U.S. PURCHASERS' QUESTIONNAIRE

TIN MILL PRODUCTS FROM CANADA, CHINA, GERMANY, NETHERLANDS, SOUTH KOREA, TAIWAN, TURKEY, AND UNITED KINGDOM

This questionnaire must be received by the Commission by <u>September 15, 2023</u>

See last page for instructions regarding how to file this questionnaire.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping and countervailing duty investigations concerning tin mill products from Canada, China, Germany, Netherlands, South Korea, Taiwan, Turkey, and United Kingdom (Inv. Nos. 701-TA-685 and 731-TA-1599-1606 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Craig Thomsen (202-205-3226, craig.thomsen@usitc.gov).

Name of firm _____

City	State	Zip Code
Website		
	nased, or imported for its own use or retail sale, omestic or foreign) at any time since January 1,	
NO (Sign	n the certification below and promptly return only th	nis page of the questionnaire to the Commission)
YES (Con	nplete all parts of the questionnaire, and return the	entire questionnaire to the Commission)
	CERTIFICATION	
ief and understand tha ition I also grant conse	nerein supplied in response to this questionnain It the information submitted is subject to audit Ent for the Commission, and its employees and	re is complete and correct to the best of my kno and verification by the Commission. By submitt contract personnel, to use the information pro ury proceedings conducted by the Commission
ief and understand that ition I also grant consection I also grant consectionnaire and through similar merchandise. Indersigned, acknowle ling or other proceeding of the land evaluations related by U.S. government of the land evaluations related to the	nerein supplied in response to this questionnaing the information submitted is subject to audit the information submitted is subject to audit that for the Commission, and its employees and aphout this proceeding in any other import-injured that information submitted in responseings may be disclosed to and used: (i) by the or maintaining the records of this or a relateding to the programs, personnel, and operation	and verification by the Commission. By submitt contract personnel, to use the information pro
ief and understand that ition I also grant consection I also grant consectionnaire and through similar merchandise. Indersigned, acknowle ling or other proceeding of the land evaluations related by U.S. government of the land evaluations related to the	nerein supplied in response to this questionnaing the the information submitted is subject to audit the information submitted is subject to audit that for the Commission, and its employees and ghout this proceeding in any other import-injured that information submitted in response and may be disclosed to and used: (i) by the for maintaining the records of this or a related ting to the programs, personnel, and operation the employees and contract personnel, solely for	and verification by the Commission. By submitted contract personnel, to use the information product proceedings conducted by the Commission to this request for information and through Commission, its employees and Offices, and of the Commission in internal investigations, as of the Commission including under 5 U.S.C. Approximation in the commission

PART I.—GENERAL INFORMATION

Background.--This proceeding was instituted in response to petitions filed on January 18, 2023, by Cleveland-Cliffs Inc. and United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union ("United Steelworkers" or "USW") Cleveland, Ohio and Pittsburgh, Pennsylvania. Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to these proceedings are available at https://ids.usitc.gov/case/8105/investigation/8340.

<u>Tin mill products</u> covered by these investigations are tin mill flat-rolled products that are coated or plated with tin, chromium, or chromium oxides. Flat-rolled steel products coated with tin are known as tinplate. Flat-rolled steel products coated with chromium or chromium oxides are known as tin-free steel or electrolytic chromium-coated steel. The scope includes all the noted tin mill products regardless of thickness, width, form (in coils or cut sheets), coating type (electrolytic or otherwise), edge (trimmed, untrimmed or further processed, such as scroll cut), coating thickness, surface finish, temper, coating metal (tin, chromium, chromium oxide), reduction (single- or double-reduced), and whether or not coated with a plastic material.

All products that meet the written physical description are within the scope of this investigation unless specifically excluded. The following products are outside and/or specifically excluded from the scope of this investigation:

- Single reduced electrolytically chromium coated steel with a thickness 0.238 mm (85 pound base box) (± 10%) or 0.251 mm (90 pound base box) (± 10%) or 0.255 mm (± 10%) with 770 mm (minimum width) (± 1.588 mm) by 900 mm (maximum length if sheared) sheet size or 30.6875 inches (minimum width) (± 1/16 inch) and 35.4 inches (maximum length if sheared) sheet size; with type MR or higher (per ASTM) A623 steel chemistry; batch annealed at T2 ½ anneal temper, with a yield strength of 31 to 42 kpsi (214 to 290 Mpa); with a tensile strength of 43 to 58 kpsi (296 to 400 Mpa); with a chrome coating restricted to 32 to 150 mg/m2; with a chrome oxide coating restricted to 6 to 25 mg/m2 with a modified 7B ground roll finish or blasted roll finish; with roughness average (Ra) 0.10 to 0.35 micrometers, measured with a stylus instrument with a stylus radius of 2 to 5 microns, a trace length of 5.6 mm, and a cutoff of 0.8 mm, and the measurement traces shall be made perpendicular to the rolling direction; with an oil level of 0.17 to 0.37 grams/base box as type BSO, or 2.5 to 5.5 mg/m2 as type DOS, or 3.5 to 6.5 mg/m2 as type ATBC; with electrical conductivity of static probe voltage drop of 0.46 volts drop maximum, and with electrical conductivity degradation to 0.70 volts drop maximum after stoving (heating to 400 degrees F for 100 minutes followed by a cool to room temperature).
- Single reduced electrolytically chromium- or tin-coated steel in the gauges of 0.0040 inch nominal, 0.0045 inch nominal, 0.0050 inch nominal, 0.0061 inch nominal (55 pound base box weight), 0.0066 inch nominal (60 pound base box weight), and 0.0072 inch nominal (65 pound base box weight), regardless of width, temper, finish, coating or other properties.
- Single reduced electrolytically chromium coated steel in the gauge of 0.024 inch, with widths of 27.0 inches or 31.5 inches, and with T-1 temper properties.

