

U.S. PURCHASERS' QUESTIONNAIRE

LARGE DIAMETER WELDED PIPE (LDWP) FROM CANADA, CHINA, GREECE, INDIA, SOUTH KOREA, AND TURKEY

This questionnaire must be received by the Commission by **December 9, 2024**.
See last page for instructions regarding how to file this questionnaire.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the countervailing and antidumping duty orders concerning large diameter welded pipe (LDWP) from Canada, China, Greece, India, South Korea, and Turkey (Inv. Nos. 701-TA-593-596 and 731-TA-1401-1406 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Craig Thomsen (202-205-3226, craig.thomsen@usitc.gov).

Name of firm _____

Address _____

City _____ State _____ Zip Code _____

Website _____

Has your firm purchased LDWP (as defined on the next page) from any source (domestic or foreign) at any time since January 1, 2018?

☐ **NO** (Sign the certification below and promptly return only this page of the questionnaire to the Commission)

☐ **YES** (Complete all parts of the questionnaire, and return the entire questionnaire to the Commission)

Return questionnaire via the Commission's secure portal by clicking on the following link:
<https://usitc.gov/qportal>. (PIN: **LDWP**, Phase: **Review**). See last page for detailed instructions.

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission. By means of this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this proceeding in any other import-injury proceedings or reviews conducted by the Commission on the same or similar merchandise.

I, the undersigned, acknowledge that information submitted in response to this request for information and throughout this proceeding or other proceedings may be disclosed to and used: (i) by the Commission, its employees and Offices, and contract personnel (a) for developing or maintaining the records of this or a related proceeding, or (b) in internal investigations, audits, reviews, and evaluations relating to the programs, personnel, and operations of the Commission including under 5 U.S.C. Appendix 3; or (ii) by U.S. government employees and contract personnel, solely for cybersecurity purposes. I understand that all contract personnel will sign appropriate nondisclosure agreements.

Name of Authorized Official

Title of Authorized Official

Date

Signature

Phone

Email address

PART I.—GENERAL INFORMATION

Background.-- On March 6, 2019, the Department of Commerce (“Commerce”) issued countervailing and antidumping duty orders on imports of large diameter welded pipe from China and India. On May 2, 2019, Commerce issued countervailing duty orders on imports of large diameter welded pipe from South Korea and Turkey and antidumping duty orders on imports of large diameter welded pipe from Canada, Greece, South Korea, and Turkey. On February 1, 2024, the Commission instituted a review pursuant to section 751(c) of the Tariff Act of 1930 (19 U.S.C. § 1675(c)) (the Act) to determine whether revocation of the orders would be likely to lead to continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time. If both the Commission and Commerce make an affirmative determination, the orders will remain in place. If either the Commission or Commerce makes a negative determination, Commerce will revoke the relevant order. Pertinent information to this proceeding is available at:

Questionnaires: https://usitc.gov/reports/active_import_injury_questionnaires.

Other case information: [Investigation | USITC Investigations](#).

Large Diameter Welded (LDW) Pipe covered by these orders is welded carbon and alloy steel pipe (other than stainless steel pipe), more than 406.4 mm (16 inches) in nominal outside diameter (large diameter welded pipe), regardless of wall thickness, length, surface finish, grade, end finish, or stenciling. Large diameter welded pipe may be used to transport oil, gas, slurry, steam, or other fluids, liquids, or gases. It may also be used for structural purposes, including, but not limited to, piling. Specifically, not included is large diameter welded pipe produced only to specifications of the American Water Works Association (AWWA) for water and sewage pipe.

Large diameter welded pipe used to transport oil, gas, or natural gas liquids is normally produced to the American Petroleum Institute (API) specification 5L. Large diameter welded pipe may also be produced to American Society for Testing and Materials (ASTM) standards A500, A252, or A53, or other relevant domestic specifications, grades and/or standards. Large diameter welded pipe can be produced to comparable foreign specifications, grades and/or standards or to proprietary specifications, grades and/or standards, or can be non-graded material. All pipe meeting the physical description set forth above is covered by the scope of this order, whether or not produced according to a particular standard.

Subject merchandise also includes large diameter welded pipe that has been further processed in a third country, including but not limited to coating, painting, notching, beveling, cutting, punching, welding, or any other processing that would not otherwise remove the merchandise from the scope of the order if performed in the country of manufacture of the in-scope large diameter welded pipe.

Excluded from the scope are any products covered by the existing antidumping duty order on welded line pipe from the Republic of Korea.

See Welded Line Pipe from the Republic of Korea and the Republic of Turkey: Antidumping Duty Orders, 80 FR 75056 (December 1, 2015).

