FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE

CIRCULAR WELDED CARBON-QUALITY STEEL PIPE FROM OMAN, PAKISTAN, AND THE UNITED ARAB EMIRATES

This questionnaire must be received by the Commission by <u>August 15, 2022</u>

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty orders concerning circular welded carbon-quality steel pipe ("circular welded pipe") from Oman, Pakistan, and the United Arab Emirates (Inv. Nos. 731-TA-1299, 1300, and 1302 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

| | | · I |
|--|---|---|
| Website | | |
| Has your firm prod 2016? | luced or exported circular welded pipe (| (as defined on next page) at any time since January 1, |
| NO (Sig | gn the certification below and promptly retur | rn only this page of the questionnaire to the Commission) |
| YES (Co | implete all parts of the questionnaire, and re | eturn the entire questionnaire to the Commission) |
| Data reported in | this questionnaire relate to (Check o | one): |
| | IAN PAKISTAN | UNITED ARAB EMIRATES |
| • | naire via the Commission <i>Drop Box</i> usitc.gov/oinv/. (PIN: PIPE) | by clicking on the following link: |
| | CERTIFICA | ation |
| ion provided in this | | sion, and its employees and contract personnel, to use the proceeding in any other import-injury proceedings or review. |
| ndersigned, acknowl ing or other proceed el (a) for developing and evaluations re x 3; or (ii) by U.S. go | ding may be disclosed to and used: (i) or maintaining the records of this or elating to the programs, personnel, a | by the Commission, its employees and Offices, and contract a related proceeding, or (b) in internal investigations, audit and operations of the Commission including under 5 U.S.C sonnel, solely for cybersecurity purposes. I understand that a |
| dersigned, acknowl ng or other proceed el (a) for developing and evaluations re x 3; or (ii) by U.S. go personnel will sign o | ding may be disclosed to and used: (i) or maintaining the records of this or elating to the programs, personnel, a overnment employees and contract pers | by the Commission, its employees and Offices, and contract a related proceeding, or (b) in internal investigations, audits and operations of the Commission including under 5 U.S.C sonnel, solely for cybersecurity purposes. I understand that a |
| ndersigned, acknowl ng or other proceed el (a) for developing and evaluations re x 3; or (ii) by U.S. go | ding may be disclosed to and used: (i) or maintaining the records of this or elating to the programs, personnel, a personnel, a personnel employees and contract personpriate nondisclosure agreements. | |

PART I.--GENERAL INFORMATION

Background.--On December 19, 2016, the Department of Commerce ("Commerce") issued antidumping duty orders on imports of circular welded pipe from Oman, Pakistan, and the United Arab Emirates. On November 1, 2021, the Commission instituted reviews pursuant to section 751(c) of the Tariff Act of 1930 (19 U.S.C. § 1675(c)) (the Act) to determine whether revocation of the orders would be likely to lead to continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time. If both the Commission and Commerce make an affirmative determination, the orders will remain in place. If either the Commission or Commerce makes a negative determination, Commerce will revoke the orders. Questionnaires and other information pertinent to this proceeding are available at

https://usitc.gov/investigations/701731/2021/circular welded carbon quality steel pipe oman/first r eview full.htm.

<u>Circular welded pipes</u> covered by these reviews are welded carbon-quality steel pipes and tube, of circular cross-section, with an outside diameter (O.D.) not more than nominal 16 inches (406.4 mm), regardless of wall thickness, surface finish (e.g., black, galvanized, or painted), end finish (plain end, beveled end, grooved, threaded, or threaded and coupled), or industry specification (e.g., American Society for Testing and Materials International (ASTM), proprietary, or other), generally known as standard pipe, fence pipe and tube, sprinkler pipe, and structural pipe (although subject product may also be referred to as mechanical tubing). Specifically, the term "carbon quality" includes products in which:

- (a) iron predominates, by weight, over each of the other contained elements;
- (b) the carbon content is 2 percent or less, by weight; and
- (c) none of the elements listed below exceeds the quantity, by weight, as indicated:
 - (i) 1.80 percent of manganese;
 - (ii) 2.25 percent of silicon;
 - (iii) 1.00 percent of copper;
 - (iv) 0.50 percent of aluminum;
 - (v) 1.25 percent of chromium;
 - (vi) 0.30 percent of cobalt;
 - (vii) 0.40 percent of lead;
 - (viii) 1.25 percent of nickel;
 - (ix) 0.30 percent of tungsten;
 - (x) 0.15 percent of molybdenum;
 - (xi) 0.10 percent of niobium;
 - (xii) 0.41 percent of titanium;
 - (xiii) 0.15 percent of vanadium; or
 - (xiv) 0.15 percent of zirconium.

