn purchase (| | | • | ed your firm's negotiations or contracts to | | |
| | Type No | | No | Yes | Explain | | | |
| | Raw materials for seamless OCTG | | | | | | | |
| | Raw materials for welded OCTG | | | | | | | |
| III-17. | Number of suppliers contactedHow many suppliers of OCTG does your firm generally contact before making a purchase? Between and firms | | | | | | | |
| III-18. | | er negotiater and purc | | - | ur firm's purchases of | OCTG usually involve negotiations between | | |

If yes, explain the factors your firm generally negotiates and note whether

your firm quotes competing prices during negotiations.

No

Yes

| U.S. Pu | rchasers' | Question | naire - OC | rG (Final) | Page 17 |
|---------|------------|---|--|---|---------|
| III-19. | Change i | in supplie | <u>rs</u> Has yo | our firm changed suppliers since January 1, 2019? | |
| | No | Yes | | ease list the supplier(s), whether the firm was added or dro easons for the change. | pped, |
| | | | | | |
| III-20. | - | - | - | are of any new suppliers, either foreign or domestic, that ha nuary 1, 2019? | ve |
| | No | Yes | If yes, ple | ase identify the firms. | |
| | | | | | |
| III-21. | If yes, pr | CTG to yo ovide the The numb A general descriptio | ur firm? following er of days descriptio n of the fa | information. to qualify a new supplier. n of the certification or qualification process. Also, a brief ctors that you consider when qualifying a new supplier (e.g. y of supplier, etc.). | |
| | No | Yes | Number of days | Process and factors | |
| | | | | | |
| III-22. | attempts | | | uary 1, 2019, have any domestic or foreign producers failed their OCTG with your firm or have any producers lost their | |
| | No | Yes | | ease identify these firms, the countries where they are local easons why they failed the certification/qualification. | ted, |

| 115 | Durchasers' | Questionnaire - | OCTG | (Einal) |
|------|-------------|------------------------|--------|---------|
| U.S. | Purchasers | Questionnaire - | · ULIG | trinaii |

| III-23. | Major purchasing factorsPlease list, in order of their importance, the main factors your firm |
|---------|---|
| | considers in deciding from whom to purchase OCTG (examples include availability, extension of |
| | credit, contracts, price, quality, range of supplier's product line, traditional supplier, etc.). |

| 1. | |
|-----|---|
| 2. | |
| 3. | |
| Ple | ease list any other factors that are very important in your purchase decisions: |

III-24. <u>Purchasing factors.</u>--Please rate the importance of the following factors in your firm's purchasing decisions for OCTG.

| Factor | Very important | Somewhat important | Not important |
|------------------------------------|-------------------|-----------------------|------------------|
| Availability | | | |
| Delivery terms | | | |
| Delivery time | | | |
| Discounts offered | | | |
| Minimum quantity requirements | | | |
| Packaging | | | |
| Payment terms | | | |
| Price | | | |
| Product consistency | | | |
| Product range | | | |
| Quality meets industry standards | | | |
| Quality exceeds industry standards | | | |
| Reliability of supply | | | |
| Technical support/service | | | |
| U.S. transportation costs | | | |

| U.S. Pu | Quality characteristicsWhat characteristics does your firm consider when evaluating the quality of OCTG? | | | | | | | | | | |
|---------|--|----------------------|----------------|------------------------------------|-----------------|--------------------------|------------------------------------|----------------------------------|-----------------------|--|--|
| | | | | | | | | | | | |
| III-26. | Minimum qua specifications | | | | | | owing countrie | es meet minin | num quality | | |
| | Sou | rce | | Always | Usı | ıally | Sometimes | Rarely or never | Don't know | | |
| | United States | | | | | | | | | | |
| | Argentina | | | | | | | | | | |
| | Mexico | | | | | | | | | | |
| | Russia | | | | | | | | | | |
| | South Korea | | | | | | | | | | |
| | Other: | | | | | | | | | | |
| III-27. | Frequency of offered at the | | | ed on price⊦ | low of | en doe | es your firm pu | rchase the OO | CTG that is | | |
| | Alway | s | | Usually | | Son | netimes | Never | | | |
| | | | | | | | | | | | |
| III-28. | Price leaders either upward significant imp | or down act on pi | ward rices. | , that is follow A price leader | ed by is not | other f <i>necess</i> | irms, or (2) on arily the lowes | e or more firn t-priced suppl | ns that have lier. | | |
| | January 1, 201 | 9. | | | | | | | | | |
| | Firm(s) | Descri | be ho | ow the firm(s) | exhib | ted pr | ice leadership | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

