

Bus Testing Portal Submitter User Guide

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#### 1. Overview

The Bus Testing Portal is a web-based application that provides a "one-stop-shop" framework for:

- Transit vehicle manufacturers (TVMs) to submit requests for FTA to determine Bus Testing requirements for new or modified bus models
- FTA to review a TVM submission and ask any needed follow-up or clarification questions
- FTA to document its determination of testing requirements for a new or modified bus model
- FTA to document its authorization for the specified bus model to begin testing at the Bus Testing Center
- Notification to the Bus Testing Center that FTA has approved a specific test bus to begin the full or partial testing that FTA has determined will be required
- Archiving past determinations and authorizations in a searchable database

There are four primary roles in the application which are Submitter, Administrator, Reviewer, and Viewer:

Role	Held by	Rights and Functions	
Submitter	TVM	Create/edit a submission	
		View submissions they have created	
Administrator	FTA	View all submissions	
		Assign submissions to an administrator or reviewer	
		Draft responses to submissions assigned to them	
		Issue final determinations and authorizations	
		Manage Reviewer and Viewer accounts and roles	
Reviewer	Support contractor	View all submissions	
		Draft responses to submissions assigned to them	
Viewer	Bus Testing Center	View all completed testing authorizations	

# 2. Browser Compatibility

The application is compatible on the following browsers:

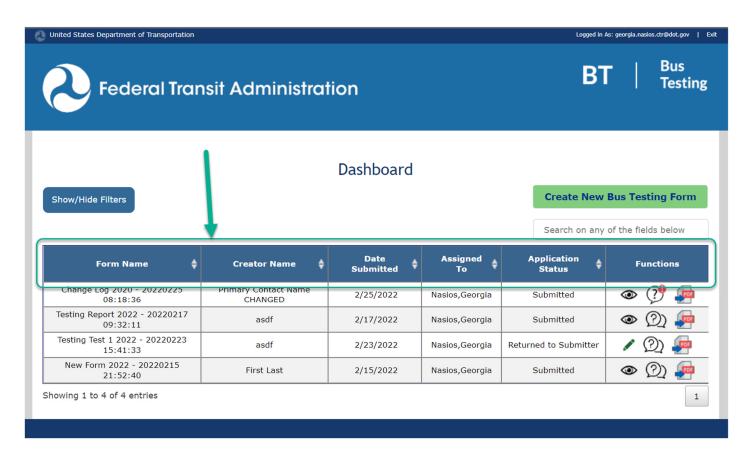
- Chrome
- Firefox
- Microsoft Edge

### 3. Bus Testing Dashboard

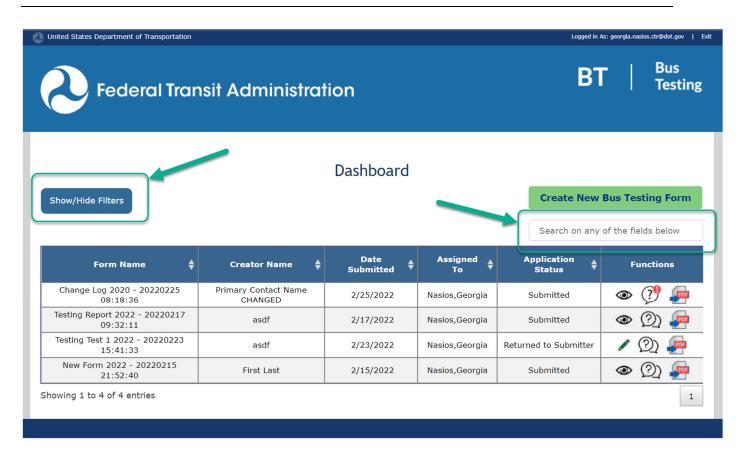
The Bus Testing Dashboard page for submitters will consist of a grid displaying a list of submissions the logged in user has submitted. When a user enters Bus Testing for the first time, the following message will display in place of the grid: "There are no requests displayed at this time." Once a submission is made, the message will be replaced by the **dashboard grid** which will list all submissions made.