- Single reduced electrolytically chromium coated steel, with a chemical composition of 0.005% max carbon, 0.030% max silicon, 0.25% max manganese, 0.025% max phosphorous, 0.025% max sulfur 0.070% max aluminum, and the balance iron, with a metallic chromium layer of 70- 130 mg/m2, with a chromium oxide layer of 5-30 mg/m2, with a tensile strength of 260-440 N/mm2, with an elongation of 28-48%, with a hardness (HR-30T) of 40-58, with a surface roughness of 0.5-1.5 microns Ra, with magnetic properties of Bm (kg) 10.0 minimum, Br (kg) 8.0 minimum, Hc (Oe) 2.5-3.8, and MU 1400 minimum, as measured with a Riken Denshi DC magnetic characteristic measuring machine, Model BHU-60.
- Bright finish tin-coated sheet with a thickness equal to or exceeding 0.0299 inch, coated to thickness of ¾ pound (0.000045 inch) and 1 pound (0.00006 inch).
- Electrolytically chromium coated steel having ultra flat shape defined as oil can maximum depth of 5/64 inch (2.0 mm) and edge wave maximum of 5/64 inch (2.0 mm) and no wave to penetrate more than 2.0 inches (51.0 mm) from the strip edge and coilset or curling requirements of average maximum of 5/64 inch (2.0 mm) (based on six readings, three across each cut edge of a 24 inches (61 cm) long sample with no single reading exceeding 4/32 inch(3.2 mm) and no more than two readings at 4/32 inch (3.2 mm)) and (for 85 pound base box item only: crossbuckle maximums of 0.001 inch (0.0025 mm) average having no reading above 0.005 inch (0.127 mm)), with a camber maximum of ¼ inch (6.3 mm) per 20 feet (6.1 meters), capable of being bent 120 degrees on a 0.002 inch radius without cracking, with a chromium coating weight of metallic chromium at 100 mg/m2 and chromium oxide of 10 mg/m2, with a chemistry of 0.13% maximum carbon, 0.60% maximum manganese, 0.15% maximum silicon, 0.20% maximum copper, 0.04% maximum phosphorous, 0.05% maximum sulfur, and 0.20% maximum aluminum, with a surface finish of Stone Finish 7C, with a DOS-A oil at an aim level of 2 mg/square meter, with not more than 15 inclusions/foreign matter in 15 feet (4.6 meters) (with inclusions not to exceed 1/32 inch (0.8 mm) in width and 3/64 inch (1.2 mm) in length), with thickness/temper combinations of either 60 pound base box (0.0066 inch) double reduced CADR8 temper in widths of 25.00 inches, 27.00 inches, 27.50 inches, 28.00 inches, 28.25 inches, 28.50 inches, 29.50 inches, 29.75 inches, 30.25 inches, 31.00 inches, 32.75 inches, 33.75 inches, 35.75 inches, 36.25 inches, 39.00 inches, or 43.00 inches, or 85 pound base box (0.0094 inch) single reduced CAT4 temper in widths of 25.00 inches, 27.00 inches, 28.00 inches, 30.00 inches, 33.00 inches, 33.75 inches, 35.75 inches, 36.25 inches, or 43.00 inches, with width tolerance of 1/8 inch, with a thickness tolerance of 0.0005 inch, with a maximum coil weight of 20,000 pounds (9071.0 kg), with a minimum coil weight of 18,000 pounds (8164.8 kg), with a coil inside diameter of 16 inches (40.64 cm) with a steel core, with a coil maximum outside diameter of 59.5 inches (151.13 cm), with a maximum of one weld (identified with a paper flag) per coil, with a surface free of scratches, holes, and rust.
- Electrolytically tin coated steel having differential coating with 1.00 pound/base box equivalent on the heavy side, with varied coating equivalents in the lighter side (detailed below), with a continuous cast steel chemistry of type MR, with a surface finish of type 7B or 7C, with a surface passivation of 0.7 mg/square foot of chromium applied as a cathodic dichromate treatment, with coil form having restricted oil film weights of 0.3-0.4 grams/base box of type DOS-A oil, coil inside diameter ranging from 15.5 to 17 inches, coil outside diameter of a maximum 64 inches, with a maximum coil weight of 25,000 pounds, and with temper/coating/dimension combinations of: (1) CAT4 temper, 1.00/.050 pound/base box coating, 70 pound/base box (0.0077 inch) thickness, and 33.1875 inch ordered width; or (2) CAT5 temper, 1.00/0.50

pound/base box coating, 75 pound/base box (0.0082 inch) thickness, and 34.9375 inch or 34.1875 inch ordered width; or (3) CAT5 temper, 1.00/0.50 pound/base box coating, 107 pound/base box (0.0118 inch) thickness, and 30.5625 inch or 35.5625 inch ordered width; or (4) CADR8 temper, 1.00/0.50 pound/base box coating, 85 pound/base box (0.0093 inch) thickness, and 35.5625 inch ordered width; or (5) CADR8 temper, 1.00/0.25 pound/base box coating, 60 pound/base box (0.0066 inch) thickness, and 35.9375 inch ordered width; or (6) CADR8 temper, 1.00/0.25 pound/base box coating, 70 pound/base box (0.0077 inch) thickness, and 32.9375 inch, 33.125 inch, or 35.1875 inch ordered width.

