

FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE

CIRCULAR WELDED PIPE AND TUBE FROM BRAZIL, INDIA, MEXICO, SOUTH KOREA, TAIWAN, THAILAND, AND TURKEY

This questionnaire must be received by the Commission by **August 23, 2023**
See last page for instructions regarding how to file this questionnaire.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping and countervailing duty orders concerning circular welded pipe and tube ("CWP") from Brazil, India, Mexico, South Korea, Taiwan, Thailand, and Turkey (Investigation Nos. 701-TA-253 and 731-TA-132, 252, 271, 273, 532-534, and 536 (Fifth Review)). CWP is commonly referred to as standard and structural pipe and tube. The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

Name of firm _____

Address _____

Website _____

Has your firm produced or exported CWP (as defined on next page) at any time since January 1, 2017?

☐ NO

(Sign the certification below and promptly return **only** this page of the questionnaire to the Commission)

☐ YES

(Complete all parts of the questionnaire, and return the entire questionnaire to the Commission)

Data reported in this questionnaire relate to (Check one):

☐

Brazil

☐

India

☐

Mexico

☐

South Korea

☐

Taiwan

☐

Thailand

☐

Turkey

Return questionnaire via the Commission **Drop Box** by clicking on the following link:

<https://dropbox.usitc.gov/oinv/>. (PIN: **PIPE**). See last page for detailed instructions.

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission. By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this proceeding in any other import-injury proceedings or reviews conducted by the Commission on the same or similar merchandise.

I, the undersigned, acknowledge that information submitted in response to this request for information and throughout this proceeding or other proceeding may be disclosed to and used: (i) by the Commission, its employees and Offices, and contract personnel (a) for developing or maintaining the records of this or a related proceeding, or (b) in internal investigations, audits, reviews, and evaluations relating to the programs, personnel, and operations of the Commission including under 5 U.S.C. Appendix 3; or (ii) by U.S. government employees and contract personnel, solely for cybersecurity purposes. I understand that all contract personnel will sign appropriate nondisclosure agreements.

Name of Authorized Official

Title of Authorized Official

Date

Signature

Phone:

Email address

PART I.--GENERAL INFORMATION

Background.—Between May 7, 1984 and November 2, 1992, the Department of Commerce (“Commerce”) issued a countervailing duty order on imports of CWP from Turkey, and a series of antidumping duty orders on imports of CWP from Brazil, India, Mexico, South Korea, Taiwan, Thailand, and Turkey. On January 3, 2023, the Commission instituted these reviews pursuant to section 751(c) of the Tariff Act of 1930 (19 U.S.C. § 1675(c)) (the Act) to determine whether revocation of the orders would be likely to lead to continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time. If both the Commission and Commerce make affirmative determinations, the orders will remain in place. If either the Commission or Commerce make negative determinations, Commerce will revoke the orders. Questionnaires and other information pertinent to this proceeding are available at https://usitc.gov/reports/active_import_injury_questionnaires.

CWP covered by this proceeding is outlined in the table below. CWP is currently imported under statistical reporting numbers 7306.30.1000, 7306.30.5025, 7306.30.5032, 7306.30.5040, 7306.30.5055, 7306.30.5085, and 7306.30.5090. The HTSUS provisions are for convenience and customs purposes; the written descriptions of the scope definitions below are dispositive.

Country	Number	Scope definition
Brazil, Mexico, and South Korea	731-TA-532, 533, and 534	...circular welded non-alloy steel pipes and tubes, of circular cross-section, not more than 406.4 millimeters (16 inches) in outside diameter, regardless of wall thickness, surface finish (black, galvanized, or painted), or end finish (plain end, beveled end, threaded and coupled). These pipes and tubes are generally known as standard pipes and tubes and are intended for the low pressure conveyance of water, steam, natural gas, and other liquids and gasses in plumbing and heating systems, air conditioning units, automatic sprinkler systems, and other related uses, and generally meets American Society for Testing Materials (“ASTM”) A–53 specifications. Standard pipe may also be used for light load-bearing applications, such as for fence tubing, and as structural pipe tubing used for farming and support members for reconstruction or load bearing purposes in the construction, shipbuilding, trucking, farm equipment, and related industries. Unfinished conduit pipe is also included in the orders. All carbon steel pipes and tubes within the physical description outlined above are included within the scope of the orders, except line pipe, oil country tubular goods, boiler tubing, mechanical tubing, pipe and tube hollows for redraws, finished scaffolding, and finished conduit. Standard pipe that is dual or triple certified/stenciled that enters the U.S. as line pipe of a kind used for oil or gas pipelines is also not included in the orders.
India	731-TA-271	...certain welded carbon steel standard pipes and tubes with an outside diameter of 0.375 inch or more but not over 16 inches. These products are commonly referred to in the industry as standard pipes and tubes produced to various specifications, most notably ASTM A-53, A-120, or A-135.
Taiwan (1 of 2)	731-TA-132	...certain circular welded carbon steel pipes and tubes from Taiwan, which are defined as: welded carbon steel pipes and tubes, of circular cross section, with walls not thinner than 0.065 inch, and 0.375 inch or more but not over 4.5 inches in outside diameter...
Taiwan (2 of 2)	731-TA-536	...(1) circular welded non-alloy steel pipes and tubes, of circular cross section over 114.3 millimeters (4.5 inches), but not over 406.4 millimeters (16 inches) in outside diameter, with a wall thickness of 1.65 millimeters (0.065 inches) or more, regardless of surface finish (black, galvanized, or painted), or end-finish (plain end, beveled end, threaded, or threaded and coupled); and (2) circular welded non-alloy

