### **U.S. PURCHASERS' QUESTIONNAIRE**

# MATTRESSES FROM BOSNIA AND HERZEGOVINA, BULGARIA, BURMA, INDIA, INDONESIA, ITALY, KOSOVO, MEXICO, PHILIPPINES, POLAND, SLOVENIA, SPAIN, AND TAIWAN

This questionnaire must be received by the Commission by March 28, 2024

See last page for instructions regarding how to file this questionnaire.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning mattresses from Bosnia and Herzegovina, Bulgaria, Burma, India, Indonesia, Italy, Kosovo, Mexico, Philippines, Poland, Slovenia, Spain, and Taiwan ("subject countries") (Inv. Nos. 701-TA-693 and 731-TA-1629-1640 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Tana von Kessler (202-205-2389, <a href="mailto:tana.vonkessler@usitc.gov">tana.vonkessler@usitc.gov</a>).

**Address** 

City		State	Zip Code		_
Website					_
•	n purchased, or imported for its lomestic or foreign) at any time			as defined on next page) from	
☐ NO	(Sign the certification below an	d promptly return <b>onl</b>	<b>y</b> this page of the	questionnaire to the Commission)	
☐ YES	(Complete all parts of the ques	tionnaire, and return t	he entire questior	nnaire to the Commission)	
	stionnaire via the U.S. Internk: <a href="https://dropbox.usitc.go.">https://dropbox.usitc.go</a>		-	o Box by clicking on the page for detailed instruction	ıs.
		CERTIFICATION	ı		
submitting this certific information provided in	ation I also grant consent fo	or the Commission,	and its employ	it and verification by the Com yees and contract personnel, r import-injury proceedings co	to use the
proceeding or other propersions of the propersion of the propersion of the process of the proces	oceedings may be disclosed to pping or maintaining the reco ns relating to the programs	o and used: (i) by to ords of this or a rel or, personnel, and c d contract personne	he Commission, ated proceeding operations of th	est for information and thrown its employees and Offices, and or (b) in internal investigation one Commission including und ersecurity purposes. I understo	nd contract ons, audits, ler 5 U.S.C.
Name of Authorized Off	icial Title of Author	ized Official		Date	
Signature	 Phone			Email address	

#### PART I.—GENERAL INFORMATION

<u>Background.</u>--This proceeding was instituted in response to a petition filed on July 28, 2023, on behalf of Brooklyn Bedding LLC, Phoenix, Arizona; Carpenter Company, Richmond, Virginia; Corsicana Mattress Company, Dallas, Texas; Future Foam, Inc., Council Bluffs, Iowa; FXI, Inc., Radnor, Pennsylvania; Kolcraft Enterprises, Inc., Chicago, Illinois; Leggett & Platt, Incorporated, Carthage, Missouri; Serta Simmons Bedding, Inc., Doraville, Georgia; Southerland Inc., Antioch, Tennessee; Tempur Sealy International, Inc., Lexington, Kentucky; the International Brotherhood of Teamsters, Washington, DC; and the United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, AFL-CIO ("USW"), Washington, DC. Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes affirmative determinations of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes affirmative determinations of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at following locations:

- Questionnaires: <a href="https://usitc.gov/reports/active import injury questionnaires">https://usitc.gov/reports/active import injury questionnaires</a>.
- Other information: <a href="https://ids.usitc.gov/case/8137/investigation/8456">https://ids.usitc.gov/case/8137/investigation/8456</a>

<u>Mattresses</u> covered by this proceeding are all types of youth and adult mattresses. The term "mattress" denotes an assembly of materials that at a minimum includes a "core," which provides the main support system of the mattress, and may consist of innersprings, foam, other resilient filling, or a combination of these materials. Mattresses also may contain: (1) "upholstery," the material between the core and the top panel of the ticking on a single-sided mattress, or between the core and the top and bottom panel of the ticking on a double-sided mattress; and/or (2) "ticking," the outermost layer of fabric or other material ( e.g., vinyl) that encloses the core and any upholstery, also known as a cover.

The scope of these investigations is restricted to only "adult mattresses" and "youth mattresses." "Adult mattresses" are frequently described as "twin," "extra-long twin," "full," "queen," "king," or "California king" mattresses. "Youth mattresses" are typically described as "crib," "toddler," or "youth" mattresses. All adult and youth mattresses are included regardless of size and size description or how they are described (e.g., frameless futon mattress and tri-fold mattress).