- Electrolytically tin coated steel having differential coating with 1.00 pound/base box equivalent on the heavy side, with varied coating equivalents on the lighter side (detailed below), with a continuous cast steel chemistry of type MR, with a surface finish of type 7B or 7C, with a surface passivation of 0.5 mg/square foot of chromium applied as a cathodic dichromate treatment, with ultra flat scroll cut sheet form, with CAT5 temper with 1.00/0.10 pound/base box coating, with a lithograph logo printed in a uniform pattern on the 0.10 pound coating side with a clear protective coat, with both sides waxed to a level of 15-20 mg/216 sq. inch, with ordered dimension combinations of (1) 75 pound/base box (0.0082 inch) thickness and 34.9375 inch x 31.748 inch scroll cut dimensions; or (2) 75 pound/base box (0.0082 inch) thickness and 34.1875 inch x 29.076 inch scroll cut dimensions; or (3) 107 pound/base box (0.0118 inch) thickness and 30.5625 inch x 34.125 inch scroll cut dimension.
- Tin-free steel coated with a metallic chromium layer between 100-200 mg/m2 and a chromium oxide layer between 5-30 mg/m2; chemical composition of 0.05% maximum carbon, 0.03% maximum silicon, 0.60% maximum manganese, 0.02% maximum phosphorous, and 0.02% maximum sulfur; magnetic flux density (Br) of 10 kg minimum and a coercive force (Hc) of 3.8 Oe minimum.
- Tin-free steel laminated on one or both sides of the surface with a polyester film, consisting of
 two layers (an amorphous layer and an outer crystal layer), that contains no more than the
 indicated amounts of the following environmental hormones: 1 mg/kg BADGE (BisPhenol A Diglycidyl Ether), 1 mg/kg BFDGE (BisPhenol F Di-glycidyl Ether), and 3 mg/kg BPA (BisPhenol –
 A).

The merchandise subject to this investigation is currently classified in the Harmonized Tariff Schedule of the United States (HTSUS), under HTSUS subheadings 7210.11.0000, 7210.12.0000, 7210.50.0020, 7210.50.0090, 7212.10.0000, and 7212.50.0000 if of non-alloy steel and under HTSUS subheadings 7225.99.0090, and 7226.99.0180 if of alloy steel. Although the subheadings are provided for convenience and customs purposes, the written description of the scope of the investigation is dispositive.

Reporting of information.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a

manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

<u>Release of information</u>.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

I-1. <u>OMB statistics.</u>--Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-2a. <u>Establishments covered.</u>--Provide the name and address of your U.S. establishment(s) covered by this questionnaire, if different from that listed on the cover page. Firms operating more than one establishment should combine the data for all establishments into a single response.

"Establishment"Each facility of a firm involved in the <u>purchase</u> of tin mill products, including
auxiliary facilities operated in conjunction with (whether or not physically separate from) such
facilities.

U.S. Purchasers' Questionnaire – Tin mill products (Final) Page 6 I-2b. Stock symbol information. -- If your firm or parent firm is publicly traded, please specify the stock exchange and trading symbol: _____. I-2c. External counsel.-- If your firm or parent firm is represented by external counsel in relation to this proceeding, having filed an entry of appearance, please specify the name of the law firm and the lead attorney(s). Law firm: Lead attorney(s): I-3. Ownership.--Is your firm owned, in whole or in part, by any other firm? No Yes--List the following information, relating to the ultimate parent/owner. **Extent of ownership** Firm name Country (percent) I-4. Related producers/importers/exporters.--Does your firm have any related firms, either domestic or foreign, that produce tin mill products, import tin mill products into the United States, or export tin mill products to the United States? "Related firm" - A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm. No Yes--List the following information.

Firm name	Type (i.e., producer, exporter, importer)	Country	Affiliation

PART II.--PURCHASES

<u>Contact information</u>.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	

II-1. <u>Purchases and imports.--</u>Report <u>separately</u> your firm's domestic purchases and imports of tin mill products.

"Purchase" – Purchase from a U.S. entity such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

	2020	2021	2022	January-June 2023
Item		Quantity (in	short tons)	
Purchases of tin mill products produced in— United States				
Canada				
China				
Germany				
Netherlands				
South Korea				
Taiwan				
Turkey				
United Kingdom				
All other countries ¹				
Sources unknown ²				
Total purchases	0	0	0	0

II-1. <u>Purchases and imports</u>. (continued)--Report <u>separately</u> your firm's domestic purchases and imports of tin mill products.

"Purchase" – Purchase from a U.S. entity such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

	2020	2021	2022	January-June 2023
Item		Quantity (in	short tons)	
Imports of tin mill products				
from—				
Canada				
China				
Germany				
Netherlands				
South Korea				
Taiwan				
Turkey				
United Kingdom				
All other countries ^{1, 2}				
Total imports ³	0	0	0	0

¹ Please identify these countries:

² Please indicate the firm(s) from which you purchased this merchandise:

³ If your firm imported tin mill products at any time since January 1, 2020, please also complete and return a U.S. importers' questionnaire in this proceeding.

II-2. Purchases of specific types of tin mill products.—

(a) Please indicate your firm's total purchases and imports of tin mill products listed in question II-1 from <u>domestic sources</u> that were of the types listed below.