Country	Number	Scope definition
		steel pipes and tubes, of circular cross-section less than 406.4 millimeters (16 inches), with a wall thickness of less than 1.65 millimeters (0.065 inches), regardless of surface finish (black, galvanized, or painted) or end-finish (plain end, beveled end, threaded, or threaded and coupled). These pipes and tubes are generally known as standard pipes and tubes and are intended for the low pressure conveyance of water, steam, natural gas, air, and other liquids and gases in plumbing and heating systems, air conditioning units, automatic sprinkling systems, and other related uses, and generally meet ASTM A-53 specifications. Standard pipe may also be used for light loadbearing applications, such as for fence-tubing and as structural pipe tubing used for framing and support members for construction, or load-bearing purposes in the construction, shipbuilding, trucking, farm-equipment, and related industries. Unfinished conduit pipe is also included in the order. All carbon steel pipes and tubes within the physical description outlined above are included within the scope of the order, except line pipe, oil country tubular goods, boiler tubing, mechanical tubing, pipe and tube hollows for redraws, finished scaffolding, and finished conduit. Standard pipe that is dual or triple certified/stenciled that enters the U.S. as line pipe of a kind or used for oil and gas pipelines is also not included in the scope of the order.
Thailand	731-TA-252	...certain welded carbon steel standard pipes and tubes with an outside diameter of 0.375 inch or more but not over 16 inches. These products are commonly referred to in the industry as standard pipes and tubes produced to various ASTM specifications, most notably A-53, A-120, or A-135.
Turkey (CVD)	701-TA-253	...certain welded carbon steel pipe and tube with an outside diameter of 0.375 inch or more, but not over 16 inches, of any wall thickness (pipe and tube) from Turkey.
Turkey (AD)	731-TA-273	...circular welded non-alloy steel pipes and tubes, of circular cross-section, not more than 406.4 millimeters (16 inches) in outside diameter, regardless of wall thickness, surface finish (black, or galvanized, painted), or end finish (plain end, beveled end, threaded and coupled). Those pipes and tubes are generally known as standard pipe, though they may also be called structural or mechanical tubing in certain applications. Standard pipes and tubes are intended for the low-pressure conveyance of water, steam, natural gas, air, and other liquids and gases in plumbing and heating systems, air conditioner units, automatic sprinkler systems, and other related uses. Standard pipe may also be used for light load-bearing and mechanical applications, such as for fence tubing, and for protection of electrical wiring, such as conduit shells. The scope is not limited to standard pipe and fence tubing, or those types of mechanical and structural pipe that are used in standard pipe applications. All carbon steel pipes and tubes within the physical description outlined above are included in the scope of this order, except for line pipe, oil country tubular goods, boiler tubing, cold drawn or cold rolled mechanical tubing, pipe and tube hollows for redraws, finished scaffolding, and finished rigid conduit.

Reporting of information.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, purchaser and/or foreign producer questionnaire), you need not respond to duplicated questions.

Confidentiality.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

Verification.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

Valid number error messages.--If you are completing this form in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 rather than \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete this form. Detailed instructions on how to resolve this issue is provided at the end of this questionnaire and is available upon request from Ahdia Bavari (202-205-3191, ahdia.bavari@usitc.gov).

- I-1. **Reporting requirements.**--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire for use by the Office of Management and Budget.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please provide such comments to the Office of Investigations, import_injury@usitc.gov.

- I-2. **Establishments covered.**--Provide the name and address of establishment(s) covered by this questionnaire.

"Establishment"-- Each facility of a firm in Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey involved in the production or export of CWP, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities. Firms operating more than one establishment in Brazil, India, Mexico, South Korea, Taiwan, Thailand, and/or Turkey should combine the data for all establishments into a single report.

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I-3. **Stock symbol information.**-- If your firm or any of the entities reported in question I-2 are publicly traded in the United States, please specify the stock exchange and trading symbol (including American Depositary Receipts, if applicable): _____.

I-4. **External counsel.**-- If your firm or parent firm is represented by external counsel in relation to this proceeding, please specify the name of the law firm and the lead attorney(s).

Law firm:	
Lead attorney(s):	

I-5. **U.S. importers.**--Please provide the names, contacts, email addresses, and telephone numbers of the **TEN** largest U.S. importers of your firm's CWP since January 1, 2017.

