U.S. PURCHASERS' QUESTIONNAIRE

STEEL NAILS FROM INDIA, OMAN, SRI LANKA, THAILAND, AND TURKEY

This questionnaire must be received by the Commission by <u>July 11, 2022</u>

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigation(s) concerning steel nails from India, Oman, Sri Lanka, Thailand, and Turkey (Inv. Nos. 701-TA-673-677 and 731-TA-1580-1583 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Craig Thomsen (202-205-3226, craig.thomsen@usitc.gov).

City				State		_ Z	Zi	ip C	ode						-
Website _															_
•	•	sed, or import or foreign) at				le, s	, st	teel	nails	(as d	efined	on ne	xt pag	ge) fro	m
☐ NO	(Sign t	he certification	below and pron	mptly return or	nly this p	pag	age	e of	the q	uestio	nnaire	to the	Comm	ission)	
YES	(Comp	olete all parts of	the questionna	ire, and return	the ent	ntire	re	que	stion	naire to	the C	ommis	sion)		
following	link: <u>htt</u>	ps://dropbox	.usitc.gov/oii	<u>nv/</u> . (PIN: N	AIL)										
that the info dge and belief	and und	erstand that t	ed in respon he informatio	n submitted	uestion is subj	ject	ct	to	audit	and	verific	ation	by th	e Com	nmiss
_	and unda ication I in this que e same or cknowled proceeding eloping or ions rela U.S. gove	erstand that talso grant consestionnaire a similar merchage that information maintaining to the proment emplo	ed in responded in responded in the information andise. The mation submit closed to and the records of the information submit of the records of the information and continuous and contin	se to this question submitted in commission at this proceed it the commission of the	uestion is subjo n, and ding in onse to the Co clated p	ject its n a co t com pro	th roo	to emny o	audit ploye ther eque sion, ding,	and ees and import est for its en or (b)	verific nd con rt-inju infor nploye) in in	ation ntract ry pro matio es and ternal	by the person oceeding on and d Offi I inves	e Comonnel, ings co d thro ices, a stigati g und	nmiss to u onductions ougho and co ions, der 5
dge and belief ing this certif tion provided mission on the ndersigned, a ling or other p rel (a) for devo , and evaluat ix 3; or (ii) by	and under ication I in this que same or cknowled proceeding or ions relatives. Gove II sign app	erstand that talso grant consists of grant consists of grant consists of grant and grant for the properties of grant consists of grant con	ed in responded in responded in the information andise. The mation submit closed to and the records of the information submit of the records of the information and continuous and contin	se to this question submitted to Commission of this proceed the submitted in response of this or a resonnel, and tract personnel cements.	uestion is subjo n, and ding in onse to the Co clated p	ject its n a co t com pro	th roo	to emny o	audit ploye ther eque sion, ding,	and ees and import est for its en or (b)	verific nd con rt-inju infor nploye in in nmissi rity pu	ation ntract ry pro matio es and ternal	by the person oceeding on and d Offi I inves	e Comonnel, ings co d thro ices, a stigati g und	nmiss to u onductions ougho and co ions, der 5

PART I.—GENERAL INFORMATION

Background.-- This proceeding was instituted in response to a petition filed on December 30, 2021, by Mid Continent Steel & Wire, Inc., Poplar Bluff, Missouri. Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at https://www.usitc.gov/investigations/701731/2021/steel nails india oman sri lanka thailand and/preliminary.htm.

<u>Steel nails</u> covered by these investigations are "certain steel nails having a nominal shaft or shank length not exceeding 12 inches. Certain steel nails include, but are not limited to, nails made from round wire and nails that are cut from flat-rolled steel or long-rolled flat steel bars. Certain steel nails may be of one piece construction or constructed of two or more pieces. Examples of nails constructed of two or more pieces include, but are not limited to, masonry anchors comprised of an anchor made of zinc or nylon and a steel nail; zinc anchors; crimp drive anchors; split-drive anchors, and strike pin anchors. Also included in the scope are anchors of one piece construction.