The large diameter welded pipe that is subject to this proceeding is currently classifiable in the Harmonized Tariff Schedule of the United States (HTSUS) under statistical reporting numbers 7305.11.1030, 7305.11.1060, 7305.11.5000, 7305.12.1030, 7305.12.1060, 7305.12.5000, 7305.19.1030, 7305.19.1060, 7305.19.5000, 7305.31.4000, 7305.31.6090, 7305.39.1000 and 7305.39.5000. While the HTSUS subheadings are provided for convenience and customs purposes, the written description of the scope of this order is dispositive.

LDW line pipe covered by these orders is LDW pipe used for oil and gas pipelines and normally produced to the API specification 5L. LDW line pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades. The large diameter welded line pipe that is subject to this proceeding is currently classifiable in the Harmonized Tariff Schedule of the United States (HTSUS) under statistical reporting numbers 7305.11.1030, 7305.11.1060, 7305.11.5000, 7305.12.1030, 7305.12.1060, 7305.12.5000, 7305.19.1030, 7305.19.1060, and 7305.19.5000.

LDW structural pipe covered by these orders is LDW pipe normally produced to ASTM standards A500, A252, or A53. LDW structural pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades, or be non-graded material. The large diameter welded structural pipe that is subject to this proceeding is currently classifiable in the Harmonized Tariff Schedule of the United States (HTSUS) under statistical reporting numbers 7305.31.4000, 7305.31.6090, 7305.39.1000 and 7305.39.5000.

LDW pipe = LDW line pipe + LDW structural pipe

Separate domestic like products: In the original investigations concerning LDW pipe, the Commission defined two separate domestic like products: "LDW line pipe" and "LDW structural pipe." Accordingly, the data requested in this questionnaire have been split between these two products, industries, and markets.

Purchaser.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing LDWP from another firm that produces, imports, or otherwise distributes LDWP.

Reporting of information.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire in connection with this proceeding (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

Confidentiality.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

Verification.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all of your files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection

with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

- I-1. **Reporting requirements.**--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire for use by the Office of Management and Budget.

Hours	Dollars

Public reporting burden for this questionnaire is estimated to average 20 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please provide such comments to the Office of Investigations, import_injury@usitc.gov.

- I-2a. **Establishments covered.**--Provide the name and address of establishment(s) covered by this questionnaire, if different from that listed on the cover page. **Firms operating more than one establishment should combine the data for all establishments into a single response.**

"Establishment"--Each facility of a firm involved in the purchase of LDWP, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.

--

- I-2b. **Stock symbol information.**-- If your firm or parent firm is publicly traded, please specify the stock exchange and trading symbol: _____.

- I-2c. **External counsel.**-- If your firm or parent firm is represented by external counsel in relation to this proceeding, having filed an entry of appearance, please specify the name of the law firm and the lead attorney(s).

Law firm:	
Lead attorney(s):	

I-3. **Ownership.**--Is your firm owned, in whole or in part, by any other firm?

☐ No ☐ Yes--List the following information, relating to the ultimate parent/owner.

Firm name	Country	Extent of ownership (percent)

I-4. **Related producers/importers/exporters.**--Does your firm have any related firms, either domestic or foreign, that produce LDWP, import LDWP into the United States, or export LDWP to the United States?

“Related firm” –A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm.

☐ No ☐ Yes--List the following information.

Firm name	Type (i.e., producer, exporter, importer)	Country	Affiliation

Parts II thru IV request information for LDW line pipe and for LDW structural pipe. Please respond based on your firm’s purchases since January 1, 2018. For instance, if your firm purchased LDW line pipe but not LDW structural pipe, for questions which allow responses about LDW line pipe and LDW structural pipe separately, please only respond to the part of those questions seeking information regarding LDW line pipe, and leave the part of the questions seeking information on LDW structural pipe blank.

PART II.--PURCHASES

Contact information.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name		Email	
Title		Telephone	

II-1. Purchases.--

- (a) Please estimate your firm's total U.S. purchases of LDW line pipe and structural pipe in 2023. (Do not include imports for which your firm was the importer of record; such imports should be reported in your U.S. importer's questionnaire.)

	LDW line pipe	LDW structural pipe
Quantity (short tons)		

- (b) Report (or estimate) the share of the quantity of your firm's purchases of LDW line pipe in 2023 that were produced in each of the specified countries.

LDWP produced in:	Share of quantity of 2023 LDW line pipe purchases
United States	%
Canada	%
China	%
Greece	%
India	%
South Korea (subject) ¹	%
South Korea (nonsubject) ¹	%
Turkey (subject) ²	%
Turkey (nonsubject) ²	%
All other countries: (List countries:)	%
Sources unknown	%
Total (should sum to 100.0%)	0.0 %
¹ South Korea (subject): South Korea, subject merchandise includes in-scope LDW line pipe >16" and ≤24" inches in outer diameter other than that supplied by Hyundai and Husteel; South Korea (nonsubject) are those specifications imported from Husteel and/or Hyundai	
² Turkey (subject) includes LDW line pipe >24" inches in outer diameter; Turkey (nonsubject) includes LDW line pipe >16" and ≤24" inches in outer diameter	

- (c) Report (or estimate) the share of the quantity of your firm's purchases of LDW structural pipe in 2023 that were produced in each of the specified countries.