No.	Importer's name	Contact person	Email address	Area code and telephone number	Share of your firm's 2022 U.S. exports (%)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

“Related firm” –A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm.

- I-6. **Related producers.**--Does your firm or any related firm produce, have the capability to produce, or have any plans to produce CWP in the United States or other countries?

No	Yes	If yes--Please name the firm(s) and country(ies) below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire.
<input type="checkbox"/>	<input type="checkbox"/>	

- I-7. **Related U.S. importers.**--Does your firm or any related firm import or have any plans to import CWP into the United States?

No	Yes	If yes--Please name the firm(s) below and ensure that they complete the Commission's importer questionnaire.
<input type="checkbox"/>	<input type="checkbox"/>	

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Ahdia Bavari (202-205-3191, ahdia.bavari@usitc.gov). **Supply all data requested on a calendar-year basis.**

- II-1. **Contact information.**--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in Part II.

Name	
Title	
Email	
Telephone	

- II-2a. **Changes in operations.**--Please indicate whether your firm has experienced any of the following changes in relation to the production of CWP since January 1, 2017.

<i>Check as many as appropriate.</i>		<i>If checked, please describe the nature, timing / duration, and impact on operations of any such reported changes as well as the business reasons for them; leave completely blank if not applicable</i>
<input type="checkbox"/>	Plant openings	
<input type="checkbox"/>	Plant closings	
<input type="checkbox"/>	Prolonged shutdowns	
<input type="checkbox"/>	Production curtailments	
<input type="checkbox"/>	Relocations	
<input type="checkbox"/>	Expansions	
<input type="checkbox"/>	Acquisitions	
<input type="checkbox"/>	Consolidations	
<input type="checkbox"/>	Weather-related or force majeure events	
<input type="checkbox"/>	Other (e.g., revised labor agreements, technology)	

- II-2b. **COVID-19 pandemic.**—Has the COVID-19 pandemic or have any government actions taken to contain the spread of the COVID-19 virus resulted in changes in your firm's supply chain arrangements, production, and shipments (including exports to the United States) relating to CWP? In your response, please discuss the duration and timing of any such changes as they relate to your firm's operations.

No	Yes	If yes, describe these changes including the impact over time on the (a) supply chain and (b) production and shipments with respect to CWP.
<input type="checkbox"/>	<input type="checkbox"/>	

- II-2c **Anticipated changes in operations.**—Does your firm anticipate any changes in in the character of its operations or organization relating to the production of CWP in the future?

No	Yes	If yes, supply details as to the likely timing, nature, and significance of such anticipated changes and describe underlying assumptions used for these projections.
<input type="checkbox"/>	<input type="checkbox"/>	

- II-3a. **Production using same machinery.**--Please report your firm's production of products using the same equipment, machinery, or employees as used to produce CWP, and the combined capacity (both installed and practical capacity) on this shared equipment, machinery, or employees in the periods indicated.

"Installed overall capacity" – The level of production that your establishment(s) could have attained, assuming your firm's *optimal* product mix, and based solely on *existing capital investments*, i.e., machinery and equipment that is in place and ready to operate. This capacity measure does not take into account other constraints to production such as existing workforce constraints, availability of raw materials, or downtime for maintenance, repair, and clean-up. This capacity measure is sometimes referred to as "nameplate" or "theoretical" capacity.

"Practical overall capacity" – The level of production that your establishment(s) could reasonably have expected to attain, taking into account your firm's *actual* product mix over the period. This capacity measure is based on not only existing capital investments, i.e., machinery and equipment that is in place and ready to operate; but also non-capital investment constraints, such as (1) normal operating conditions, including normal downtime for maintenance, repair, and cleanup; (2) your firm's existing in place and readily available labor force; (3) availability of material inputs; and (4) any other constraints that may have limited your firm's ability to produce the reported products. Importantly, this capacity measure is the maximum "practical" production your firm could have achieved without hiring new personnel or expanding the number of shifts operated in the period.

"Practical CWP capacity" – The level of production of CWP that your establishment(s) could reasonably have expected to attain. The same assumptions apply to this capacity measure as for practical overall capacity, but only includes the portion of practical overall capacity allocated to the production of CWP based on the actual product mix experienced over the period.

"Production" --All production in your establishment(s) in Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey, including production consumed internally within your firm.

