FOREIGN PRODUCERS'/EXPORTERS' QUESTIONNAIRE

LARGE DIAMETER WELDED LINE PIPE FROM CANADA, CHINA, GREECE, INDIA, SOUTH KOREA, AND TURKEY

This questionnaire must be received by the Commission by <u>December 9, 2024.</u>

See last page for instructions regarding how to file this questionnaire.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the countervailing and antidumping duty orders concerning large diameter welded line pipe from Canada, China, Greece, India, South Korea, and Turkey (Inv. Nos. 701-TA-593-596 and 731-TA-1401-1406 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII.

Has your firm January 1, 201		e diameter welded line pipe (as define	ed on next page) at any time since
□NO		and promptly return only this page of the	e questionnaire to the Commission)
☐ YES	(Complete all parts of the qu	estionnaire, and return the entire question	onnaire to the Commission)
Data reporte	ed in this questionnaire re	elate to (Check one):	
	☐ CANADA	☐ CHINA	GREECE
	☐ INDIA	SOUTH KOREA	☐ TURKEY
https://usitc	.gov/qportal. (PIN: LDW	P). See last page for detailed inst	ructions.
knowledge and belief an means of this certificat information provided in	nd understand that the inf ion I also grant consent	ormation submitted is subject to au for the Commission, and its emplo proughout this proceeding in any o	complete and correct to the best of my adit and verification by the Commission. By oyees and contract personnel, to use the other import-injury proceedings or reviews
proceeding or other pro personnel (a) for develo reviews, and evaluation Appendix 3; or (ii) by U.S	ceeding may be disclosed ping or maintaining the re ns relating to the prograi	to and used: (i) by the Commission ecords of this or a related proceeding ms, personnel, and operations of and contract personnel, solely for cy	quest for information and throughout this n, its employees and Offices, and contract ng, or (b) in internal investigations, audits, the Commission including under 5 U.S.C. ybersecurity purposes. I understand that all
Name of Authorized Offi			
	ciai litle of Auth	orized Official	Date
	cial litle of Auth Phone:	orized Official	Date

PART I.--GENERAL INFORMATION

<u>Background.</u>-- On March 6, 2019, the Department of Commerce ("Commerce") issued countervailing and antidumping duty orders on imports of large diameter welded pipe from China and India. On May 2, 2019, Commerce issued countervailing duty orders on imports of large diameter welded pipe from South Korea and Turkey and antidumping duty orders on imports of large diameter welded pipe from Canada, Greece, South Korea, and Turkey. On February 1, 2024, the Commission instituted a review pursuant to section 751(c) of the Tariff Act of 1930 (19 U.S.C. § 1675(c)) (the Act) to determine whether revocation of the orders would be likely to lead to continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time. If both the Commission and Commerce make an affirmative determination, the orders will remain in place. If either the Commission or Commerce makes a negative determination, Commerce will revoke the relevant orders. Pertinent information to this proceeding is available at:

Questionnaires: https://usitc.gov/reports/active import injury questionnaires.

Other case information: Investigation | USITC Investigations.

Large Diameter Welded Line Pipe covered by these orders is welded carbon and alloy steel pipe (other than stainless steel pipe), more than 406.4 mm (16 inches) in nominal outside diameter (large diameter welded pipe), regardless of wall thickness, length, surface finish, grade, end finish, or stenciling. Large diameter welded pipe may be used to transport oil, gas, slurry, steam, or other fluids, liquids, or gases. It may also be used for structural purposes, including, but not limited to, piling. Specifically, not included is large diameter welded pipe produced only to specifications of the American Water Works Association (AWWA) for water and sewage pipe.

Large diameter welded pipe used to transport oil, gas, or natural gas liquids is normally produced to the American Petroleum Institute (API) specification 5L. Large diameter welded pipe can be produced to comparable foreign specifications, grades and/or standards or to proprietary specifications, grades and/or standards, or can be non-graded material. All pipe meeting the physical description set forth above is covered by the scope of this order, whether or not produced according to a particular standard.

Subject merchandise also includes large diameter welded pipe that has been further processed in a third country, including but not limited to coating, painting, notching, beveling, cutting, punching, welding, or any other processing that would not otherwise remove the merchandise from the scope of the order if performed in the country of manufacture of the in-scope large diameter welded pipe.

Excluded from the scope are any products covered by the existing antidumping duty order on welded line pipe from the Republic of Korea or Turkey.

See Welded Line Pipe from the Republic of Korea and the Republic of Turkey: Antidumping Duty Orders, 80 FR 75056 (December 1, 2015).

