U.S. PRODUCERS' QUESTIONNAIRE VANILLIN FROM CHINA

This questionnaire must be received by the Commission by March 25, 2025

See last page for instructions regarding how to file this questionnaire.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing and antidumping duty investigations concerning vanillin from China (Inv. Nos. 701-TA-728 and 731-TA-1697 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)).

City	State	Zip Code	
Website			
Has your firm produced January 1, 2022?	d vanillin products (as defined on next p	age) in the United States at any time since	e
NO (Sign the	e certification below and promptly return on	ly this page of the questionnaire to the Comm	nission)
YES (Comple	te all parts of the questionnaire, and return	the entire questionnaire to the Commission)	
=		estionnaire is complete and correct to	
e and belief and unders this certification I also on provided in this ques ission on the same or si	erein supplied in response to this questand that the information submitted in grant consent for the Commission, stionnaire and throughout this proceed imilar merchandise.		e Commissio onnel, to use ings conducte
e and belief and unders this certification I also on provided in this ques ission on the same or si lersigned, acknowledge g or other proceedings (a) for developing or n and evaluations relatin 3; or (ii) by U.S. govern	erein supplied in response to this questand that the information submitted it or grant consent for the Commission, stionnaire and throughout this proceed milar merchandise. That information submitted in responsible may be disclosed to and used: (i) by maintaining the records of this or a relay to the programs, personnel, and its standard may be disclosed to the programs.	estionnaire is complete and correct to s subject to audit and verification by th and its employees and contract perso ling in any other import-injury proceedi	e Commission onnel, to use ings conducted throughout itees, and constitutions, as and under 5 l
e and belief and unders this certification I also on provided in this ques ission on the same or si lersigned, acknowledge g or other proceedings (a) for developing or n and evaluations relatin 3; or (ii) by U.S. govern	erein supplied in response to this questand that the information submitted it or grant consent for the Commission, stionnaire and throughout this proceed milar merchandise. That information submitted in responday be disclosed to and used: (i) by maintaining the records of this or a relig to the programs, personnel, and ment employees and contract personnel.	estionnaire is complete and correct to s subject to audit and verification by the and its employees and contract perso ling in any other import-injury proceedi anse to this request for information and the Commission, its employees and Officated proceeding, or (b) in internal investoperations of the Commission includin	e Commission onnel, to use ings conducted throughout itees, and constitutions, and under 5 leads on the constitutions, and under 5 leads on the constitutions of the constitution

PART I.—GENERAL INFORMATION

Background. --This proceeding was instituted in response to a petition filed on June 5, 2024, by Solvay USA LLC ("Solvay"), Baton Rouge, Louisiana. Countervailing and antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and dumping. Pertinent information to this proceeding is available at:

Questionnaires: https://usitc.gov/reports/active import injury questionnaires. Other case information: https://ids.usitc.gov/case/8204/investigation/8662

<u>Vanillin products</u> covered by these proceedings are vanillin, with the molecular formula C8H8O3 or C9H10O3. For purposes of these investigations, vanillin products consist of natural vanillin, synthetic vanillin (also known as 4-Hydroxy-3-methoxybenzaldehyde), bio-sourced synthetic vanillin ("biovanillin"), and ethylvanillin (also known as 3-Ethoxy-4-hydroxybenzaldehyde). Vanillin products covered by these investigations are a chemical compound with the Chemical Abstracts Service ("CAS") number 121-33-5 or 121-32-4. Products with the chemical formula C9H10O3 (ethylvanillin) are also included within the scope. Vanillin products are covered by these investigations regardless of whether it is in a crystalline powder or crystal form. Vanillin products are covered by the scope of these investigations, irrespective of purity, particle size, physical form, packaging, or production process.

Vanillin products are currently imported under subheadings 2912.41.00 and 2912.42.00 of the Harmonized Tariff Schedule of the United States (HTSUS). The HTSUS provisions are for convenience and customs purposes; the written description of the scope is dispositive.

<u>Reporting of information</u>.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

<u>D-GRIDS tool.</u>--The Commission has a tool that firms can use to move data from their own MS Excel compilation files into self-contained data tables within this MS Word questionnaire, thereby reducing the amount of cell-by-cell data entry that would be required to complete this form. This tool is a macroenabled MS Excel file available for download from the Commission's generic questionnaires webpage (https://www.usitc.gov/trade_remedy/question.htm) called the "D-GRIDs tool." Use of this tool to help your firm complete this questionnaire is *optional*. Firms opting to use the D-GRIDs tool to populate their data into this questionnaire will need the D-GRIDs specification sheet PDF file specific to this proceeding (available on the case page which is linked under the "Background" above) which includes the necessary references relating to this questionnaire, as well as the macro-enable MS Excel D-GRIDs tool itself from the generic questionnaires page. More detailed instructions on how to use the D-GRIDs tool are available within the D-GRIDs tool itself.