The scope encompasses all types of "innerspring mattresses," "non-innerspring mattresses," and "hybrid mattresses." "Innerspring mattresses" contain innersprings, a series of metal springs joined together in sizes that correspond to the dimensions of mattresses. Mattresses that contain innersprings are referred to as "innerspring mattresses" or "hybrid mattresses." "Hybrid mattresses" contain two or more support systems as the core, such as layers of both memory foam and innerspring units.

"Non-innerspring mattresses" are those that do not contain any innerspring units. They are generally produced from foams (e.g., polyurethane, memory (viscoelastic), latex foam, gel infused viscoelastic (gel foam), thermobonded polyester, polyethylene) or other resilient filling.

Mattresses covered by the scope of these investigations may be imported independently, as part of furniture or furniture mechanisms (e.g., convertible sofa bed mattresses, sofa bed mattresses imported with sofa bed mechanisms, corner group mattresses, day-bed mattresses, roll-away bed mattresses, high risers, trundle bed mattresses, crib mattresses), or as part of a set (in combination with a "mattress foundation"). "Mattress foundations" are any base or support for a mattress. Mattress foundations are commonly referred to as "foundations," "boxsprings," "platforms," and/or "bases." Bases can be static,

foldable, or adjustable. Only the mattress is covered by the scope if imported as part of furniture, with furniture mechanisms, or as part of a set, in combination with a mattress foundation.

Excluded from the scope of these investigations are "futon" mattresses. A "futon" is a bi-fold frame made of wood, metal, or plastic material, or any combination thereof, that functions as both seating furniture (such as a couch, love seat, or sofa) and a bed. A "futon mattress" is a tufted mattress, where the top covering is secured to the bottom with thread that goes completely through the mattress from the top through to the bottom, and it does not contain innersprings or foam. A futon mattress is both the bed and seating surface for the futon.

Also excluded from the scope are airbeds (including inflatable mattresses) and waterbeds, which consist of air- or liquid-filled bladders as the core or main support system of the mattress.

Also excluded is certain multifunctional furniture that is convertible from seating to sleeping, regardless of filler material or components, where such filler material or components are upholstered, integrated into the design and construction of, and inseparable from, the furniture framing, and the outermost layer of the multifunctional furniture converts into the sleeping surface. Such furniture may, and without limitation, be commonly referred to as "convertible sofas," "sofabeds," "sofa chaise sleepers," "futons," "ottoman sleepers," or a like description.

Also excluded from the scope of these investigations are any products covered by the existing antidumping duty orders on uncovered innerspring units from the People's Republic of China, South Africa, and the Socialist Republic of Vietnam. See Uncovered Innerspring Units from the People's Republic of China, South Africa, and Socialist Republic of Vietnam: Continuation of Antidumping Duty Orders, 84 FR 55285 (October 16, 2019).

Also excluded from the scope of these investigations are bassinet pads with a nominal length of less than 39 inches, a nominal width of less than 25 inches, and a nominal depth of less than 2 inches.

Additionally, also excluded from the scope of these investigations are "mattress toppers." A "mattress topper" is a removable bedding accessory that supplements a mattress by providing an additional layer that is placed on top of a mattress. Excluded mattress toppers have a height of four inches or less.

The products subject to these investigations are currently imported under Harmonized Tariff Schedule of the United States (HTSUS) subheadings: 9404.21.0010, 9404.21.0013, 9404.21.0095, 9404.29.1005, 9404.29.1013, 9404.29.1095, 9404.29.9085, 9404.29.9087, and 9404.29.9095. Products subject to these investigations may also be imported under HTSUS subheadings: 9401.41.0000, 9401.49.0000, and 9401.99.9081. Although the HTSUS subheadings are provided for convenience and customs purposes, the written description of the merchandise subject to these investigations is dispositive.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing mattresses from another firm that produces, imports, or otherwise distributes mattresses.

<u>Reporting of information</u>.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

<u>Release of information</u>.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

I-1.	OMB statisticsPlease report the actual number of hours required and the cost to your firm of
	completing this questionnaire.

