U.S. IMPORTERS' QUESTIONNAIRE

LARGE POWER TRANSFORMERS FROM SOUTH KOREA

This questionnaire must be received by the Commission by <u>April 17, 2024</u>
See last page for instructions regarding how to file this questionnaire.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the antidumping duty order concerning large power transformers from South Korea (Inv. No. 731-TA-1189 (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)).

Name of firm

City	State2	Zip Code
Website		
Has your firm impor any time since Janu	rted large power transformers (as defined of ary 1, 2018?	n the next page) from any country at
NO (Sign t	he certification below and promptly return only this p	age of the questionnaire to the Commission)
YES (Comp	lete all parts of the questionnaire, and return the enti	re questionnaire to the Commission)
•	ire via the Commission <i>Drop Box</i> by clicking itc.gov/oinv/. (PIN: LPT). See last page for d	-
ge and belief and unde	CERTIFICATION herein supplied in response to this questions erstand that the information submitted is subjected list of the Commission, and in	ect to audit and verification by the Comr
ge and belief and under this certification I are for provided in this quad by the Commission of the co	herein supplied in response to this questions	ect to audit and verification by the Commets employees and contract personnel, to any other import-injury investigations this request for information and throum mmission, its employees and Offices, and roceeding, or (b) in internal investigations of the Commission including under
ge and belief and under this certification I are for provided in this quad by the Commission of the co	herein supplied in response to this questional restand that the information submitted is subjected by grant consent for the Commission, and it destionnaire and throughout this proceeding in the same or similar merchandise. The same of similar merchandise in response to ge that information submitted in response to ge may be disclosed to and used: (i) by the Containing the records of this or a related particular to the programs, personnel, and operations of the programs, personnel, and operations in the temployees and contract personnel, sole	ect to audit and verification by the Commets employees and contract personnel, to any other import-injury investigations this request for information and throum mmission, its employees and Offices, and roceeding, or (b) in internal investigations of the Commission including under

PART I.—GENERAL INFORMATION

<u>Background</u>.-On August 31, 2012, the Department of Commerce ("Commerce") issued an antidumping duty order on imports of large power transformers from South Korea. On September 1, 2023, the Commission instituted a review pursuant to section 751(c) of the Tariff Act of 1930 (19 U.S.C. § 1675(c)) (the Act) to determine whether revocation of the order would be likely to lead to continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time. If both the Commission and Commerce make an affirmative determination, the order will remain in place. If either the Commission or Commerce makes a negative determination, Commerce will revoke the order. Pertinent information to this proceeding are available at:

Questionnaires: https://usitc.gov/reports/active_import_injury_questionnaires.

Other case information: https://ids.usitc.gov/case/3269/investigation/8433

<u>Large power transformers</u> covered by this proceeding are large liquid dielectric power transformers (LPTs) having a top power handling capacity greater than or equal to 60,000 kilovolt amperes (60 megavolt amperes), whether assembled or unassembled, complete or incomplete.

Incomplete LPTs are subassemblies consisting of the active part and any other parts attached to, imported with or invoiced with the active parts of LPTs. The "active part" of the transformer consists of one or more of the following when attached to or otherwise assembled with one another: the steel core or shell, the windings, electrical insulation between the windings, the mechanical frame for an LPT.

The product definition encompasses all such LPTs regardless of name designation, including but not limited to step-up transformers, step-down transformers, autotransformers, interconnection transformers, voltage regulator transformers, rectifier transformers, and power rectifier transformers.

Large power transformers are currently imported under statistical reporting numbers 8504.23.0045, 8504.23.0080, 8504.90.9634, 8504.90.9638, 8504.90.9642, and 8504.90.9646 of the Harmonized Tariff Schedule of the United States (HTSUS). The HTSUS provisions are for convenience and customs purposes; the written description of the scope is dispositive.

MVA top rated.--The top power handling capacity in megavolt amperes.

Reporting of information.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, purchaser and/or foreign producer questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting

documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

<u>Valid number error messages.</u>--If you are completing this form in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 rather than \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete this form. Detailed instructions on how to resolve this issue is provided at the end of this questionnaire and is available upon request from Stamen Borisson (202-205-3125, Stamen.Borisson@usitc.gov).