I-1a. Reporting requirements.--Please report below the actual number of hours required and the cost to your firm of completing this questionnaire for use by the Office of Management and Budget.

Hours	Dollars

Public reporting burden for this questionnaire is estimated to average 55 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please provide such comments to the Office of Investigations, import injury@usitc.gov.

I-1b.	TAA information releaseIn the event that the U.S. International Trade Commission (USITC)
	makes an affirmative final determination in this proceeding, do you consent to the USITC's
	release of your contact information (company name, address, contact person, contact person's
	title, telephone number, email address) appearing on the front page of this questionnaire to the
	Departments of Commerce, Labor, and Agriculture, as applicable, so that your firm and its
	workers can be made eligible for benefits under the Trade Adjustment Assistance program?

Yes	No

I-2a. <u>Establishments covered</u>.--Provide the city, state, zip code, and brief description of each establishment covered by this questionnaire. Firms operating more than one establishment should combine the data for all establishments into a single report.

"Establishment" -- Each facility of a firm involved in the <u>production</u> of vanillin products, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.

Establishments covered ¹	City, State	Zip (5 digit)	Description
1			
2			
3			
4			
5			
6			
¹ Additional disci	ussion on establishments con	solidated in this questic	onnaire:

I-2b.	Stock symbol information If your firm or parent firm is publicly traded, please specify the
	stock exchange and trading symbol:

I-2c. <u>External counsel.</u>— If your firm or parent firm is represented by external counsel in relation to this proceeding, please specify the name of the law firm and the lead attorney(s).

Law firm:	
Lead attorney(s):	

I-3. <u>Petitioner status.</u>--Is your firm a petitioner in this proceeding or a member firm of the petitioning entity?

No	Yes

I-4. Petition support.--Does your firm support or oppose the petition?

Country	Investigation type	Support	Oppose	Take no position
China	Antidumping duty			
China	Countervailing duty			

OwnershipIs yo	our firm owned, in whole or in part, by a	ny other firm?
□ No □	YesList the following information, re	elating to the ultimate parent/o
Firm name	Country	Extent of ownershi (percent)
a firm that solely that was solely or jointly owned, ma	A firm that your firm solely or jointly own or jointly owned, managed, or otherwise r jointly owned, managed, or otherwise canaged, or otherwise controlled your firm	e controlled your firm; and/or controlled by a firm that also so m.
foreign, that are	rs/exportersDoes your firm have any rengaged in importing vanillin products from Chinal in exporting vanilling vanilli	rom China into the United Stat
No [YesList the following information.	
No [YesList the following information. Country	Affiliation
		Affiliation
		Affiliation
		Affiliation
Firm name		
Firm name Related produce engaged in the produce of the produce o	Country rsDoes your firm have any related firm roduction of vanillin products?	
Related produce engaged in the promote the produce of the produce	Country rsDoes your firm have any related firm roduction of vanillin products? YesList the following information.	ns, either domestic or foreign,
Related produce engaged in the promote the produce of the produce	Country rsDoes your firm have any related firm roduction of vanillin products? YesList the following information.	ns, either domestic or foreign,
Related produce engaged in the promote the produce of the produce	Country rsDoes your firm have any related firm roduction of vanillin products? YesList the following information.	ns, either domestic or foreign,
Firm name Related produce engaged in the produce No	Country rsDoes your firm have any related firm roduction of vanillin products? YesList the following information.	ns, either domestic or foreign, t

PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Caitlyn Costello (202-205-2058, Caitlyn.Costello@usitc.gov). Supply all data requested on a caitlyn.Costello@usitc.gov). Supply all data requested on a caitlyn.Costello@usitc.gov).

II-1.	<u>Contact information</u> Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in Part II.			
	Name			
	Title			
	Email			
	Telephone			

II-2a. <u>Changes in operations.</u>—Please indicate whether your firm has experienced any of the following changes in relation to the production of vanillin products since January 1, 2022.

		If checked, please describe the nature, timing / duration, and impact on operations of any such reported changes as well as the business reasons for them; leave completely blank if not applicable
	Plant openings	
	Plant closings	
	Prolonged shutdowns	
	Production curtailments	
	Relocations	
	Expansions	
	Acquisitions	
	Consolidations	
	Weather-related or force majeure events	
	Other (e.g., revised labor agreements, technology)	

II-2b. <u>COVID-19 pandemic</u>.—Has the COVID-19 pandemic or have any government actions taken to contain the spread of the COVID-19 virus resulted in changes in your firm's supply chain arrangements, production, employment, and shipments relating to vanillin products since January 1, 2022? In your response, please discuss the duration and timing of any such changes as they relate to your firm's operations.