The **dashboard grid** contains the following information for each submission:

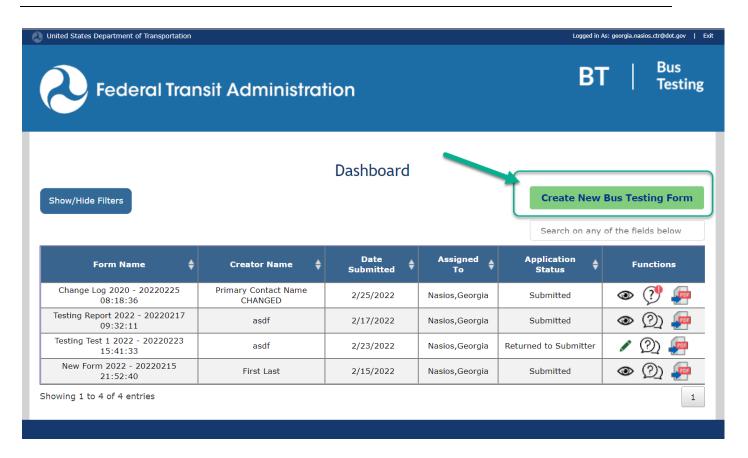
- 1. Form Name
- 2. Creator Name
- 3. Date Submitted
- 4. Assigned To
- 5. Application Status
- 6. Functions



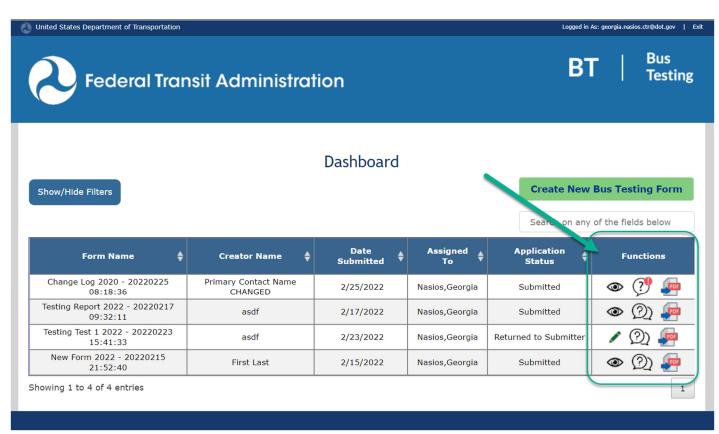
A Filters tool and the Search field is provided to narrow down search results in the dashboard grid.



The dashboard provides access to the **Create New Bus Testing Form** button which initiates a new form submission.



The dashboard grid displays functions that can be performed per submission in the **Functions** column.



#### **Functions column Icon Descriptions:**

View Icon	●	View form and submitted data
Edit Icon	/	Opens a form that is either In Progress, Returned to Submitter, or Determined, and if desired, make edits to the form
Questions/Answers Icon	<u>(2)</u>	Submit a question to an Administrator regarding the associated form
Pending Question Icon	?	This icon displays when  1. The Questions/Answers module contains an FTA question that requires an answer from the submitter, or  2. FTA has responded to a question from the submitter
PDF Icon		Displays after a form has been Submitted and allows the user to view/print/save a PDF version of the form and all data entered and the FTA response (if complete).
Delete Icon	Û	Allows the user to delete a form that has been begun but has not yet been submitted for review.

### 4. New Form Creation

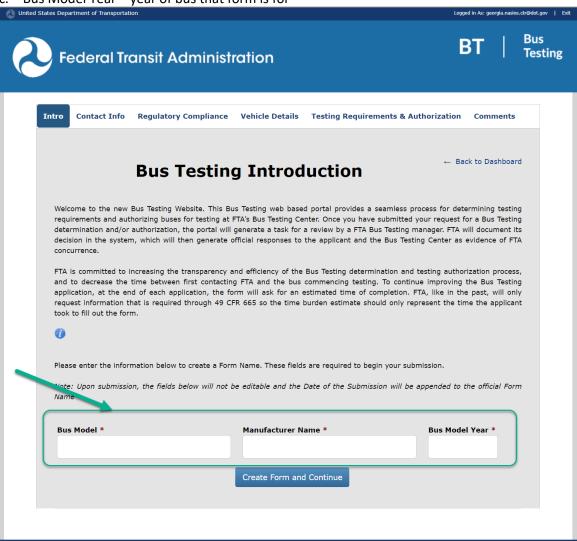
Clicking the Create New Bus Testing Form button will initiate the creation of a new submission. Fill out the Intro tab in order to create the form.