<u>D-GRIDS tool.</u>--The Commission has a tool that firms can use to move data from their own MS Excel compilation files into self-contained data tables within this MS Word questionnaire, thereby reducing the amount of cell-by-cell data entry that would be required to complete this form. This tool is a macroenabled MS Excel file available for download from the Commission's generic questionnaires webpage (https://www.usitc.gov/trade_remedy/question.htm) called the "D-GRIDs tool." Use of this tool to help your firm complete this questionnaire is *optional*. Firms opting to use the D-GRIDs tool to populate their data into this questionnaire will need the D-GRIDs specification sheet PDF file specific to this proceeding (available on the case page which is linked under the "Background" above) which includes the necessary references relating to this questionnaire, as well as the macro-enable MS Excel D-GRIDs tool itself from the generic questionnaires page. More detailed instructions on how to use the D-GRIDs tool are available within the D-GRIDs tool itself.

I-1. <u>Reporting requirements</u>.--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire for use by the Office of Management and Budget.

Hours	Dollars

Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please provide such comments to the Office of Investigations, import_injury@usitc.gov.

<u>Establishments covered</u> Provide the name and address of establishment(s) covere questionnaire.			
	ach facility of a firm involved in the <u>impor</u> acilities operated in conjunction with (who		
•	nation If your firm or parent firm is pub trading symbol:	plicly traded, please specify the	
	If your firm or parent firm is represented ase specify the name of the law firm and		
Law firm:			
Lead attorney(s):			
	firm owned, in whole or in part, by any o		
Firm name	Country	Extent of ownership (percent)	
_			

"Related firm" - A firm that your firm solely or jointly owned, managed, or otherwise controlled;

U.S. Importers' Questionnaire – Large Power Transformers (Second Review)

a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm. I-4. Related importers/exporters.--Does your firm have any related firms, either domestic or foreign, that are engaged in importing large power transformers into the United States or that are engaged in exporting large power transformers to the United States? Yes--List the following information. No Affiliation Firm name Country I-5. Related producers.--Does your firm have any related firms, either domestic or foreign, that are engaged in the production of large power transformers? No Yes--List the following information. Firm name Country Affiliation

I-6.	Importing operationsPlease indicate the nature of your firm's importing operations on large
	power transformers. The importer of record is expected to complete this questionnaire;
	however, more than one answer may be applicable.

	Takes title to the	Consignee of the	Customs broker or
Importer of record	imported product(s)	imported products(s)	freight forwarder

I-7. <u>Consignees.--</u>If your firm is an importer of record of large power transformers but is not the consignee, please list the consignees below (firm name, address, telephone number, and individual to contact).

Firm name	Address	Contact person and phone number

I-8. <u>FTZ, bonded warehouses, or TIB program</u>.-- Please indicate whether your firm admitted large power transformers into, or withdrew such merchandise from, foreign trade zones or bonded warehouses. Also indicate whether your firm imports large power transformers under the TIB (temporary importation under bond) program.

"Foreign trade zone" is a designated location in the United States where firms utilize special procedures that allow delayed or reduced customs duty payments on foreign merchandise, as well as other savings. A foreign trade zone must be designated as such pursuant to the rules and procedures set forth in the Foreign-Trade Zones Act.

"Bonded warehouse" is a secured facility supervised by U.S. customs, where dutiable landed imports are stored pending their re-export, or release after payment of import duties, taxes, and other charges. A bonded warehouse must be designed as such pursuant to the rules and procedures set forth in 19 U.S.C. § 1555.

"Temporary Importation under Bond ("TIB") program" is a procedure whereby, imported merchandise may be entered under certain conditions for a limited time into the United States free of duty. Under the program, an importer posts a bond for twice the amount of duty, taxes, etc. that would otherwise be owed on the importation and agrees to export or destroy the merchandise within a specified time or pay liquidated damages. This program is restricted to certain categories of merchandise listed in subheadings 9813.00.05 through 9813.00.75 of the Harmonized Tariff Schedule (HTS).

Item	No	Yes	Quantity (in MVA top rated) admitted in 2023
Foreign trade zones			
Bonded warehouses			
Temporary importation under bond			

I-9. Other trade actions.--To your knowledge, have the products subject to this proceeding been the subject of any other import relief proceedings in the United States or in any other countries?

No	Yes	If yes, please specify.