No	If yes, describe these changes including the impact over time on the (a) supply chain, (b) production and shipments, and (c) employment with respect to vanillin products.

II-3a. **Production using same machinery.--**Please report your firm's production of products using the same equipment, machinery, or employees as used to produce vanillin products, and the combined capacity (both installed and practical capacity) on this shared equipment, machinery, or employees in the periods indicated.

"Installed overall capacity" – The level of production that your establishment(s) could have attained, assuming your firm's optimal product mix, and based solely on existing capital investments, i.e., machinery and equipment that is in place and ready to operate. This capacity measure does <u>not</u> take into account other constraints to production such as existing workforce constraints, availability of raw materials, or downtime for maintenance, repair, and clean-up. This capacity measure is sometimes referred to as "nameplate" or "theoretical" capacity.

"Practical overall capacity" – The level of production that your establishment(s) could reasonably have expected to attain, taking into account your firm's actual product mix over the period. This capacity measure is based on not only existing capital investments, i.e., machinery and equipment that is in place and ready to operate; but also non-capital investment constraints, such as (1) normal operating conditions, including normal downtime for maintenance, repair, and cleanup; (2) your firm's existing in place and readily available labor force; (3) availability of material inputs; and (4) any other constraints that may have limited your firm's ability to produce the reported products. Importantly, this capacity measure is the maximum "practical" production your firm could have achieved without hiring new personnel or expanding the number of shifts operated in the period.

"Practical vanillin products capacity" – The level of production of vanillin products that your establishment(s) could reasonably have expected to attain. The same assumptions apply to this capacity measure as for practical overall capacity, but only includes the portion of practical overall capacity allocated to the production of vanillin products based on the actual product mix experienced over the period.

"Production" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

Takes into account	Installed overall capacity	Practical overall capacity	Practical vanillin products capacity
Existing capital investments	Yes	Yes	Yes
Product mix	Yes	Yes	Yes
Normal downtime, maintenance, repair and clean-up	No	Yes	Yes
Existing labor force	No	Yes	Yes
Availability of material inputs	No	Yes	Yes
Actual number of shifts and hours operated	No	Yes	Yes
Limited to vanillin products	No	No	Yes

II-3a. **Production using same machinery.**—**Continued**

Quantity (in pounds)				
		Calendar year		
Item	2022	2023	2024	
Capacity measures: Installed overall capacity ¹				
Practical overall capacity ¹²				
Practical vanillin products capacity ^{3 4}	0	0	C	
Production of: Vanillin products ^{3 4}	0	0	0	
Other products ⁵				
Total production using same machinery or workers	0	0	0	

¹ Data reported for both "installed overall" and "practical overall" capacity should each individually be greater than data reported for total production (last line). Additionally, data reported for "installed overall" capacity should be greater than "practical overall" capacity in every period.

II-3b. **Operating parameters.--**The *practical* overall capacity reported in II-3a is based on the following operating parameters:

Hours per week	Weeks per year

II-3c.	<u>Capacity calculations</u> Please describe the methodology used to calculate <i>installed</i> and <i>practical</i> overall production capacities reported in II-3a, and explain any changes in reported capacities.

² Please provide details in your response to the question on capacity constraints in question II-3d below that explain the differences reported between "installed" overall capacity and "practical" overall capacity.

³ Data for this indicator will populate here once reported below in question II-8.

⁴ Data reported for practical vanillin products capacity should be greater than the data reported for production of vanillin products in each period, if not revise prior to submission to the Commission. Additionally, if your firm reports the production of no other products on the same machinery and using the same workers as vanillin products then "practical overall" and "practical vanillin products" capacity measures should be equal to each other.

⁵ Please identify the alternative products produced on the same machinery and using the same workers as vanillin products but do not report any by-products that result from the chemical reactions to produce vanillin products: _____

II-3d. Practical overall capacity constraints.--Please describe the constraint(s) that set the limit(s) on your firm's practical overall capacity over the period reported in question II-3a. If different constraints were binding over different periods reported, please specify when each constraint was limiting your reported practical overall capacity. If a constraint was not actually binding over the period reported, but was still a constraint to achieving the installed capacity level, indicate at what level it would have been binding.