Certain steel nails may be produced from any type of steel, and may have any type of surface finish, head type, shank, point type and shaft diameter. Finishes include, but are not limited to, coating in vinyl, zinc (galvanized, including but not limited to electroplating or hot dipping one or more times), phosphate, cement, and paint. Certain steel nails may have one or more surface finishes. Head styles include, but are not limited to, flat, projection, cupped, oval, brad, headless, double, countersunk, and sinker. Shank or shaft styles include, but are not limited to, smooth, barbed, screw threaded, ring shank and fluted.

Screw-threaded nails subject to this proceeding are driven using direct force and not by turning the nail using a tool that engages with the head. Point type include, but are not limited to, diamond, needle, chisel and blunt or no point. Certain steel nails may be sold in bulk, or they may be collated in any manner using any material.

Excluded from the scope are certain steel nails packaged in combination with one or more non-subject articles, if the total number of nails of all types, in aggregate regardless of size, is less than 25. If packaged in combination with one or more non-subject articles, certain steel nails remain subject merchandise if the total number of nails of all types, in aggregate regardless of size, is equal to or greater than 25, unless otherwise excluded based on the other exclusions below.

Also excluded from the scope are certain steel nails with a nominal shaft or shank length of one inch or less that are (a) a component of an unassembled article, (b) the total number of nails is sixty (60) or less, and (c) the imported unassembled article falls into one of the following eight groupings: (1) Builders' joinery and carpentry of wood that are classifiable as windows, French-windows and their frames; (2) builders' joinery and carpentry of wood that are classifiable as doors and their frames and thresholds; (3) swivel seats with variable height adjustment; (4) seats that are convertible into beds (with the exception of those classifiable as garden seats or camping equipment); (5) seats of cane, osier, bamboo or similar materials; (6) other seats with wooden frames (with the exception of seats of a kind used for aircraft or motor vehicles); (7) furniture (other than seats) of wood (with the exception of (i) medical, surgical, dental or veterinary furniture; and (ii) barbers' chairs and similar chairs, having rotating as well

as both reclining and elevating movements); or (8) furniture (other than seats) of materials other than wood, metal, or plastics (e.g., furniture of cane, osier, bamboo or similar materials). The aforementioned imported unassembled articles are currently classified under the following Harmonized Tariff Schedule of the United States ("HTSUS") subheadings: 4418.10, 4418.20, 9401.30, 9401.40, 9401.51, 9401.59, 9401.61, 9401.69, 9403.30, 9403.40, 9403.50, 9403.60, 9403.81 or 9403.89.

Also excluded from the scope of these investigations are nails suitable for use in powder-actuated hand tools, whether or not threaded, which are currently classified under HTSUS subheadings 7317.00.20.00 and 7317.00.30.00.

Also excluded from the scope of these investigations are nails having a case hardness greater than or equal to 50 on the Rockwell Hardness C scale (HRC), a carbon content greater than or equal to 0.5 percent, a round head, a secondary reduced-diameter raised head section, a centered shank, and a smooth symmetrical point, suitable for use in gas-actuated hand tools.

Also excluded from the scope of these investigations are corrugated nails. A corrugated nail is made up of a small strip of corrugated steel with sharp points on one side.

Also excluded from the scope of this investigation are thumb tacks, which are currently classified under HTSUS subheading 7317.00.10.00.

Also excluded from the scope are decorative or upholstery tacks.

Steel nails subject to these investigations are currently imported under statistical reporting numbers 7317.00.55.02, 7317.00.55.03, 7317.00.55.05, 7317.00.55.07, 7317.00.55.08, 7317.00.55.11, 7317.00.55.18, 7317.00.55.19, 7317.00.55.20, 7317.00.55.30, 7317.00.55.40, 7317.00.55.50, 7317.00.55.60, 7317.00.55.70, 7317.00.55.80, 7317.00.55.90, 7317.00.65.30, 7317.00.65.60 and 7317.00.75.00. Certain steel nails subject to this investigation also may be classified under HTSUS subheadings 7907.00.60.00, 8206.00.00.00 or other HTSUS subheadings. While the HTSUS provisions are provided for convenience and customs purposes, the written description of the scope is dispositive."