PART II.--TRADE AND RELATED INFORMATION

		•	rt of the questionnaire can be obtained from Stamen Borisson (202-205-gov). Supply all data requested on a <u>calendar-year</u> basis .		
II-1.			Please identify the responsible individual and the manner by which contact that individual regarding the confidential information submitted		
	Name				
	Title				
	Email				
	Telephone				
II-2a.	_	-	Has your firm experienced any changes in ownership or in the nature of as for large power transformers since January 1, 2018?		
	No		If yes, supply details as to the time, nature, and significance of such changes and describe reasons for the changes, including any underlying assumptions used.		
II-2b.	contain the arrangeme In your res	e spread of t nts, importa	- Has the COVID-19 pandemic or have any government actions taken to the COVID-19 virus resulted in changes in your firm's supply chain ation, employment, and shipments relating to large power transformers? se discuss the duration and timing of any such changes as they relate to		
	No	!	If yes, describe these changes including the impact over time on the (a) supply chain, (b) importation and shipments, and (c) employment with respect to large power transformers.		
II-2c.	<u>Anticipated changes in operations.</u> —Does your firm anticipate any changes in in the character of its operations or organization relating to the importation of large power transformers in the future?				
	No	Yes	If yes, supply details as to the likely timing, nature, and significance of such anticipated changes and describe the underlying assumptions and business reasons for them.		
		TП			

S. Ir	nporters' Questionnaire	 Large Power Trans 	sformers (Second R	eview)	Page 10		
3.		<u>Arranged imports</u> Has your firm imported or arranged for the importation of large power transformers for delivery after January 1, 2024 ?					
	"Arranged imports" a for subject merchandidate listed above.		nose imports is not s		•		
		Quan	itity (<i>in MVA top ra</i> i	<u>-</u>	T		
	Period/Source	Jan-Mar 2024	Apr-Jun 2024	Jul-Sept 2024	Oct-Dec 2024		
	South Korea						
	All other sources ¹						
	¹ Please list the other sources (i.e., source other than South Korea) in descending order in terms of the quantity						

II-4. Reasons for importing if producer.--If your firm or a related firm also produces large power transformers in the United States, please indicate the reasons for importing this product. If your

of arranged imports sourced from those sources reported above:

firm's reasons differ by source, please elaborate.

Definitions

"Imports" – Those products identified for Customs purposes as imports for consumption for which your firm was the importer of record (i.e., was responsible for paying any import duty).

"Import quantities" –Quantities reported should be net of returns.

"Import values"—Values reported should be landed, duty-paid values at the U.S. port of entry, including ocean freight and insurance costs, brokerage charges, and import duties (i.e., all charges except inland freight in the United States).

"U.S. commercial shipments"— Shipments made within the United States as a result of an arm's length commercial transaction in the ordinary course of business. Report net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment.

"Internal consumption" – Product consumed internally by your firm. Such transactions are valued at fair market value.

"Transfers to related firms" – Shipments made to related firms. Such transactions are valued at fair market value.

"Related firm" —A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm.

"Export shipments"— Shipments to destinations outside the United States, including shipments to related firms.

"Inventories" -- Finished goods inventory, not raw materials or work in progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-5a. <u>Imports: South Korea</u>.--Report your firm's imports and your firm's shipments and inventories of large power transformers imported from South Korea during the specified periods.

SOUTH KOREA

Quantity (in MVA	top rated), value ((in \$1,000)	
	Calendar year		
Item	2021	2022	2023
Beginning-of-period inventories (quantity) (A)			
Imports: ¹			
Complete large power transformers Quantity (B)			
Value (C)			
Incomplete large power transformers ² Quantity (D)			
Value (E)			
U.S. shipments:			
Commercial shipments:			
Quantity (F)			
Value (G)			
Internal consumption: ³ Quantity (H)			
Value ³ (I)			
Transfers to related firms: ³			
Quantity (J)			
Value³ (K)			
Export shipments:4			
Quantity (L)			
Value (M)			
End-of-period inventories: (quantity) (N)			
¹ Please identify the foreign producers, if known: ² Reported quantities in MVA top rated should be ball ncomplete LPTs are subassemblies consisting of the active with the active parts of LPTs. The "active part" of the traor otherwise assembled with one another: The steel core the mechanical frame for an LPT. Please identify the indimechanical frame, or active part (incorporating the above) ³ Internal consumption and transfers to related firms basis for valuing these transactions in your records, pleased above in this table should be based on fair dentify your firm's principal export markets:	ve part and any othe nsformer consists of e or shell, the windin vidual types of incon re): must be valued at fa se specify that basis	er parts attached to, impo one or more of the follow gs, electrical insulation be applete units – core/shell, air market value. If your f	orted with or invoiced wing when attached to etween the windings, windings/insulation, irm uses a different

II-5a. Imports: South Korea.—Continued

RECONCILIATION OF SHIPMENTS, IMPORTS, AND INVENTORIES.—Generally, the data reported for the end-of-period inventories (i.e., line N) should be equal to the beginning-of-period inventories (i.e., line A), plus imports (i.e., lines B and C), less total shipments (i.e., lines F, H, J, and L). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

	Calendar year		
Reconciliation	2021	2022	2023
A + B + C - F - H - J - L - N = should equal			
zero ("0") or provide an explanation.1	0	0	0
¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:			

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:

II-5b. <u>Channels of distribution: South Korea</u>-- Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of imports from South Korea by channel of distribution in the specified period.