LDWP produced in:	Share of quantity of 2023 Structural LDWP purchases
United States	%
Canada	%
China	%
South Korea	%
Turkey	%
All other countries: (List countries:)	%
Sources unknown	%
Total (should sum to 100.0%)	0.0 %

II-2. **Purchases before and after order.--**

- (a) Did your firm purchase LDW line pipe from subject sources and/or LDW structural pipe from subject sources before January 1, 2018?

No (skip to part d)	Yes, LDW line pipe	Yes, LDW structural pipe
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

II-2. **Purchases before and after order. (continued)--**

- (b) If yes, has your pattern of purchasing LDW line pipe from Canada, China, Greece, India, South Korea (subject), and Turkey (subject) changed since 2018?

	Source	Check only one per source (row)				Please explain the reasons other than the order.
		No, our pattern of purchasing is essentially unchanged from this source.	Yes, we discontinued purchases from this source because of the order.	Yes, we reduced purchases from this source because of the order.	Yes, we changed the pattern of purchases from this source, but for reasons other than the order.	
(1) LDW line pipe	Canada	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	China	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Greece	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	India	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	South Korea (subject)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Turkey (subject)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

- (c) If yes, has your pattern of purchasing LDW structural pipe from Canada, China, South Korea, and Turkey changed since 2018?

	Source	Check only one per source (row)				Please explain the reasons other than the order.
		No, our pattern of purchasing is essentially unchanged from this source.	Yes, we discontinued purchases from this source because of the order.	Yes, we reduced purchases from this source because of the order.	Yes, we changed the pattern of purchases from this source, but for reasons other than the order.	
(2) LDW structural pipe	Canada	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	China	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	South Korea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Turkey	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

II-3. **Changes in purchasing patterns (Continued).**--

(2) LDW Structural Pipe

Select one box per row.

Source of purchases	Did not purchase	Steadily increased	Fluctuated upward	No change	Fluctuated downward	Steadily decreased	Explanation for trend
United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Canada	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
China	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
South Korea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Turkey	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
All other sources	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Sources unknown	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

II-4. **Country knowledge.**-- Please indicate whether your firm has experience or is otherwise familiar with LDW line pipe and/or LDW structural pipe produced in the following countries.

	United States	Canada	China	Greece	India	South Korea	Turkey
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Other countries	Other countries (specify)
(1) LDW line pipe	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	

- II-5. **Supplier identification.**--Please list your firm's **FIVE** largest suppliers for LDW line pipe and/or LDW structural pipe purchases that each of these suppliers accounted for in 2023.

(1) LDW Line Pipe

No.	Supplier's name	City and state	Share of quantity of 2023 purchases
1			%
2			%
3			%
4			%
5			%

(2) LDW structural pipe

No.	Supplier's name	City and state	Share of quantity of 2023 purchases
1			%
2			%
3			%
4			%
5			%

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

- III-1. **Firm type.**--Which of the following best describes your firm as a purchaser of LDW line pipe and/or LDW structural pipe (check all that apply for the type of LDW pipe you purchase)?

(1) LDW Line Pipe

Distributor	Oil and gas end user	Other end user	Describe other
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

(2) LDW structural pipe

Distributor	Construction end user	Other end user	Describe other
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

If your firm is a distributor of LDWP, please answer questions III-2 and III-3.

- III-2. **Competition for sales.**--Do you compete for sales to your customers with the manufacturers or importers from which you purchase LDW line pipe and/or LDW structural pipe?

	No	Yes	If yes, please describe.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

- III-3. **Types of customers.**--What are the major types of customers to which you sell LDW line pipe and/or LDW structural pipe?

(1) LDW line pipe	
(2) LDW structural pipe	

If your firm is an end user of LDW line pipe and/or LDW structural pipe, please answer questions III-4 and III-5.

III-4. **End uses.**— Have there been any changes in the end uses of LDW line pipe and/or LDW structural pipe since January 1, 2018 or do you anticipate any future changes?

	No	Yes	If yes, explain the changes, noting when these changes occurred or are expected to occur.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-5. **Demand for end-use products.**--

- (a) Has the demand for your firm's final products incorporating LDW line pipe and/or LDW structural pipe steadily decreased, fluctuated upward (i.e., ended higher), been constant (or varied but ended around the same level), fluctuated downward (i.e., ended lower), or steadily increased since January 1, 2018?

Select one answer.

	Steadily increased	Fluctuated upward	Constant	Fluctuated downward	Steadily decreased
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- (b) Has this had any effect on your firm's demand for LDW line pipe and/or LDW structural pipe?

