



**U.S. Department of Commerce
Bureau of Industry and Security
Office of Technology Evaluation**



U.S. Influenza Vaccine Industrial Base Assessment

The U.S. Department of Commerce's Bureau of Industry and Security (BIS), Office of Technology Evaluation (OTE), in partnership with the Department of Health and Human Services' Biomedical Advanced Research and Development Authority (BARDA), is conducting a comprehensive assessment of the U.S. Influenza Vaccine Industrial Base (IVIB). For the purposes of this study, the multi-tiered influenza vaccine supply chain network includes influenza vaccine manufacturers and the suppliers of raw or starting materials, active pharmaceutical ingredients, or other consumables required to manufacture the influenza vaccine and related products.

Your organization has been identified as directly or indirectly supporting of the influenza vaccine industrial base. Your organization's participation is vital to ensure a comprehensive dataset for the assessment. OTE has worked in close partnership with industry in the past on a variety of assessments concerning U.S. industrial base sectors, and we anticipate similar cooperation from you on this effort.

The principal goal of this survey is to better understand the domestic IVIB supply chain network. The data collected will help identify the structure and interdependencies of organizations that participate in the IVIB. This effort will enable BARDA to understand and respond to supply chain deficiencies and disruptions related to production capabilities, transportation and logistics, research and development, foreign sourcing and dependencies, cyber security incidents, critical materials, and other challenges. The resulting data and subsequent analysis will allow industry representatives and government policy officials to better monitor trends, benchmark industry performance, and raise awareness of potential issues of concern.

Your organization is required by federal law (50 U.S.C. § 4555) to complete the Influenza Vaccine Industrial Base survey within 30 days of receipt of this letter. All information submitted to BIS is protected as Business Confidential under provisions of the Defense Production Act (DPA) of 1950, as amended, and will not be published or publicly disclosed, other than in aggregate form. At no time will such reporting identify your specific organization. Such information is also protected from disclosure from Freedom of Information Act (FOIA) requests.

To begin, download the Microsoft Excel-formatted survey and corresponding instructions by clicking on the hyperlink below. For internal data collection purposes, please refer to the PDF version of the survey containing callout boxes which display dropdown menu selections. The PDF version is only a reference document and cannot be submitted in place of the Excel survey.

IV Industrial Base Survey (Excel)*† | IV Industrial Base Survey (PDF)†

Complete and submit the Excel version via the Census Bureau web portal at <https://respond.census.gov/xxxx>. Do not send completed surveys via email.

*Save a copy of the Excel survey to your computer before inputting data.

†When clicking on the above links, if your computer does not ask if you want to download the file to your computer, right click on the link and select "Save As."

If you have any questions regarding the survey, OTE support staff are available to assist you by e-mail at XXXX@bis.doc.gov or by phone at (202) 482-7808. E-mail is preferred and will permit a more thorough understanding of, and response to, any queries.