<u>Reporting of information</u>.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing steel nails from another firm that produces, imports, or otherwise distributes steel nails.

steel n	ails from another firm	that produ	ces, imports, or o	otherwise distribute	s steel nails.	
l-1a.	by this questionnaire	blishments coveredProvide the name and address of your U.S. establishment(s) covered nis questionnaire, if different from that listed on the cover page. Firms operating more than establishment should combine the data for all establishments into a single response.				
		•			teel nails, including auxiliary parate from) such facilities.	
I-1b.	Stock symbol inform stock exchange and t		•	nt firm is publicly tra	ided, please specify the	
l-1c.	External counsel If this proceeding, plea	•	•	•	rnal counsel in relation to dattorney(s).	
	Law firm:					
	Lead attorney(s):					
I-2.	OwnershipIs your f		•		m? e ultimate parent/owner.	
	Firm name		Country		Extent of ownership (percent)	

I-3.	<u>Related importers/exporters.</u> Does your firm have any related firms, either domestic or foreign, which import steel nails into the United States or which export steel nails to the United States?							
	"Related firm" —A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm.							
	☐ No ☐ YesList	the following information.						
	Firm name	Country	Affiliation					
l-4.	Related producersDoes yo produce steel nails?	Related producersDoes your firm have any related firms, either domestic or foreign, which produce steel nails?						
	☐ No ☐ YesList the following information.							
	Firm name	Country	Affiliation					

PART II.--PURCHASES

<u>Contact information</u>.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	

II-1. <u>Purchases and imports.</u>--Report <u>separately</u> your firm's domestic purchases and imports of steel nails.

"Purchase" – Purchase from a U.S. entity such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

	2019	2020	2021	Jan-Mar 2022			
Item	Quantity (in short tons)						
Purchases of steel nails produced in— United States				_			
India							
Oman							
Sri Lanka							
Thailand							
Turkey							
All other countries ¹							
Sources unknown ²							
Total purchases	0	0	0	0			
Imports of steel nails from— India							
Oman							
Sri Lanka							
Thailand							
Turkey							
All other countries ¹							
Total imports ³	0	0	0	0			

¹ Please identify these countries:

² Please indicate the firm(s) from which you purchased this merchandise:

³ If your firm imported steel nails at any time since January 1, 2019, please also complete and return a U.S. importers' questionnaire in this proceeding.

II-2. <u>Changes in purchasing patterns.</u>--Please indicate how the shares of your firm's purchases of steel nails from different sources have changed since January 1, 2019.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
India						
Oman						
Sri Lanka						
Thailand						
Turkey						
All other countries						
Sources unknown						

II-3.	Desired purchases.—Of the steel nails your firm desired to purchase in each of the following
	years, what percentage was it able to purchase?

2019: % 2020: % 2021: % Jan-Mar 2022: %

11 4	D	!	domestic products.—
II-4.	PHICHASING SHIPLECT	imports rather than	domestic products —

(a)	Since January 2019, in which years did your firm import and/or purchase imports of
	steel nails from India, Oman, Sri Lanka, Thailand, and/or Turkey instead of purchasing
	U.Sproduced steel nails?

				No
			January –	(If "No" for all countries,
2019	2020	2021	March 2022	skip to next question)

(b) For each country from which your firm purchased/imported steel nails instead of purchasing U.S.-produced steel nails, in what years was the imported product from that country priced lower than the domestic product?