(check as many as appropriate)		Description (If checked, please describe the details, timing, and duration of the constraint; leave completely blank if not applicable)
	Production bottlenecks	
	Existing labor force	
	Supply of material inputs	
	Fuel or energy	
	Storage capacity	
	Logistics/transportation	
	Other constraints (list the specific constraints in the description field)	

1		
Excess in:	stalled ov	erall capacityTo the extent that your company is reporting excess installe
overall ca	pacity, ple	ease report, with specificity: (1) which machines or equipment (or other eler
capacity,	and (2) th	e specific dates on which such machines or equipment were last used by yo
plant to p	produce va	anillin products.
Product s	shifting.—	
(a) Is	s your firm	n able to switch production (capacity) between vanillin products and other sing the same equipment and/or labor?
(a) Is	s your firm	a able to switch production (capacity) between vanillin products and other
(a) Is	s your firm products us	a able to switch production (capacity) between vanillin products and other sing the same equipment and/or labor? If yes—(i.e., have produced other products or are able to produce other

II-5.	Capacity checklistPlease check that the capacity numbers reported in question II-3a follow the
	Commission's relevant definitions for capacity.

Item	√ if Yes
Are all three capacity measures reported based on <u>currently installed</u> <u>machinery and equipment</u> (i.e., the reported capacity level would not require additional capital investments in order to achieve)?	
Are practical overall capacity and practical vanillin products capacity measures reported based on <u>existing labor force</u> (i.e., the reported capacity level would not require hiring additional production related workers or adding shifts)?	
Are practical overall capacity and practical vanillin products capacity measures based on the actual availability of material inputs?	
Do both practical overall capacity and practical vanillin products capacity measures account for <u>normal downtime, maintenance, repair and cleanup</u> activities?	
Does the difference between practical overall capacity and practical vanillin products capacity equal the portion of practical overall capacity that is dedicated to the production of out-of-scope products?	

Note: If your firm is not able to answer "yes" to any of the above criteria as it relates to your firm's reported capacity levels, please revise your capacity numbers to be in conformance with the appropriate definition prior to submission to the Commission.

II-6. <u>Tolling</u>.--Since January 1, 2022, has your firm been involved in a toll agreement regarding the production of vanillin products?

"Toll agreement"-- Agreement between two firms whereby the first firm ("tollee") furnishes the raw materials and the second firm ("toller") uses the raw materials to produce a product that it then returns to the first firm with a charge for processing costs, overhead, etc.

No	Yes	
		If yes—Please complete the table below.

Does your firm act as the toller or tollee in this arrangement?	Toller:	Tollee:
Report the share of your firm's production of vanillin products that in this toll arrangement in 2024.	was included	%
Please describe the activities performed in this tolling arrangement	:	
Please indicate the name(s) of the firm(s) involved:		

II-7.	Foreign	trade	zones

(a) <u>Firm's FTZ operations</u>.--Does your firm produce vanillin products in and/or admit vanillin products into a foreign trade zone (FTZ)?

"Foreign trade zone" is a designated location in the United States where firms utilize special procedures that allow delayed or reduced customs duty payments on foreign merchandise. A foreign trade zone must be designated as such pursuant to the rules and procedures set forth in the Foreign-Trade Zones Act.

No	Yes	If yesDescribe the nature of your firm's operations in FTZs and identify the specific FTZ site(s).

(b) Other firms' FTZ operations.--To your knowledge, do any firms in the United States import vanillin products into a foreign trade zone (FTZ) for use in distribution of vanillin products and/or the production of downstream articles?

No	Yes	If yesIdentify the firms and the FTZs.

II-8. <u>Production, shipments, and inventory data.</u>--Report your firm's practical capacity, production, shipments, and inventories of domestically produced vanillin products during the specified periods.

"Production" – All production in your U.S. establishment(s), including production consumed internally within your firm and production for another firm under a toll agreement.

"Commercial U.S. shipments" – Shipments made within the United States as a result of an arm's length commercial transaction in the ordinary course of business. Report <u>net values</u> (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods) in U.S. dollars, f.o.b. your point of shipment.

"Internal consumption" – Product consumed internally by your firm. Such transactions are valued at fair market value.

"Transfers to related firms" – Shipments made to related firms. Such transactions are valued at fair market value.

"Related firm" —A firm that your firm solely or jointly owned, managed, or otherwise controlled; a firm that solely or jointly owned, managed, or otherwise controlled your firm; and/or a firm that was solely or jointly owned, managed, or otherwise controlled by a firm that also solely or jointly owned, managed, or otherwise controlled your firm.

"Export shipments" – Shipments to destinations outside the United States, including shipments to related firms.