Hours	Dollars

Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

I-2a.	<b>Establishments covered</b> Provide the name and address of your U.S. establishment(s) covered
	by this questionnaire, if different from that listed on the cover page. Firms operating more than
	one establishment should combine the data for all establishments into a single response.

"Establishment" Each facility of a firm involved in the purchase of mattresses, including
auxiliary facilities operated in conjunction with (whether or not physically separate from) such
facilities.

- I-2b. **Stock symbol information.**-- If your firm or parent firm is publicly traded, please specify the stock exchange and trading symbol: \_\_\_\_\_.
- I-2c. <u>External counsel.</u>— If your firm or parent firm is represented by external counsel in relation to this proceeding, having filed an entry of appearance, please specify the name of the law firm and the lead attorney(s).

Law firm:	
Lead attorney(s):	

Firm name	Country		Extent of ownershi (percent)
•	importers/exportersDoes y	•	
domestic or foreigr	importers/exportersDoes y , that produce mattresses, im o the United States?	•	
domestic or foreigr export mattresses t " <b>Related firm"</b> –A f a firm that solely o	, that produce mattresses, im o the United States? irm that your firm solely or joi jointly owned, managed, or o	rt mattresses in ly owned, mana erwise controlle	nto the United States, on nged, or otherwise con ed your firm; and/or a
domestic or foreigr export mattresses t "Related firm" — A f a firm that solely or that was solely or ju	, that produce mattresses, im o the United States? irm that your firm solely or joi	rt mattresses in ly owned, mana erwise controlled	nto the United States, on nged, or otherwise con ed your firm; and/or a
domestic or foreigrexport mattresses the second mattresses the sec	, that produce mattresses, im o the United States? irm that your firm solely or joi jointly owned, managed, or o pintly owned, managed, or oth aged, or otherwise controlled	rt mattresses in ly owned, mana erwise controlled wise controlled our firm.	nto the United States, on nged, or otherwise con ed your firm; and/or a
domestic or foreigr export mattresses t "Related firm" — A f a firm that solely or that was solely or ju	, that produce mattresses, im o the United States? irm that your firm solely or joi jointly owned, managed, or o pintly owned, managed, or oth	rt mattresses in ly owned, mana erwise controlled wise controlled our firm.	nto the United States, on nged, or otherwise con ed your firm; and/or a

#### **PART II.--PURCHASES**

<u>Contact information</u>.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	

II-1. <u>Purchases and imports.</u>--Report <u>separately</u> your firm's domestic purchases and imports of mattresses.

"Purchase" – Purchase from a U.S. entity such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

	2021	2022	2023
Item	Quanti	ty (in number of matt	resses)
Purchases of mattresses produced in— United States			
Bosnia and Herzegovina			
Bulgaria			
Burma			
India			
Indonesia			
Italy			
Kosovo			
Mexico			
Philippines			
Poland			
Slovenia			
Spain			
Taiwan			
All other countries <sup>1</sup>			
Sources unknown <sup>2</sup>			
Total purchases	0	0	0

Table continues on next page.

	2021	2022	2023	
Item	Quantity (in number of mattresses)			
Imports of mattresses				
from—				
Bosnia and Herzegovina				
Bulgaria				
Burma				
India				
Indonesia				
Italy				
Kosovo				
Mexico				
Philippines				
Poland				
Slovenia				
Spain				
Taiwan				
All other countries <sup>1</sup>				
Total imports <sup>3</sup>	0	0	0	

<sup>&</sup>lt;sup>1</sup> Please identify these countries:

II-2. Shares of purchases that are flat packed mattresses and mattresses in a box.-- Please estimate the share of your firm's 2023 purchases that are flat packed mattresses and mattresses in a box, by source.

	Share of 2023 purchases			
	Flat-packed Mattresses in a		Total (should	
Item	mattresses	box	sum to 100.0%)	
U.Sproduced	%	%	0.0 %	
Imported from subject countries	%	%	0.0 %	

<sup>&</sup>lt;sup>2</sup>Please indicate the firm(s) from which you purchased this merchandise:

<sup>&</sup>lt;sup>3</sup> If your firm imported mattresses at any time since January 1, 2021, please also complete and return a U.S. importers' questionnaire in this proceeding.