Takes into account	Installed overall capacity	Practical overall capacity	Practical CWP capacity
Existing capital investments	Yes	Yes	Yes
Product mix	Yes	Yes	Yes
Normal downtime, maintenance, repair and clean-up	No	Yes	Yes
Existing labor force	No	Yes	Yes
Availability of material inputs	No	Yes	Yes
Actual number of shifts and hours operated	No	Yes	Yes
Limited to CWP	No	No	Yes

II-3a. Production using same machinery.—Continued

Item	Quantity (in short tons)				
	Calendar year			January-June	
	2020	2021	2022	2022	2023
Capacity measures:					
Installed overall capacity ¹					
Practical overall capacity ^{1 2}					
Practical CWP capacity ^{3 4}	0	0	0	0	0
Production of:					
CWP ^{3 4}	0	0	0	0	0
Out-of-scope production: ⁵					
Line pipe (<= 16" OD)					
Line pipe (> 16" OD)					
Mechanical tubing					
OCTG					
Structural pipe (> 16" OD)					
Other products ⁶					
Subtotal, all out-of-scope products	0	0	0	0	0
Total production using same machinery or workers	0	0	0	0	0

¹ Data reported for both "installed overall" and "practical overall" capacity should each individually be greater than data reported for total production (last line). Additionally, data reported for "installed overall" capacity should be greater than "practical overall" capacity in every period.

² Please provide details in your response to the question on capacity constraints in question II-3d below that explain the differences reported between "installed" overall capacity and "practical" overall capacity.

³ Data for this indicator will populate here once reported below in question II-13.

⁴ Data reported for practical CWP capacity should be greater than the data reported for production of CWP in each period, if not revise prior to submission to the Commission. Additionally, if your firm reports the production of no other products on the same machinery and using the same workers as CWP then "practical overall" and "practical CWP" capacity measures should be equal to each other.

⁵ Definitions of merchandise corresponding to, and outside of, the scope can be found on pages 2-3.

⁶ Please identify these products: _____.

- II-3b. **Operating parameters.**--The *practical* overall capacity reported in II-3a is based on the following operating parameters:

Hours per week	Weeks per year

- II-3c. **Capacity calculations.**--Please describe the methodology used to calculate *installed* and *practical* overall production capacities reported in II-3a, and explain any changes in reported capacities.

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- II-3d. **Practical overall capacity constraints.**--Please describe the constraint(s) that set the limit(s) on your firm's practical overall capacity over the period reported in question II-3a. If different constraints were binding over different periods reported, please specify when each constraint was limiting your reported practical overall capacity. If a constraint was not actually binding over the period reported, but was still a constraint to achieving the installed capacity level, indicate at what level it would have been binding.

Constraint (check as many as appropriate)		Description (If checked, please describe the details, timing, and duration of the constraint; leave completely blank if not applicable)
<input type="checkbox"/>	Production bottlenecks	
<input type="checkbox"/>	Existing labor force	
<input type="checkbox"/>	Supply of material inputs	
<input type="checkbox"/>	Fuel or energy	
<input type="checkbox"/>	Storage capacity	
<input type="checkbox"/>	Logistics/transportation	
<input type="checkbox"/>	Other constraints (list the specific constraints in the description field)	

- II-3e. **Reaching installed overall capacity.**--Please describe and quantify the amount of time it would take and the additional actions that would be needed (e.g., hiring new workers, expanding shifts, procuring larger sources of raw material supply, etc.) for your firm to be able to fully utilize the reported installed overall capacity reported in II-3a.

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- II-3f. **Excess capacity:** To the extent that your company is reporting excess capacity, please report, with specificity: (1) which machines or equipment (or other elements of production) would need to be brought back into production for your plant to operate at full capacity, and (2) the specific dates on which such machines or equipment were last used by your plant to produce CWP.

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- II-4. **Product shifting.**—

- (a) Is your firm able to switch production (capacity) between CWP and other products using the same equipment and/or labor?

No	Yes	If yes—(i.e., have produced other products or are able to produce other products) Please identify other actual or potential products.
<input type="checkbox"/>	<input type="checkbox"/>	

- (b) Please describe the factors that affect your firm's ability to shift capacity between products (e.g., time, cost, relative price change, etc.), and the degree to which these factors enhance or constrain such shifts.

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II-5. **Capacity checklist.**--Please check that the capacity numbers reported in question II-3a follow the Commission's relevant definitions for capacity.

Item	√ if Yes
Are all three capacity measures reported based on <u>currently installed machinery and equipment</u> (i.e., the reported capacity level would not require additional capital investments in order to achieve)?	<input type="checkbox"/>
Are practical overall capacity and practical CWP capacity measures reported based on <u>existing labor force</u> (i.e., the reported capacity level would not require hiring additional production related workers or adding shifts)?	<input type="checkbox"/>
Are practical overall capacity and practical CWP capacity measures based on <u>the actual availability of material inputs</u> ?	<input type="checkbox"/>
Do both practical overall capacity and practical CWP capacity measures account for <u>normal downtime, maintenance, repair and clean-up</u> activities?	<input type="checkbox"/>
Does the difference between practical overall capacity and practical CWP capacity equal the portion of practical overall capacity that is dedicated to the production of out-of-scope products?	<input type="checkbox"/>

Note: If your firm is not able to answer "yes" to any of the above criteria as it relates to your firm's reported capacity levels, please revise your capacity numbers to be in conformance with the appropriate definition prior to submission to the Commission.