"Inventories" — Finished goods inventory, not raw materials or work-in-progress.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the trade data, as Commission staff may contact your firm regarding questions on the trade data. The Commission may also request that your company submit copies of the supporting documents/records (such as production and sales schedules, inventory records, etc.) used to compile these data.

II-8. **Production, shipment, and inventory data.--Continued**

2022	Calendar year 2023 0	2024
0	0	C
0	0	C
0	0	C
0	0	C
0	0	C
0	0	C
0	0	С
duced via a natural nes in part synthesis the ethylvanillin if that becific natural and/oe details as to the storm methyl vs ethyl): _must be valued at factords, please specify thould be based on factore.	neans (e.g., via vanilla nrough a living organic compound is produce r biosynthetic produce eps involved in your spens ir market value. If you that basis (e.g., cost, c	bean plant/bean sm (e.g. ed naturally or via a tion process your pecific processes, ur firm uses a cost plus, etc.):
r	duced via a natural nes in part synthesis the ethylvanillin if that becific natural and/oe details as to the storm methyl vs ethyl): _must be valued at factords, please specify thould be based on factore.	rket value. If your firm uses a different ba .g., cost, cost plus, <i>etc</i> .): However

<u>RECONCILIATION OF SHIPMENTS, PRODUCTION, AND INVENTORY.</u>—Generally, the data reported for the end-of-period inventories (i.e., line P) should be equal to the beginning-of-period inventories (i.e., line B), plus production (i.e., line C), less total shipments (i.e., lines D, F, H, J, L, and N). Please ensure that any differences are not due to data entry errors in completing this form, but rather reflect your firm's actual records; and also provide explanations for any differences (e.g., theft, loss, damage, record systems issues, etc.) if they exist.

		Calendar year	
Reconciliation	2022	2023	2024
B + C + D + E - F - H - J - L - N - P = should			
equal zero ("0") or provide an explanation.1	0	0	0

¹ Explanation if the calculated fields above are returning values other than zero (i.e., "0") but are nonetheless accurate:_____.

II-9. <u>U.S. shipments by product type and channel of distribution</u>.--Report your firm's U.S. shipments (i.e., inclusive of commercial U.S. shipments, internal consumption, and transfers to related firms) of U.S.-produced vanillin products by product type and channel of distribution during the specified periods.

Quantity (<i>in</i>	pounds) and value	e (in dollars)	
		Calendar year	
Item	2022	2023	2024
U.S. shipments: Synthetic methylvanillin (4- Hydroxy-3-methoxybenzaldehyde): to Distributors Quantity (Q)			
Value (R)			
to Food end users Quantity (S)			
Value (T)			
to Fragrance end users Quantity (U)			
Value (V)			
to Other end users ¹ Quantity (W)			
Value (X)			
Ethylvanillin (3-Ethoxy-4- hydroxybenzaldehyde): to Distributors Quantity (Y)			
Value (Z)			
to Food end users Quantity (AA)			
Value (AB)			
to Fragrance end users Quantity (AC)			
Value (AD)			
to Other end users ² Quantity (AE)			
Value (AF)			

II-9. <u>U.S. shipments by product type and channel of distribution.--Continued</u>

	Calendar year			
Item	2022	2023	2024	
Natural and biosynthetic vanillin: to Distributors Quantity (AG)				
Value (AH)				
to Food end users Quantity (AI)				
Value (AJ)				
to Fragrance end users Quantity (AK)				
Value (AL)				
to Other end users ³ Quantity (AM)				
Value (AN)				

<u>RECONCILIATION OF SHIPMENTS BY TYPE AND CHANNEL</u>.--Please ensure that the quantities and values reported for US shipments by product type and channels of distribution (i.e., lines Q through AM and lines R through AN) in each time period equal the quantity and value reported for U.S. shipments (i.e., lines F, H, and J and lines G, I, and K) in each time period from question II-8. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar year	
Reconciliation	2022	2023	2024
Quantity: Q + S + U + W + Y + AA + AC + AE + AG + AI			
+ AK + AM - F - H - J = zero ("0"), if not revise.	0	0	0
Value: R + T + V + X + Z + AB + AD + AF + AH + AJ + AL			
+ AN - G - I - K = zero ("0"), if not revise.	0	0	0

II-10. <u>Export shipments by product type</u> .--Report your firm's export shipments (i.e., inclusive of commercial export shipments and transfers to related firms) of U.S.-produced vanillin products by product type during the specified periods.