	2020	2021	2022 ^{5,6}	January-June 2023	
Item	Quantity (in short tons)				
Laminated TFS: ¹					
< 39 inches					
39 to <41 inches					
41 to <45 inches					
45 inches and wider					
Total	0	0	0	0	
DWI ETP by width: < 39 inches					
39 to <41 inches					
41 to <45 inches					
45 inches and wider					
Total	0	0	0	0	
All other ETP by width: ² < 39 inches					
39 to <41 inches					
41 to <45 inches					
45 inches and wider					
Total	0	0	0	0	
All other TFS by width: ³ < 39 inches					
39 to <41 inches					
41 to <45 inches					
45 inches and wider					
Total	0	0	0	0	
Grand Total ⁴	0	0	0	0	
¹ In-scope laminated TFS only. ² Volumes of all other ETP not already ³ Volumes of all other TFS not already ⁴ The total of all specifications purchated in mill products produced in the Utility Do any of your U.S. purchases in 202 indicate the share of overall U.S. purchis table those purchases are include Do any of your U.S. purchases in 202 indicate the share of overall U.S.	covered by the cat used from domestic Inited States in that 22 qualify for easy of chases that were for ed: 22 qualify for easy p	regories listed aborsources in each ye year as reported in open (EZO) applica r EZO applications	ve. ear should match vin II-1. tions?	Yes. If yes, please and describe where in	

II-2. Purchases of specific types of tin mill products. (continued) --

(b) Please indicate your firm's total purchases and imports of tin mill products listed in question II-1 from subject sources that were of the types listed below.

	2020	2021	2022 ^{5,6}	January-June 2023	
Item	Quantity (in short tons)				
Laminated TFS: ¹					
< 39 inches					
39 to <41 inches					
41 to <45 inches					
45 inches and wider					
Total	0	0	0	0	
DWI ETP by width: < 39 inches					
39 to <41 inches					
41 to <45 inches					
45 inches and wider					
Total	0	0	0	0	
All other ETP by width: ² < 39 inches					
39 to <41 inches					
41 to <45 inches					
45 inches and wider					
Total	0	0	0	0	
All other TFS by width: ³ < 39 inches					
39 to <41 inches					
41 to <45 inches					
45 inches and wider					
Total	0	0	0	0	
Grand Total ⁴	0	0	0	0	
¹ In-scope laminated TFS only. ² Volumes of all other ETP not already ³ Volumes of all other TFS not already ⁴ The total of all specifications purchatin mill products produced in subject ⁵ Do any of your U.S. purchases in 202 indicate the share of overall U.S. purchis table those purchases are include ⁶ Do any of your U.S. purchases in 202 indicate the share of overall U.S. purchases in 202 indicate the share of overall U.S. purchases	y covered by the cate y covered by the cate ised from subject so sources in that year 22 qualify for easy of chases that were for ed: 22 qualify for easy po	egories listed abov urces in each year as reported in II-1. pen (EZO) applicati EZO applications (eel (EZP) applicatio	re. e. should match yo . ions? No percent),	ur firm's purchases of] Yes. If yes, please and describe where in Yes. If yes, please	

II-2. Purchases of specific types of tin mill products. (continued) --

(c) Please indicate your firm's total purchases and imports of tin mill products listed in question II-1 from other or unknown sources that were of the types listed below.

	2020	2021	2022 ^{5,6}	January-June 2023
Item	,	(in short tons)		
Laminated TFS: ¹				
< 39 inches				
39 to <41 inches				
41 to <45 inches				
45 inches and wider				
Total	0	0	0	0
DWI ETP by width: < 39 inches				
39 to <41 inches				
41 to <45 inches				
45 inches and wider				
Total	0	0	0	0
All other ETP by width: ² < 39 inches				
39 to <41 inches				
41 to <45 inches				
45 inches and wider				
Total	0	0	0	0
All other TFS by width: ³ < 39 inches				
39 to <41 inches				
41 to <45 inches				
45 inches and wider				
Total	0	0	0	0
Grand Total ⁴	0	0	0	0
¹ In-scope laminated TFS only. ² Volumes of all other ETP not already ³ Volumes of all other TFS not already ⁴ The total of all specifications purchated in mill products produced in nons ⁵ Do any of your U.S. purchases in 202 indicate the share of overall U.S. purchis table those purchases are included on any of your U.S. purchases in 202 indicate the share of overall U.S. purchases in 202 indicate the share overall U.S.	covered by the cate covered by the cate covered by the cate sed from nonsubjecubject sources in the 22 qualify for easy openses that were for ed:	egories listed above egories listed above t sources in each y it year as reported pen (EZO) applicati EZO applications (re. e. rear should match in II-1. ions? No percent),	h your firm's purchases Yes. If yes, please and describe where in Yes. If yes, please

II-3. <u>Changes in purchasing patterns.</u>-- Please indicate whether the shares of your firm's purchases of tin mill products steadily decreased, fluctuated but ended lower, were constant, fluctuated but ended higher, or steadily increased since January 1, 2020 from the listed sources.

Select only one (1) box for each row

Source of purchases	Did not purchase	Steadily decreased	Fluctuated lower	Constant	Fluctuated higher	Steadily increased	Explanation for trend.
United States							
Canada							
China							
Germany							
Netherlands							
South Korea							
Taiwan							
Turkey							
United Kingdom							
All other countries							
Sources unknown							

II-4. Purchasing subject imports rather than domestic produ

(a)	Since January 2020, did your firm import and/or purchase imports of tin mill products
	from subject sources instead of purchasing U.Sproduced tin mill products? Respond
	for each subject country.