II-3. <u>Changes in purchasing patterns.</u>-- Please indicate whether the shares of your firm's purchases of mattresses steadily decreased, fluctuated but ended lower, were constant, fluctuated but ended higher, or steadily increased since January 1, 2021 from the listed sources.

Select one box per row.

Source of purchases	Did not purchase	Steadily increased	Fluctuated up	No change	Fluctuated down	Steadily decreased	Explanation for trend
United States							
Bosnia and Herzegovina							
Bulgaria							
Burma							
India							
Indonesia							
Italy							
Kosovo							
Mexico							
Philippines							
Poland							
Slovenia							
Spain							
Taiwan							
All other countries							
Sources unknown							

### II-4. Purchasing subject imports rather than domestic products.—

(a) Since January 1, 2021, did your firm import and/or purchase imports of mattresses from Bosnia and Herzegovina, Bulgaria, Burma, India, Indonesia, Italy, Kosovo, Mexico, Philippines, Poland, Slovenia, Spain, and/or Taiwan instead of purchasing U.S.-produced mattresses? Respond for each subject country.

Source	Yes (also respond to parts (b) and (c))	No (If "No" for all countries, skip to next question)
Bosnia and Herzegovina		
Bulgaria		
Burma		
India		
Indonesia		
Italy		
Kosovo		
Mexico		
Philippines		
Poland		
Slovenia		
Spain		
Taiwan		

(b) If you responded "Yes" to part (a), was the imported product priced lower than the domestic product?

Source	Yes	No
Bosnia and Herzegovina		
Bulgaria		
Burma		
India		
Indonesia		
Italy		
Kosovo		
Mexico		
Philippines		
Poland		
Slovenia		
Spain		
Taiwan		

(c) If you responded "Yes" to part (a), was price a primary reason for importing and/or purchasing subject imports rather than domestic product?

Source	Yes	If Yes, estimate the quantity of imports purchased and/or imported instead of domestic product since January 2021 (in number of mattresses)	No	If No, please indicate the reason your firm imported and/or purchased imports instead of domestic product
Bosnia and Herzegovina				
Bulgaria				
Burma				
India				
Indonesia				
Italy				
Kosovo				
Mexico				
Philippines				
Poland				
Slovenia				
Spain				
Taiwan				
If the quantity	reporte	ed above exceeds the total quanti	ty report	ed in II-1, please explain.

### II-5. <u>U.S. producers and import competition.</u>—

(a) Since January 1, 2021, in connection with a sale or offer to sell mattresses to your firm, did U.S. producers reduce their prices of domestically produced mattresses in order to compete with lower-priced imports of mattresses from the subject countries? Respond for each subject country.

Source	Yes (also respond to question part (b))	No (If "No" for all countries, skip to next question)	Don't know
Bosnia and Herzegovina			
Bulgaria			
Burma			
India			
Indonesia			
Italy			
Kosovo			
Mexico			
Philippines			
Poland			
Slovenia			
Spain			
Taiwan			

(b) If your firm responded "yes" to any of the above countries, please provide an estimate of the reduction in U.S. producers' prices and any additional explanations.

Source	Estimated reduction in U.S. prices (percent)	Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
Bosnia and Herzegovina	%	
Bulgaria	%	
Burma	%	
India	%	
Indonesia	%	
Italy	%	
Kosovo	%	
Mexico	%	
Philippines	%	
Poland	%	
Slovenia	%	
Spain	%	
Taiwan	%	

II-6.	Country knowledgePlease indicate whether your firm has experience or is otherwise familiar
	with mattresses produced in the following countries.

United States		osnia and rzegovina	Bulgaria	Burma	India	Indonesia	Italy	Kosovo	Mexico
								Other co	untries
Philippines		Poland	Slovenia	Spain	Taiwan	Other cou	ntries	(spe	cify)

II-7. <u>Supplier identification</u>.--Please list your firm's <u>FIVE</u> largest suppliers for mattresses since January 1, 2021, by quantity. Also, provide the share of the quantity of your firm's total purchases of mattresses that each of these suppliers accounted for in 2023.

No.	Supplier's name	City and state	Share of quantity of 2023 purchases
1			%
2			%
3			%
4			%
5			%

### PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	Firm typeWhich of the following best describes your firm as a purchaser of mattresses (check
	all that apply)?