Covered products are generally made to standard O.D. and wall thickness combinations. Pipe multi-stenciled to a standard and/or structural specification and to other specifications, such as American Petroleum Institute (API) API-5L specification, may also be covered by the scope of these investigations. In particular, such multi-stenciled merchandise is covered when it meets the physical description set forth above, and also has one or more of the following characteristics: is 32 feet in length or less; Is less than 2.0 inches (50 mm) in outside diameter; has a galvanized and/or painted (e.g., polyester coated) surface finish; or has a threaded and/or coupled end finish.

Standard pipe is ordinarily made to ASTM specifications A53, A135, and A795, but can also be made to other specifications. Structural pipe is made primarily to ASTM specifications A252 and A500. Standard and structural pipe may also be produced to proprietary specifications rather than to industry specifications.

Sprinkler pipe is designed for sprinkler fire suppression systems and may be made to industry specifications such as ASTM A53 or to proprietary specifications.

Fence tubing is included in the scope regardless of certification to a specification listed in the exclusions below, and can also be made to the ASTM A513 specification. Products that meet the physical description set forth above but are made to the following nominal outside diameter and wall thickness combinations, which are recognized by the industry as typical for fence tubing, are included despite being certified to ASTM mechanical tubing specifications:

| O.D. in inches | Wall thickness in inches | |
|----------------|--------------------------|------|
| (nominal) | (nominal) | Gage |
| 1.315 | 0.035 | 20 |
| 1.315 | 0.047 | 18 |
| 1.315 | 0.055 | 17 |
| 1.315 | 0.065 | 16 |
| 1.315 | 0.072 | 15 |
| 1.315 | 0.083 | 14 |
| 1.315 | 0.095 | 13 |
| 1.660 | 0.055 | 17 |
| 1.660 | 0.065 | 16 |
| 1.660 | 0.083 | 14 |
| 1.660 | 0.095 | 13 |
| 1.660 | 0.109 | 12 |
| 1.900 | 0.047 | 18 |
| 1.900 | 0.055 | 17 |
| 1.900 | 0.065 | 16 |
| 1.900 | 0.072 | 15 |
| 1.900 | 0.095 | 13 |
| 1.900 | 0.109 | 12 |
| 2.375 | 0.047 | 18 |
| 2.375 | 0.055 | 17 |
| 2.375 | 0.065 | 16 |
| 2.375 | 0.072 | 15 |
| 2.375 | 0.095 | 13 |
| 2.375 | 0.109 | 12 |
| 2.375 | 0.120 | 11 |
| 2.875 | 0.109 | 12 |
| 2.875 | 0.165 | 8 |
| 3.500 | 0.109 | 12 |
| 3.500 | 0.165 | 8 |
| 4.000 | 0.148 | 9 |
| 4.000 | 0.165 | 8 |
| 4.500 | 0.203 | 7 |

The scope of these orders does not include:

- (a) pipe suitable for use in boilers, superheaters, heat exchangers, refining furnaces and feedwater heaters, whether or not cold drawn, which are defined by standards such as ASTM A178 or ASTM A192;
- (b) finished electrical conduit, i.e., Electrical Rigid Steel Conduit (also known as Electrical Rigid Metal Conduit and Electrical Rigid Metal Steel Conduit), Finished Electrical Metallic Tubing, and Electrical Intermediate Metal Conduit, which are defined by specifications such as American National Standard (ANSI) C80.1-2005, ANSI C80.3-2005, or ANSI C80.6-2005, and Underwriters Laboratories Inc. (UL) UL-6, UL-797, or UL-1242;
- (c) finished scaffolding, i.e., component parts of final, finished scaffolding that enter the United States unassembled as a "kit." A kit is understood to mean a packaged combination of component parts that contains, at the time of importation, all of the necessary component parts to fully assemble final, finished scaffolding;
- (d) tube and pipe hollows for redrawing;
- (e) oil country tubular goods produced to API specifications;
- (f) line pipe produced to only API specifications, such as API 5L, and not multi-stenciled; and
- (g) mechanical tubing, whether or not cold-drawn, other than what is included in the above paragraphs.

The products subject to these orders are currently described in Harmonized Tariff Schedule of the United States (HTSUS) statistical reporting numbers 7306.19.1010, 7306.19.1050, 7306.19.5110, 7306.19.5150, 7306.30.1000, 7306.30.5015, 7306.30.5020, 7306.30.5025, 7306.30.5032, 7306.30.5040, 7306.30.5055, 7306.30.5085, 7306.30.5090, 7306.50.1000, 7306.50.5030, 7306.50.5050, and 7306.50.5070.

The HTSUS provisions are for convenience and customs purposes; the written description of the scope is dispositive.