The large diameter welded line pipe that is subject to this proceeding is currently classifiable in the Harmonized Tariff Schedule of the United States (HTSUS) under statistical reporting numbers 7305.11.1030, 7305.11.1060, 7305.11.5000, 7305.12.1030, 7305.12.1060, 7305.12.5000, 7305.19.1030, 7305.19.1060, and 7305.19.5000.

While the HTSUS subheadings are provided for convenience and customs purposes, the written description of the scope of this order is dispositive.

<u>LDW line pipe</u> covered by these orders is LDW pipe used for oil and gas pipelines and normally produced to the API specification 5L. LDW line pipe can also be produced to comparable domestic or foreign specifications or to proprietary grades. The large diameter welded line pipe that is subject to this proceeding is currently classifiable in the Harmonized Tariff Schedule of the United States (HTSUS) under statistical reporting numbers 7305.11.1030, 7305.11.1060, 7305.11.5000, 7305.12.1030, 7305.12.1060, 7305.12.5000, 7305.19.1030, 7305.19.1060, and 7305.19.5000.

Reporting of information.--If information is not readily available from your records in exactly the form requested, furnish carefully prepared estimates. If your firm is completing more than one questionnaire in connection with this proceeding (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions in the questionnaires.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all of your files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

<u>Valid number error messages.</u>—If you are completing this form in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 rather than \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete this form. Detailed instructions on how to resolve this issue is provided at the end of this questionnaire and is available upon request from Lawrence Jones (202-205-3358, <u>Lawrence.jones@usitc.gov</u>).

I-1.	Reporting require	ementsPlease rep	port below the actual number of hours required and the cost
	to your firm of co	mpleting this quest	tionnaire for use by the Office of Management and Budget.

Hours Dollars

Public reporting burden for this questionnaire is estimated to average 30 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please provide such comments to the Office of Investigations, import_injury@usitc.gov.

I-2.	Establishments covered Provide the name and address of establishment(s) covered by this
	questionnaire.

"<u>Establishment</u>"-- Each facility of a firm in Canada, China, Greece, India, South Korea, and Turkey involved in the production or export of large diameter welded line pipe, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities. Firms operating more than one establishment in Canada, China, Greece, India, South Korea, or Turkey should combine the data for all establishments into a single report.

- I-3. **Stock symbol information.** If your firm or any of the entities reported in question I-2 are publicly traded in the United States, please specify the stock exchange and trading symbol (including American Depository Receipts, if applicable): _____.
- I-4. <u>External counsel.</u>-- If your firm or parent firm is represented by external counsel in relation to this proceeding, please specify the name of the law firm and the lead attorney(s).

Law firm:	
Lead attorney(s):	

I-5. <u>U.S. importers.</u>--Please provide the names, contacts, email addresses, and telephone numbers of the <u>TEN</u> largest U.S. importers of your firm's large diameter welded line pipe since January 1, 2018.

No.	Importer's name	Contact person	Email address	Area code and telephone number	Share of your firm's 2023 U.S. exports (%)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

"Related firm" —A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm.

I-6. Related producers.--Does your firm or any related firm produce, have the capability to produce, or have any plans to produce large diameter welded line pipe in the United States or other countries?

No	Yes	If yesPlease name the firm(s) and country(ies) below and, if U.S. producer(s), ensure that they complete the Commission's producer questionnaire.

I-7. Related U.S. importers.--Does your firm or any related firm import or have any plans to import large diameter welded line pipe into the United States?

No	If yesPlease name the firm(s) below and ensure that they complete the Commission's importer questionnaire.

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Lawrence Jones (202-205-3358, Lawrence.jones@usitc.gov). Supply all data requested on a <u>calendar-year</u> basis.

II-1.	<u>Contact information</u> Please identify the responsible individual and the manner by which			
	Commission staff may contact that individual regarding the confidential information submitted			
	in Part II.			

Name	
Title	
Email	
Telephone	

II-2a. <u>Changes in operations.</u>—Please indicate whether your firm has experienced any of the following changes in relation to the production of large diameter welded line pipe since January 1, 2018.

	changes in relation to the pro	oduction of large diameter welded line pipe since January 1, 2018.
Check as many as appropriate.		If checked, please describe the nature, timing / duration, and impact on operations of any such reported changes as well as the business reasons for them; leave completely blank if not applicable
	Plant openings	
	Plant closings	
	Prolonged shutdowns	
	Production curtailments	
	Relocations	
	Expansions	
	Acquisitions	
	Consolidations	
	Weather-related or force majeure events	
	Other (e.g., revised labor agreements, technology)	

II-2b.	COVID-19 pandemic. —Has the COVID-19 pandemic or have any government actions taken to
	contain the spread of the COVID-19 virus resulted in changes in your firm's supply chain
	arrangements, production, and shipments (including exports to the United States) relating to
	large diameter welded line pipe? In your response, please discuss the duration and timing of any
	such changes as they relate to your firm's operations.