- II-6. **Share of sales.**--What percentage of your firm's total sales in its most recent fiscal year was represented by sales of CWP? _____ percent.
- II-7. **Firm's estimated share of production in Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey.**--Please estimate the percentage of total production of CWP in the country specified on the certification page accounted for by your firm's production in 2022. _____ percent.
- II-8. **Firm's estimated share of exports from Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey.**--Please estimate the percentage of total exports to the United States of CWP from the country specified on the certification page accounted for by your firm's exports in 2022. _____ percent.
- II-9. **Third country trade actions.**--Is the CWP exported by your firm subject to antidumping/countervailing duty orders, safeguard findings, remedies, or proceedings in a country other than the United States?

No	Yes	If yes— List the products(s), countries affected, and the date of such findings/remedies/proceedings
<input type="checkbox"/>	<input type="checkbox"/>	

- II-10a. **Other export markets (increased sales).**--Identify export markets (other than the United States) in which your firm has increased its sales of circular welded pipe since January 1, 2017. Please identify and discuss below.

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- II-10b. **Other export markets (decreased sales).**--Identify export markets (other than the United States) in which your firm has decreased its sales of circular welded pipe since January 1, 2017. Please identify and discuss below.

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- II-11. **Significance of orders.**--Describe the significance of the existing antidumping and countervailing duty orders covering imports of CWP from Brazil, India, Mexico, South Korea, Taiwan, Thailand, and/or Turkey in terms of its effect on your firm's capacity, production, home market shipments, exports to the United States and other markets, and inventories. You may wish to compare your firm's operations before and after the imposition of the order.

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- II-12. **Likely impact of revocation.**--Would your firm anticipate any changes in in the character of its operations or organization, including its capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, or asset values relating to the production of CWP in the future if the antidumping and countervailing duty orders on CWP from Brazil, India, Mexico, South Korea, Taiwan, Thailand, and/or Turkey were to be revoked?

		<p>If yes, supply details as to the time, nature, and significance of such changes and provide underlying assumptions.</p> <p>Include in your response a specific projection of your firm's capacity to produce CWP (in short tons) for 2023 and 2024.</p>
No	Yes	
<input type="checkbox"/>	<input type="checkbox"/>	

- II-13. **Trade data.**--Report your firm's capacity, production, shipments, and inventories related to the production of CWP in your establishment(s) in Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey during the specified periods. Do **not** include resales of CWP that your firm did not produce in this question; those data to the degree they are exported to the United States should only be reported in question II-14.

Do not submit data by manufacturing facility if they are in the same country. If your firm has multiple manufacturing establishments within one country, you are required to combine data for those establishments within one foreign producer questionnaire response.

Do not submit data on multiple countries combined. The establishments reported here should all be located in the country of the firm's address reported on the certification page. Multinational companies with production in multiple subject countries should submit separate foreign producer questionnaire responses for each subject country.

"Production" --All production in your establishment(s) in Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey, including production consumed internally within your firm.

"Shipments"--Shipments of products produced in your establishment(s) in Brazil, India, Mexico, South Korea, Taiwan, Thailand, and/or Turkey. Quantities reported should be net of returns. Report net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment in Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey.

"Home market commercial shipments"--Shipments, other than internal consumption and transfers to related firms, within Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey.

"Home market internal consumption/transfers to related firms"--Shipments made to related firms in Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey, including product consumed internally by your firm.

"Export shipments"--Shipments to destinations outside Brazil, India, Mexico, South Korea, Taiwan, Thailand, or Turkey, including shipments to related firms.

"Inventories"--Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-13. Trade data.--Continued.

Quantity (in short tons) and Value (in 1,000 dollars)					
Item	Calendar year			January-June	
	2020	2021	2022	2022	2023
Practical CWP capacity¹ (quantity) (A)					
Beginning-of-period inventories (B)					
Production (C)					
Home market shipments: Internal consumption/ transfers: Quantity (D)					
Value (E)					
Commercial shipments: Quantity (F)					
Value (G)					
Export shipments: to the United States: Quantity (H)					
Value (I)					
to North and/or South America (excl. United States) ² : Quantity (J)					
Value (K)					
to the EU (excl. UK): ² Quantity (L)					
Value (M)					
to Asia: ³ Quantity (N)					
Value (O)					
to all other markets: ⁴ Quantity (P)					
Value (Q)					
Total exports: (Quantity) (R)	0	0	0	0	0
Total shipments: (Quantity) (S)	0	0	0	0	0
End-of-period inventories: (T)					

¹ The capacity reported is based on operating _____ hours per week, _____ weeks per year. Please describe the methodology used to calculate capacity, and explain any changes in reported capacity: _____.

² Identify your firm's principal *European Union* export markets: _____.

³ Identify your firm's principal *Asian* export markets: _____.

⁴ Identify your firm's principal *other* export markets: _____.

II-13. **Trade data.**—Continued.

RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY.—Generally, the data reported for the end-of-period inventories (i.e., line R) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, J, L, and N). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

Item	Calendar year			January-June	
	2020	2021	2022	2022	2023
B + C – D – F – H – J – L – N – P – T = should equal zero ("0") or provide an explanation. ¹	0	0	0	0	0
¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate: _____.					