<u>Reporting of information</u>.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, purchaser and/or foreign producer questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

<u>Release of information</u>.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

<u>Valid number error messages.</u>--If you are completing this form in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 rather than \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete this form. Detailed instructions on how to resolve this issue is provided at the end of this questionnaire and is available upon request from Jordan Harriman (202-205-2610, <u>Jordan.harriman@usitc.gov</u>).

I-1. OMB statistics.--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire.

| Hours | Dollars |
|-------|---------|
| | |

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 30 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-2. <u>Establishments covered</u>.--Provide the name and address of establishment(s) covered by this questionnaire.

| "Establishment" Each facility of a firm in Oman, Pakistan, or the United Arab Emirates involved |
|--|
| in the production or export of circular welded pipe, including auxiliary facilities operated in |
| conjunction with (whether or not physically separate from) such facilities. Firms operating more |
| than one establishment in Oman, Pakistan, or the United Arab Emirates should combine the |
| data for all establishments into a single report. |

| I-3. | Stock symbol information If your firm or any of the entities reported in question I-2 are |
|------|--|
| | publicly traded in the United States, please specify the stock exchange and trading symbol |
| | (including American Depository Receipts, if applicable): |

| I-4. | External counsel. If your firm or parent firm is represented by external counsel in relation to |
|------|--|
| | this proceeding, please specify the name of the law firm and the lead attorney(s). |

| Law firm: | |
|-------------------|--|
| Lead attorney(s): | |

I-5. <u>U.S. importers</u>.--Please provide the names, contacts, email addresses, and telephone numbers of the <u>TEN</u> largest U.S. importers of your firm's circular welded pipe since January 1, 2016.

| No. | Importer's name | Contact person | Email address | Area code and telephone number | Share of your firm's 2016-21 U.S. exports (%) |
|-----|-----------------|----------------|---------------|---|--|
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |
| 8 | | | | | |
| 9 | | | | | |
| 10 | | | | | |

"Related firm" —A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm.

| I-6. | Related producersDoes your firm or any related firm produce, have the capability to produce |
|------|---|
| | or have any plans to produce circular welded pipe in the United States or other countries? |

| No | If yesPlease name the firm(s) and country(ies) below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire. |
|----|---|
| | |

I-7. Related importers.--Does your firm or any related firm import or have any plans to import circular welded pipe into the United States?

| No | Yes | If yesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire. |
|----|-----|--|
| | | |

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Jordan Harriman (202-205-2610, Jordan.harriman@usitc.gov). Supply all data requested on a calendar-year basis.

| II-1. | <u>Contact information</u> Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in Part II. | | | | | | |
|-------|---|--|--|--|--|--|--|
| | Name | | | | | | |
| | Title | | | | | | |
| | Email | | | | | | |
| | Tolonhono | | | | | | |

II-2. <u>Changes in operations.</u>—Please indicate whether your firm has experienced any of the following changes in relation to the production of circular welded pipe since January 1, 2016.

| | | T |
|------|--|--|
| Chec | ck as many as appropriate. | If checked, please describe the nature, date(s), and significance of any such reported changes as well as the business reasons for them; leave completely blank if not applicable. |
| | Plant openings | |
| | Plant closings | |
| | Relocations | |
| | Expansions | |
| | Acquisitions | |
| | Consolidations | |
| | Prolonged shutdowns or production curtailments | |
| | Revised labor agreements | |
| | Other (e.g., technology) | |

| II-2b. | <u>COVID-19 pandemic</u> .—Since January 1, 2020, has the COVID-19 pandemic or have any |
|--------|--|
| | government actions taken to contain the spread of the COVID-19 virus resulted in changes in |
| | relation to your firm's supply chain arrangements, production, and sales (including exports to |
| | the United States) relating to circular welded pipe? In your response, please discuss the duration |
| | and timing of any such changes as they relate to your firm's operations. |

| No | Yes | If yes, describe these changes including a separate discussion of the (a) supply chain impact, and (b) production and sales impact of the COVID-19 pandemic. |
|----|-----|--|
| | | |

II -2c <u>Anticipated changes in operations.</u>--Does your firm anticipate any changes in the character of its operations or organization relating to the production of circular welded pipe in the future?

| No | If yes, supply details as to the time, nature, and significance of such changes and discuss the underlying reasons for them. |
|----|--|
| | |

II-3a. Production using same machinery.--Please report your firm's production of products made on the same equipment, machinery, or employees as used to produce circular welded pipe, and the combined production capacity on this shared equipment, machinery, or employees in the periods indicated.

"Overall production capacity" or "capacity" –The level of production that your establishment(s) could reasonably have expected to attain during the specified periods for all products manufactured in that establishment using the same manufacturing equipment. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup).