	No	Yes	Explain
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-6. **Substitutes.**— Have there been any changes in the number or types of products that can be substituted for LDW line pipe and/or LDW structural pipe since January 1, 2018 or do you anticipate any future changes?

	No	Yes	If yes, explain the changes, noting when these changes occurred or are expected to occur.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

- III-7. **Demand trends.**-- Has demand within the United States and outside of the United States (if known) for LDW line pipe and/or LDW structural pipe steadily increased, fluctuated upward (i.e., ended higher), did not change (or varied but ended around the same level), fluctuated downward (i.e., ended lower), or steadily decreased since January 1, 2018, and how do you anticipate demand will change in the future? Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Select one box per row.

	Market	Steadily increase	Fluctuate upward	No change	Fluctuate downward	Steadily decrease	Explanation and factors
(1) LDW line pipe	Demand since January 1, 2018						
	Within the United States: Oil and gas sector	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Other sectors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Overall demand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Outside the United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Anticipated future demand						
	Within the United States: Oil and gas sector	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Other sectors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Overall demand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Outside the United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	Demand since January 1, 2018						
	Within the United States: Construction sector	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Other sectors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Overall demand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Outside the United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Anticipated future demand						
	Within the United States: Construction sector	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Other sectors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Overall demand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Outside the United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

III-8. **Business cycles.**--Is the LDW line pipe and/or LDW structural pipe market subject to business cycles, either during the year or across years? If yes, describe.

	No	Yes	If yes, please describe, including any changes since January 1, 2018.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-9. **Conditions of competition.**--Is the LDW line pipe and/or LDW structural pipe market subject to conditions of competition distinctive to LDWP other than the business cycles described in the previous question? If yes, describe.

	No	Yes	If yes, please describe, including any changes since January 1, 2018.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

- III-10. **Importance of purchasing domestic product.**--Please fill out the table below, estimating the share of your firm's total 2023 purchases of LDW line pipe and/or LDW structural pipe that required LDW line pipe and/or LDW structural pipe produced in the United States.

	Estimated share of your firm's total 2023 purchases of LDW line pipe	Estimated share of your firm's total 2023 purchases of LDW Structural pipe
Purchases that did not require domestic product	%	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%	%
Purchases that were required to be domestic product for other reasons (<i>explain:</i>)	%	%
Total (should sum to 100.0%)	0.0 %	0.0 %

- III-11. **Country preferences.**-- Do you or your customers ever prefer to order LDW line pipe and/or LDW structural pipe produced in a specific country or countries over other possible country sources of supply?

	No	Yes	If yes, identify the countries and explain any preferences.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-12. **Decisions based on producer and country-of-origin.**-- How often does your firm, and if known, do your customers, make purchasing decisions involving LDW line pipe and/or LDW structural pipe based on its producer or country of origin?

		Always	Usually	Sometimes	Never	If at least sometimes, explain.
(1) LDW line pipe	Decision based on producer					
	Your firm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Your customers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Decision based on method of manufacture (HSAW/LSAW/ERW)					
	Your firm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Your customers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Decision based on country of origin					
	Your firm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Your customers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	Decision based on producer					
	Your firm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Your customers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Decision based on method of manufacture (HSAW/LSAW/ERW)					
	Your firm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Your customers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Decision based on country of origin					
	Your firm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
	Your customers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

III-13. **Availability of supply.**--Has the availability of LDW line pipe and/or LDW structural pipe in the U.S. market changed since January 1, 2018? Do you anticipate any future changes?

(1) LDW line pipe

Availability in the U.S. market	No	Yes	Please explain, noting the countries, the impact on imports from those countries, and reasons for the changes.
Changes since January 1, 2018:			
U.S.-produced product	<input type="checkbox"/>	<input type="checkbox"/>	
Imports from Canada, China, Greece, India, South Korea (subject), and Turkey (subject)	<input type="checkbox"/>	<input type="checkbox"/>	
Imports from all other countries	<input type="checkbox"/>	<input type="checkbox"/>	
Anticipated changes:			
U.S.-produced product	<input type="checkbox"/>	<input type="checkbox"/>	
Imports from Canada, China, Greece, India, South Korea (subject), and Turkey (subject)	<input type="checkbox"/>	<input type="checkbox"/>	
Imports from all other countries	<input type="checkbox"/>	<input type="checkbox"/>	

(2) LDW structural pipe

Availability in the U.S. market	No	Yes	Please explain, noting the countries, the impact on imports from those countries, and reasons for the changes.
Changes since January 1, 2018:			
U.S.-produced product	<input type="checkbox"/>	<input type="checkbox"/>	
Imports from Canada, China, South Korea, and Turkey	<input type="checkbox"/>	<input type="checkbox"/>	
Imports from all other countries	<input type="checkbox"/>	<input type="checkbox"/>	
Anticipated changes:			
U.S.-produced product	<input type="checkbox"/>	<input type="checkbox"/>	
Imports from Canada, China, South Korea, and Turkey	<input type="checkbox"/>	<input type="checkbox"/>	
Imports from all other countries	<input type="checkbox"/>	<input type="checkbox"/>	

- III-14. **Availability of specific product types.**--Are certain grades/types/sizes of LDW line pipe and/or LDW structural pipe only available from certain country sources?