- II-14. **Exports not produced by your firm.**--Report your firm's exports of CWP that were produced in Brazil, India, Mexico, South Korea, Taiwan, Thailand, and/or Turkey but not by your firm during the specified periods. Note these data should **not** be included in question II-13.

Quantity (<i>in short tons</i>) and Value (<i>in 1,000 dollars</i>)					
Item	Calendar year			January-June	
	2020	2021	2022	2022	2023
Exports of CWP not produced by your firm¹:					
to the United States:					
Quantity (U)					
Value (V)					
to North and/or South America (excl. United States) ² :					
Quantity (W)					
Value (X)					
to the EU (excl. UK) ³ :					
Quantity (Y)					
Value (Z)					
to Asia ⁴ :					
Quantity (AA)					
Value (AB)					
to all other markets ⁵ :					
Quantity (AC)					
Value (AD)					

¹ List the producer(s). _____.

² Identify your firm's principal *North/South American* export markets: _____.

³ Identify your firm's principal *European Union* export markets: _____.

⁴ Identify your firm's principal *Asian* export markets: _____.

⁵ Identify your firm's principal *other* export markets: _____.

- II-15. **Total shipments by nominal pipe size and wall thickness.**—Please report the quantity (in short tons) of your firm's total shipments of circular welded pipe in 2022 by nominal pipe size ("NPS") and wall thickness.

Wall thickness (down) and diameter widths/NPS (across)	Calendar year 2022				
	NPS ½ through NPS 2	NPS 2 ½ through NPS 3 ½	NPS 4 through NPS 8	NPS 9 through NPS 12	NPS 14 through NPS 16
	Quantity (short tons)				
Schedules 5s, 5, 10s, and 10 (AE)					
Schedules 20s and 20 (AF)					
Schedules 30s and 30 (AG)					
Schedules 40s and 40 (AH)					
All other wall thicknesses (AI)					

RECONCILIATION OF TOTAL SHIPMENTS.-- Please ensure that the total quantity reported for total shipments in 2022 in this grid (i.e., lines AE through AI) equal the quantity reported for total shipments in questions II-13 and II-14 combined (i.e., lines D, F, H, J, L, N, P, U, W, Y, AA, and AC) in the column for calendar year 2022. The following reconciliation sums the total quantity in this grid and subtracts out the reported data from questions II-13 and II-14 combined. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

Reconciliation	2022
Quantity: D + F + H + J + L + N + P + U + W + Y + AE – AF – AG – AH – AI should = zero ("0"), if not revise	0

- II-16. **Total shipments by production standard/stenciling.**--Please report the quantity (in short tons) of your firm's total shipments of circular welded pipe in 2022 by production standard/stenciling. If any of your firm's in-scope CWP were multi-stenciled (e.g., to two or more of the list ASTM standards in grid), please only report those shipments once in the first applicable line / standard listed.

Standard/stenciling	Calendar year 2022
	Quantity (short tons)
ASTM A53 (AI)	
ASTM A135/A795 (AJ)	
ASTM A500/A252 (AK)	
In-scope fence tubing standards ¹ (AL)	
Other standards, proprietary or otherwise ² (AM)	
No standard ³ (AN)	
¹ These include WT40 and SS40. ² List and describe these standards in order of importance (i.e., involving the greatest volume): _____. ³ Please identify these products: _____.	

RECONCILIATION OF TOTAL SHIPMENTS.-- Please ensure that the total quantity reported for total shipments in 2022 in this grid (i.e., lines AI through AN) equals the quantity reported for total shipments in questions II-13 and II-14 combined (i.e., lines D, F, H, J, L, N, P, U, W, Y, AA, and AC) in the column for calendar year 2022. The following reconciliation sums the total quantity and the total value in this grid and subtracts out the reported data from questions II-13 and II-14 combined. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

Reconciliation	2022
Quantity: $D + F + H + J + L + N + S + U + W + Y - AI - AJ - AK - AL - AM - AN$ should = zero ("0"), if not revise	0

- II-17. **Total shipments by various additional attributes.**--Please check all that apply to any portion of your firm's total shipments in 2022.

End finishes:

- ☐ Plain end/ square cut
☐ Beveled
☐ Threaded
☐ Threaded and coupled
☐ Other end finishes (describe:)

Surface finishes:

- ☐ Black
☐ Painted
☐ Galvanized
☐ Other surface finishes (describe:)

Lengths:

- ☐ Single random lengths (approx. 20 feet)
☐ Double random lengths (approx. 40 feet)
☐ Triple random lengths (approx. 60 feet)
☐ Quadruple random lengths (approx. 80 feet)
☐ Other lengths (describe:)

- II-18. **Other explanations.**--If your firm would like to further explain a response to a question in Part II for which a narrative box was not provided, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section.

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PART III.--MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Lauren McLemore (202-205-3489, lauren.mclemore@usitc.gov).