Note.--If your firm does not produce any out-of-scope merchandise on the same machinery and equipment as scope merchandise then the "overall production capacity" numbers reported in this question should be exactly equal to the "average production capacity" numbers reported in question II-11. If, however, your firm does produce out-of-scope merchandise using the same machinery and equipment as scope merchandise, then the "average production capacity" reported in question II-11 should exclude the portion of "overall production capacity" that was used to produce this out-of-scope merchandise.

"Production" -- All production in your establishment(s) in Oman, Pakistan, or the United Arab Emirates, including production consumed internally within your firm.

II-3a. **Production using same machinery**.—**Continued**

| | | Quar | ntity (in sh | ort tons) | | | | |
|--|------|------|--------------|-----------|------|------|-------|---------|
| | | | Calenda | ar year | | | Janua | ry-June |
| Item | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2021 | 2022 |
| Overall production capacity ¹ | _ | _ | _ | _ | _ | _ | _ | |
| Production of: Circular welded pipe ² | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Out-of-scope production Line pipe (up to 16" O.D.) ³ | | | | | | | | |
| Line pipe (above 16" O.D.) | | | | | | | | |
| Mechanical tubing ⁴ | | | | | | | | |
| OCTG | | | | | | | | |
| Other products ⁵ | | | | | | | | |
| Subtotal, out-of- scope production | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total production using same machinery or | | | | | | | | |
| workers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

¹ Data reported for capacity (first line) should be greater than data reported for total production (last line).

II-3b. Operating parameters.--The production capacity reported in II-3a is based on the following operating parameters:

| Hours per week | Weeks per year |
|----------------|----------------|
| | |

| II-3c. | <u>Capacity calculation</u> Please describe the methodology used to calculate overall production capacity reported in II-3a, and explain any changes in reported capacity. |
|--------|--|
| | |

² Data entered for production of circular welded pipe will populate here once reported in question II-11.

³ These data should exclude any line pipe that otherwise matches the definition of circular welded pipe provided on pages 2-4.

⁴ These data should exclude any mechanical tubing that otherwise matches the definition of circular welded pipe provided on pages 2-4.

³ Please identify these products: _____.

| Produ | ıct sl | nifting. | |
|--------|---------------|--|---|
| (i). | ls | your firm | able to switch production (capacity) between circular welded pipe and other ing the same equipment and/or labor? |
| No |) | Yes | If yes—(i.e., have produced other products or are able to produce other products) Please identify other actual or potential products: |
| |] | | |
| (ii). | | | ribe the factors that affect your firm's ability to shift production capacity oducts (e.g., time, cost, relative price change, etc.), and the degree to which |
| | th | ese facto | rs enhance or constrain such shifts. |
| | of s | ales Wh | |
| Firm's | of s sente | alesWh ed by sale imated sh n of circul | at percentage of your firm's total sales in its most recent fiscal year was |

| No | Yes | If yes— List the products(s), countries affected, and the date of such findings/remedies/proceedings | |
|---|---|---|----|
| | | iniumgs/remedies/proceedings | |
| - | our firm | ets (increased sales)Identify export markets (other than the United State has increased its sales of circular welded pipe since 2016. Please identify ar | |
| - | our firm | ets (decreased sales)Identify export markets (other than the United Stat has decreased its sales of circular welded pipe since 2016. Please identify a | |
| | | idumping duty ordersDescribe the significance of the existing antidumping imports of circular welded pipe from Oman, Pakistan, and/or the United | ng |
| Arab Emira market sh | ipments, | rms of their effect on your firm's production capacity, production, home exports to the United States and other markets, and inventories. You may our firm's operations before and after the imposition of the orders. | |
| Likely impoperations inventorie research a welded pip | act of resort of the control of the | exports to the United States and other markets, and inventories. You may | |
| Likely impoperations inventorie research a welded pip | act of resort of the control of the | wocationWould your firm anticipate any changes in in the character of its nization, including its production capacity, production, U.S. shipments, ises, employment, revenues, costs, profits, cash flow, capital expenditures, opment expenditures, or asset values relating to the production of circular future if the antidumping duty orders on circular welded pipe from Oman, e United Arab Emirates were to be revoked? If yes, supply details as to the time, nature, and significance of | |

II-11. <u>Trade data</u>.--Report your firm's production capacity, production, shipments, and inventories related to the production of circular welded pipe in your establishment(s) in Oman, Pakistan, or the United Arab Emirates during the specified periods. Do not include resales of circular welded pipe that your firm did not produce in this question; those data to the degree they are exported to the United States should only be reported in question II-12.

<u>Do not submit data by manufacturing facility if they are in the same country.</u> If your firm has multiple manufacturing establishments within one country, you are required to combine data for those establishments within one foreign producer questionnaire response.