Source	Yes (also respond to parts (b) and (c))	No (If "No" for all countries, skip to next question)
Canada		
China		
Germany		
Netherlands		
South Korea		
Taiwan		
Turkey		
United Kingdom		

(b) If you responded "Yes" to part (a), was the imported product priced lower than the domestic product?

Source	Yes	No
Canada		
China		
Germany		
Netherlands		
South Korea		
Taiwan		
Turkey		
United Kingdom		

II-4. Purchasing subject imports rather than domestic products. (continued) —

(c)	If you responded "Yes" to part (a), was price a primary reason for importing and/or
	purchasing subject imports rather than domestic product?

Source	Yes	If Yes, estimate the quantity of imports purchased and/or imported instead of domestic product since January 2020 (in short tons)	No	If No, please indicate the reason your firm imported and/or purchased imports instead of domestic product
Canada				
China				
Germany				
Netherlands				
South Korea				
Taiwan				
Turkey				
United Kingdom				
If the quantity	/ report	ted above exceeds the total quant	tity repor	ted in II-1, please explain.

II-5. U.S. producers and import competition.—

(a) Since January 1, 2020, in connection with a sale or offer to sell tin mill products to your firm, did U.S. producers reduce their prices of domestically produced tin mill products in order to compete with lower-priced imports of tin mill products from the subject countries? Respond for each subject country.

Source	Yes (also respond to question part (b))	No (If "No" for all countries, skip to next question)	Don't know
Canada			
China			
Germany			
Netherlands			
South Korea			
Taiwan			
Turkey			
United Kingdom			

II-5. <u>U.S. producers and import competition</u>. (continued) —

(b) If your firm responded "yes" to any of the above countries, please provide an estimate of the reduction in U.S. producers' prices and any additional explanations.

Source	Estimated reduction in U.S. prices (percent)	Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
Canada	%	
China	%	
Germany	%	
Netherlands	%	
South Korea	%	
Taiwan	%	
Turkey	%	
United Kingdom	%	

II-6. **Country knowledge.-**-Please indicate whether your firm has experience or is otherwise familiar with tin mill products produced in the following countries.

Check all that are relevant.

Source	
United States	
Canada	
China	
Germany	
Netherlands	
South Korea	
Taiwan	
Turkey	
United Kingdom	
Other countries (specify):	

II-7. <u>Supplier identification.</u>--Please list your firm's <u>FIVE</u> largest suppliers for tin mill products since January 1, 2020, by quantity. Also, provide the share of the quantity of your firm's total purchases of tin mill products that each of these suppliers accounted for in 2022.

No.	Supplier's name	City and state	Share of quantity of 2022 purchases
1			%
2			%
3			%
4			%
5			%

II-8. Purchase contracts.—

(a) Among these five largest suppliers, please list the following detail regarding your purchases from these suppliers for contract years 2020 to 2023?

Contract Year	Top three suppliers	Date contract negotiations began	Date contract signed	Requested volume (short tons)	Offered volume (short tons)	Contract volume (short tons)	Contract supply tolerance (percent)	Volume supplied (short tons)
2020							+/-	
2020							+/-	
2020							+/-	
2021							+/-	
2021							+/-	
2021							+/-	
2022							+/-	
2022							+/-	
2022							+/-	
2023							+/-	
2023							+/-	
2023							+/-	

II-8. <u>Purchase contracts</u>. (continued)—

(b) Did you seek any additional volumes beyond contracted volumes (those listed in a fixed price, fixed volume, or minimum volume agreement for multiple deliveries over at least 3 months) or reduced contracted volume purchases in each period below?

Year	Increased	Reduced	No change	Explain, describing source, quantity, timing, and whether additional volumes were supplied.
2020				
2021				
2022				
2023 to date				

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

If your responses in the remainder of the questionnaire differ depending on the type of coating for the finished tin mill product, please note so in relevant answers.

III-1. <u>Firm type.</u>--Which of the following best describes your firm as a purchaser of tin mill products (check all that apply)?

Can manufacturer	Other end user	Distributor	Other	Describe other

If your firm is a distributor of tin mill products, please answer questions III-2 and III-3.

III-2. <u>Competition for sales</u>.--Does your firm compete for sales to customers with the manufacturers or importers from which your firm purchases tin mill products?

No	Yes	If yes, please describe.

III-3.	Types of customersWhat are the major types of consumers to which your firm sells tin mil
	products?

If your firm is an end user of tin mill products, please answer questions III-4 and III-5.

III-4. <u>End uses.</u>—List the top 3 products your firm makes using tin mill products and estimate the percent of your <u>total production cost</u> that is accounted for by tin mill products and by other inputs (such as labor, energy, and other raw materials).

	Share of total cost in each of the product(s) your firm produces accounted for by				Total (should
Product(s) your firm produces	Tin mill products		Other inputs		sum to 100.0% across)
Food cans (exclusive of food contents)	%	+	%	=	0.0 %
	%	+	%	=	0.0 %
	%	+	%	=	0.0 %

III-5. **Demand for end-use products.--**

(a) Has the demand for your firm's final products incorporating tin mill products steadily increased, fluctuated but ended higher, remained constant, fluctuated but ended lower, or steadily decreased since January 1, 2020?