Source	2019	2020	2021	January – March 2022	None (If "None" for all countries, skip to next question)
India					
Oman					
Sri Lanka					
Thailand					
Turkey					

(c) For each country to which you did not mark "None" in part (b), was price a primary reason for importing and/or purchasing subject imports rather than domestic product?

Source	Yes	If Yes, estimate the quantity of lower-priced imports purchased and/or imported instead of domestic product since January 2019 (in short tons)	No	If No, please indicate the reason your firm imported and/or purchased imports instead of domestic product			
India							
Oman							
Sri Lanka							
Thailand							
Turkey							
If the quantity reported above exceeds the total quantity reported in II-1, please explain							

If the quantity reported above exceeds the total quantity reported in II-1, please explain.

II-5. <u>U.S. producers and import competition.</u>—

(a) Since January 1, 2019, in connection with a sale or offer to sell steel nails to your firm, did U.S. producers reduce their prices of domestically produced steel nails in order to compete with lower-priced imports of steel nails from the subject countries? Respond for each subject country.

Source	Yes (also respond to question part (b))	No (If "No" for all countries, skip to next question)	Don't know
India			
Oman			
Sri Lanka			
Thailand			
Turkey			

(b) If your firm responded "yes" to any of the above countries, please provide an estimate of the reduction in U.S. producers' prices and any additional explanations.

Source	Estimated reduction in U.S. prices (percent)	Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
India	%	
Oman	%	
Sri Lanka	%	
Thailand	%	
Turkey	%	

U.S. Purchasers' Questionnaire - Steel Nails (Final)	U.S.	Purchasers'	Questionnaire -	- Steel Nail	s (Final)
------------------------------------------------------	------	-------------	-----------------	--------------	-----------

II-6. <u>Country knowledge.</u>--Please indicate the countries of origin with which your firm has experience or information in the steel nails market.

	United States	India	Oman	Sri Lanka	Thailand	Turkey	Other countries	Other countries (specify)
Ī								

II-7. <u>Supplier identification.</u>--Please list your firm's <u>FIVE</u> largest suppliers for steel nails since January 1, 2019. Also, provide the share of the quantity of your firm's total purchases of steel nails that each of these suppliers accounted for in 2021.

No.	Supplier's name	City and state	Share of quantity of 2021 purchases
1			%
2			%
3			%
4			%
5			%

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	Firm typeWhich of the following best describes your firm as a purchaser of steel nails (check
	all that apply)?

End user (pallets)	End user (other)	Distributor	Retailer	Other	Describe other

If your firm is a distributor of steel nails, please answer questions III-2 and III-3.

III-2.	<u>Competition for sales.</u> Does your firm compete for sales to customers with the manufacturers
	or importers from which your firm purchases steel nails?

No	Yes	If yes, please describe.

III-3.	Types of customersWhat are the major types of consumers to which your firm sells steel
	nails?

If your firm is an end user of steel nails, please answer questions III-4 and III-5.

III-4. <u>End uses.</u>--List the top 3 products your firm makes using steel nails and estimate the percent of your <u>total production cost</u> that is accounted for by steel nails and by other inputs (such as labor, energy, and other raw materials).

	Share of total cost in each of the product(s) your firm produces accounted for by				Total (should	
Product(s) your firm	6. 1 "				sum to 100.0%	
produces	Steel nails		Other inputs		across)	
	%	+	%	=	0.0 %	
	%	+	%	=	0.0 %	
	%	+	%	=	0.0 %	

III-5.	Demand	for	end-use	products

(a) Has the demand for your firm's final products incorporating steel nails changed since January 1, 2019?

Increased	No change	Decreased	Fluctuated

(b) Has this had any effect on your firm's demand for steel nails?