<u>Do not submit data on multiple countries combined</u>. The establishments reported here should all be located in the country of the firm's address reported on the certification page. Multinational companies with production in multiple subject countries should submit separate foreign producer questionnaire responses for each subject country.

"Average production capacity" or "capacity" –The level of production that your establishment(s) could reasonably have expected to attain during the specified periods for all products manufactured in that establishment using the same manufacturing equipment. Assume normal operating conditions (i.e., using equipment and machinery in place and ready to operate; normal operating levels (hours per week/weeks per year) and time for downtime, maintenance, repair, and cleanup; and a typical or representative product mix).

"Production" -- All production in your establishment(s) in Oman, Pakistan, or the United Arab Emirates, including production consumed internally within your firm.

"Shipments"--Shipments of products produced in your establishment(s) in Oman, Pakistan, or the United Arab Emirates. Quantities reported should be net of returns. Report net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment in Oman, Pakistan, or the United Arab Emirates.

"Home market commercial shipments"--Shipments, other than internal consumption and transfers to related firms, within Oman, Pakistan, or the United Arab Emirates.

"Home market internal consumption/transfers to related firms"--Shipments made to related firms in Oman, Pakistan, or the United Arab Emirates, including product consumed internally by your firm.

"Export shipments"--Shipments to destinations outside Oman, Pakistan, or the United Arab Emirates, including shipments to related firms.

"Inventories" -- Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-11. <u>Trade data</u>.--*Continued*.

| | Quantity | (in short to | ons) and V | alue (<i>in 1,0</i> | 000 dollars |) | | |
|---|---|--|------------------------------------|----------------------|-------------|------|--------------|------|
| | | | Calenda | ar year | | | January-June | |
| Item | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2021 | 2022 |
| Average production capacity ¹ (A) | | | | | | | | |
| Beginning-of-period inventories (B) | | | | | | | | |
| Production (C) | | | | | | | | |
| Home market shipments: Internal consumption/ transfers Quantity (D) | | | | | | | | |
| Value (E) | | | | | | | | |
| Commercial shipments <i>Quantity</i> (F) | | | | | | | | |
| Value (G) | | | | | | | | |
| Export shipments: to the United States: Quantity (H) | | | | | | | | |
| Value (I) | | | | | | | | |
| to the European Union: ² <i>Quantity</i> (J) | | | | | | | | |
| Value (K) | | | | | | | | |
| to Asia: ³ <i>Quantity</i> (L) | | | | | | | | |
| Value (M) | | | | | | | | |
| to all other markets: ⁴ <i>Quantity</i> (N) | | | | | | | | |
| Value (O) | | | | | | | | |
| Total exports (Quantity) (P) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| Total shipments (Quantity) (Q) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | (|
| End-of-period inventories (R) | | | | | | | | |
| ¹ The production capacity re describe the methodology used ² Identify your firm's princip ³ Identify your firm's princip ⁴ Identify your firm's princip | to calculate al <i>European</i> al <i>Asian</i> exp | e production Union exponent Port markets | n capacity, a ort markets s: | and explain | | | - | |

II-11. <u>Trade data</u>.—Continued.

RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY.--Generally, the data reported for the end-of-period inventories (i.e., line R) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, J, L, and N). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

| | | January-June | | | | | |
|-------------|-----------|--------------|---------------------------|-------------|--|---|------------------------------------|
| 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2021 | 2022 |
| | | | | | | | |
| | | | | | | | |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ated fields | above are | returning | values othe | er than zer | o (i.e., "0" |) but are | |
| | 0 | 0 0 | 2016 2017 2018 0 0 | 0 0 0 0 | 2016 2017 2018 2019 2020 0 0 0 0 0 | 2016 2017 2018 2019 2020 2021 0 0 0 0 0 0 0 | 2016 2017 2018 2019 2020 2021 2021 |

II-12. Exports not produced by your firm.--Report your firm's exports of circular welded pipe that was produced in Oman, Pakistan, or the United Arab Emirates but not by your firm during the specified periods. Note these data should <u>not</u> be included in question II-11.

| Quantity (in short tons) and Value (in 1,000 dollars) | | | | | | | | |
|---|---------------|------|------|------|------|------|--------------|------|
| | Calendar year | | | | | | January-June | |
| Item | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2021 | 2022 |
| Exports of circular welded pipe not produced by your firm ¹ : to the United States: Quantity | | | | | | | | |
| Value | | | | | | | | |
| to the European Union: <i>Quantity</i> | | | | | | | | |
| Value | | | | | | | | |
| to Asia: <i>Quantity</i> | | | | | | | | |
| Value | | | | | | | | |
| to all other markets: ⁴ Quantity | | | | | | | | |
| Value | | | | | | | | |
| ¹ List the producer(s). | <u>.</u> | • | • | • | • | • | • | • |