Steadily increased	Fluctuated higher	Remained constant	Fluctuated lower	Steadily decreased

(b) Has this had any effect on your firm's demand for tin mill products? If so, specify the main type(s) of tin mill products affected and the end-use products mainly accountable for this change.

No	Yes	Explain, noting products and trends since January 1, 2020.

U.S. Purchasers' Qu III-6. Substitutes					ı mill pı	roduc	Page 20
	No	Yes	Please fill	out the tabl	e.		
		End use ir	n which th			_	es in the price of this substitute ne price for tin mill products?
Substitute			ite is used	-	Yes		Explanation
1.							
2.							
3.							
Demar	nd trend d	uring 2020-	2021	(Select o	nly one	(1) b	ox for each row)
Market	Steadily increase	Fluctuate	No	Fluctuate lower	Stea	-	Fundamentian and factors
Within the United States		higher	change	lowei	С	ase	Explanation and factors
utside the United States							
Domar	d trand d	uring 2022-	2022	(Salast a	nly one	/1\ h	oox for each row)
Demai	Steadily	Fluctuate	No	Fluctuate	Stea		ox for each row)
Market	increase	higher	change	lower	decre	-	Explanation and factors
Vithin the United States]	
utside the United States]	
					-		rder tin mill products untry sources of supply?
No	Yes If	yes, identif	y the cour	ntries and e	xplain	any p	preferences.

110	Durchacars'	Questionnaire -	Tin mill	products	(Einal)
U.S.	Purchasers	Questionnaire -	- I IN MIII	products	(Final)

III-9.	Importance of purchasing domestic productPlease fill out the table below, estimating the
	share of your firm's total 2022 purchases of tin mill products that required tin mill products
	produced in the United States.

	Estimated share of your firm's total 2022 purchases of tin mill products
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other reasons (explain:)	%
Total (should sum to 100.0%)	0.0 %

III-10.	Business	cycles.—
---------	-----------------	----------

(a) Is the tin mill products market subject to business cycles, either during the year or across years? If yes, describe.

Yes	If yes, please describe, including any changes since January 1, 2020.
	Yes

(b) Is any business cycle for tin mill products connected to hot-rolled steel spot market prices?

No	Yes	If yes, please describe, including any changes since January 1, 2020.

III-11. Conditions of competition.--Is the market for tin mill products subject to conditions of competition distinctive to tin mill products other than the business cycles described in the previous question? If yes, describe.

No	Yes	If yes, please describe, including any changes since January 1, 2020.

11.	S Purchase	ors' Auestia	nnaire – Tin	mill nro	ducts	(Final)
υ.,	J. Pultilast	ers Questio	ı III I alı e — I III	HIIIII DI C	Juulis	(FIIIai

III-12.	Decisions based on producer and country-of-origin How often does your firm, and if known,
	your customers, make purchasing decisions involving tin mill products based on its producer or
	country of origin?

Item					If at least sometimes, explain noting the producers and/or		
	Always	Usually	Sometimes	Never	countries.		
	Decision based on producer						
Your firm							
Your customers							
		Decis	sion based on c	ountry of	origin		
Your firm							
Your customers							

III-13. <u>Availability of supply</u>.--Has the availability of tin mill products in the U.S. market changed since January 1, 2020?

Availability in the U.S. market	No	Yes	Please explain, noting the countries, timing, type(s) of product(s), and reasons for the changes.
U.Sproduced product			
Subject imports			
Nonsubject imports			

III-14. Supply constraints.—

Has any firm refused, declined, or been unable to supply your firm with tin mill products (a) between January 1, 2020 and January 18, 2023 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, etc.)?

No	Yes	If yes, please quantify and describe, including the supplier, reason, timing, and duration of the constraint.

(b) Has any firm experienced any supply constraints since the petition was filed on January 18, 2023?

No	Yes	If yes, please quantify and describe, including the supplier, reason, timing, and duration of the constraint.

(c) Please provide the "on-time in-full delivery" rates of the four domestic producers, as applicable, and of your four largest suppliers of subject imports among the eight subject countries during the period of investigation. If your firm does not track on-time in-full delivery rates, leave this table blank.

	(On-time, in-full o	delivery rates	
Firm name	2020	2021	2022	2023 (ytd)
Domestic Suppliers:				
Cleveland Cliffs	%	%	%	%
Ohio Coatings	%	%	%	%
U.S. Steel	%	%	%	%
UPI	%	%	%	%
Top 4 suppliers of subject imports:				
	%	%	%	%
	%	%	%	%
	%	%	%	%
	%	%	%	%

| Please explain now your firm defines on-time in-full delivery :

III-15.	Domestic	production	facilities.—

Chicago	and Ga	did the reduction in production of tin mill products facilities at East ary, Indiana have on your purchases and the tin mill products market in tes in general?
You	r firm	
U.S. r	narket	
United :	States v	do you anticipate any changes to the tin mill products industry in the will have on your purchases and the tin mill products market in the United al? If any, please note the production facility, expected timing, and
Your firm		
U.S. r	narket	
Works),	did U.S	ed tin mill products from U.S. Steel facilities (East Chicago and Gary S. Steel offer tin mill products from alternative sources to meet contract or to secure incremental volumes?
		If yes, please quantify and describe, including whether the pricing,
No	Yes	terms, etc. were equivalent.

III-16.	Availability	of s	pecific	product	types.—

(a)	Please indicate from which sources drawn & ironed tin mill products have been
	available since January 1, 2020?