South Korea

Quantity (in MVA top rated)			
	Calendar year		
Item	2021	2022	2023
U.S. shipments: to distributors (O)			
to utilities (P)			
to engineering procurement and construction companies and/or developers (Q)			
to other end users (R)			

<u>RECONCILIATION OF CHANNELS</u>.--Please ensure that the quantities reported for channels of distribution (i.e., lines O, P, Q and R) in each time period equal the quantity reported for U.S shipments (i.e., lines F, H, and J) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year		
Reconciliation item	2021	2022	2023
O + P + Q + R - F - H - J = zero ("0"), if not revise.	0	0	0

II-5c. <u>Historical U.S. imports: South Korea.</u> --Report the quantity and value your firm's imports of large power transformers imported from South Korea during the specified periods.

South Korea

Quantity (in MVA top rated), value (in \$1,000)				
Item 2018 2019 2020				
U.S. imports:				
Quantity				
Value				

II-5d. <u>U.S. shipments by MVA rating: South Korea.</u>--Report your firm's U.S. shipments of imports (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of large power transformers from South Korea by MVA rating during the specified periods.

South Korea

Quantity (in MVA top rated) and (units) and value (in \$1,000)				
	Calendar year			
Item	2021	2022	2023	
U.S. shipments of 60-299 MVA: Quantity (in MVA) (S)				
Quantity (in units) (T)				
Value (U)				
U.S. shipments of 300-499 MVA: Quantity (in MVA) (V)				
Quantity (in units) (W)				
Value (X)				
U.S. shipments of 500-799 MVA: Quantity (in MVA) (Y)				
Quantity (in units) (Z)				
Value (AA)				
U.S. shipments of 800+ MVA: Quantity (in MVA) (AB)				
Quantity (in units)(AC)				
Value (AD)				

<u>RECONCILIATION OF QUARTERLY US SHIPMENTS</u>.-- Please ensure that the total U.S. shipments reported in each year in question II-5a (i.e., lines F through K) match the annual total of the U.S. shipments reported here. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission.

	Calendar year		
Reconciliation for	2021	2022	2023
Quantity (MVA top rated): S + V + Y + AB - F - H - J = zero ("0"), if not revise.	0	0	0
Value: $U + X + AA + AD - G - I - K$ = zero ("0"), if not revise.	0	0	0

II-6a. <u>Imports: All other sources</u>.--Report your firm's imports and your firm's shipments and inventories of large power transformers imported from all other sources during the specified periods.

ALL OTHER SOURCES

(list sources:)
•	

Quantity (in MVA t	op rated), value (i	n \$1,000)	
	Calendar year		
ltem	2021	2022	2023
Beginning-of-period inventories (quantity) (A)			
Imports:1			
Complete large power transformers			
Quantity (B)			
Value (C)			
Incomplete large power transformers ²			
Quantity (D)			
Value (E)			
U.S. shipments:			
Commercial shipments:			
Quantity (F)			
Value (G)			
Internal consumption: ³			
Quantity (H)			
Value³ (I)			
Transfers to related firms: ³			
Quantity (J)			
Value³ (K)			
Export shipments:4			
Quantity (L)			
Value (M)			
End-of-period inventories: (quantity) (N)			
¹ Please identify the foreign producers, if known:			
² Reported quantities in MVA top rated should be base	ed on the finished pr	oduct the incomplete LF	T is intended for.
Incomplete LPTs are subassemblies consisting of the activ			
with the active parts of LPTs. The "active part" of the tran			_
or otherwise assembled with one another: The steel core	_		_
the mechanical frame for an LPT. Please identify the indiv		plete units – core/shell,	windings/insulation,
mechanical frame, or active part (incorporating the above			
³ Internal consumption and transfers to related firms r		· · · · · · · · · · · · · · · · · · ·	
basis for valuing these transactions in your records, please		e.g., cost, cost plus, <i>etc</i> .)	: However, the
data provided above in this table should be based on fair	market value.		
4 Identify your firm's principal export markets:			

II-6a. Imports: All other sources.—Continued

RECONCILIATION OF SHIPMENTS, IMPORTS, AND INVENTORIES.—Generally, the data reported for the end-of-period inventories (i.e., line N) should be equal to the beginning-of-period inventories (i.e., line A), plus imports (i.e., lines B and C), less total shipments (i.e., lines F, H, J, and L). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

Calendar year		
2021	2022	2023
0	0	0
	2021	•

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:

II-6b. <u>Channels of distribution: All other sources</u>-- Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of imports from all other sources by channel of distribution in the specified period.