| III-29. | Role of section 232 measures. — Did the measures (e.g. tariffs, quotas, etc.) on imported |
|---------|---|
| | steel/aluminum products under section 232, or changes in the measures (such as the level, |
| | coverage, or nature of the measures), have an impact on the OCTG market in the United States, |
| | including any effects on OCTG cost, price, supply, and/or demand, since January 1, 2019? |

| Yes | No | Don't know | | | | | |
|--|---|------------|--|--|--|--|--|
| | | | | | | | |
| If yes, please describe the imp the timing of such impacts. | es, please describe the impact on cost, price, supply, and/or demand, and include timing of such impacts. | | | | | | |

PART IV.—PRODUCT COMPARISONS

IV-1. <u>Interchangeability.--</u>Is OCTG produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = *no familiarity* with products from a specified country-pair

| Country-pair | Argentina | Mexico | Russia | South Korea | Other countries |
|---------------|-----------|------------|--------|-------------|--------------------|
| United States | | | | | |
| Argentina | | | | | |
| Mexico | | \nearrow | | | |
| Russia | | | | | |
| South Korea | | | | | |

For any country-pair producing OCTG which is *sometimes* or *never* interchangeable, please identify the country-pair and explain the factors that limit or preclude interchangeable use:

IV-2. <u>Factors other than price.</u>--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between OCTG produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

| Country-pair | Argentina | Mexico | Russia | South Korea | Other countries |
|---------------|-----------|--------|--------|-------------|-----------------|
| United States | | | | | |
| Argentina | | | | | |
| Mexico | | | | | |
| Russia | | | | | |
| South Korea | | | | | |

For any country-pair for which factors other than price are *always* or *frequently* a significant factor in your firm's purchases of OCTG, identify the country-pair and relevant factors and report the advantages or disadvantages imparted by such factors:

IV-3. <u>Factor country comparisons.</u>--For the factors listed below, please rate how OCTG produced in each country you identified in your response to the first question in Part IV compares with OCTG produced in each of the other countries you identified.

| | Product from <u>United States</u> compared to product from <u>Argentina</u> | | | | <u>Uni</u> cor pro | duct fr ted Sta npared duct fr Mexico | ites I to om | | Product from United States compared to product from Russia | | |
|--|---|------------|-----------|------|--------------------------|---|--------------------|-------|--|------------|----------|
| Factor | Superior | Comparable | Inferior | | Superior | Comparable | Inferior | | Superior | Comparable | Inferior |
| Availability | | | | | | | | | | | |
| Delivery terms | | | | | | | | | | | |
| Delivery time | | | | | | | | | | | |
| Discounts offered | | | | | | | | | | | |
| Minimum quantity requirements | | | | | | | | | | | |
| Packaging | | | | | | | | _ | | | |
| Payment terms | | | | | | | | - | | | |
| Price ¹ | | | | | | | | | | | |
| Product consistency | | | | | | | | | | | |
| Product range | | | | | | | | | | | |
| Quality meets industry standards | | | | | | | | | | | |
| Quality exceeds industry standards | | | | | | | | | | | |
| Reliability of supply | | | | | | | | | | | |
| Technical support/service | | | | | | | | | | | |
| U.S. transportation costs ¹ | | | | | | | | | | | |
| ¹ A rating of "superior" on price | e and U.S | . transpo | rtation c | osts | indicate | es that t | he first | count | ry gene | rally has | lower |

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

| country comparisons blank. | 1 | | | | | | | | | |
|--|--------------------|---|------------------------|------------------------|---|-------------------------|-----------------|--|----------|--|
| | <u>Un</u> compa | ited Sta red to p from uth Kor | <u>ites</u> product | <u>A</u> cor pro | educt fr rgentir mparec educt fr Mexico | <u>ia</u> I to om | <u>A</u> coi | Product from Argentina compared to product from Russia | | |
| Factor | Superior | Comparable | Inferior | Superior | Comparable | Inferior | Superior | Comparable | Inferior | |
| Availability | | | | | | | | | | |
| Delivery terms | | | | | | | | | | |
| Delivery time | | | | | | | | | | |
| Discounts offered | | | | | | | | | | |
| Minimum quantity requirements | | | | | | | | | | |
| Packaging | | | | | | | | | | |
| Payment terms | | | | | | | | | | |
| Price ¹ | | | | | | | | | | |
| Product consistency | | | | | | | | | | |
| Product range | | | | | | | | | | |
| Quality meets industry standards | | | | | | | | | | |
| Quality exceeds industry standards | | | | | | | | | | |
| Reliability of supply | | | | | | | | | | |
| Technical support/service | | | | | | | | | | |
| U.S. transportation costs ¹ | | | | | | | | | | |