United States	Canada	China	Germany	Nether- lands	South Korea	Taiwan	Turkey	United Kingdom

(b) Please indicate from which sources tin mill products of the following widths have been available from since January 1, 2020?

Width (inches)	United States	Canada	China	Germany	Nether- lands	South Korea	Taiwan	Turkey	United Kingdom
<39									
39 to <41									
41 to <45									
≥45									

(c) Are other certain grades/types/sizes of tin mill products only available from certain country sources?

No	If yes, please identify the countries and the grades/types/sizes available only from those countries.

(d) Please describe your interactions with domestic producers regarding drawn and ironed electrolytic tin plate in 2022.

	<39"	≥ 39" < 41"	≥ 41" < 45"	≥ 45″		
Inquired about potential supply						
Received trial quantities for qualification purposes						
Received price quote in contract negotiations						
Purchased commercial quantities after qualification						
If your firm did not purchase any commercial quantities of these products from a qualified domestic producer in 2022, please explain why:						

U.S. Pu	rchasers'	Questio	nnaire	– Tir	n mill produc	cts (Final)	•		Page 26
III-16.	<u>Availabi</u>	lity of sp	ecific _l	orod	uct types.—	Continued			
	(e)	How fred	quently	doe	s your firm r	make purchas	ses of tin mil	l product	s (check one)?
		Daily	Wee	kly	Monthly	Quarterly	Annually	Other	If other, specify
	(f)	Has this	purcha	sing	frequency cl	hanged since	January 1, 2	020?	
		No	Yes	If	yes, please o	describe.			
III-17.	7. Raw material prices.— (a) Is your firm familiar with the prices for raw materials used in the production of tin mill products?								
		N	0	Υ	' es – please a	answer (b)			
	(b) Has information on raw material prices affected your firm's negotiations or contracts to purchase tin mill products since January 1, 2020?								
		No	Yes	Expl	ain				
III-18.						nany supplier lase? Betwee			does your firm irms
III-19.						urchases of t		ıcts usual	ly involve negotiations

If yes, explain the factors your firm generally negotiates and note whether

your firm quotes competing prices during negotiations.

No

Yes

				Business Proprietary		
U.S. Pur	chasers' C	Questionn	naire – Tin	mill products (Final)	Page 27	
III-20.	Change in	ı supplier	' <u>s</u> Has yo	ur firm changed suppliers since January 1, 2020?		
	No	Yes		ease list the supplier(s), whether the firm was added or ceasons for the change.	iropped,	
			-	are of any new suppliers, either foreign or domestic, that luary 1, 2020?	have	
	No	Yes	If yes, ple	ease identify the firms.		
	sell tin mil	ovide the the the number general construction	following i following i er of days i description n of the fac , reliability	ou require your suppliers to be or to become certified or of firm? Information. Information or qualify a new supplier. Information or qualification process. Also, a brief ctors that you consider when qualifying a new supplier (e.g. of supplier, etc.).		
	No	Yes	Number of days	Certification/qualification process and factors consider	ed	
III-23. Failure to certifySince January 1, 2020, have any domestic or foreign producers failed in their attempts to certify or qualify any of their tin mill products with your firm or have any producers lost their approved status?						
	No	Yes	located, a	ease identify these producers, the countries where they as well as the products and the reasons why they failed dication/qualification on those products. If you would like attachment instead, note "See attachment."	or lost	

U.S. Purchasers' Questic	nnaire – Tin mi	I products	(Final)
--------------------------	------------------------	------------	---------

III-24. <u>Rejection rates.</u>—What proportion of the tin mill products that were delivered to your firm by your top five suppliers of tin mill products during January 2020-June 2023 were rejected (e.g., returned or scrapped) in the specified periods?

Firm name	Country	2020	2021	2022	2023 (ytd)

III-25. **Qualification by specification.**— Please provide the following information on qualification of suppliers by specification.

	Domestic sources	Subject sources	Nonsubject sources	All sources
Number of different tin mill products specifications purchased by your firm in 2022:				
Number of different tin mill product specifications that at least one supplier was qualified to produce for your firm in 2022:				
Percentage of your total purchases in 2022 that involved tin mill product specifications for which at least one supplier was qualified:				

III-26. <u>Major purchasing factors.</u>--Please list, in order of their importance, the main factors your firm considers in deciding from whom to purchase tin mill products (examples include availability, extension of credit, contracts, price, quality, range of supplier's product line, traditional supplier, etc.).

1.	
2.	
3.	
Ple	ase list any other factors that are very important in your purchase decisions:

III-27. <u>Purchasing factors.</u>--Please rate the importance of the following factors in your firm's purchasing decisions for tin mill products.