No	Yes	Explain

III-6. <u>Substitutes.</u> Can other products be substituted for steel nails?								
	r	No	YesPle	ease fill out	the tab	ole.		
		F	nd use in w	hich this			changes in the price of this substitute offected the price for steel nails?	
	Substitute		substitute		No	Yes	Explanation	
1.								
2.								
3.								
III-7.	States (if kno	own) for ste	el nails has	changed sir	nce Jan	uary	States and outside of the United L, 2019. Explain any trends and ages in demand.	
	States (if kno describe the	own) for ste principal fa Overall	el nails has ctors that l	changed sin nave affecte Overall	nce Jan ed these Fluct with	uary : e char uate n no	l, 2019. Explain any trends and ages in demand.	
Ma	States (if kno	own) for ste	el nails has ctors that l	changed sin	nce Jan d these Fluct	uary : e char uate n no	l, 2019. Explain any trends and ages in demand.	
Ma :hin the U	States (if kno describe the	own) for ste principal fa Overall	el nails has ctors that l	changed sin nave affecte Overall	nce Jan ed these Fluct with	uary : e char uate n no	L, 2019. Explain any trends and ages in demand.	
Ma :hin the U	States (if known describe the states) rket Jnited States United States	Own) for ste principal fa Overall increase	No change	Overall decrease	Fluct with clear	uary : uate n no trend	Explanation and factors ifically order steel nails from one	
Ma thin the Uside the	States (if known describe the describe the states) rket United States Country pre country in page 1	Overall increase	No change	Overall decrease Our customessible source	Fluct with clear	uary: uate n no trend	Explanation and factors ifically order steel nails from one	
Ma thin the Uside the	States (if known describe the describe the states) rket United States Country pre country in page 1	Overall increase	No change	Overall decrease Our customessible source	Fluct with clear	uary: uate n no trend	Explanation and factors ifically order steel nails from one	

III-9.	Importance of purchasing domestic productPlease fill out the table below, estimating the
	percentage of your firm's total 2021 purchases of steel nails that required steel nails produced
	in the United States.

	Estimated percentage of your firm's total 2021 purchases of steel nails
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other reasons	
(explain:)	%
Total (should sum to 100.0%)	0.0 %

III-10. Conditions of competition.--

(a) Is the steel nails market subject to business cycles and/or other conditions of competition distinctive to steel nails?

Check all that apply.		Please describe.
	No	Skip to next question.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) Have there been any changes in the business cycles or conditions of competition for steel nails since January 1, 2019?

N	0	Yes	If yes, describe.

III-11.	Decisions based on producer and country of originHow often does your firm, and if known,
	do your customers, make purchasing decisions involving steel nails based on its producer or
	country of origin?

Item	Always	Usually	Sometimes	Never	If at least sometimes, explain.					
Decision based on producer										
Your firm										
Your customers										
		Decis	ion based on c	ountry of	origin					
Your firm										
Your customers										

III-12. **Availability of supply.--**Has the availability of steel nails in the U.S. market changed since January 1, 2019?

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.
U.Sproduced product			
Subject imports			
Nonsubject imports			

III-13. Supply constraints.—

How frequently as any firm refused, declined, or been unable to supply your firm with steel nails in the following time periods (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, etc.)?

(a) Steel nails from domestic sources:

Period	Frequently	Occasionally	Infrequently	Never	If any answer besides "never," please describe, including the reason, timing, and duration of the constraint.
2017 - 2018					
2019 1 st half					
2019 2 nd half					
2020 1st half					
2020 2 nd half					
2021 1 st half					
2021 2 nd half					
2022 ytd					

(b) Steel nails from India, Oman, Sri Lanka, Thailand, and/or Turkey:

(D)	(b) Steer halls from findia, Offian, 3ft Lanka, findhalla, and/of furkey.								
					If any answer besides "never," please describe, including the reason, timing,				
Period	Frequently	Occasionally	Infrequently	Never	and duration of the constraint.				
2017 - 2018									
2019 1st half									
2019 2 nd half									
2020 1st half									
2020 2 nd half									
2021 1 st half									
2021 2 nd half									
2022 ytd									

(c) Steel nails from nonsubject sources:

(6)		om monsabject			
Period	Frequently	Occasionally	Infrequently	Never	If any answer besides "never," please describe, including the reason, timing, and duration of the constraint.
2017 - 2018					
2019 1 st half					
2019 2 nd half					
2020 1 st half					
2020 2 nd half					
2021 1 st half					
2021 2 nd half					
2022 ytd					

U.S. Pu	irchasers	Questio	onnaire – s	Steel Nails (F	inai)			ľ	Page 1
III-14.	<u>Availability of specific product types.</u> Are certain grades/types/sizes of steel nails only available from certain country sources?								
	No	Yes	If yes,	please identi	fy the counti	ies and the	grade/ty _l	pe/size.	
III-15.	Purchas	ing freq	uency						
	(a)	How fre	quently d	oes your firm	make purch	ases of steel	nails (che	eck one)?	
		Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify	<u>у</u>
	(b)	Has this	purchasir	ng frequency	changed sinc	e January 1,	2019?		
		No	Yes I	f yes, please	describe.				
III-16.	Role of the section 232 measures.—Did the measures (e.g. tariffs, quotas, etc.) on imports steel/aluminum products under section 232, or changes in the measures (such as the level coverage, or nature of the measures), have an impact on the steel nails market in the Unit States, including any effects on steel nails' cost, price, supply, and/or demand, since Janua 2019?								
		Yes	}		No		Don	't know]
			scribe the ch impact	-	ost, price, su	pply, and/or	demand	, and include	_

U.S. Purchasers' Ques	cionnaire – Steel Nails (Final)
-----------------------	----------------------------------------

III-17.	Role of section 301 tariffs.—Did the tariffs on Chinese-origin products under section 301, or
	changes in these tariffs, have an impact on the steel nails market in the United States, including
	any effects on steel nails' cost, price, supply, and/or demand, since January 1, 2019?

Yes	No	Don't know
If yes, please describe the imp the timing of such impacts.	pact on cost, price, supply, and	d/or demand, and include

III-18. Raw material prices.—

(a) Is your firm familiar with the prices for raw materials used in the production of steel nails?

No	Yes – please answer (b)

(b) Has information on raw material prices affected your firm's negotiations or contracts to purchase steel nails since 2019?

No	Yes	Explain

U.S. Pu	rchasers	' Questio	nnair	e – Steel Nails (Final)	Page 19			
III-19.	Numbe	er of supp	liers (contacted.—				
	(a)	How many suppliers of steel nails does your firm generally contact before making a purchase?						
		Betweer	ı	and firms				
	(b)	Has this r	umbe	er of suppliers contacted changed since 2019?				
		No	Yes	Explain				
	(c)	How m	any sı	uppliers of steel nails does your firm generally purchase from?				
		Between and firms						
	(d)	Has this	is number of suppliers purchased from changed since 2019?					
		No	Yes	Explain				
III-20.		_		Do your firm's purchases of steel nails usually involve negotiation purchaser?	ns			
	No	Yes		es, explain the factors your firm generally negotiates and note war firm quotes competing prices during negotiations.	hether			
III-21.	Change	in suppl	iers	Has your firm changed suppliers since January 1, 2019?				
	No	Yes		es, please list the supplier(s), when the firm was added or droppe reasons for the change.	ed, and			

U.S. Pu	rchasers'	Question	naire – Ste	eel Nails (Final)	ige 2			
III-22.	-	New suppliers. Are you aware of any new suppliers, either foreign or domestic, that have entered the market since January 1, 2019?						
	No	Yes	If yes, ple	ease identify the firms.				
III-23.		-	tionDo y o your firn	you require your suppliers to be or to become certified or qualifn?	ied			
	• 1	The numb Ageneral descriptio	er of days description on of the fa	information. to qualify a new supplier. n of the certification or qualification process. Also, a brief actors that you consider when qualifying a new supplier (e.g., qu y of supplier, etc.).	uality			
	No	Yes	Number of days	Process and factors				
III-24.		to certif		uary 1, 2019, have any domestic or foreign producers failed in t y their steel nails with your firm or have any producers lost thei				
	No	Yes		ease identify these firms, the countries where they are located easons why they failed the certification/qualification.	l,			
III-25.	consider	s in decid	ing from w	Please list, in order of their importance, the main factors your fivence to purchase steel nails (examples include availability, es, price, quality, range of supplier's product line, traditional sup				
	1.							
	2. 3.							