All other sources

Quantity (in MVA top rated)			
	Calendar year		
Item	2021	2022	2023
U.S. shipments: to distributors (O)			
to utilities (P)			
to engineering procurement and construction companies and/or developers (Q)			
to other end users (R)			

<u>RECONCILIATION OF CHANNELS</u>.--Please ensure that the quantities reported for channels of distribution (i.e., lines O, P, Q and R) in each time period equal the quantity reported for U.S shipments (i.e., lines F, H, and J) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year		
Reconciliation item	2021	2022	2023
O + P + Q + R - F - H - J = zero ("0"), if not revise.	0	0	0

II-6c. <u>Historical U.S. imports: All other sources.</u> --Report the quantity and value your firm's imports of large power transformers imported from all other sources during the specified periods.

All other sources

Quantity (in MVA top rated), value (in \$1,000)					
ltem 2018 2019 2020					
U.S. imports:					
Quantity					
Value					

II-6d. <u>U.S. shipments by MVA rating: All other sources.</u>--Report your firm's U.S. shipments of imports (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of large power transformers from all other sources by MVA rating during the specified periods.

All other sources

Quantity (in MV	/A top rated) and (un	its) and value (in \$1,000	0)
	Calendar year		
Item	2021	2022	2023
U.S. shipments of 60-299 MVA:			
Quantity (in MVA) (S)			
Quantity (in units) (T)			
Value (U)			
U.S. shipments of 300-499 MVA:			
Quantity (in MVA) (V)			
Quantity (in units) (W)			
Value (X)			
U.S. shipments of 500-799 MVA:			
Quantity (in MVA) (Y)			
Quantity (in units) (Z)			
Value (AA)			
U.S. shipments of 800+ MVA:			
Quantity (in MVA) (AB)			
Quantity (in units)(AC)			
Value (AD)			

<u>RECONCILIATION OF QUARTERLY US SHIPMENTS.</u>-- Please ensure that the total U.S. shipments reported in each year in question II-6a (i.e., lines F through K) match the annual total of the U.S. shipments reported here. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission.

		Calendar year	
Reconciliation for	2021	2022	2023
Quantity (MVA top rated): S + V + Y + AB - F - H - J = zero ("0"), if not revise.	0	0	0
Value: U + X + AA + AD – G – I – K = zero ("0"), if not revise.	0	0	0

II-6e. Relative size of individual nonsubject sources.--Report your firm's historical U.S. imports of large power transformers imported from all other sources during the specified periods.

	Quar	ntity (in MVA top	rated)	
Source of nonsubject imports	2021	2022	2023	Were any of these imports produced by firms related to a U.S. producer (check if yes) ¹
Austria (AE)				
Brazil (AF)				
Canada (AG)				
Croatia (AH)				
China (AI)				
Germany (AJ)				
Mexico (AK)				
Netherlands (AL)				
Poland (AM)				
Taiwan (AN)				
Other nonsubject sources (AO)				
Total	0	0	0	
¹ Please list the producer(s volumes imported (in MVA to	•	t country that is/ar	e related to a U.S. p	producer and indicate the

<u>RECONCILIATION OF NONSUBJECT IMPORTS</u>.--Please ensure that the quantities reported for U.S. imports (i.e., lines CC through KK) in each time period equal the quantity reported for U.S imports in II-6a (i.e., lines B and D) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar year	
Reconciliation item	2021	2022	2023
AE + AF + AG + AH + AI + AJ + AK + AL + AM + AN			
+ AO - B - D = zero ("0"), if not revise.	0	0	0

operation large pow	s or organizat er transforme	tion. Would your firm anticipate any changes in the character of its its imports, U.S. shipments of imports, or inventories overs in the future if the antidumping duty order on large power the Korea were to be revoked?
No	Yes	If yes, supply details as to the likely timing, nature, and significance of such anticipated changes and describe the underlying assumptions and business reasons for them.
tables in F	art II, please and the relate	msIf your firm reported transfers to related firms in any of the data identify the firm(s) and indicate the nature of the relationship betweed firms (e.g., joint venture, wholly owned subsidiary) and whether the market value or by a non-market formula.
tables in F	art II, please and the relate	identify the firm(s) and indicate the nature of the relationship betweed firms (e.g., joint venture, wholly owned subsidiary) and whether t

PART III.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be ob	otained from Hau Nguyen (2	202-708-1444,
hau.nguyen@ustic.gov).		