No	Yes	If yes, describe these changes including the impact over time on the (a) supply chain and (b) production and shipments with respect to large diameter welded line pipe.

II-2c Anticipated changes in operations.--Does your firm anticipate any changes in the character of its operations or organization relating to the production of large diameter welded line pipe in the future?

No	If yes, supply details as to the likely timing, nature, and significance of such anticipated changes and describe the underlying assumptions and business reasons for them.

II-3a. **Production using same machinery.--**Please report your firm's production of products using the same equipment, machinery, or employees as used to produce large diameter welded line pipe, and the combined capacity (both installed and practical capacity) on this shared equipment, machinery, or employees in the periods indicated.

"Installed overall capacity" – The level of production that your establishment(s) could have attained, assuming your firm's optimal product mix, and based solely on existing capital investments, i.e., machinery and equipment that is in place and ready to operate. This capacity measure does <u>not</u> take into account other constraints to production such as existing workforce constraints, availability of raw materials, or downtime for maintenance, repair, and clean-up. This capacity measure is sometimes referred to as "nameplate" or "theoretical" capacity.

"Practical overall capacity" – The level of production that your establishment(s) could reasonably have expected to attain, taking into account your firm's actual product mix over the period. This capacity measure is based on not only existing capital investments, i.e., machinery and equipment that is in place and ready to operate; but also non-capital investment constraints, such as (1) normal operating conditions, including normal downtime for maintenance, repair, and cleanup; (2) your firm's existing in place and readily available labor force; (3) availability of material inputs; and (4) any other constraints that may have limited your firm's ability to produce the reported products. Importantly, this capacity measure is the maximum "practical" production your firm could have achieved without hiring new personnel or expanding the number of shifts operated in the period.

"Practical large diameter welded line pipe capacity" – The level of production of large diameter welded line pipe that your establishment(s) could reasonably have expected to attain. The same assumptions apply to this capacity measure as for practical overall capacity, but only includes the portion of practical overall capacity allocated to the production of large diameter welded line pipe based on the actual product mix experienced over the period.

Takes into account	Installed overall capacity	Practical overall capacity	Practical large diameter welded line pipe capacity
Existing capital investments	Yes	Yes	Yes
Product mix	Yes	Yes	Yes
Normal downtime, maintenance, repair and clean-up	No	Yes	Yes
Existing labor force	No	Yes	Yes
Availability of material inputs	No	Yes	Yes
Actual number of shifts and hours operated	No	Yes	Yes
Limited to large diameter welded line pipe	No	No	Yes

"Production" -- All production in your establishment(s) in Canada, China, Greece, India, South Korea, or Turkey including production consumed internally within your firm.

II-3a. **Production using same machinery.**—*Continued*

		Quantit	y (in short t	ons)					
Calendar year					ar			January-September	
Item	2018	2019	2020	2021	2022	2023	2023	2024	
Capacity measures: Installed overall capacity ¹									
Practical overall capacity ¹²									
Practical large diameter welded line pipe capacity ^{3 4}	0	0	0	0	0	0	0	0	
Production of: Large diameter welded line pipe ⁴	0	0	0	0	0	0	0	0	
Large diameter welded structural pipe ⁵									
Other products ⁶									
Subtotal, all out-of- scope products	0	0	0	0	0	0	0	0	
Total production using same machinery or workers	0	0	0	0	0	0	0	0	

¹ Data reported for both "installed overall" and "practical overall" capacity should each individually be greater than data reported for total production (last line). Additionally, data reported for "installed overall" capacity should be greater than "practical overall" capacity in every period.

II-3b. **Operating parameters.--**The *practical* overall capacity reported in II-3a is based on the following operating parameters:

Hours per week	Weeks per year

² Please provide details in your response to the question on capacity constraints in question II-3d below that explain the differences reported between "installed" overall capacity and "practical" overall capacity.

³ Data reported for practical large diameter welded line pipe capacity should be greater than the data reported for production of large diameter welded line pipe in each period, if not revise prior to submission to the Commission. Additionally, if your firm reports the production of no other products on the same machinery and using the same workers as large diameter welded line pipe then "practical overall" and "practical large diameter welded line pipe" capacity measures should be equal to each other.

 $^{^{4}}$ Data entered for this indicator in question II-13 will populate here once reported.

⁵ Only report LDW structural pipe that is produced on the same equipment, machinery, or employees as used to produce LDW line pipe (i.e., not necessarily all LDW structural pipe production).