	No	Yes	If yes, please identify the countries and the grades/types/sizes available only from those countries.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

- III-15. **Product types by production method.**—How interchangeable are LDW line pipe and/or LDW structural pipe that are produced using helical submerged arc welding (HSAW), longitudinal submerged arc welding (LSAW), and electric resistance welding (ERW) for pipe of the same size and grade in the following size ranges of LDW pipe? What characteristics does your firm consider when evaluating quality?

LDW pipe size	Please describe the characteristics and for which pairs (e.g., HSAW vs. ERW) you are comparing.
16"-24" OD	
Above 24" OD	
Are there other considerations in your purchasing decisions between the pipes that are manufactured using different production methods? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, explain:	

- III-16. **Supply constraints.**--Has any firm refused, declined, or been unable to supply your firm with LDW line pipe and/or LDW structural pipe since January 1, 2018 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, etc.)?

	No	Yes	If yes, please describe.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-17. **Purchasing frequency.**--How frequently do you make purchases of LDW line pipe and/or LDW structural pipe (check one)?

	Daily	Weekly	Monthly	Quarterly	Annually	Other	<i>If other, specify</i>
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

III-18. **Raw material prices.**—

(a) Is your firm familiar with the prices for raw materials used in the production of LDW line pipe and/or LDW structural pipe?

No	Yes – please answer (b)
<input type="checkbox"/>	<input type="checkbox"/>

(b) Has information on raw material prices affected your firm's negotiations or contracts to purchase LDW line pipe and/or LDW structural pipe since January 1, 2018?

	No	Yes	Explain
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-19. **Number of suppliers contacted.**--How many suppliers of LDW line pipe and/or LDW structural pipe do you generally contact before making a purchase?

(a) LDW line pipe: Between ____ and ____ firms.

(b) LDW Structural pipe: Between ____ and ____ firms.

III-20. **Supplier negotiations.**-- Do your firm's purchases of LDW line pipe and/or LDW structural pipe usually involve negotiations between your firm and suppliers of LDWP?

	No	Yes	If yes, explain the factors you generally negotiate and note whether your firm quotes prices from competing suppliers during negotiations.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-21. **Change in suppliers.**--Has your firm changed suppliers of LDW line pipe and/or LDW structural pipe since January 1, 2018?

	No	Yes	If yes, please list the supplier(s), whether the firm was added or dropped, and the reasons for the change.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-22. **New suppliers.**--

(a) Are you aware of any new suppliers, either foreign or domestic, that have entered the LDW line pipe and/or LDW structural pipe market since January 1, 2018?

	No	Yes	If yes, please identify the firms.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

(b) Do you expect new LDW line pipe and/or LDW structural pipe suppliers to enter the U.S. market?

	No	Yes	If yes, please explain.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-23. **Supplier certification.**--Do you require your suppliers to be or to become certified or qualified to sell LDW line pipe and/or LDW structural pipe to your firm?

If yes, provide the following information.

- The number of days required to qualify a new supplier.
- A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.).

	No	Yes	Number of days	Certification/qualification process and factors considered
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>		
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>		

III-24. **Failure to certify.**--Since January 1, 2018, have any domestic or foreign producers failed in their attempts to certify or qualify their LDW line pipe and/or LDW structural pipe with your firm or have any producers lost their approved status?

	No	Yes	If yes, please identify these producers, the countries where they are located, and the reasons why they failed or lost the certification/qualification.
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	

III-25. **North American market integration.**--Please indicate the level of integration in the North American market (United States, Canada, and Mexico) for LDW line and structural pipe is, and describe the manner in which the North American market is integrated..

	Extremely	Very	Moderately	Somewhat	Slightly	Explain
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

III-26. **Major purchasing factors.**--Please list, in order of their importance, the three major factors your firm considers in deciding from whom to purchase LDW line pipe and/or LDW structural pipe (examples include availability, extension of credit, contracts, price, quality, range of supplier's product line, traditional supplier, etc.).

LDW line pipe	
1.	
2.	
3.	
Please list any other factors that are very important in your purchase decisions:	
LDW structural pipe	
1.	
2.	
3.	
Please list any other factors that are very important in your purchase decisions:	

- III-27. **Purchasing factors.**--Please rate the importance of the following factors in your firm's purchasing decisions for LDWP.