Brick and mortar retailer	Online retailer	Both brick and mortar and online retailer (omnichannel)	Distributor	Other	Describe other

If your firm is a distributor of mattresses, please answer questions III-2 and III-3.

III-2.	<u>Competition for sales</u> Does your firm compete for sales to customers with the manufacturers
	or importers from which your firm purchases mattresses?

No	Yes	If yes, please describe.

III-3.	Types of customersWhat are the major types of customers to which your firm sells
	mattresses?

III-4. **Substitutes.--**Can other products be substituted for mattresses?

ı	No	YesPlease fill out the table.

	End use in which this		Have changes in the price of this substitute affected the price for mattresses?			
Substitute	substitute is used	No	Yes	Explanation		
1.						
2.						
3.						

III-5. <u>Demand trends.</u>-- Has demand within the United States and outside of the United States (if known) for mattresses steadily increased, fluctuated but ended higher, not changed, fluctuated but ended lower, or steadily decreased since January 1, 2021? Explain any trends and describe the principal factors that have affected these changes in demand. For trends inside the United States, please indicate trends for both types of mattresses and for overall mattress demand.

Select	one	box	per	row.	
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ocicci one box per row.						
Demand by mattress type	Steadily increase	Fluctuate up	No change	Fluctuate down	Steadily decrease	Explanation and factors
Within the United States						
Innerspring						
Non-innerspring						
Hybrid						
Rolled and compressed MiB						
Flat-shipped non-MiB mattresses						
Mechanically-collapsible sofa bed mattresses						
Other (describe )						
Overall						
Outside the United States						
Overall						

III-6. <u>Country preferences.--</u> Do you or your customers ever prefer to order mattresses produced in a specific country or countries over other possible country sources of supply?

No	Yes	If yes, identify the countries and explain any preferences.

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III-7. <u>Product and marketing changes.--</u> Have there been any significant changes in the product range, product mix, or marketing of mattresses since January 1, 2021 (*please respond for each item*)?

Item	No	Yes	If yes, please describe
MiBs (i.e., "bed(s) in a box," "mattress(es) in a box," and/or "compressed mattress(es).")			
Flat-shipped non-MiB mattresses			
Direct-to-consumer internet sales			
Branding			
Private label programs			
Floor slots at brick and mortar retailers			
Location of products in consumer search results on e-commerce sites			
Other ( )			

III-8. <u>Importance of purchasing domestic product.</u>--Please fill out the table below, estimating the share of your firm's total 2023 purchases of mattresses that required mattresses produced in the United States.

	Estimated share of your firm's total 2023 purchases of mattresses
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other reasons	
(explain:)	%
Total (should sum to 100.0%)	0.0 %

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III-9.		<u>Business cycles.</u> Is the mattresses market subject to business cycles, either during the year cacross years? If yes, describe.										
	No	Yes	If y	f yes, please describe, including any changes since January 1, 2021.								
III-10.	distinctive	Conditions of competitionIs the mattresses market subject to conditions of competition distinctive to mattresses other than the business cycles described in the previous question? If yes, describe.										
	No	Yes	If y	es, pl	ease o	describe, includi	ng any ch	nanges since January 1, 2021.				
III-11. Decisions based on producer and country-of-origin How do your customers, make purchasing decisions involving macountry of origin?								· · · · · · · · · · · · · · · · · · ·				
	Item Alwa		lways	Usually		Sometimes	Never	If at least sometimes, explain noting the producers and/or countries.				
	100	Decision based on producer										
	Your firm	n										
	Your custome	rs		[								
					Deci	sion based on c	ountry of	origin				
	Your firm	า										
	Your custome	Your customers										
III-12.	<u>Availabilit</u> January 1,	-	ply	Has th	e ava	ilability of mattr	esses in t	the U.S. market changed since				
		Availability in the U.S. market			Yes	Please explain, changes.	noting tl	he countries and reasons for the				
	U.Sprod	luced pr	oduct									
	Subject ir	mports										
	Nonsubje	ct impo	rts									

U.S. Purchasers	' Questionnaire -	Mattresses	(Final)
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III-13.	Su	p	ply	<u>constraints</u> .—

(a) Has any firm refused, declined, or been unable to supply your firm with mattresses between January 1, 2021 and July 28, 2023 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, etc.)?