Please list any other factors that are very important in your purchase decisions:

III-27.

III-26. <u>Purchasing factors.</u>—Please rate the importance of the following factors in your firm's purchasing decisions for steel nails.

Factor	Very important	Somewhat important	Not important
Availability			
Availability of private labeling			
Delivery terms			
Delivery time			
Discounts offered			
Minimum quantity requirements			
Packaging			
Payment terms			
Price			
Product consistency			
Product range			
Quality meets industry standards			
Quality exceeds industry standards			
Reliability of supply			
Technical support/service			
U.S. transportation costs			
Quality characteristicsWhat charact quality of steel nails?	eristics does your	firm consider wh	en evaluating th

U.S. Purchasers' Questionnaire – Steel Nails (Final)
-----------------------------------------------------	---

III-28.	Minimum qualityHow often does steel nails from the following countries meet minimum
	quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
India					
Oman					
Sri Lanka					
Thailand					
Turkey					
Other:					

III-29. <u>Frequency of decisions based on price.</u>—How often does your firm purchase the steel nails that is offered at the lowest price?

Always	Usually	Sometimes	Never

III-30. <u>Price leaders.</u>--A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader is not necessarily the lowest-priced supplier.

Please list the names of any firms you considered price leaders in the steel nails market since January 1, 2019.

Firm(s)	Describe how the firm(s) exhibited price leadership

PART IV.—PRODUCT COMPARISONS

IV-1. <u>Interchangeability.--</u>Is steel nails produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = *no familiarity* with products from a specified country-pair

Country-pair	India	Oman	Sri Lanka	Thailand	Turkey	Other countries
United States						
India						
Oman						
Sri Lanka						
Thailand						
Turkey				\searrow		

For any country-pair producing steel nails that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:

IV-2. <u>Factors other than price.</u>--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between steel nails produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	India	Oman	Sri Lanka	Thailand	Turkey	Other countries
United States						
India						
Oman						
Sri Lanka						
Thailand						
Turkey						

For any country-pair for which factors other than price are *always* or *frequently* a significant factor in your firm's sales of steel nails, identify the country-pair and relevant factors and report the advantages or disadvantages imparted by such factors:

IV-3. <u>Factor country comparisons.</u>—For the factors listed below, please rate how steel nails produced in each country you identified in your response to the first question in Part IV compares with steel nails produced in each of the other countries you identified.

	<u>Unit</u> compar	duct fro ted Stat ed to po from India	<u>:es</u>		<u>Un</u> co	oduct frited Statement of the statement	ates d to rom		<u>Uni</u> cor pro	duct fr ted Sta npared duct fr ri Lank	ates I to om
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
Availability											
Availability of private labeling											
Delivery terms											
Delivery time											
Discounts offered											
Minimum quantity requirements											
Packaging											
Payment terms											
Price ¹											
Product consistency											
Product range											
Quality meets industry standards											
Quality exceeds indust. standards											
Reliability of supply											
Technical support/service											
U.S. transportation costs ¹											
¹ A rating of "superior" on price and U	.S. transpo	ortation	costs inc	dica	ites tha	t the fi	st coun	try	genera	lly has l	ower

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-3. <u>Factor country comparisons.</u>—Continued.

prices/U.S. transportation costs than the second country.