1. Click on Create New Bus Testing Form button



- 2. On the Intro tab, enter the following information:
  - a. Bus Model model of bus that form is for
  - b. Manufacturer Name name of bus manufacturer that form is for

c. Bus Model Year – year of bus that form is for



3. Click the Create Form and Continue button



4. You may now either continue creation of the submission form on the following tabs, or you can save your work and return to it later.

# 5. Deleting a Form

Any of your forms that have been initiated but have not yet been submitted are eligible to be deleted if desired.

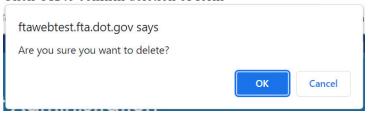
To delete a form that has been initiated but not yet submitted:

1. Locate form name on dashboard grid

2. Click on the Delete icon in the Functions column



3. Click OK to confirm deletion of form

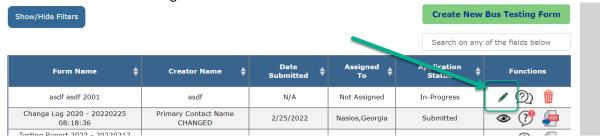


### 6. Submitting Form

Once you have initiated a form, fill out as many fields as possible/necessary to submit the form for review.

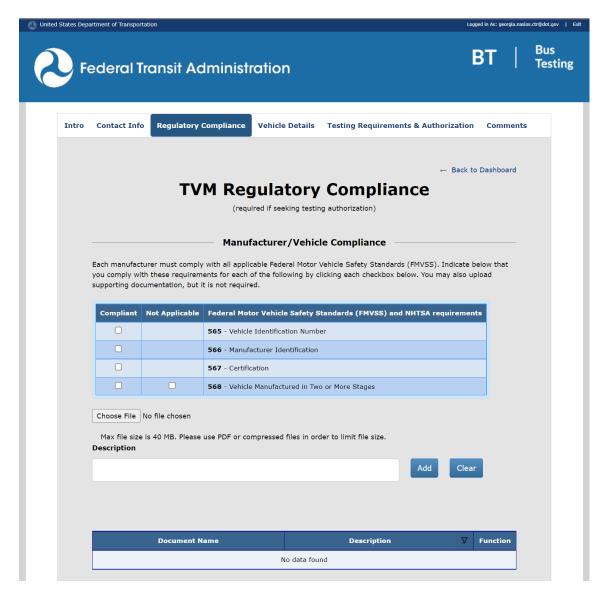
To Submit a form, go through each of the tabs and fill out the fields as necessary: *Note: Some fields are required in order for form submission to be permitted.* 

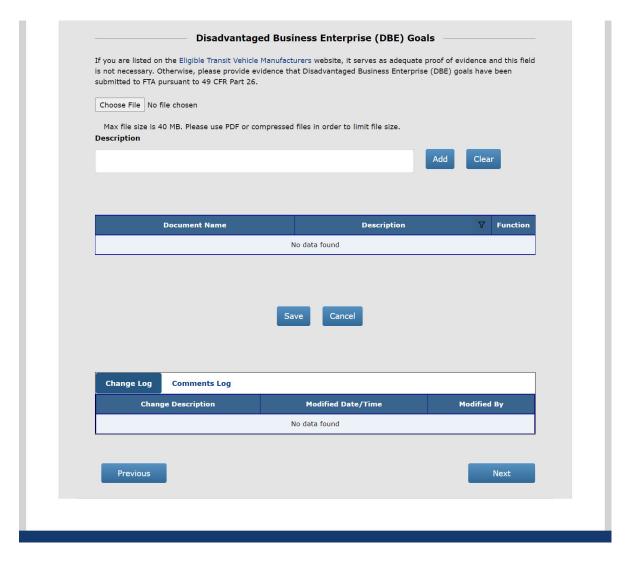
1. Click on Edit icon of an In-Progress form