Period	Firm type	No	Yes	If yes, please describe, including the firm, reason, and duration of the constraint.
	U.S. producers			
2021	U.S. importers or foreign suppliers			
2022	U.S. producers			
	U.S. importers or foreign suppliers			
January 1-	U.S. producers			
July 27, 2023	U.S. importers or foreign suppliers			

(b) Has any firm experienced any supply constraints since the petition was filed on July 28, 2023?

Firm Type	No	Yes	If yes, please describe, including the reason, timing, and duration of the constraint.
U.S. producers			
U.S. importers or foreign suppliers			

III-14. <u>Availability of specific product types.</u>--Are certain grades/types/sizes of mattresses only available from certain country sources?

No	If yes, please identify the countries and the grades/types/sizes available only from those countries.

U.S. Pu	ırchasers'	Questio	nnaire	- Mattı	resses (F	inal)			Page 21		
III-15.	<u>Purchas</u>	ing frequ	uency.								
	(a)	How frequently does your firm make purchases of mattresses (check one)?									
		Daily Weekly Monthly Quarterly Annually Other If other, specify									
	(b)	(b) Has this purchasing frequency changed since January 1, 2021?									
		No	Yes	If yes	, please	describe.					
III-16.	III-16. Raw material prices.—										
	(a) Is yo	our firm 1	familia	r with t	he prices	s for raw mat	erials used i	n the pro	duction of mattresses?		
		No	)	Yes	– please	answer (b)					
			]			]					
	(b) Has information on raw material prices affected your firm's negotiations or contracts to purchase mattresses since January 1, 2021?							ions or contracts to			
		No	Yes	Explain							
III- <b>1</b> 7.	-17. Number of suppliers contactedHow many suppliers of mattresses does your firm generally contact before making a purchase? Between and firms										
III-18.		_		-		purchases of attresses?	mattresses	usually ir	volve negotiations		
	No	Yes	_	-		actors your fi	_		tes and note whether		
		Ì									

				Business Proprietary	
U.S. Pu	rchasers'	Question	naire - <b>Ma</b>	ttresses (Final)	Page 2
III-19.	Change i	n supplie	e <u>rs</u> Has yo	our firm changed suppliers since January 1, 2021?	
	No	Yes		ease list the supplier(s), whether the firm was added or easons for the change.	dropped,
III-20.			-	are of any new suppliers, either foreign or domestic, that nuary 1, 2021?	t have
	No	Yes	If yes, ple	ease identify the firms.	
III-21.			tionDo y your firm?	ou require your suppliers to be or to become certified or	qualified t
	• 1 • A	The numb Ageneral description	per of days description on of the fa	information. required to qualify a new supplier. n of the certification or qualification process. Also, a brie ctors that you consider when qualifying a new supplier (or yof supplier, etc.).	
	No	Yes	Number of days	Certification/qualification process and factors consider	red
				, 4	
III-22.		to certif	y or qualify	uary 1, 2021, have any domestic or foreign producers fai y their mattresses with your firm or have any producers I	
			If yes, ple	ease identify these producers, the countries where they	are

located, and the reasons why they failed or lost the

certification/qualification.

No

Yes

III-23.	Major purchasing factorsPlease list, in order of their importance, the main factors your firm
	considers in deciding from whom to purchase mattresses (examples include availability,
	extension of credit, contracts, price, quality, range of supplier's product line, traditional supplier,
	etc.).

1.		
2.		
3.		
Ple	ease list any other factors that are very important in your purchase decisions:	

III-25.

III-24. <u>Purchasing factors.</u>--Please rate the importance of the following factors in your firm's purchasing decisions for mattresses.

<del></del>	
	eristics does your firm consider who

III-26. Minimum quality.--How often do mattresses from the following countries meet minimum quality specifications for your uses or your customers' uses?

Source	Always	Usually	Sometimes	Rarely or never	Don't know
United States					
Bosnia and Herzegovina					
Bulgaria					
Burma					
India					
Indonesia					
Italy					
Kosovo					
Mexico					
Philippines					
Poland					
Slovenia					
Spain					
Taiwan					
Other:					

III-27. <u>Frequency of decisions based on price</u>.--How often does your firm purchase the mattresses that are offered at the lowest price?

