From:
 *W&I M&P TFP PRA Comments

 Subject:
 Form 13614-c comments

 Date:
 Saturday, July 09, 2022 11:55:37 AM

Below are some comments on the form 13614-c:

- a) Yes, a form like this is helpful and necessary for volunteer tax preparers.
- c) and e)

Comments on Part I, Personal Information

1. Layout is very confusing. A minimum change that would much improve it would be to have a separate column for each spouse rather than commingling the two.

Comments on Part 2

- 1. The section listing income and expenses The (A), (B) and (M) codes are unexplained and useless.
- 2. It would be better to list the form number first rather than at the end.
- 3. It would be helpful to organize the lines in the order of how common they are, with the most common first. For example, Tip income if very uncommon and Refund of State Income taxes now very rarely applies.

Additional Information Section - Again, organize into two columns, one for each spouse where applicable.

Don't repeat questions also asked by AARP/VITA. Assume this happens because you can't share information, but please find a way to share it.

On AARP & VITA consent forms

This is probably a TaxAide/Vita issue, but the three questions are ridiculously verbose and accordingly are almost never read by our taxpayers. Suggest the three questions be all on one page with very short high level description, and the legal information required by lawyers then be printed at the end of the form for reference for the very few who want to read it.

Thanks for giving us the opportunity to comment.

Joyce Tollerud

AARP Foundation Tax Aide