- 2. Navigate to the Contact Info tab
  - a. Fill out the required fields for:
    - i. Parent Company Address
    - ii. Primary Contact Information

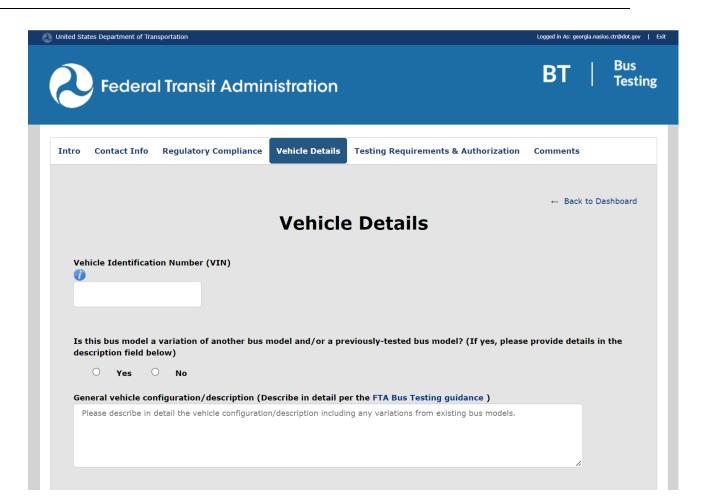
- 3. Click Next or click on the Regulatory Compliance tab
  - a. Fill out the required fields for:
    - In order to submit the form for Authorization, the Manufacturer/Vehicle Compliance checkboxes must be filled; if you are submitting for Determination, these fields are not required





4. Click Next or click on the Vehicle Details tab

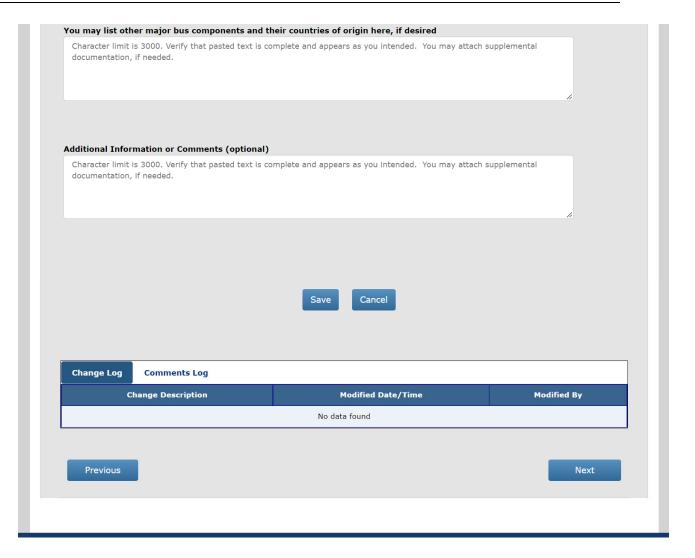
Note: None of the fields on this tab are required, but the more information that is provided with your submission, the better the reviewer will be able to determine what tests will be required and/or authorize testing of the bus without having to ask you for additional information or clarification.



Service life category		
Select	<b>~</b>	
Overall length (body-to-body)		
Feet	Inches	
Width (not including mirrors)		
Feet	Inches	
Height (clearance height, includ	ing solid roof-mounted equipment)	
Feet	Inches	
Wheelbase (1st to 2nd axle)		
	Inches	
Feet		
Feet		

Feet	Inches	
Wheelbase (3rd to 4th axle, if a	pplicable)	
Feet	Inches	
Curb Weight		
In Pounds		
In Pounds		
Front axle weight rating (GAWR)	Middle axle weight rating (GAWR)	
Front axle weight rating (GAWR)  In Pounds	Middle axle weight rating (GAWR)  In Pounds	
In Pounds	In Pounds	
In Pounds  Rear axle weight rating (GAWR)  In Pounds	In Pounds  Gross vehicle weight rating (GVWR)	
In Pounds  Rear axle weight rating (GAWR)  In Pounds  Articulated bus?	In Pounds  Gross vehicle weight rating (GVWR)	
In Pounds  Rear axle weight rating (GAWR)  In Pounds	In Pounds  Gross vehicle weight rating (GVWR)  In Pounds	