⁶ Please identify these products: _____.

II-3c.	<u>Capacity calculations</u> Please describe the methodology used to calculate <i>installed</i> and <i>practical</i> overall production capacities reported in II-3a, and explain any changes in reported capacities.							
II-3d.	your fi constr limitin period	rm's practical overall capacity over th aints were binding over different perion g your reported practical overall capa	lease describe the constraint(s) that set the limit(s) on e period reported in question II-3a. If different ods reported, please specify when each constraint was city. If a constraint was not actually binding over the achieving the installed capacity level, indicate at what					
		traint k as many as appropriate)	Description (If checked, please describe the details, timing, and duration of the constraint; leave completely blank if not applicable)					
		Production bottlenecks						
		Existing labor force						
		Supply of material inputs						
		Fuel or energy						
		Storage capacity						
		Logistics/transportation						
		Other constraints (list the specific constraints in the description field)						

III-3e.	<u>Reaching installed overall capacity</u> Please describe and quantify the amount of time it would take and the additional actions that would be needed for your firm to be able to fully utilize the reported installed overall capacity reported in III-3a.							
	Hiring additional workers for existing shifts							
	Increasing the number of shifts							
	Bringing online existing unused equipment							
	Other actions							
II-3f.	Excess installed overall capacity: To the extent that your company is reporting excess installed overall capacity, please report, with specificity: (1) which machines or equipment (or other elements of production) would need to be brought back into production for your plant to operate at full capacity, and (2) the specific dates on which such machines or equipment were last used by your plant to produce large diameter welded line pipe.							
II-3g.	<u>Facility details: LDW line pipe.</u> Please provide detail description of the number, location, and type (LSAW, HSAW, ERW, et cetera) of the mills included in question II-3f.							

II-4.

Product shifting.—

(a)	ls '	our firm able to swit	ch production	(capacity) b	between lar	ge diameter v	welded lin	e pipe

No	Yes	If yes—(i.e., have produced other products or are able to produce other products) Please identify other actual or potential products.
(6	e.g., time,	ribe the factors that affect your firm's ability to shift capacity between product cost, relative price change, etc.), and the degree to which these factors enhanc such shifts.

II-5. <u>Capacity checklist.</u>--Please check that the capacity numbers reported in question II-3a follow the Commission's relevant definitions for capacity.

Item	√ if Yes
Are all three capacity measures reported based on <u>currently installed machinery</u> <u>and equipment</u> (i.e., the reported capacity level would not require additional capital investments in order to achieve)?	
Are practical overall capacity and practical large diameter welded line pipe capacity measures reported based on <u>existing labor force</u> (i.e., the reported capacity level would not require hiring additional production related workers or adding shifts)?	
Are practical overall capacity and practical large diameter welded line pipe capacity measures based on the actual availability of material inputs?	
Do both practical overall capacity and practical large diameter welded line pipe capacity measures account for <u>normal downtime</u> , <u>maintenance</u> , <u>repair and cleanup</u> activities?	
Does the difference between practical overall capacity and practical large diameter welded line pipe capacity equal the portion of practical overall capacity that is dedicated to the production of out-of-scope products?	

Note: If your firm is not able to answer "yes" to any of the above criteria as it relates to your firm's reported capacity levels, please revise your capacity numbers to be in conformance with the appropriate definition prior to submission to the Commission.

Business Proprietary

irroducers	, LXPOI to	ers Questionnaire – Large Diameter Weided Line Pipe (Review) Page 14
		nat percentage of your firm's total sales in its most recent fiscal year was es of large diameter welded line pipe? percent.
Please est	imate the	hare of production in Canada, China, Greece, India, South Korea, or Turkey e percentage of total production of large diameter welded line pipe in the countr rtification page accounted for by your firm's production in 2023 percent.
Please est line pipe f	imate the	hare of exports from Canada, China, Greece, India, South Korea, or Turkey e percentage of total exports to the United States of large diameter welded country specified on the certification page accounted for by your firm's percent.
		e actionsIs the large diameter welded line pipe exported by your firm ping/countervailing duty/safeguard findings, remedies, or proceedings?
No	Yes	If yes— List the products(s), countries affected, and the date of such findings/remedies/proceedings
	Firm's est Please est specified of Firm's est Please est line pipe f exports in Third coursubject to	Firm's estimated sl Please estimate the specified on the cer Firm's estimated sl Please estimated sl Please estimate the line pipe from the cexports in 2023. Third country trade subject to antidum