Quantity (in pounds) and value	e (in dollars)	
		Calendar year	
Item	2022	2023	2024
Export shipments:			
Synthetic methylvanillin (4-Hydroxy-			
3-methoxybenzaldehyde):			
Quantity (AO)			
Value (AP)			
Ethylvanillin (3-Ethoxy-4-			
hydroxybenzaldehyde):			
Quantity (AQ)			
Value (AR)			
Natural and biosynthetic vanillin:			
Quantity (AS)			
Value (AT)			

<u>RECONCILIATION OF SHIPMENTS BY TYPE</u>.--Please ensure that the quantities and values reported for export shipments by product type (i.e., lines AO through AS and lines AP through AT) in each time period equal the quantity and value reported for export shipments (i.e., lines L and N and lines M and O) in each time period from question II-8. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar year	
Reconciliation	2022	2023	2024
Quantity: $AO + AQ + AS - L - N = zero$ ("0"), if not revise.	0	0	0
Value: AP + AR + AT – M – O = zero ("0"), if not revise.	0	0	0

Explanation of trends:

II-11. <u>Employment data</u>.--Report your firm's employment-related data related to the production of vanillin products in your U.S. establishments and provide an explanation for any trends in these data.

"Production and Related Workers" (PRWs) includes working supervisors and all nonsupervisory workers (including group leaders and trainees) engaged in fabricating, processing, assembling, inspecting, receiving, storage, handling, packing, warehousing, shipping, trucking, hauling, maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with the above production operations.

Average number employed may be computed by adding the number of employees, both full time and part time, for the 12 pay periods ending closest to the 15th of the month and divide that total by 12.

"Hours worked" includes time paid for sick leave, holidays, and vacation time. Include overtime hours actually worked; do not convert overtime pay to its equivalent in straight time hours.

"Wages paid" – Total wages paid before deductions of any kind (e.g., withholding taxes, old-age and unemployment insurance, group insurance, union dues, bonds, etc.). Include wages paid directly by your firm for overtime, holidays, vacations, and sick leave.

Item		Calendar year	
	2022	2023	2024
Average number of PRWs (number)			
Hours worked by PRWs (hours)			
Wages paid to PRWs (dollars)			

12.	<u>Transfers to related firms</u> If your firm reported transfers to related firms in question II-8, please identify the firm(s) and indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced a market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.
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U.S. Producers' Questionnaire - Vanillin (Fig.
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II-13a.	Internal consumption/transfers to related firms.—Since January 1, 2022, did your firm			
	internally consume and/or transfer to a related firm any portion of its vanillin products production, as reported in lines H, J, and N of question II-8?			
	YesContinue to question II-13b. NoContinue to question II-14.			
II-13b.	<u>Captive production use.</u> — Please report the share of your firm's internal consumption and/or transfers to related firms for the uses identified below. These data should reconcile with the quantities reported in question II-8 (lines H, J, and N).			

Quantity (in pounds) Calendar year			
Item	2022	2023	2024
Internal consumption or transfers to related firms:			
Sold as is (re-entry into merchant market)			
Blended into other products			

<u>RECONCILIATION OF CAPTIVE PRODUCTION USE</u>.--Please ensure that the quantities reported for sold as is and blended into other products in each time period equal the quantity reported for internal consumption and/or transfers to related firms for total shipments (i.e., line H, J, and N) in question II-8 in each time period. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

	Calendar year		
Reconciliation	2022	2023	2024
"Sold as is" + "Blended into other products" – H – J – N = zero ("0"), if			
not revise.	0	0	0

	U.S.	Producers'	Questionnaire -	Vanillin	(Final)
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II-13c.	Vanillin product share contribution to downstream productDoes your firm or a related firm
	produce other downstream products using your firm's U.Sproduced vanillin products
	production?

No	Yes	If yes please report the share that vanillin products accounts for of
		downstream product.

Material inputs used in vanillin products production	Share of <u>value</u> accounted for in downstream product (percent)	Share of the <i>quantity</i> accounted for in downstream product (percent)
Vanillin products		
All other material inputs		
Total (should sum to 100.0%)	0.0	0.0

II-14. <u>Purchases</u>.--Has your firm purchased vanillin products produced in the United States or in other countries since January 1, 2022? (Do not include imports for which your firm was the importer of record. These should be reported in an importer questionnaire.)

"Purchase" – A transaction to buy product from a U.S. corporate entity such as another U.S. producer, a U.S. distributor, or a U.S. firm that has directly imported the product.

"Import" —A transaction to buy from a foreign supplier where your firm is the importer of record.

No	If yesReport such purchases in the table below and explain the reasons for your firms' purchases.