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

| | compa So | oduct from the Kor | <u>a</u> product <u>ea</u> | cor pro | Mexico mpared duct fr Russia | to om | Mexic to pr So | Product from Mexico compare to product from South Korea | |
|--|-------------|--------------------|----------------------------------|------------|---------------------------------------|----------|----------------------|---|----------|
| Factor | Superior | Comparable | Inferior | Superior | Comparable | Inferior | Superior | Comparable | Inferior |
| Availability | | | | | | | | | |
| Delivery terms | | | | | | | | | |
| Delivery time | | | | | | | | | |
| Discounts offered | | | | | | | | | |
| Minimum quantity requirements | | | | | | | | | |
| Packaging | | | | | | | | | |
| Payment terms | | | | | | | | | |
| Price ¹ | | | | | | | | | |
| Product consistency | | | | | | | | | |
| Product range | | | | | | | | | |
| Quality meets industry standards | | | | | | | | | |
| Quality exceeds industry standards | | | | | | | | | |
| Reliability of supply | | | | | | | | | |
| Technical support/service | | | | | | | | | |
| U.S. transportation costs ¹ | | | | | | | | | |

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

| | Product from Russia compared to product from South Korea | | | Product from United States compared to product from Nonsubject countries | | | Product from Argentina compared to product from Nonsubject countries | | |
|--|--|------------|----------|--|------------|----------|--|------------|----------|
| Factor | Superior | Comparable | Inferior | Superior | Comparable | Inferior | Superior | Comparable | Inferior |
| Availability | | | | | | | | | |
| Delivery terms | | | | | | | | | |
| Delivery time | | | | | | | | | |
| Discounts offered | | | | | | | | | |
| Minimum quantity requirements | | | | | | | | | |
| Packaging | | | | | | | | | |
| Payment terms | | | | | | | | | |
| Price ¹ | | | | | | | | | |
| Product consistency | | | | | | | | | |
| Product range | | | | | | | | | |
| Quality meets industry standards | | | | | | | | | |
| Quality exceeds industry standards | | | | | | | | | |
| Reliability of supply | | | | | | | | | |
| Technical support/service | | | | | | | | | |
| U.S. transportation costs ¹ | | | | | | | | | |

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

| | Product from <u>Mexico</u> compared to product from <u>Nonsubject countries</u> | | | | Product from Russia compared to product from Nonsubject countries | | | Product from South Korea compared to product from Nonsubject countries | | |
|---|--|------------|----------|--|---|------------|----------|--|------------|----------|
| Factor | Superior | Comparable | Inferior | | Superior | Comparable | Inferior | Superior | Comparable | Inferior |
| Availability | | | | | | | | | | |
| Delivery terms | | | | | | | | | | |
| Delivery time | | | | | | | | | | |
| Discounts offered | | | | | | | | | | |
| Minimum quantity requirements | | | | | | | | | | |
| Packaging | | | | | | | | | | |
| Payment terms | | | | | | | | | | |
| Price ¹ | | | | | | | | | | |
| Product consistency | | | | | | | | | | |
| Product range | | | | | | | | | | |
| Quality meets industry standards | | | | | | | | | | |
| Quality exceeds industry standards | | | | | | | | | | |
| Reliability of supply | | | | | | | | | | |
| Technical support/service | | | | | | | | | | |
| U.S. transportation costs ¹ | | | | | | | | | | |
| ¹ A rating of 'superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country. | | | | | | | | | | |

PART V.—ADDITIONAL INFORMATION

| V-1. | Other explanationsIf your firm would like to further explain a response to any question that for which a narrative response box was not provided, please note the question number and the explanation in the space provided below. |
|------|--|
| | |

V-2. **OMB statistics.**--Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

| Hours | Dollars |
|-------|---------|
| | |

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/investigations/701731/2022/oil country tubular goods argentina m exico russia/final.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: OCTG

• E-mail.—E-mail the MS Word questionnaire to John.Benedetto@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm <u>does not </u>**purchase this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7).