.1.	existing cou line pipe fro your firm's o	ntervailing a m Canada, (capacity, pro ets, and inve	vailing and antidumping duty ordersDescribe the significance of the and antidumping duty orders covering imports of large diameter weld China, Greece, India, South Korea, and Turkey in terms of its effect on oduction, home market shipments, exports to the United States and entories. You may wish to compare your firm's operations before and the order.	ed
.2.	operations of purchases, edevelopment line pipe in t	or organizati employment at expenditu the future if	tionWould your firm anticipate any changes in in the character of it ion, including its capacity, production, U.S. shipments, inventories, t, revenues, costs, profits, cash flow, capital expenditures, research ar ures, or asset values relating to the production of large diameter weld the countervailing and antidumping duty orders on large diameter canada, China, Greece, India, South Korea, or Turkey were to be revoken.	id ed
			If yes, supply details as to the likely timing, nature, and significance of such anticipated changes and describe the underlying assumptions and business reasons for them. Include in your response a specific projection of your firm's capacity to produce large diameter welded line pipe (in short	
	No	Yes	tons) for 2024 and 2025.	

II-13. <u>Trade data</u>.--Report your firm's capacity, production, shipments, and inventories related to the production of large diameter welded line pipe in your establishment(s) in Canada, China, Greece, India, South Korea, and Turkey during the specified periods. Do not include resales of large diameter welded line pipe that your firm did not produce in this question; those data to the degree they are exported to the United States should only be reported in question II-13.

<u>Do not submit data by manufacturing facility if they are in the same country.</u> If your firm has multiple manufacturing establishments within one country, you are required to combine data for those establishments within one foreign producer questionnaire response.

<u>Do not submit data on multiple countries combined</u>. The establishments reported here should all be located in the country of the firm's address reported on the certification page. Multinational companies with production in multiple subject countries should submit separate foreign producer questionnaire responses for each subject country.

"Production" -- All production in your establishment(s) in Canada, China, Greece, India, South Korea, and Turkey, including production consumed internally within your firm.

"Shipments"--Shipments of products produced in your establishment(s) in Canada, China, Greece, India, South Korea, and Turkey. Quantities reported should be net of returns. Report net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment in Canada, China, Greece, India, South Korea, and Turkey.

"Home market commercial shipments" -- Shipments, other than internal consumption and transfers to related firms, within Canada, China, Greece, India, South Korea, and Turkey.

"Home market internal consumption/transfers to related firms"--Shipments made to related firms in Canada, China, Greece, India, South Korea, and Turkey, including product consumed internally by your firm.

"Export shipments"--Shipments to destinations outside Canada, China, Greece, India, South Korea, and Turkey, including shipments to related firms.

"Inventories"--Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-13. <u>Trade data</u>.--*Continued*.

	Quantity (in snort to	-	-	uu aoiiars		1	
	<u> </u>	1	Calenda	r year			January-Se	ptember
Item	2018	2019	2020	2021	2022	2023	2023	2024
Practical large diameter welded line pipe capacity ¹ (quantity) (A)								
Beginning-of-period inventories (B)								
Production (C)								
Home market shipments: Internal consumption/ transfers: Quantity (D) Value (E)								
Commercial shipments: <i>Quantity</i> (F)								
Value (G)								
Export shipments: to the United States: Quantity (H)								
Value (I)								
to the EU (excl. UK): ² Quantity (J)								
Value (K)								
to Asia: ³ <i>Quantity</i> (L)								
Value (M)								
to all other markets: ⁴ <i>Quantity</i> (N)								
Value (O)								
Total exports: (Quantity) (P)	0	0	0	0	0	0	0	0
Total shipments: (<i>Quantity</i>) (Q)	0	0	0	0	0	0	0	0
End-of-period inventories: (R)								
 Report your firm's practical included in question II-3a. Identify your firm's principa Identify your firm's principa Identify your firm's principa 	l <i>European l</i> l <i>Asian</i> expo	<i>Union</i> expor	t markets:		istent with	the definit	cions and instr	ructions

II-13. <u>Trade data</u>.—*Continued*.

RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY.--Generally, the data reported for the end-of-period inventories (i.e., line R) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, J, L, and N). Please ensure that any differences are not due to data entry errors in completing this form, but rather actually reflect your firm's records; and also provide any likely explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

		Calendar year					January-Se	eptember				
Item	2018	2019	2020	2021	2022	2023	2023	2024				
B + C - D - F - H - J - L - N -												
R= should equal zero ("0")												
or provide an explanation.1	0	0	0	0	0	0	0	0				
¹ Explanation if the calcul nonetheless accurate:	ated fields	above are	returning	values oth	er than zer	o (i.e., "0"	¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are					

II-14. Exports not produced by your firm.--Report your firm's exports of large diameter welded line pipe that were produced in Canada, China, Greece, India, South Korea, and Turkey but not by your firm during the specified periods. Note these data should not be included in question II-13.