- III-1. **Contact information.**--Please identify the responsible individual and how Commission staff may contact the individual regarding the confidential information submitted in Part III.

Name	
Title	
Email	
Telephone	

- III-2. **Contract versus spot.**--Approximately what share of your firm's sales of CWP in 2022 were on the basis of (1) short-term contracts, (2) annual contracts, (3) long-term contracts, and (4) spot sales?

	Type of sale				Total (should sum to 100.0%)
	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)	Spot sales (for a single delivery)	
Share of your 2022 sales	%	%	%	%	0.0 %

- III-3. **Changes in factors affecting supply.**-- Have changes in any factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; capacity and/or methods of production; technology; export markets; or alternative production opportunities) affected the availability of CWP produced in the country specified on the certification page for export to the U.S. market, other export markets, or the home market, since January 1, 2017?

No	Yes	If yes, please describe.
<input type="checkbox"/>	<input type="checkbox"/>	

- III-4. **Future import supply.**--Do you anticipate any changes in terms of the availability of CWP produced in the country specified on the certification page for export to the U.S. market in the future?

Increase	No change	Decrease	If you anticipate changes in supply, please identify the changes, including the timing and impact of such changes on shipment volumes and prices of exports to the United States.
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

- III-5. **Product shifting.**--Describe how easily your firm can shift its sales of CWP between the U.S. market and alternative third country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints (including any third-country trade barriers such as tariffs, quotas, or other non-tariff barriers) that would prevent or impede your firm from shifting exports of CWP between the U.S. and alternative country markets within a 12-month period.

--

- III-6. **Product range.**-- Is the product range, product mix, or marketing of CWP in your home market different from that for your exports of CWP to the United States or to third-country markets?

No	Yes	If yes, please explain.
<input type="checkbox"/>	<input type="checkbox"/>	

- III-7. **Product changes.**--Have there been any significant changes in the product range, product mix, or marketing of CWP in your firm's home market, for export to the United States, or for export to third-country markets since January 1, 2017 or do you anticipate any future changes?

No	Yes	If yes, please describe the changes, including the market(s) affected and when these changes occurred or are expected to occur.
<input type="checkbox"/>	<input type="checkbox"/>	

- III-8. **Substitutes.** -- Have there been any changes in the number or types of products that can be substituted for CWP since January 1, 2017 or do you anticipate any future changes?

No	Yes	If yes, explain the changes, noting when these changes occurred or are expected to occur.
<input type="checkbox"/>	<input type="checkbox"/>	

- III-9. **Interchangeability.**--Is the CWP produced by your firm and sold in its home market interchangeable (i.e., can be used in the same applications) with your firm's CWP exported to the United States and/or to third-country markets?

Yes	No	If no, identify the market(s) and any differences in the products.
<input type="checkbox"/>	<input type="checkbox"/>	

III-10. **End uses.**—

- (a) Do the end uses of the CWP that your firm manufactures and sells to your home market differ from those of the CWP your firm exports to the U.S. market or to third-country markets?

No	Yes	If yes, please explain the differences.
<input type="checkbox"/>	<input type="checkbox"/>	

- (b) Have there been any changes in the end uses of CWP since January 1, 2017 or do you anticipate any future changes?

No	Yes	If yes, explain the changes, noting when these changes occurred or are expected to occur.
<input type="checkbox"/>	<input type="checkbox"/>	

- III-11. **Demand trends.**-- Has demand in the following markets for CWP steadily increased, fluctuated but ended higher, not changed, fluctuated but ended lower, or steadily decreased since January 1, 2017, and how do you anticipate demand will change in the future? Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Market	Steadily increase	Fluctuate up	No change	Fluctuate down	Steadily decrease	Explanation and factors
Demand since January 1, 2017						
Home market	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other markets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Anticipated future demand						
Home market	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other markets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

- III-12. **Price comparisons.**--Please compare market prices of CWP in your firm's home market, the United States, and third-country markets. Provide information as to time periods and regions for any price comparisons and note the sources for your market knowledge.

--

- III-13. **Description of home market.**--Describe briefly your firm's home market for CWP, including the number of suppliers serving the market and the degree of competition between them.

--

- III-14. **Import competition.**--Does your firm face competition from imports of CWP in your firm's home market?

No	Yes	If yes, please identify the country sources of these imports.
<input type="checkbox"/>	<input type="checkbox"/>	

- III-15. **Role of section 301 tariffs.**-- Did the tariffs on Chinese-origin products under section 301, or changes in these tariffs, have an impact on your firm's exports of CWP to the United States?

No	Yes	If yes, please describe.
<input type="checkbox"/>	<input type="checkbox"/>	

- III-16. **Role of section 232 tariffs.**-- Did the measures (e.g. tariffs, quotas, etc.) on imported steel/aluminum products under section 232, or changes in the measures (such as the level, coverage, or nature of the measures), have an impact on your firm's exports of CWP to the United States?