Always	Usually	Sometimes	Never

Don't know

115	Durchacors'	Questionnaire -	Mattroccoc	/Einal\
U.S.	Purchasers	Ouestionnaire -	· iviattresses	(Final)

mattresses?

Yes

the timing of such impacts.

U.S. FU	irchasers Questic	omiane - iviati	resses (Filial)		rage 20
III-28.	either upward o	or downward,	is defined as (1) one or more f that is followed by other firms price leader is not necessarily	, or (2) one or more firms tha	•
	Please list the nasince January 1,	•	rms you have considered price	leaders in the mattresses m	arket
	Firm(s)	Describe hov	v the firm(s) exhibited price le	adership	
III-29.	changes in these	e tariffs, have	oid the tariffs on Chinese-origing an impact on the mattresses net, price, supply, and/or demar	narket in the United States, ir	-
	Yes	5	No	Don't know	
	If yes, please de the timing of su	•	pact on cost, price, supply, and	d/or demand, and include	
III-30.	2019 antidumpi antidumping or	ng duty order countervailing	ountervailing duties on mattre imposed on mattresses from 0 g duty orders imposed on matt hailand, Turkey, and Vietnam I	China and the May 14, 2021 cresses from Cambodia, China	а,

No

If yes, please describe the impact on cost, price, supply, and/or demand, and include

### PART IV.—PRODUCT COMPARISONS

IV-1. <u>Interchangeability of different mattress types.--</u> How often are different types of mattresses interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = *no familiarity* with products

Types	Rating	Reasons for rating
Mattress in a box vs other mattress		
Innerspring mattresses vs. non-innerspring mattresses		
Innerspring mattresses vs. hybrid mattresses		
Innerspring mattresses vs. mechanically- collapsible sofa bed mattresses		
Non-innerspring mattresses vs. hybrid mattresses		
Mechanically- collapsible sofa bed mattresses vs. other mattresses		

IV-2. <u>Interchangeability.</u>—How often are mattresses produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = no familiarity with products from a specified country-pair

Country-pair	United States
Bosnia and Herzegovina	
Bulgaria	
Burma	
India	
Indonesia	
Italy	
Kosovo	
Mexico	
Philippines	
Poland	
Slovenia	
Spain	
Taiwan	
Other countries	

For any country-pair above producing mattresses that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude the interchangeable use of mattresses produced in the countries:

IV-3. <u>Factors other than price</u>.—How often are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between mattresses produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	United States
Bosnia and Herzegovina	
Bulgaria	
Burma	
India	
Indonesia	
Italy	
Kosovo	
Mexico	
Philippines	
Poland	
Slovenia	
Spain	
Taiwan	
Other countries	

For any country-pair above for which factors other than price are *always* or *frequently* a significant factor in your firm's sales of mattresses, identify the country-pair and the relevant factors other than price, and report the advantages or disadvantages imparted by such factors:

prices/U.S. transportation costs than the second country.

IV-4. <u>Factor country comparisons.</u>--For the factors listed below, please rate how mattresses produced in each country you identified in your response with which you are familiar, as reported in question II-5, compares with mattresses produced in each of the other countries with which you are familiar. *If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.* 

	Unit com prod <u>Bo</u>	duct from ed State opared duct from snia an zegovii	to m d	<u>Unit</u> con pro	duct fro ted Sta npared duct fro ulgaria	tes to om	Unit com prod	duct fred State pared duct fred duct fred	ates d to rom
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)									
Availability, MiB mattresses									
Availability, Flat-pack mattresses									
Delivery terms									
Delivery time									
Discounts offered									
Minimum quantity requirements									
Online sales									
Packaging									
Payment terms									
Price									
Product consistency									
Product range									
Quality meets industry standards									
Quality exceeds industry standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs									

#### Continued. IV-4.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Unit com prod	duct from ed State pared duct from India	<u>es</u> to		<u>Unit</u> con pro	duct from ted Start pared duct from donesia	tes to om		<u>Unit</u>	duct fr ed Sta pared duct fr Italy	ates I to
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)											
Availability, MiB mattresses				_							
Availability, Flat-pack mattresses											
Delivery terms											
Delivery time											
Discounts offered											
Minimum quantity requirements											
Online sales											
Packaging											
Payment terms											
Price											
Product consistency											
Product range											
Quality meets industry standards											
Quality exceeds industry standards											
Reliability of supply											
Technical support/service											
U.S. transportation costs											
<sup>1</sup> A rating of "superior" on price and U.S. transports	ation cos	ts indica	ites tha	t th	e first c	ountry	genera	lly l	has low	/er	

prices/U.S. transportation costs than the second country.