	Quantit	y (in short t	tons) and \	/alue (in <i>1,</i>	000 dollars	5)		
	Calendar year							uary- ember
Item	2018	2019	2020	2021	2022	2023	2023	2024
Exports of large diameter welded line pipe not produced by your firm¹: to the United States: Quantity (S)								
Value (T)								
to the EU (excl. UK) ² : <i>Quantity</i> (U)								
Value (V)								
to Asia ³ : <i>Quantity</i> (W)						_	_	
Value (X)								
to all other markets ⁴ : <i>Quantity</i> (Y)								
Value (Z)								
 List the producer(s). Identify your firm's princip Identify your firm's princip Identify your firm's princip 	oal <i>European</i> oal <i>Asian</i> exp	oort markets	s:					

II-15. <u>Total shipments by grade and steel type (LDW line pipe)</u>.--Report your firm's total shipments of subject country-produced LDW line pipe by grade and steel type during the specified periods.

Item Total Shipments of:	Calendar year 2023	January-September
	2023	
Total Shipments of:	2023	2024
API-5/Grade B:		
Quantity (AA)		
Value (AB)		
X-69 and below:		
Quantity (AC)		
Value (AD)		
X-70 to X-79:		
Quantity (AE)		
Value (AF)		
X-80 and above:		
Quantity (AG)		
Value (AH)		
All other grades:1		
Quantity (AI)		
Value (AJ)		

<u>RECONCILIATION OF TOTAL SHIPMENTS</u>.-- Please ensure that the quantities and values reported for total shipments in this question (i.e., lines AA through AJ) in each time period equal the quantities and values reported for total shipments (i.e., lines D through Z) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year	January-September
Reconciliation item	2023	2024
Quantity: $AA + AC + AE + AG + AI - D - F - H - J - L - N - S - U - W - Y = zero ("0"), if not revise.$	0	0
Value: $AB + AD + AF + AH + AJ - E - G - I - K - M - O - T - V - X - Z = zero ("0"), if not revise.$	0	0

II-16. <u>Total shipments by outer diameter size (LDW line pipe)</u>.--Report your firm's total shipments of subject country-produced LDW line pipe by diameter size during the specified periods.

Quantity (in sh	ort tons), value (in \$1,000)	
	Calendar year	January-September
Item	2023	2024
Total shipments of:		
>16 in OD <= 24 inch OD:		
Quantity (AK)		
Value (AL)		
>24 in OD <= 48 inch OD:		
Quantity (AM)		
Value (AN)		
>48 in OD:		
Quantity (A0)		
Value (AP)		

<u>RECONCILIATION OF TOTAL SHIPMENTS</u>.-- Please ensure that the quantities and values reported for total shipments in this question (i.e., lines AK through AP) in each time period equal the quantities and values reported for exports (i.e., lines D through Z) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year	January-September
Reconciliation item	2023	2024
Quantity: $AK + AM + AO - D - F - H - J - L - N - S - U - W - Y = zero ("0"), if not revise.$	0	0
Value: $AL + AN + AP - E - G - I - K - M - O - T - V - X - Z = zero$ ("0"), if not revise.	0	0

II-17. <u>Subject country total shipments by production method (LDW line pipe)</u>.-- Report your firm's total shipments of subject country-produced LDW line pipe by production method during the specified periods.

Quantity (in short tons)						
	Calendar year	January-September				
Item	2023	2024				
U.S. production:						
HSAW:						
Quantity (AQ)						
Value (AR)						
LSAW						
Quantity (AS)						
Value (AT)						
ERW:						
Quantity (AU)						
Value (AV)						

<u>RECONCILIATION OF SHIPMENTS</u>.-- Please ensure that the quantities and values reported for U.S. shipments in this question (i.e., lines AQ through AV) in each time period equal the quantities and values reported for U.S. shipments (i.e., lines D through Z) in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year	January-September
Reconciliation item	2023	2024
Quantity: AQ + AS + AU – D – F – H – J – L – N – S – U		
-W-Y= zero ("0"), if not revise.	0	0
Value: AR + AT + AV - E - G - I - K - M - O - T - V - X		
− Z = zero ("0"), if not revise.	0	0

II-18.	Other explanations.—If your firm would like to further explain a response to a question in Part II for which a narrative box was not provided, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section.

PART III.--MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Craig Thomsen (202-205-3226, craig.thomsen@usitc.gov).