Factor	Very important	Somewhat important	Not important
Availability			
Availability – drawn & ironed product			
Availability – product >39 inches			
Availability – product >45 inches			
Delivery terms			
Delivery time			
Discounts offered			
Minimum quantity requirements			
Packaging			
Payment terms			
Price			
Product consistency			
Product range			
Quality meets industry standards			
Quality exceeds industry standards			
Reliability of supply			
Technical support/service			
U.S. transportation costs			

Mini mini Unit Can	ity characteristics ity of tin mill production imum qualityHow mum quality specific Source	ts? often does tin mil	l products fro	om the followin	g countries m	
Unit	mum quality specific	cations for your us	•		_	eet
Unit	mum quality specific	cations for your us	•		_	eet
Can		Always				
Can	ted States	-	Usually	Sometimes	Rarely or never	Don't know
	ada					
Chir	าล					
Ger	many					
Net	etherlands					
Sou	th Korea					
Taiv	van					
Turl	кеу					
Unit	ted Kingdom					
Oth	er:					
	uency of decisions blucts that is offered a	at the lowest price	.?		chase the tin	mill
	Always	Usually	Soi	metimes	Neve	r

11.	S Purchase	ors' Auestia	nnaire – Tin	mill nro	ducts	(Final)
υ.,	J. Pultilast	ers Questio	ı III I alı e — I III	HIIIII DI C	Juulis	(FIIIai

II-32.	changes in th	nese tariffs,	have an	impact on the tin mill pro	gin products under section 301, or ducts market in the United States, y, and/or demand, since January 1,					
		Yes		No	Don't know					
	If yes, please the timing o		-	ct on cost, price, supply, a	and/or demand, and include					
II-33.	steel/alumin coverage, or	nature of t s, including	ts under s he measi	section 232, or changes in ures), have an impact on t	riffs, quotas, etc.) on imported the measures (such as the level, he tin mill products market in the st, price, supply, and/or demand,					
		Yes		No	Don't know					
	If yes, please the timing o		-	ct on cost, price, supply, a	and/or demand, and include					
II-34.	232 tariffs or	n tin mill pr	oducts or		been granted exclusion from section nina, Germany, the Netherlands, Sou anuary 1, 2020?					
	Number requested	Number	For which countries' tin mill products did you receive exclusion List these countries, products, reasons for the request(s) and t mber percentage of your total 2022 tin mill products imports that the exclusions accounted for.							

PART IV.—PRODUCT COMPARISONS

IV-1. <u>Interchangeability.</u>—How often is tin mill products produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = *no familiarity* with products from a specified country-pair

Country- pair	Canada	China	Germany	Nether- lands	South Korea	Taiwan	Turkey	United Kingdom	Other countries
United States									
Canada									
China		\times							
Germany		\times							
Netherlands		\times		X					
South Korea		\times		\times	><				
Taiwan		\times		\times	><				
Turkey		\times		X					
United Kingdom				\times	\times				

For any country-pair producing tin mill products that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude the interchangeable use of tin mill products produced in the countries:

IV-2. **Factors other than price.**—How often are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between tin mill products produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country- pair	Canada	China	Germany	Nether- lands	South Korea	Taiwan	Turkey	United Kingdom	Other countries
United States									
Canada	\times								
China		\times							
Germany		\times	\times						
Netherlands	>	\times		X					
South Korea		\times	\times	\times	\times				
Taiwan	\times	\times	\times	X	X	X			
Turkey	\times	\times			X	X	\times		
United Kingdom				X	X	X			

For any country-pair for which factors other than price are *always* or *frequently* a significant factor in your firm's sales of tin mill products, identify the country-pair and the relevant factors other than price, and report the advantages or disadvantages imparted by such factors:

IV-3. <u>Factor country comparisons.</u>--For the factors listed below, please rate how tin mill products produced in each country you identified in your response with which you are familiar, as reported in question II-5, compares with tin mill products produced in each of the other countries with which you are familiar.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Product from the <u>United States</u> compared to product from <u>Canada</u>				Product from the <u>United States</u> compared to product from <u>China</u>			Product from the <u>United States</u> compared to product from <u>Germany</u>		
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability										
Delivery terms										
Delivery time										
Discounts offered										
Minimum quantity requirements										
Packaging										
Payment terms										
Price ¹										
Product consistency										
Product range										
Product range – drawn & ironed										
Product range – product >39"										
Product range – product >45"										
Quality meets industry standards										
Quality exceeds industry standards										
Reliability of supply										
Technical support/service										
U.S. transportation costs ¹										

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

Continued. IV-3.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Product from the United States compared to product from the Netherlands			Product from the United States compared to product from South Korea			Product from th <u>United States</u> compared to product from <u>Taiwan</u>		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Minimum quantity requirements									
Packaging									
Payment terms									
Price ¹									
Product consistency									
Product range									
Product range – drawn & ironed									
Product range – product >39"									
Product range – product >45"									
Quality meets industry standards									
Quality exceeds industry standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									

prices/U.S. transportation costs than the second country.

IV-3. **Continued.**

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Product from the <u>United States</u> compared to product from <u>Turkey</u>				Product from the United States compared to product from the United Kingdom				Product from the <u>United States</u> compared to product from <u>Nonsubject</u> <u>countries</u>		
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
Availability											
Delivery terms											
Delivery time											
Discounts offered											
Minimum quantity requirements											
Packaging											
Payment terms											
Price ¹											
Product consistency											
Product range											
Product range – drawn & ironed											
Product range – product >39"											
Product range – product >45"											
Quality meets industry standards											
Quality exceeds industry standards											
Reliability of supply											
Technical support/service											
U.S. transportation costs ¹											
¹ A rating of 'superior" on price and prices/U.S. transportation costs that				ndica	tes that	the first	country	gene	rally has	lower	

PART V.—	ADDITIONAL	INFORM	ATION
----------	------------	---------------	-------

V-1.	Other explanationsIf your firm would like to further explain a response to any question for
	which a narrative response box was not provided, please note the question number and the
	explanation in the space provided below.

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/reports/active import injury questionnaires.

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: TINN

• E-mail.—E-mail the MS Word questionnaire to Craig.Thomsen@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm does not purchase this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7).