LDW Line Pipe

Factor	Very important	Somewhat important	Not important
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >16" to ≤24"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >24" to ≤48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of weld type (HSAW, LSAW, ERW)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum quantity requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payment terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Producer available capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project specification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total installation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

III-27. Purchasing factors (Continued)--**LDW Structural Pipe**

Factor	Very important	Somewhat important	Not important
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >16" to ≤24"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >24" to ≤48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of weld type (HSAW, LSAW, ERW)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum quantity requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payment terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Producer available capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project specification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total installation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

III-28. **Quality characteristics.**--What characteristics does your firm consider when evaluating the quality of LDW line pipe and/or LDW structural pipe?

(1) LDW line pipe	
(2) LDW structural pipe	

III-29. **Minimum quality.**--How often does LDW line pipe and/or LDW structural pipe from the following countries meet minimum quality specifications for your uses or your customers' uses?

	Source	Always	Usually	Sometimes	Rarely or never	Don't know
(1) LDW line pipe	United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Canada	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	China	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Greece	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	India	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	South Korea (subject)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Turkey (subject)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) LDW structural pipe	United States	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Canada	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	China	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	South Korea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Turkey	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Other:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

III-30. **Frequency of decisions based on price.**--How often does your firm purchase the LDW line pipe and/or LDW structural pipe that is offered at the lowest price?

	Always	Usually	Sometimes	Never
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

III-31. **Price leaders.**--A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. *A price leader is not necessarily the lowest-priced supplier.*

Please list the names of any firms you have considered price leaders in the LDWP market since January 1, 2018.

	Firm(s)	Describe how the firm(s) exhibited price leadership
(1) LDW line pipe		
(2) LDW structural pipe		

For questions III-32 and III-33, if your response differs for particular orders, please indicate and explain the particular effect of imposition and/or revocation of specific orders.

III-32. **Effect of order(s).**-- Describe the effect on your firm and the U.S. market of the existing countervailing duty and antidumping duty orders covering imports of LDW line pipe and/or LDW structural pipe from subject sources on your firm and the U.S. market.

(1) LDW line pipe	
(2) LDW structural pipe	

III-33. **Effect of revocation of orders.**--What do you think will be the effects on your firm and the U.S. market of any revocation of the countervailing duty and antidumping duty orders on imports of LDW line pipe and/or LDW structural pipe from subject sources?

(1) LDW line pipe	
(2) LDW structural pipe	

- III-34. **Role of section 301 tariffs.**-- Did the tariffs on Chinese-origin products under section 301, or changes in these tariffs, have an impact on the LDW line pipe and/or LDW structural pipe market in the United States, including any effects on LDW line pipe and/or LDW structural pipe cost, price, supply, and/or demand, since January 1, 2018?

	Yes	No	Don't know
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If yes, please describe the impact on cost, price, supply, and/or demand, and include the timing of such impacts.

(1) LDW line pipe	
(2) LDW structural pipe	

- II-35. **Role of section 232 measures.**—Did the measures (e.g., tariffs, quotas, etc.) on imported steel/aluminum products under section 232, or changes in the measures (such as the level, coverage, or nature of the measures), have an impact on the LDW line pipe and/or LDW structural pipe market in the United States, including any effects on LDW line pipe and/or LDW structural pipe cost, price, supply, and/or demand, since January 1, 2018?

	Yes	No	Don't know
(1) LDW line pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(2) LDW structural pipe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If yes, please describe the impact on cost, price, supply, and/or demand, and include the timing of such impacts.

(1) LDW line pipe	
(2) LDW structural pipe	

Please indicate to what extent disparate section 232 measures had on the impact on availability from LDWP sources.

(1) LDW line pipe	
(2) LDW structural pipe	

PART IV.--PRODUCT COMPARISONS

IV-1. **Interchangeability**--How often is LDW line pipe and/or LDW structural pipe produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)? Please indicate A, F, S, N, or O in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

O = *no familiarity* with products from a specified country-pair

(1) LDW line pipe

Country-pair	Canada	China	Greece	India	South Korea (subject)	Turkey (subject)	Other sources
United States							
Canada							
China							
Greece							
India							
South Korea (subject)							
Turkey (subject)							
For any country-pair producing LDW line pipe which is <i>sometimes</i> or <i>never</i> interchangeable, please identify the country-pair and explain the factors that limit or preclude the interchangeable use of LDW line pipe produced in the countries:							

(2) LDW structural pipe

Country-pair	Canada	China	South Korea	Turkey	Other sources
United States					
Canada					
China					
South Korea					
Turkey					
For any country-pair producing LDW structural which is <i>sometimes</i> or <i>never</i> interchangeable, please identify the country-pair and explain the factors that limit or preclude the interchangeable use of LDW structural pipe produced in the countries:					

- IV-2. **Factors other than price.**--How often are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between LDWP produced in the United States and in other countries a significant factor in your firm's purchases of the products? Please indicate A, F, S, N, or O in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

O = *no familiarity* with products from a specified country-pair

(1) LDW line pipe

Country-pair	Canada	China	Greece	India	South Korea (subject)	Turkey (subject)	Other sources
United States							
Canada							
China							
Greece							
India							
South Korea (subject)							
Turkey (subject)							