III-1. <u>Contact information.</u>--Please identify the responsible individual and how Commission staff may contact the individual regarding the confidential information submitted in Part III.

Name	
Title	
Email	
Telephone	

III-2. <u>Contract versus spot.</u>--Approximately what share of your firm's sales of large diameter line welded pipe in 2023 were on the basis of (1) short-term contracts, (2) annual contracts, (3) long-term contracts, and (4) spot sales?

		Type of sale				
	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)	Spot sales (for a single delivery)	Tota (shou sum t 100.0	ld :o
Share of your 2023 sales to:	%	%	%	%	0.0	%
Home market	70	70	70	70	0.0	70
United States	%	%	%	%	0.0	%
Other markets	%	%	%	%	0.0	%
What is the typical	length of a long	-term contract for y	our firm? m	onths		

III-3. Changes in factors affecting supply.-- Have changes in any factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; capacity and/or methods of production; technology; export markets; or alternative production opportunities) affected the availability of large diameter welded line pipe produced in the country specified on the certification page for export to the U.S. market, other export markets, or the home market, since January 1, 2018?

No	Yes	If yes, please describe.

III-4. **Future import supply.--**Do you anticipate any changes in terms of the availability of large diameter welded line pipe produced in the country specified on the certification page for export to the U.S. market in the future?

Increase	No change	If you anticipate changes in supply, please identify the changes, including the timing and impact of such changes on shipment volumes and prices of exports to the United States.

III-5.	pipe betw describe a country t impede y	veen the lany contra rade barri our firm f	Describe how easily your firm can shift its sales of large diameter welded line J.S. market and alternative third country markets. In your discussion, please acts, other sales arrangements, or other constraints (including any thirders such as tariffs, quotas, or other non-tariff barriers) that would prevent or rom shifting exports of large diameter welded line pipe between the U.S. and markets within a 12-month period.
III-6.			the product range, product mix, or marketing of large diameter welded line
			market different from that for your exports of large diameter welded line States or to third-country markets?
	No	Yes	If yes, please explain.
III-7.	or marke	ting of lar ates, or fo	Have there been any significant changes in the product range, product mix, ge diameter welded line pipe in your firm's home market, for export to the product to third-country markets since January 1, 2018 or do you anticipate?
	i	1	
	No	Yes	If yes, please describe the changes, including the market(s) affected and when these changes occurred or are expected to occur.
	No	Yes	
III-8.	Substitut	es Haved for large	
III-8.	Substitute substitute	es Haved for large	when these changes occurred or are expected to occur. e there been any changes in the number or types of products that can be
III-8.	Substitut substitute future ch	es Haved for largenges?	when these changes occurred or are expected to occur. e there been any changes in the number or types of products that can be the diameter welded line pipe since January 1, 2018 or do you anticipate any If yes, explain the changes, noting when these changes occurred or are
III-8. III-9.	Substitute substitute future ch	es Have ed for large anges? Yes ngeability rket inter	when these changes occurred or are expected to occur. e there been any changes in the number or types of products that can be the diameter welded line pipe since January 1, 2018 or do you anticipate any If yes, explain the changes, noting when these changes occurred or are
	Substitute substitute future ch	es Have ed for large anges? Yes Ingeability or welded li	when these changes occurred or are expected to occur. ethere been any changes in the number or types of products that can be diameter welded line pipe since January 1, 2018 or do you anticipate any If yes, explain the changes, noting when these changes occurred or are expected to occur. Is the large diameter welded line pipe produced by your firm and sold in its changeable (i.e., can be used in the same applications) with your firm's large

III-10.	End	uses.—
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(a)	Do the end uses of the large diameter welded line pipe that your firm manufactures and
	sells to your home market differ from those of the large diameter welded line pipe your
	firm exports to the U.S. market or to third-country markets?

No	Yes	If yes, please explain the differences.

(b) Have there been any changes in the end uses of large diameter welded line pipe since January 1, 2018 or do you anticipate any future changes?

No	If yes, explain the changes, noting when these changes occurred or are expected to occur.