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		ct informationPlease iden hission staff may contact tha			•			•	
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u									
Nam	e								
Title									
Emai	il								
Telep	phone								
					our firm to go bid on a parti	_	•	fication pro	cess o
				Always	Frequently	Somet		Rarely/N	ever
Qu	alification	process red	quired						
ВІ	lanket agre	eement req	uired]		
(a)			T		nance to bid or	· ————————————————————————————————————			ent?
(a)		ften is there	T	han one ch	Sometin	· ————————————————————————————————————		les agreem	ent?
(a)			T			· ————————————————————————————————————			ent?
(a) (b)	Al If your	lways	Fre Someti	quently mes, Frequ		nes	Rarel	y/Never	
	If your which the	response is there were	Fre Someti multiple	mes, Freque chances t	Sometin	nes nys, pleas ticular sa	Rarel se provi les agr	y/Never ide an explaeement.	anation
(b)	If your which the state of the	response is there were	Someti multiple	mes, Freque chances t	Someting Some	nes lys, pleas ticular sa e bids of o get a lo	Rarel se provides agr	y/Never ide an explaeement.	anation

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III-4.			<u>id</u> Do the bids that you make for LPTs typically include o aintenance, warranties, etc.?	ther services
	No	Yes	If yes, describe.	
III-5.	Discount p	olicyPlea	se describe your firm's discount policies.	
III-6.			nat basis are your firm's prices of imported large power truoted? (check one)	ansformers from

If f.o.b., specify point

Delivered

F.o.b.

III-7. Multiple shipment contracts.--

(a) Please report the approximate share of the value of your firm's sales of its imported large power transformers in 2023 by type of contract.

Type of sale	Share of value of 2023 sales
Single shipment contract	%
Blanket/alliance agreement (bidding)	%
Blanket/alliance agreement (private)	%
Multiple shipment individual contract (bidding)	%
Multiple shipment individual contract (private)	%
Total (should sum to 100.0%)	0.0 %

(b)	What is the	e average numbe	r of large power	r transformers in	a multiple-shipment
	contract?	<u>units</u>			

(c)	Absent a change in the specifications or terms of the original agreement (e.g., a change
	in warranty, purchaser's request for installation, etc.), can prices be renegotiated during
	the contract period?

No	Yes

(d) If yes, how often are prices renegotiated?

Always	Frequently	Sometimes	Rarely/Never	

- III-8. <u>Lead times.</u>—What share of your firm's large power transformers imported from South Korea are (1) obtained from inventory and (2) produced to order, and what is the typical lead time between your customer's order and the date of delivery for your firm's sales or purchases of large power transformers for 2021, 2022, and 2023? (If your firm is an importer and re-seller of large power transformers, please answer for your sales. If your firm is an importer and installer of large power transformers, please answer for large power transformers).
 - (a) Please report lead time information for 2021 below.

Source	Share of 2021 sales (percent)	Lead time (average number of days for 2021)
From your firm's U.S. inventory		
From foreign manufacturers' inventory		
Produced to order		
Total (should sum to 100.0%)	0.0	

(b) Please report lead time information for 2022 below.

Source	Share of 2022 sales (percent)	Lead time (average number of days for 2022)
From your firm's U.S. inventory		
From foreign manufacturers' inventory		
Produced to order		
Total (should sum to 100.0%)	0.0	

(c) Please report lead time information for 2023 below.

Source	Share of 2023 sales (percent)	Lead time (average number of days for 2023)
From your firm's U.S. inventory		
From foreign manufacturers' inventory		
Produced to order		
Total (should sum to 100.0%)	0.0	

III-9.

III-10.