II-13. <u>Total shipments by nominal pipe size and wall thickness.</u>—Please report the quantity (in short tons) of your firm's total shipments of circular welded pipe in 2021 by nominal pipe size ("NPS") and wall thickness.

| | Calendar year 2021 | | | | | | |
|--|-----------------------|-------------------------------|---------------------------|----------------------------|-------------------------|--|--|
| Wall thickness (down) and diameter widths/NPS (across) | NPS 1/8 through NPS 2 | NPS 2 ½ through NPS 3 ½ | NPS 4 through NPS 8 | NPS 9 through NPS 16 | All diameter widths/NPS | | |
| | Quantity (short tons) | | | | | | |
| Schedule 5s and 5 | | | | | 0 | | |
| Schedule 10s and 10 | | | | | 0 | | |
| Schedules 20, 30, 40s, and 40 | | | | | 0 | | |
| All other wall thicknesses | | | | | 0 | | |
| All wall thicknesses | 0 | 0 | 0 | 0 | 0 | | |

<u>RECONCILIATION OF TOTAL SHIPMENTS</u>.-- Please ensure that the total quantity reported for total shipments in 2021 in this grid equal the quantity reported for total shipments in 2021 in question II-11. The following reconciliation sums the total quantity in this grid and subtracts out the reported data from question II-11. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

| Reconciliation | 2021 |
|--|------|
| Quantity reconciliation, should = zero ("0"), if not | |
| revise | 0 |

II-14. <u>Total shipments by production standard/stenciling.--</u>Please report the quantity (in short tons) of your firm's total shipments of circular welded pipe in 2021 by production standard/stenciling.

| | Calendar year 2021 | | | | | |
|---|-----------------------|------------------|------------------------------------|---------------------|--|--|
| U.S. shipments by production | Grade A steel | Grade B steel | Other grades of steel ¹ | All grades of steel | | |
| standard/stenciling | Quantity (short tons) | | | | | |
| Produced to single standard/ single stenciled ASTM A53 | | | | 0 | | |
| ASTM A135/A795 | | | | 0 | | |
| ASTM A500/A252 | | | | 0 | | |
| In-scope fence tubing standards ² | | | | 0 | | |
| Other standards, proprietary or otherwise ³ | | | | 0 | | |
| Produced to multiple standards/ multi-stenciled ⁴ | | | | 0 | | |
| No standard ⁵ | | | | 0 | | |
| Total | 0 | 0 | 0 | 0 | | |

¹ Ungraded products should also be reported in this column. Please identify these other grades:

<u>RECONCILIATION OF TOTAL SHIPMENTS.</u>-- Please ensure that the total quantity reported for total shipments in 2021 in this grid equals the quantity reported for total shipments in 2021 in question II-11. The following reconciliation sums the total quantity and the total value in this grid and subtracts out the reported data from question II-11. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

| Reconciliation | 2021 |
|--|------|
| Quantity reconciliation, should = zero ("0"), if not | |
| revise | 0 |

² These include WT40 and SS40.

³ Please list and described these standards in order of importance (i.e., involving the greatest volume):

⁴ Please identify the most relevant (i.e., involving the greatest volume) multi-stencil combinations reported by your firm:

⁵ Please identify these products: .

| II-15. | Total shipments by various additional attributesPlease check all that apply to any portion of | | | | | | |
|--------|---|--|--|--|--|--|--|
| | your firm's total shipments in 2021. | | | | | | |
| | End finishes: Plain end/ square cut Beveled Threaded Threaded and coupled | | | | | | |
| | Other end finishes (describe:) | | | | | | |
| | Surface finishes: Black Painted Galvanized Other surface finishes (describe:) | | | | | | |
| | Lengths: Single random lengths (approx. 20 feet) Double random lengths (approx. 40 feet) Triple random lengths (approx. 60 feet) Quadruple random lengths (approx. 80 feet) Other lengths (describe: | | | | | | |
| II-16. | Other explanationsIf your firm would like to further explain a response to a question in Part II for which a narrative box was not provided, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section, including but not limited to technical issues with the MS Word questionnaire. | | | | | | |
| | | | | | | | |

PART III.--MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Andrew Knipe (202-205-2390, andrew.knipe@usitc.gov).