No	Yes	If yes, please describe.
<input type="checkbox"/>	<input type="checkbox"/>	

- III-17. **Other explanations.**--If your firm would like to further explain a response to a question in Part III for which a narrative box was not provided, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section.

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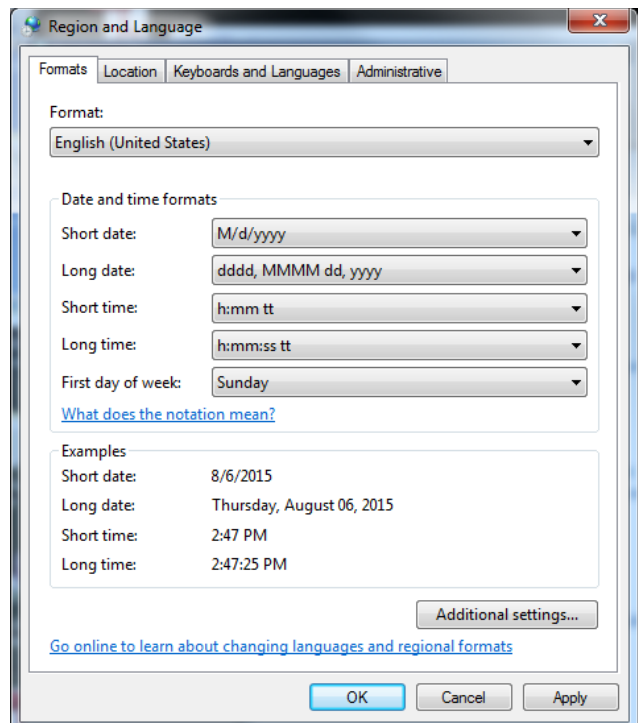
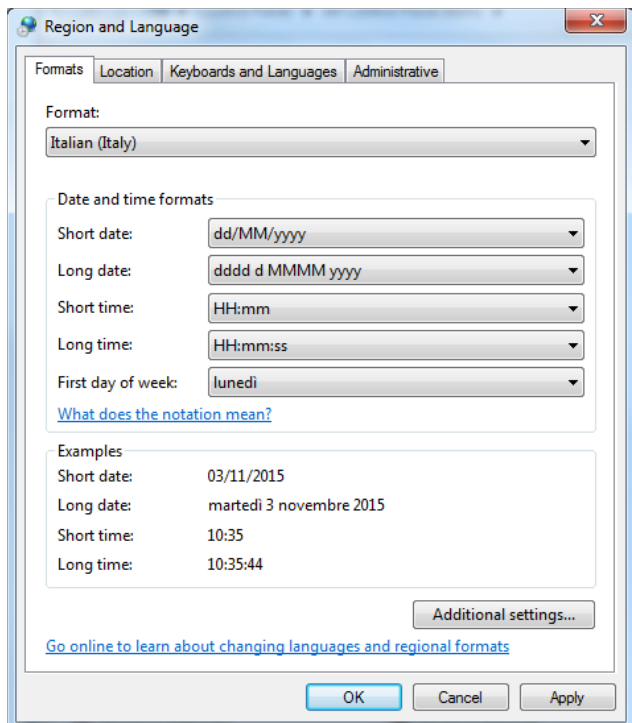
Correcting Valid number error messages.--If you are completing this questionnaire in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 instead of as \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. This issues stem from your computer number formatting setting (e.g., not the MS Word document itself, but the computer from which you are opening up the document). In the United States commas (,) delineate multiples of 1000 and periods (.) delineate fractions less than one. Many EU countries use the reverse where multiples of 1000 are delineated with periods (.) and fractions less than one are delineated with commas (,). This questionnaire is prepared in the United States with the U.S. number formatting. When this formatting interacts with a computer set to EU number formatting, we believe this may cause this issue.

The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete the questionnaire.

To temporarily change your computer's number settings to U.S. settings, please do the following (for Microsoft Windows Operating system):

- START
- Control Panel
- Region and Language (under Clock, Language, and Region category)
- Format tab
- Change the Format from your existing one (e.g. "Italian (Italy)") to "English (United States)" (see screen shots below)

When you do this the number "twelve million dollars and thirty-five cents" would change from \$12.000.000,35 (Italy format) to \$12,000,000.35 (U.S. format), and then there will be no conflict with the USITC foreign producer questionnaire form. When you finish reporting the data then you can close the questionnaire and switch back to your country settings.



HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a “fillable” form in MS Word format on the Commission’s website at:

https://usitc.gov/reports/active_import_injury_questionnaires.

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

- **Upload via Secure Drop Box.**—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission’s secure upload facility:

Web address: <https://dropbox.usitc.gov/oinv/> **Pin:** PIPE

- **E-mail.**—E-mail the MS Word questionnaire to ahdia.bavari@usitc.gov; include a scanned copy of the signed certification page (page 1). *Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm’s nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.*

If your firm did not produce or export this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

Parties to this proceeding.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission’s Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.