		sis modifications, or			
documentation, if n		that pasted text is cor	nplete and	appears as you intended. You may attach supplemental	
Fuel Type/Power S	ource				
Select		~			
Other Fuel Type/Po	ower Soui	rce			
Hybrid powertrain?	?				
O Yes					
Additional Informa	tion				
Character limit is 3 documentation, if r		/ that pasted text is co	mplete and	d appears as you intended. You may attach supplemental	
		senger seats when a o' if no reduction)	ll wheelch	mair Manufacturer-designated standing passenger capacity: (Must match placard installed in bus)	
positions are in uso Describe any signit	e (enter '0	O' if no reduction) erences between the	e design, o		
positions are in use Describe any signif and those that will	icant diffe be used i	o' if no reduction) erences between the in production of subs	e design, o sequent b	match placard installed in bus) components, techniques, tooling, and materials used in the test bus,	
Describe any signif and those that will Character limit is 3	icant diffe be used i	o' if no reduction) erences between the in production of subs	e design, o sequent b	match placard installed in bus)  components, techniques, tooling, and materials used in the test bus, uses of this model (or state 'None')	
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Describe any significant those that will Character limit is 3 documentation, if respectively.  Select the countries elect N/A; Component) Chassis	Ficant difficant	erences between the in production of substitute of substitute of the pasted text is continuous these major compethat are included in Body Shell	e design, o sequent b mplete and conents o n a chass	match placard installed in bus)  components, techniques, tooling, and materials used in the test bus, uses of this model (or state 'None')  d appears as you intended. You may attach supplemental  of the test unit were manufactured. (If component is not instal sis built by another company select Other Company Chassis  Front Axle  Middle Axle	
Describe any significant those that will Character limit is 3 documentation, if r  Select the countries select N/A; Component) Chassis Select	Ficant difficant	erences between the in production of substitution of substitut	e design, o sequent b mplete and conents o n a chass	match placard installed in bus)  components, techniques, tooling, and materials used in the test bus, buses of this model (or state 'None')  d appears as you intended. You may attach supplemental  of the test unit were manufactured. (If component is not install sis built by another company select Other Company Chassis  Front Axle  Middle Axle  Select   Select   Select   Middle Axle	
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Describe any significand those that will Character limit is 3 documentation, if r  Select the countrive select N/A; Component) Chassis Select Rear Axle	icant difficent	creates between the production of substitution	e design, osequent b mplete and conents on a chase	match placard installed in bus)  components, techniques, tooling, and materials used in the test bus, buses of this model (or state 'None')  d appears as you intended. You may attach supplemental  of the test unit were manufactured. (If component is not install sis built by another company select Other Company Chassis  Front Axle  Select  Fuel Injectors and Manifolds  Select  Traction Battery Pack(s)  Electric Propulsion  Motor(s)	
Describe any significand those that will Character limit is 3 documentation, if r  Select the countries select N/A; Component) Chassis Select Rear Axle Select	icant difficent	creates between the production of substitution	e design, sequent b mplete and connents on a chasse	match placard installed in bus)  components, techniques, tooling, and materials used in the test bus, buses of this model (or state 'None')  d appears as you intended. You may attach supplemental  of the test unit were manufactured. (If component is not install sis built by another company select Other Company Chassis  Front Axle  Select   Fuel Injectors and Manifolds  Select   Traction Battery Pack(s)  Electric Propulsion Motor(s)	
Describe any significand those that will Character limit is 3 documentation, if r  Select the countries select N/A; Component) Chassis Select Rear Axle Select	icant difficent	creates between the production of substitution	e design, sequent b mplete and connents on a chasse	match placard installed in bus)  components, techniques, tooling, and materials used in the test bus, buses of this model (or state 'None')  d appears as you intended. You may attach supplemental  of the test unit were manufactured. (If component is not install sis built by another company select Other Company Chassis  Front Axle  Select  Fuel Injectors and Manifolds  Select  Traction Battery Pack(s)  Electric Propulsion  Motor(s)	