III-1. <u>Contact information</u>.--Please identify the responsible individual and how Commission staff may contact the individual regarding the confidential information submitted in Part III.

| Name | |
|-----------|--|
| Title | |
| Email | |
| Telephone | |

III-2. Contract versus spot.--Approximately what share of your firm's sales of circular welded pipe to the following markets in 2021 was on a (1) short-term contract basis, (2) annual contract basis, (3) long-term contract basis, and (4) spot sales basis?

| Market | Short-term contracts (multiple deliveries for less than 12 months) | Annual contracts (multiple deliveries for 12 months) | Long-term contracts (multiple deliveries for more than 12 months) | Spot sales (for a single delivery) | Total (should sur to 100.0% | |
|--|---|--|---|--|-----------------------------------|---|
| Exports to the United States | % | % | % | % | 0.0 | % |
| Exports to markets other than the United States | % | % | % | % | 0.0 | % |
| Home market | % | % | % | % | 0.0 | % |

III-3. <u>Contract provisions.</u>— Please fill out the table regarding your firm's typical sales contracts for circular welded pipe (or check "not applicable" if your firm does not sell on a short-term, annual and/or long-term contract basis).

| Typical sales contract provisions Average contract duration | Item No. of days | Short-term contracts (multiple deliveries for less than 12 months) | Annual contracts (multiple deliveries for 12 months) | Long-term contracts (multiple deliveries for more than 12 months) | | |
|---|------------------------|--|--|---|--|--|
| Price renegotiation | Yes | | | | | |
| (during contract period) | No | | | | | |
| | Quantity | | | | | |
| Fixed quantity and/or price | Price | | | | | |
| , 21 p22 | Both | | | | | |
| Indexed to raw | Yes | | | | | |
| material costs ¹ | No | | | | | |
| Not applicable | | | | | | |
| ¹ Please identify the indexes used: | | | | | | |

III-4. <u>Lead times.</u>—What is your firm's share of sales from inventory vs. produced to order and what is the typical lead time between a customer's order and the date of delivery for your firm's sales of circular welded pipe?

| Source | Share of 2021 sales | Lead time (average number of days) |
|------------------------------|---------------------|------------------------------------|
| From inventory | % | |
| Produced to order | % | |
| Total (should sum to 100.0%) | 0.0 % | |

| III-5. | Raw materialsIndicate how circular welded pipe raw materials prices have changed since |
|--------|--|
| | January 1, 2016, and how you expect they will change in the future. |

| Raw materials prices | Overall increase | No change | Overall decrease | Fluctuate with no clear trend | Explain, noting how raw material price changes have affected your firm's selling prices for circular welded pipe. |
|-------------------------------------|------------------|--------------|------------------|--|---|
| Changes since January 1, 2016 | | | | | |
| Anticipated changes | | | | | |

| III-6. | Changes in factors affecting supplyHave any changes occurred in any other factors affecting |
|--------|--|
| | supply (e.g., changes in availability or prices of energy or labor; transportation conditions; |
| | production capacity and/or methods of production; technology; export markets; or alternative |
| | production opportunities) that affected the availability of Oman, Pakistan, or the United Arab |
| | Emirates-produced circular welded pipe in the U.S. market since January 1, 2016? |
| | |

| No | Yes | If yes, please describe. |
|----|-----|--------------------------|
| | | |

III-7. Availability of SUBJECT import supply.--Do you anticipate any changes in terms of the availability of Oman, Pakistan, or the United Arab Emirates-produced circular welded pipe in the U.S. market in the future?

| Increase | No change | If you anticipate changes in supply, please identify the changes, including the time period and the impact of such changes on shipment volumes and prices. | |
|----------|--------------|--|--|
| | | | |

| III-8. | steel/alu | minum p e, or natu | roduct re of tl | s unde he mea | the measures (e.g. tariffs, quotas, etc.) on imported r section 232, or changes in the measures (such as the level, sures), have an impact on your firm's exports of circular welded |
|---------|---------------------------------|---|--|--------------------------------|--|
| | No | Yes | If yes | , pleas | e describe. |
| | | | | | |
| III-9. | between any cont barriers | the U.S. racts, oth such as tan shifting | marke er sale ariffs, c circula | t and a es arrar quotas, | v easily your firm can shift its sales of circular welded pipe lternative country markets. In your discussion, please describe agements, or other constraints (including any third-country trade or other non-tariff barriers) that would prevent or retard your ed pipe between the U.S. and alternative country markets within |
| III-10. | | me mark | et diff | erent fr | range, product mix, or marketing of circular welded pipe in your om that of circular welded pipe for export to the United States or |
| | No | Yes | If yes | , pleas | e explain. |
| | | | | | |
| III-11. | or marke | ting of ci port to th | rcular | welded | been any significant changes in the product range, product mix, I pipe in your firm's home market, for export to the United States, narkets since January 1, 2016? Do you anticipate any future |
| | product product | ges in t range, t mix, or teting | No | Yes | Explain |
| | | | | | |
| | Changes January | | | | |