For any country-pair for which factors other than price are *always* or *frequently* a significant factor in your firm's purchases of LDW line pipe, identify the country-pair and the relevant factors other than price and report the advantages or disadvantages imparted by such factors:

(2) LDW structural pipe

Country-pair	Canada	China	South Korea	Turkey	Other sources
United States					
Canada					
China					
South Korea					
Turkey					

For any country-pair for which factors other than price are *always* or *frequently* a significant factor in your firm's purchases of LDW structural pipe, identify the country-pair and the relevant factors other than price and report the advantages or disadvantages imparted by such factors:

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

Factor	Product from <u>United States</u> compared to product from <u>Canada</u>			Product from <u>United States</u> compared to product from <u>China</u>			Product from <u>United States</u> compared to product from <u>Greece</u>		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >16" to ≤24"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >24" to ≤48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of weld type (HSAW, LSAW, ERW)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum quantity requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payment terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Producer available capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project specification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total installation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

Factor	Product from <u>United States</u> compared to product from <u>India</u>			Product from <u>United States</u> compared to product from <u>South Korea (subject)</u>			Product from <u>United States</u> compared to product from <u>Turkey (subject)</u>		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >16" to ≤24"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >24" to ≤48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of weld type (HSAW, LSAW, ERW)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum quantity requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payment terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Producer available capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project specification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total installation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

¹ A rating of “superior” on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-3. **Factor country comparisons – LDW line pipe (continued).**--

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

Factor	Product from United States compared to product from Nonsubject sources		
	Superior	Comparable	Inferior
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >16" to ≤24"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >24" to ≤48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of weld type (HSAW, LSAW, ERW)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum quantity requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payment terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Producer available capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project specification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total installation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.			

IV-4. **Factor country comparisons – LDW structural pipe.**--For the factors listed below, please rate how structural LDW structural pipe produced in each country with which you are familiar, as reported in your response to question II-4, compares with LDW structural pipe produced in each of the other countries with which you are familiar.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

Factor	Product from <u>United States</u> compared to product from <u>Canada</u>			Product from <u>United States</u> compared to product from <u>China</u>			Product from <u>United States</u> compared to product from <u>South Korea</u>		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >16" to ≤24"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >24" to ≤48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of weld type (HSAW, LSAW, ERW)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum quantity requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payment terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Producer available capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project specification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total installation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

Factor	Product from <u>United States</u> compared to product from <u>Turkey</u>			Product from <u>United States</u> compared to product from <u>Nonsubject sources</u>		
	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >16" to ≤24"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >24" to ≤48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of size >48"	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Availability of weld type (HSAW, LSAW, ERW)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum quantity requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Payment terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Producer available capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Project specification	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total installation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

¹ A rating of "superior" on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

PART V.—BID DATA

V-1. **Bidding process**.--Does your firm purchase LDWP using a bidding process?

No	Yes	If yes, please describe how you invite bids on a project. If no, skip to question VI-1.
<input type="checkbox"/>	<input type="checkbox"/>	

V-2. **Bid information**—

(a) Please fill out the following table with respect to projects which you put up for bid for large power transformers since January 1, 2021.

(1) LDW line pipe

Total number of projects for bid							
Number of projects involving bids by LDW line pipe suppliers from:							
United States	Canada	China	Greece	India	South Korea (subject)	Turkey (subject)	Other sources¹
¹ Please identify these countries, listing them in order of projects from greatest to lowest:							

(2) LDW structural pipe

Total number of projects for bid					
Number of projects involving bids by LDW line pipe suppliers from:					
United States	Canada	China	South Korea	Turkey	Other sources¹
¹ Please identify these countries, listing them in order of projects from greatest to lowest:					

V-2. **Bid information**—(continued)

- (b) Did any of these projects involve bids by both domestic producers of LDW pipe and suppliers of LDW pipe from subject sources?

(1) LDW line pipe

No—Skip to question V-3.	Yes—fill out the table below and also answer question V-2.
<input type="checkbox"/>	<input type="checkbox"/>

Total number of projects involving bids by both domestic LDW line pipe producers and suppliers of LDW line pipe from subject sources	
---	--

(2) LDW structural pipe

No—Skip to question V-3.	Yes—fill out the table below and also answer question V-2.
<input type="checkbox"/>	<input type="checkbox"/>

Total number of projects involving bids by both domestic LDW structural pipe producers and suppliers of LDW structural pipe from subject sources	
---	--

- V-3. **Bid opportunities**.--How often do you allow/request sellers more than one chance to bid on a particular sales agreement?

Always	Frequently	Sometimes	Rarely/Never
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- V-4. **Bid competition**.--How often do you discuss with your suppliers the bids of competing firms (whether or not you disclose who the competition is) in order to get a lower bid price?