III-11. <u>Demand trends.</u>— Has demand in the following markets for large diameter welded line pipe steadily increased, fluctuated upward (i.e., ended higher), not changed (or varied but ended around the same level), fluctuated downward (i.e., ended lower), or steadily decreased since January 1, 2018, and how do you anticipate demand will change in the future? Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Market	Steadily increase	Fluctuate upward	No change	Fluctuate downward	Steadily decrease	Explanation and factors
		D	emand si	nce January 1	l, 2018	
Home market						
United States						
Other markets						
			Anticipat	ed future der	mand	
Home market						
United States						
Other markets						

knowled	me ma iods an	rket, the U	e compare market prices of large diameter welded line pipe in your nited States, and third-country markets. Provide information as to or any price comparisons and note the sources for your market
welded li	ine pipe		<u>set.</u> Describe briefly your firm's home market for large diameter the number of suppliers serving the market and the degree of m.
-	-		s your firm face competition from imports of large diameter welder ne market?
No	Yes	If yes, p	lease identify the country sources of these imports.
			Did the tariffs on Chinese-origin products under section 301, or
changes	in these he Unit		Did the tariffs on Chinese-origin products under section 301, or ave an impact on your firm's exports of large diameter welded line If yes, please describe.
changes pipe to t	in these he Unit	e tariffs, ha ed States?	eve an impact on your firm's exports of large diameter welded line
No Role of s steel/alu coverage	ection: minum	Yes 232 tariffs of the ture of the	If yes, please describe.
No Role of s steel/alu coverage	ection minum e, or natine pipe	Yes 232 tariffs of the ture of the	If yes, please describe. Did the measures (e.g., tariffs, quotas, etc.) on imported under section 232, or changes in the measures (such as the level, measures), have an impact on your firm's exports of large diameter
Role of s steel/alu coverage welded li	ection minum e, or natine pipe	Yes 232 tariffs. products ture of the eto the Un	If yes, please describe. Did the measures (e.g., tariffs, quotas, etc.) on imported under section 232, or changes in the measures (such as the level, measures), have an impact on your firm's exports of large diamete ited States?

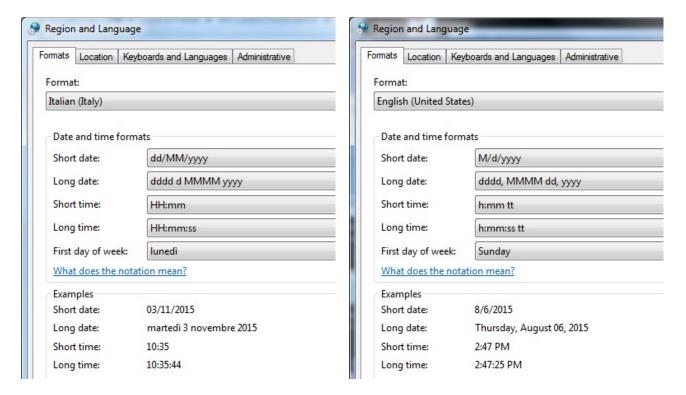
Correcting Valid number error messages. -- If you are completing this questionnaire in a country that uses periods (".") to delineate multiples of 1000 (e.g., one million would appear as \$1.000.000 instead of as \$1,000,000), you may be unable to enter in numbers greater than 999 in numeric form fields. This issues stem from your computer number formatting setting (e.g., not the MS Word document itself, but the computer from which you are opening up the document). In the United States commas (,) delineate multiples of 1000 and periods (.) delineate fractions less than one. Many EU countries use the reverse where multiples of 1000 are delineated with periods (.) and fractions less than one are delineated with commas (,). This questionnaire is prepared in the United States with the U.S. number formatting. When this formatting interacts with a computer set to EU number formatting, we believe this may cause this issue.

The solution to this data entry issue is to temporarily change your operating system's number formatting to be consistent with the U.S. number formatting system while you complete the questionnaire.

To temporarily change your computer's number settings to U.S. settings, please do the following (for Microsoft Windows Operating system):

- START
- Control Panel
- Region and Language (under Clock, Language, and Region category)
- Format tab
- Change the Format from your existing one (e.g. "Italian (Italy)") to "English (United States)" (see screen shots below)

When you do this the number "twelve million dollars and thirty-five cents" would change from \$12.000.000,35 (Italy format) to \$12,000,000.35 (U.S. format), and then there will be no conflict with the USITC foreign producer questionnaire form. When you finish reporting the data then you can close the questionnaire and switch back to your country settings.



HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/reports/active import injury questionnaires.

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Commission's secure submission portal</u>.— The questionnaire must be uploaded in two formats: (1) a Microsoft Word 97-2003 document; and (2) a PDF copy of the complete questionnaire with a signature on the first page. Please include any attachments at the end of the PDF (e.g., APO certification, additional comments, etc.).

Web address: https://usitc.gov/qportal Pin: LDWP Phase: Review

• E-mail. — E-mail the MS Word questionnaire to <u>lawrence.jones@usitc.gov</u>; include a PDF copy of the complete questionnaire with a signature on the first page. Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure submission portal and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm did not produce or export this product, please fill out page 1, print, sign, and submit a scanned PDF copy via the Commission's secure submission portal or email.

Parties to this proceeding.— If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.