Note: If your firm served as the importer of record for any purchases from foreign suppliers, either for your own account or as a service for another entity, those purchases are to be considered "imports" not "purchases" and **should not** be included in the table below

(Quantity in pounds)				
	Calendar year			
Item	2022	2023	2024	
Purchases from U.S. importers of vanillin products from— China				
All other sources ¹				
Purchases from domestic producers ²				
Purchases from other sources ³				

¹ Please list the name of the nonsubject importer(s) from which your firm purchased this product: _____

² Please list the name of the U.S. producer(s) from which your firm purchased this product: _____.

³ Please list the name of the firm(s) from which your firm purchased this product: _____.

II-15. Purchases of imports from subject sources.--If your firm reported purchases from U.S. importers of vanillin products from China at any time since January 1, 2022, report those purchases by the individual importer of record.

Purchases of subject imports

Quantity (in pounds)				
		Calendar year		
Importer of record	Subject source	2022	2023	2024
	China			
Grand total:		0	0	0

II-15. Purchases of imports from subject sources.—Continued.

<u>RECONCILIATION OF PURCHASES FROM SUBJECT SOURCES</u>.--Please ensure that the quantities reported for your firms purchases of imports from subject sources reported in this question (i.e., "total purchases of imports from subject sources") in each time period equal the quantity reported for your firm's purchases from subject sources in each time period in the previous question. If the calculated fields below return values other than zero (i.e., "0"), the data reported must be revised prior to submission to the Commission.

		Calendar year	
Reconciliation	2022	2023	2024
Purchases from subject sources in this			
table – purchases from subject sources in			
previous table = zero ("0"), if not revise.	0	0	0

II-16. <u>Imports.</u>--Since January 1, 2022, has your firm imported vanillin products?

"Importer" – The person or firm primarily liable for the payment of any duties on the merchandise, or an authorized agent acting on his behalf.

No	Yes	
		If yes <u>COMPLETE AND RETURN A U.S. IMPORTERS' QUESTIONNAIRE</u>

II-17.	Other explanationsIf your firm would like to further explain a response to a question in Part II for which a narrative box was not provided, please note the question number and the explanation in the space provided below. Please also use this space to highlight any issues your firm had in providing the data in this section.

PART III.--FINANCIAL INFORMATION

Address questions on this part of the questionnaire to Zahra Bekkal (202-205-2684, Zahra.bekkal@usitc.gov).

Zahra.	bekkal@	usitc.go	<u>v</u>).								
III-1.		ssion sta	a ation. —Please identif aff may contact that ir	•	•					•	
	Name										
	Title										
	Email										
	Telepho	one									
	-										
III-2.	Accoun	ting sys	tem.—Briefly describe	e your	firm's f	inancial acco	unting s	yster	n.		
	A.1.		does your firm's fiscal	-							
		If your	firm's fiscal year chan	ged sii	nce Jani	uary 1, 2022,	explain	belo	w:		
	A.2. B.1.	this sec data or reliable section based t	Calendar-year data are ction (i.e., in questions a calendar-year basis e, fiscal-year based data are provided on a cal fiscal year) or on a fiscendar-year basis	ill-9a s is und ta are endar- al-yea	, III-9d, duly bui accepta -year ba r basis t	III-12a, and II rdensome or able. Please in asis (including that does not basis (does r	II-13a). <u>I</u> provide ndicate v g firms v align w	s resi wheth with a ith th	ever, i ults t her th a cale ne cal	f provide hat are ne resul ndar-ye endar y calenda	ding this not Its in this ear rear.
	B.2.	financi	al statements are prep	pared t	that inc	lude vanillin	product	s:			
	В.2.	Does your firm prepare profit/loss statements for vanillin products: Yes No									
	B.3. Please indicate the type and frequency (if applicable) of financial statements prepay by your firm. Please check relevant items below.							pared			
								requ	iency		
					ck all					emi-	
			ancial statements	that	apply	Monthly	Quarte	erly	anr	ually	Annually
		Audit			_				ļ		<u> </u>
		Unau									
			al reports	<u> </u>							
			orms 10-K / 10-Q	<u> </u>							
			orm 20-F	<u> </u>							
		Othor	/coocifu).	1 [1						

B.4. Please indicate the primary accounting basis used by your firm.

Accounting basis	Check one
U.S. GAAP	
IFRS	
Tax – cash	
Tax – accrual	
Other (specify):	

III-3.	<u>Cost accounting system.</u> —Briefly describe your firm's cost accounting system (e.g., standard cost, job order cost, etc.).

III-4. **Product listing.**—Please list the products your firm produces in the facilities in which it produces vanillin products and provide the share of net sales accounted for by these products in 2024.