Shipping information					
(a) What is the approximate percentage of the cost of large power transformers imported from South Korea that is accounted for by U.S. inland transportation costs? %					
(b) Who generally arranges the transportation to your firm's cu Your firm Purchaser (check one)	ustomers' locations?				
(c) When your firm sells large power transformers imported froshipped?	om South Korea, from where is it				
Point of importation Storage facility (check one))				
(d) Indicate the approximate percentage of your sales of large from South Korea that are delivered the following distances shipment.					
Distance from your firm's U.S. point of shipment	Share				
Within 100 miles	%				
101 to 1,000 miles	%				
Over 1,000 miles %					
Total (should sum to 100.0%) 0.0 %					
Geographical shipmentsIn which U.S. geographic market are power transformers imported from subject countries since Januapply)?	• • •				

Geographic area	South Korea
Northeast.–CT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
MidwestIL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
Southeast.—AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central Southwest.—AR, LA, OK, and TX.	
MountainsAZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.–CA, OR, and WA.	
Other .—All other markets in the United States not previously listed, including AK, HI, PR, and VI.	

U.S. Importers' Questionnaire – Large Power Transformers (Secor	nd Review
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III-11.	End uses. Have there been any changes in the end uses of large power transformers since
	January 1, 2018 or do you anticipate any future changes?

Changes in end uses	No	Yes	Explain
From January 1, 2018-December 31, 2020			
Changes since January 1, 2021			
Anticipated future changes			

III-12. <u>Substitutes.--</u> Have there been any changes in the number or types of products that can be substituted for large power transformers since January 1, 2018 or do you anticipate any future changes?

No	If yes, explain the changes, noting when these changes occurred or are expected to occur.

III-13. <u>Availability of supply</u>.--Has the availability of large power transformers in the U.S. market changed since January 1, 2018? Do you anticipate any future changes?

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.		
From January 1, 2018-December 31, 2020:					
U.Sproduced product					
Imports from South Korea					
Imports from all other countries					
Changes since January 1, 2	2021:				
U.Sproduced product					
Imports from South Korea					
Imports from all other countries					
Anticipated future change	s:				
U.Sproduced product					
Imports from South Korea					
Imports from all other countries					

III-14. <u>Demand trends.</u>-- Has demand within the United States and outside of the United States (if known) for large power transformers steadily increased, fluctuated but ended higher, not changed, fluctuated but ended lower, or steadily decreased since January 1, 2018, and how do you anticipate demand will change in the future? Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

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research son p										
Market	Steadily increase	Fluctuate up	No change	Fluctuate down	Steadily decrease	Explanation and factors				
	From January 1, 2018-December 31, 2020									
Within the United States										
Outside the United States										
		D	emand si	nce January	1, 2021					
Within the United States										
Outside the United States										
			Anticipat	ed future d	emand					
Within the United States										
Outside the United States										

III-15. <u>Product changes.</u>--Have there been any significant changes in the product range, product mix, or marketing of large power transformers since January 1, 2018 or do you anticipate any future changes?

Changes in product range, product mix, or marketing	No	Yes	Explain
From January 1, 2018-December 31, 2020			
Changes since January 1, 2021			
Anticipated future changes			

U.S. Imp	oorters' Qu	estionnaire	- Large Power Transformers (Second Review) Page 30
III-16.		-	e large power transformers market subject to business cycles, either oss years? If yes, describe.
	No	Yes I	f yes, please describe, including any changes since January 1, 2018.
III-17.	Conditions	of compe	tition
	large p		r transformers market subject to conditions of competition distinctive to formers other than the business cycles described in the previous question?
	No	Yes I	f yes, please describe, including any changes since January 1, 2018.
	techno	ology had a	grid technology on firmHave developments relating to smart grid discernible impact on your firm's importation and sales of large power e January 1, 2018?
	No	Yes	If yes, describe.
	renew	able energy	e in renewable energy on firmHave developments relating to growth in sources had a discernible impact on your firm's importation and sales of formers since January 1, 2018?
	No	Yes	If yes, describe.
III-19.	power tran	nsformer du	eduction Act of 2022.—Has there been an impact on the market for large ue to the government infrastructure spending and loans programs under an Act of 2022?
	No	Yes	If yes, describe.

				Bu	siness Pro	prietary			
U.S. Im	porters' Qu	uestior	nnaire – L	arge Power	Transfor	mers (Seco	nd Review	Page 31	
III-20.	transform "controlle	ers sin d orde	ce Janua er entry,"	ry 1, 2018 (ed) declining to	examples accept n	include pla ew custom	cing custon ers or rene	e to supply large power ners on allocation or w existing customers, nely shipment commitments,	
	No Yes customers' supply constraint(s).								
III-21.	I-21. Raw materials Have large power transformers raw material prices steadily increased, fluctuated but ended higher, not changed, fluctuated but ended lower, or steadily decreased since January 1, 2018, and how do you expect they will change in the future? Select one box per row.								
	Raw mat		Steadily increase	Fluctuate up	No change	Fluctuate down	Steadily decrease	Explain, noting how raw material price changes have affected your firm's selling prices for large power transformers.	
	From Janu 1, 2018- Decembe 2020	-							
	Changes s January 1								
	Anticipate future cha								
III-22.	yes, please Provide in	e com _l forma	oare mar tion as to market l	ket prices of	large po	wer transfo	rmers in U	mers in non-U.S. markets? If .S. and non-U.S. markets. nparisons and note the	