	<u>Unit</u> compar	duct fro ted Stat ed to po from hailand	<u>:es</u>	<u>Un</u> co	oduct fr ited Sta mpared oduct fr Turkey	ates d to rom	Uni cor pro <u>No</u>	duct fr ted Sta npared duct fr onsubje sources	tes I to om ect
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of private labeling									
Delivery terms									
Delivery time									
Discounts offered									
Minimum quantity requirements									
Packaging									
Payment terms									
Price ¹									
Product consistency									
Product range									
Quality meets industry standards									
Quality exceeds indust. standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									

IV-3. <u>Factor country comparisons</u>.—Continued.

	compar	duct fro India ed to po from Oman			co	oduct fi India mpared oduct fi Sri Lank	d to rom		cor pro	duct fr India mpared duct fr	d to om	
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior	
Availability												
Availability of private labeling				·								
Delivery terms												
Delivery time				,								
Discounts offered												
Minimum quantity requirements												
Packaging												
Payment terms												
Price ¹												
Product consistency												
Product range												
Quality meets industry standards												
Quality exceeds indust. standards												
Reliability of supply												
Technical support/service												
U.S. transportation costs ¹												
¹ A rating of "superior" on price and Uprices/U.S. transportation costs than t				dica	tes that the first count				ntry generally has low			

IV-3. <u>Factor country comparisons.</u>—Continued.

-				pro <u>N</u> e	duct fi	<u>ect</u>		Oma to pr		oared from
Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
	Superior Superior	Turkey Substitution Combarable Combarable	Comparable Inferior Inferio	Turkey Substitution Substitutio	Turkey Suberior S	Turkey source: Substitute	Turkey sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources Sources	Turkey sources	Turkey Sources S	Turkey sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sources Sri Lank Sri La

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-3. <u>Factor country comparisons</u>.—Continued.

	compar	duct fro <u>Oman</u> ed to po from nailand	roduct	<u>Oma</u>	oduct fi in com roduct Turkey	pared from	Oma to pr	duct fr n comp oduct onsubje	oared from ect
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of private labeling									
Delivery terms									
Delivery time									
Discounts offered									
Minimum quantity requirements									
Packaging									
Payment terms									
Price ¹									
Product consistency									
Product range									
Quality meets industry standards									
Quality exceeds indust. standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-3. <u>Factor country comparisons</u>.—Continued.

	Sı compar	duct from the from th	roduct	co	oduct f Gri Lank mpare oduct f Turkey	<u>ca</u> d to rom	S cor pro <u>No</u>	duct fr ri Lank mpared duct fr onsubje sources	i <u>a</u> I to rom ect
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Availability of private labeling									
Delivery terms									
Delivery time									
Discounts offered									
Minimum quantity requirements									
Packaging									
Payment terms									
Price ¹									
Product consistency									
Product range									
Quality meets industry standards									
Quality exceeds indust. standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-3. <u>Factor country comparisons</u>.—Continued.

	Product from Thailand compared to product from Turkey			Product from Thailand compared to product from Nonsubject sources				Product from Turkey compared to product from Nonsubject sources			
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior		Superior	Comparable	Inferior	
Availability											
Availability of private labeling											
Delivery terms											
Delivery time											
Discounts offered											
Minimum quantity requirements											
Packaging											
Payment terms											
Price ¹											
Product consistency											
Product range											
Quality meets industry standards											
Quality exceeds indust. standards											
Reliability of supply											
Technical support/service											
U.S. transportation costs ¹											

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART V.—ADDITIONAL INFORMATION

V-1.	Other explanationsIf your firm would like to further explain a response to any question for which a narrative response box was not provided, please note the question number and the explanation in the space provided below.

V-2. <u>OMB statistics.</u>--Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/investigations/701731/2022/steel_nails_india_oman_sri_lanka_thaila_nd_and/final.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: NAIL

• E-mail.—E-mail the MS Word questionnaire to Craig Thomsen (202-205-3226, craig.thomsen@usitc.gov).; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm does not purchase this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7).