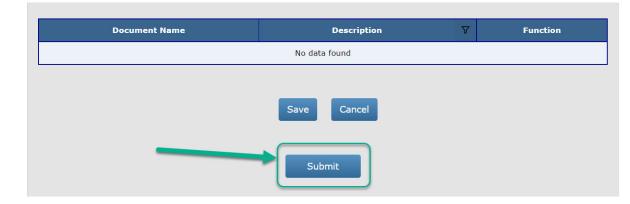


- 5. Click Next or click on the Testing Requirements and Authorization tab
  - a. Select if you believe the Bus you are submitting the form for should undergo Full Testing, No Testing, or Partial Testing. This can help FTA focus its review, potentially reducing its review time.
    - i. If you select No Testing, you will be required to enter Bus Testing Report Number(s) that contain similar test data
    - ii. If you select Partial Testing, you will be required to identify which tests you believe are required and which are not required
  - b. Select whether or not you are submitting your form for Determination and/or for Authorization
  - c. Identify an estimate of the total amount of time taken to complete the form prior to submission (cumulative, in the event of a re-submission)

Note: You may add additional comments or upload additional documents that will support your submission prior to submission

Intro Contact Info Regulatory Compliance Vehicle Details **Testing Requirements & Authorization** Comments ← Back to Dashboard **Testing Requirements & Authorization** Note: Fields marked with asterisk '\*' are mandatory The information required to seek an FTA determination of Bus Testing requirements and/or to seek authorization to begin testing a bus is described on FTA's website at https://www.transit.dot.gov/research-innovation/bus-testing-determination-andauthorization-process. **Testing Determination** Select the corresponding Testing for determination and/or testing authorization you wish to request. If the selections for each Bus Testing Procedure do not match the Testing selected, the system will confirm a correction prior to form submission. Full Testing: New model or significantly different data may be expected compared to previous tests. O No Testing: O Partial Testing: **Determination or Authorization** If you are only seeking Determination and not seeking Authorization at this time, you will have the ability to come back at a later time to request Authorization for this form. Seeking Authorization for Testing \*  $\bigcirc$  Yes  $\bigcirc$  No Below you may add any additional comments and documents which support your Bus Testing submission. Please also indicate how much time you have spent filling out this form to comply with PRA (see additional details on the Intro tab). **Additional Comments** Character limit is 3000. Verify that pasted text is complete and appears as you intended. You may attach supplemental documentation, if needed. Please provide the estimated time taken to fill out the form \* Minutes 00 Supplemental Documentation Choose File No file chosen Max file size is 40 MB. Please use PDF or compressed files in order to limit file size. Description Add Clear **Document Name Function** No data found

6. Click the Submit button



7. You will be returned to the dashboard grid screen with a confirmation message that your form has been submitted.

You will also notice that your form now has a status of Submitted; The edit icon is no longer available and the View icon is available.

#### 7. Determination versus Authorization

During the submission process, you have the choice to submit the form for a Determination of Bus Testing requirements and/or for an Authorization to begin testing the bus.

Determination	Select Determination when you are looking for a preliminary evaluation of a bus model that may be coming in the future, but you are not ready to request
	official Authorization of the testing procedures required for the bus model.
Authorization	Select Authorization to seek an FTA authorization to begin testing the
	described bus at the Bus Testing Center.

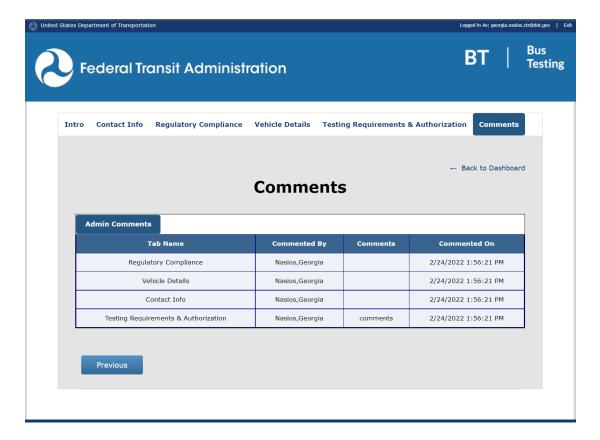
#### 8. Returned to Submitter

If an Administrator or Reviewer finds that a form requires additional information or needs clarification, the reviewer of the form will return the submission to the submitter to provide the needed information. This status provides the submitter access to the form again to do the following:

- 1. See comments from the reviewer
  - a. Each tab of the form will contain an FTA Admin Comments field containing comments from the reviewer to the submitter. Comments may be entered on some tabs and not others. Here's an example of the FTA Admin Comments field:



b. All of the comments entered in all the tab's FTA Admin Comments fields are summarized on the Comments tab:



- 2. Navigate to the appropriate tabs/fields and apply edits or additional information to the form as requested
- 3. Resubmit the form:
  - a. Navigate to the Testing Requirements and Authorization tab
  - b. Scroll down and click on the Submit button

#### 9. Determined

A submission in Determined status has completed FTA review, and FTA has determined the test procedures that will and/or will not be required for that bus model/configuration. No further action is required, and the submitter may return to that application at any time in the future to edit the contents of the form to prepare it to submit for Authorization of the required Bus Testing procedures.

The Reviewer can provide comments to the Submitter in the form that the submitter can review before the submitter is ready to resubmit the form for Authorization. FTA comments pertaining to a tab can be viewed in the FTA Admin Comments fields at the bottom of that tab, and a summary of all comments on that submission can be viewed on the Comments tab.

# 10. Testing Authorized versus Testing Not Authorized

After a submitter submits a form when they are seeking testing Authorization of a bus model, the reviewer can request additional information if needed or finalize the form. If no further details are needed from the submitter then the reviewer will set the form to Testing Authorized or Testing Not Authorized. In both statuses, the form can no longer be edited but the submitter can still reach out to the reviewer asking/answering questions using the Submit Question/Answer module.

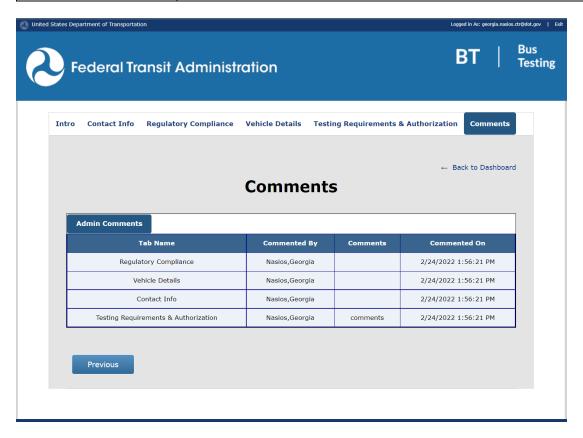
Testing Authorized	This status indicates that the Bus Testing procedures last identified by the reviewer on the Testing Requirements and Authorization tab are officially authorized to be completed for the described bus.
Testing Not Authorized	This status indicates that none of the described bus is not authorized to begin testing. FTA will explain its rationale for a Testing Not Authorized decision in its comments.

### 11. FTA Admin Comments / Comments tab

Once a form is submitted for review, the reviewer can provide comments/feedback on each tab of the form via the FTA Admin Comments field. These comments can be viewed separately on each tab or a summary of the comments can be viewed on the Comments tab.

#### **Comments Tab Grid Contains:**

Tab Name The name of the tab the comment was entered on .	
Commented By	The name of the reviewer that authored the comment.
Comments	The comment details.
Commented On	The date the comment was authored on.



# 12. Change Log / Comments Log

Each of the tabs, except for the Intro and Comments tabs, include a Change Log and a Comments Log. Each of these logs keeps track of committed changes to the form. This means that each time the form status updates, any changes to the fields are recorded in the Change Log and any comments left by the reviewer in

the FTA Admin Comments field is recorded in the Comments Log. This keeps track and provides a chronological view of changes made or comments authored by the reviewer to the submitter.

To navigate from Change Log to the Comments Log, simply click on the corresponding tab name.

### **Change Log:**



# **Comments Log:**

Change Log	Comments Log				
Со	mmented By	Comments	Commented On		
Nasios,Georgia			2/24/2022 1:56:21 PM		