#### Continued. IV-4.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Unit com prod	duct from the second se	<u>es</u> to		<u>Unit</u> con pro	duct fro ted Star npared duct fro Mexico	tes to		Unit com prod	duct fr ed Sta pared duct fr	ates I to om
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)											
Availability, MiB mattresses											
Availability, Flat-pack mattresses											
Delivery terms											
Delivery time											
Discounts offered											
Minimum quantity requirements											
Online sales											
Packaging											
Payment terms											
Price											
Product consistency											
Product range											
Quality meets industry standards											
Quality exceeds industry standards											
Reliability of supply											
Technical support/service											
U.S. transportation costs											
<sup>1</sup> A rating of "superior" on price and U.S. transports	ation cos	ts indica	ites tha	t th	e first c	ountry	genera	lly l	has low	/er	

prices/U.S. transportation costs than the second country.

### IV-4. **Continued.**

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Unit com prod	duct from ed State pared duct from Poland	<u>es</u> to		Unit con pro	duct from ted State opared duct from lovenia	tes to om		Unit com prod	luct fr ed Sta pared luct fr Spain	ites I to
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)											
Availability, MiB mattresses											
Availability, Flat-pack mattresses											
Delivery terms											
Delivery time											
Discounts offered											
Minimum quantity requirements											
Online sales											
Packaging											
Payment terms											
Price											
Product consistency											
Product range											
Quality meets industry standards											
Quality exceeds industry standards											
Reliability of supply											
Technical support/service											
U.S. transportation costs											
<sup>1</sup> A rating of "superior" on price and U.S. transportation costs than the second co		ts indica	ites tha	it the	e first c	ountry	genera	lly l	has low	er	

### IV-4. **Continued.**

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Unit com prod	luct fro ed Stat pared luct fro aiwan	<u>es</u> to		<u>Unit</u> con pro	duct fro ted Sta npared duct fro r count	tes to om	
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior	
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)								
Availability, MiB mattresses				,				
Availability, Flat-pack mattresses				·				
Delivery terms				,				
Delivery time				,				
Discounts offered				,				
Minimum quantity requirements				,				
Online sales				,				
Packaging								
Payment terms								
Price								
Product consistency								
Product range								
Quality meets industry standards								
Quality exceeds industry standards								
Reliability of supply								
Technical support/service								
U.S. transportation costs								

<sup>&</sup>lt;sup>1</sup> A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

(b) If you answered yes to (a), how are these mattresses packaged?    Flat-packed   Mattress in a box   Both		No	Yes, via online sales	Yes, via brick-and- mortar store sales	Yes, via both online sales brick-and-mortar store s
Flat-packed   Mattress in a box   Both					
(c) Do your firm's customers (consumers) compare prices and product characteristics of packed mattresses and mattresses-in-a-box?  No Yes If yes, please explain	(b)	If you answe	red yes to (a), how a	re these mattresses pack	aged?
packed mattresses and mattresses-in-a-box?  No Yes If yes, please explain		Fla	t-packed	Mattress in a box	Both
packed mattresses and mattresses-in-a-box?  No Yes If yes, please explain					
Other explanationsIf your firm would like to further explain a response to any question	(c)	packed matt	resses and mattresse	es-in-a-box?	
explanation in the space provided below.	(c)	packed matt	resses and mattresse	es-in-a-box?	

## **HOW TO FILE YOUR QUESTIONNAIRE RESPONSE**

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/reports/active import injury questionnaires.

**Please do not attempt to modify the format or permissions of the questionnaire document**. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: <a href="https://dropbox.usitc.gov/oinv/">https://dropbox.usitc.gov/oinv/</a> Pin: MATT

• E-mail.—E-mail the MS Word questionnaire to john.benedetto@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

**If your firm** does not purchase this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7).