III-23. <u>Interchangeability.</u>—How often is large power transformers produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = no familiarity with products from a specified country-pair

Country-pair	South Korea	Other countries
United States		
South Korea		

For any country-pair producing large power transformers that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude the interchangeable use of large power transformers produced in the countries:

III-24. **Factors other than price.**—How often are differences other than price (e.g., quality, availability, transportation network, product range, technical support, etc.) between large power transformers produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country-pair	South Korea	Other countries		
United States				
South Korea				

For any country-pair for which factors other than price are *always* or *frequently* a significant factor in your firm's sales of large power transformers, identify the country-pair the relevant factors other than price, and report the advantages or disadvantages imparted by such factors:

U.S. Importers' Questionnaire - Large Pow	er Transformers (Second Review
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III-25.	Role of section 232 measures.—Did the measures (e.g., tariffs, quotas, etc.) on imported steel/aluminum products under section 232, or changes in the measures (such as the level, coverage, or nature of the measures), have an impact on the large power transformers market in the United States, including any effects on large power transformers cost, price, supply, and/or demand, since January 1, 2018?							
	Yes— Plea impact in the	se indicat	e the		No— next questi	on.	Don't know— Skip to next question.	
	one box per ro		Fluctuate up	No change	Fluctuate down	Steadily decrease	· ·	
prod	oly of U.S luced large transformers							
lar	of imported ge power nsformers							
	es for large transformers							
dema	erall U.S. nd for large transformers							
Raw material costs for large power transformers								
III-26.	for which a r	narrative b in the spa	oox was no ce provide	t provide d below.	ed, please n Please also	ote the q	a response to a question in Part III uestion number and the space to highlight any issues your	

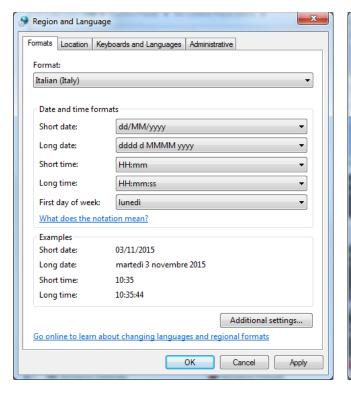
Correcting Valid number error messages.--If you are completing a Commission questionnaire in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 instead of as \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. This issues stem from your computer number formatting setting (e.g., not the MS Word document itself, but the computer from which you are opening up the document). In the United States commas (,) delineate multiples of 1000 and periods (.) delineate fractions less than one. Many EU countries use the reverse where multiples of 1000 are delineated with periods (.) and fractions less than one are delineated with commas (,). The U.S. International Trade Commission's questionnaires are set-up in the United States with the U.S. number formatting. When this formatting interacts with a computer set to EU number formatting, we believe this may cause this issue.

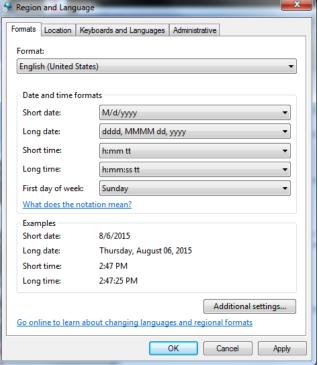
The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete the questionnaire.

To temporarily change your computer's number settings to U.S. settings, please do the following (for Microsoft Windows Operating system):

- START
- Control Panel
- Region and Language (under Clock, Language, and Region category)
- Format tab
- Change the Format from your existing one (e.g., "Italian (Italy)") to "English (United States)" (see screen shots below)

When you do this the number "twelve million dollars and thirty-five cents" would change from \$12.000.000,35 (Italy format) to \$12,000,000.35 (U.S. format), and then there will be no conflict with the questionnaire. When you finish reporting the data then you can close the questionnaire and switch back to Italy settings.





HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/reports/active import injury questionnaires.

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: LPT

• E-mail.—E-mail the MS Word questionnaire to Stamen.Borisson@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm <u>does not</u> import this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.