Always	Frequently	Sometimes	Rarely/Never
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

V-5. **Bid requirements.**—

- (a) How often do you permit your suppliers to respond to invitations to bid with an offer that includes exceptions to your product specifications or alternative LDWP products in lieu of your specified products?

Always	Frequently	Sometimes	Rarely/Never
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- (b) What factors do you consider when evaluating bids that offer to supply a different combination of LDWP specifications for the same project?

--

- (c) How often do you change the size, quantity, and/or grade requested for a project after the project has been awarded?

Always	Frequently	Sometimes	Rarely/Never
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- V-6. **Bid data (LDW line pipe).**—Please fill out the table below for each of your firm's five largest purchases of LDW line pipe since January 1, 2021 for which your firm received at least one bid from a supplier of domestic LDWP and at least one bid from a supplier of LDWP produced in Canada, China, Greece, India, South Korea, or Turkey. For projects that received a supplier's bid involving LDW line pipe from South Korea, please note if Husteel or Hyundai was the source for 16" to 24" merchandise involved in that bid in the "bidding firm name" column.

Please list all bids for each purchase. The bid amounts reported below should include amounts for any specified terms or conditions that were included in the requests for quotation (RFQs).

"LDW line pipe"-- Large diameter welded pipe used to transport oil, gas, or natural gas liquids is normally produced to the API specification 5L.

LDW line pipe

1st largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

V-6. Bid data (LDW line pipe).—Continued.

LDW line pipe
2nd largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

V-6. Bid data (LDW line pipe).—Continued.

LDW line pipe

3rd largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

V-6. Bid data (LDW line pipe).—Continued.

LDW line pipe
4th largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

V-6. Bid data (LDW line pipe).—Continued.

LDW line pipe
5th largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

- V-7. **Bid data (LDW structural pipe).**--Please fill out the table below for each of your firm's five largest purchases of LDW structural pipe since January 1, 2021 for which your firm received at least one bid from a supplier of domestic LDW structural pipe and at least one bid from a supplier of LDW structural pipe produced in Canada, China, South Korea, or Turkey.

Please list all bids for each purchase. The bid amounts reported below should include amounts for any specified terms or conditions that were included in the requests for quotation (RFQs).

"LDW structural pipe"--Large diameter welded produced to ASTM standards A500, A252, or A53. Large diameter welded pipe can be produced to comparable foreign specifications or to proprietary grades, or non-graded material.

LDW structural pipe

1st largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

V-7. Bid data (LDW structural pipe).—Continued.

LDW structural pipe

2nd largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

V-7. Bid data (LDW structural pipe).—Continued.

LDW structural pipe

3rd largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

V-7. Bid data (LDW structural pipe).—Continued.

LDW structural pipe

4th largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

V-7. Bid data (LDW structural pipe).—Continued.

LDW structural pipe

5th largest purchase

Basic description of bid requirements	Narrative
Bid end date	
Date of bid award	
Quantity(ies)	
Outer diameter size(s)	
API 5L grade(s)	
Manufacture type(s)	
Delivery location(s)	
Other	

	Bidding firm name	Country produced	Initial total delivered cost quote (\$1,000s)	Final total delivered cost quote (\$1,000s)	Winning bid (Check if yes, including split/partial)	Reason bid accepted or rejected
<u>1</u>					<input type="checkbox"/>	
<u>2</u>					<input type="checkbox"/>	
<u>3</u>					<input type="checkbox"/>	
<u>4</u>					<input type="checkbox"/>	
<u>5</u>					<input type="checkbox"/>	
<u>6</u>					<input type="checkbox"/>	
<u>7</u>					<input type="checkbox"/>	
<u>8</u>					<input type="checkbox"/>	
<u>9</u>					<input type="checkbox"/>	

PART VI.—ADDITIONAL INFORMATION

- VI-1. **Other explanations.**--If your firm would like to further explain a response to any question that for which a narrative response box was not provided, please note the question number and the explanation in the space provided below.

--

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a “fillable” form in MS Word format on the Commission’s website at: [Investigation | USITC Investigations](#).

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

- **Upload via Commission’s secure submission portal.**— The questionnaire must be uploaded in two formats: (1) a Microsoft Word 97-2003 document; and (2) a PDF copy of the complete questionnaire with a signature on the first page. Please include any attachments at the end of the PDF (e.g., APO certification, additional comments, etc.).

Web address: <https://usitc.gov/qportal> **Pin:** LDWP **Phase:** Review

- **E-mail.**— *E-mail the MS Word questionnaire to craig.thomsen@usitc.gov; include a PDF copy of the complete questionnaire with a signature on the first page. Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure submission portal and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm’s nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.*

If your firm does not purchase this product, please fill out page 1, print, sign, and submit a scanned PDF copy via the Commission’s secure submission portal or email.

Parties to this proceeding.— If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission’s Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.