III-12. **Substitutes.--**Have there been any changes in the number or types of products that can be

| Changes in substitutes | No | Yes | Explain |
|--|----------------------|----------------------|---|
| Changes since January 1, 2016 | | | |
| Anticipated changes | | | |
| home market inte | rchange | eable (i. | ar welded pipe produced by your firm and sold in your firm.e., can be used in the same applications) with your firm's United States and/or to third-country markets? |
| Yes No I | f no, ide | ntify th | ne market(s) and any differences in the products. |
| | | | |
| (a) Describe t | m's hor | ne marl | ket. If these end uses differ from those of the circular weld |
| to your fir | m's hor | ne marl | the circular welded pipe that your firm manufactures and ket. If these end uses differ from those of the circular weld e U.S. market or to third-country markets, explain. |
| (a) Describe to your fir pipe your | rm's hor firm sel | ne mark Is to the | ket. If these end uses differ from those of the circular weld |
| (a) Describe to your fir pipe your (b) Have ther | rm's hor firm sel | ne mark Is to the | ket. If these end uses differ from those of the circular weld e U.S. market or to third-country markets, explain. |
| (a) Describe to your fir pipe your (b) Have ther 2016? Do | rm's hor firm sel | ne mari | ket. If these end uses differ from those of the circular welde U.S. market or to third-country markets, explain. In the end uses of circular welded pipe since January e any future changes? |

III-15. <u>Demand trends</u>.--Indicate how demand in the following markets for circular welded pipe has changed since January 1, 2016, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

| | Your firm's market | Overall increase | No change | Overall decrease | Fluctuate with no clear trend | Explanation and factors |
|---|-------------------------------|------------------|--------------|------------------|-------------------------------------|---|
| | | | I | Demand sin | nce January 1 | , 2016 |
| | Home market | | | | | |
| | United States | | | | | |
| | Other markets | | | | | |
| | | | | Anticipate | ed future den | nand |
| | Home market | | | | | |
| | United States | | | | | |
| | Other markets | | | | | |
| _ | Price compar market, the U | | • | | | ular welded pipe in your firm's home |
| | | | | | | |
| - | • | | | | y your firm's on between, p | home market for circular welded producers. |

| N | lo | Yes | If yes, please identify the country sources of these imports. |
|------|----|-----|---|
| | | | |
| | | | tive box was not provided, please note the question number and the espace provided below. Please also use this space to highlight any issues your |
| expl | | | |

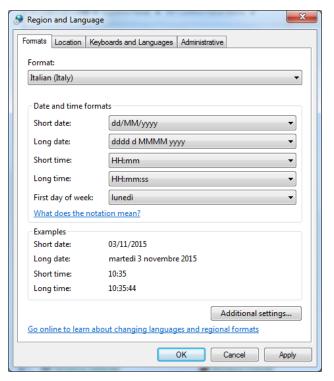
Correcting Valid number error messages. -- If you are completing a Commission questionnaire in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 instead of as \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. This issues stem from your computer number formatting setting (e.g., not the MS Word document itself, but the computer from which you are opening up the document). In the United States commas (,) delineate multiples of 1000 and periods (.) delineate fractions less than one. Many EU countries use the reverse where multiples of 1000 are delineated with periods (.) and fractions less than one are delineated with commas (,). The U.S. International Trade Commission's questionnaires are set-up in the United States with the U.S. number formatting. When this formatting interacts with a computer set to EU number formatting, we believe this may cause this issue.

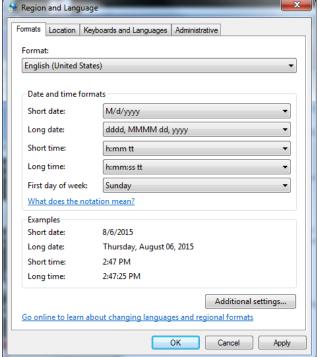
The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete the questionnaire.

To temporarily change your computer's number settings to U.S. settings, please do the following (for Microsoft Windows Operating system):

- START
- Control Panel
- Region and Language (under Clock, Language, and Region category)
- Format tab
- Change the Format from your existing one (e.g. "Italian (Italy)") to "English (United States)" (see screen shots below)

When you do this the number "twelve million dollars and thirty-five cents" would change from \$12.000.000,35 (Italy format) to \$12,000,000.35 (U.S. format), and then there will be no conflict with the USITC foreign producer questionnaire form. When you finish reporting the data then you can close the questionnaire and switch back to Italy settings.





HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/investigations/701731/2021/circular welded carbon quality steel pi pe oman/first review full.htm.

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box.</u>—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: PIPE

• E-mail.—E-mail the MS Word questionnaire to <u>Jordan.harriman@usitc.gov</u>; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm <u>did not </u>**produce or export this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

Parties to this proceeding.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.