Products	Share of sales in 2024
Vanillin products	%
	%
	%
	%
	%

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III-5.	or any ser	vices) use of transact	suppliers.—Does your firm purchase inpud in the production of vanillin products frosions between related firms, divisions and/	m any related suppliers (e.g.,			
	YesC	ontinue to	o question III-6a. NoContinue to q	uestion III-7.			
III-6a.	products t	that your f	I suppliers.—Please identify the inputs use firm purchases from related suppliers and hare of total COGS" please report this info	that are reflected in question III-			
				Share of total			
	Input		Related supplier	COGS in 2024			
				% %			
				%			
				%			
	the narrat	ive box.	If the basis differs by input, please check a Purchase cost valuation method	Check all that apply			
	Related	supplier's					
	Cost plus	5					
		ed transfe					
	Other (sp	pecify):					
	If the methods used differ by input, please describe:						
III-6c.	Valuation method used for inputs from related suppliers. —Please confirm that the inputs purchased from related suppliers, as identified in III-6a, were reported in III-9a and/or III-9b (financial results on vanillin products) in a manner consistent with the firm's accounting books and records.						
	Yes	No	If no—Provide an explanation and the va in question III-9a and/or III-9b.	luation basis used for these inputs			
		•	•				

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III-7. Cost assignment/allocation basis.—Briefly describe the assignment/allocation bases used by your firm to assign the costs and expenses listed below for vanillin products in the normal course of business and in the financial results reported in question III-9a and/or III-9b (e.g., actual costs, standard costs, percentage of COGS, percentage of sales, etc.).

		Assignment/allocation bases	s used for vanillin products—
	Cost/expense	In the normal course of business	In the financial results at III-9a
	Raw materials		
	Direct labor		
	Other factory costs		
	SG&A expenses		
	Interest expense		
	Other income/expenses		
	other residual product — For those for vanill By-product — For from those for products, or as	or our purposes, this means revenues ar vanillin (e.g., revenues may be recorded "other income" for vanillin products, e	nd costs are kept fully separate from and costs are not kept fully separate d as an offset to COGS for vanillin tc.).
Ш		our answer is "co-product", identify the es the production decisions between th	
Ш	-8c. <u>Co-products</u> .— If y products and vanill	rour answer is "co-product", state how o	costs were allocated between the co-

III-8d. **By-products**.— If your answer is "by-product", report the revenues associated with the sale or transfer of the by-products for your firm's three specified full years, and for the specified interim periods.

Note: the data provided below will appear in question III-9a and III-9b as a reduction to COGS

Value (<i>dollars</i>)				
Years				
Item	2022	2023	2024	
By-product sales revenue ¹²				
Please identify the by-products in question: Please describe how your firm classifies these by-products revenues in the normal course of business (e.g., included in net sales values, as a reduction to COGS, included in "all other income")				

III-9a. Operations on vanillin products.—Report the revenue and related cost information requested below on the vanillin products operations of your firm's U.S. establishment(s). Include only sales (whether domestic or exports) and costs related to your U.S. manufacturing operations. Do not report any revenue or cost data related to the resale of purchased product.

Net sales—Report all commercial sales, internal consumption, and transfers to related firms, whether these are domestic sales or exports. Report net sales values less discounts, returns, allowances, and prepaid freight, in U.S. dollars, f.o.b. your point of shipment. The freight costs associated with delivering the product to your customer should not be included.

Note: If the financial data are reported on a calendar-year basis, the total net sales quantities and values should match the total shipment quantities and values reported in Part II of this questionnaire (see question III-14 for a reconciliation grid).

Internal consumption—Product consumed internally by your firm. Report internal consumption at fair market value even if this is not how these transactions are valued in your own books and records. This would commonly be estimated based on the company's commercial sales of similar product or market knowledge.

Transfers to related firms—Sales made to related firms. Report transfers to related firms at fair market value even if this is not how these transactions are valued in your own books and records. This would commonly be estimated based on the company's commercial sales of similar product or market knowledge.

Costs and expenses—Include costs and expenses associated with all reported net sales (i.e., for both domestic and export commercial sales, internal consumption, and transfers to related firms). If any freight costs were removed from net sales values, ensure the associated costs are removed from the applicable cost/expense line.

Inputs from related suppliers—Any inputs purchased from related suppliers should be reported in a manner consistent with your firm's accounting books and records.

Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the financial data, as Commission staff may contact your firm regarding questions on the financial data. The Commission may also request that your company submit copies of the supporting documents/records (financial statements, including internal profit-and-loss statements for the division or product group that includes vanillin products, as well as specific statements and worksheets) used to compile these data.

III-9a. **Operations on vanillin products (total market sales)**.—**Continued**

Quantity	y (in pounds) and valu	ıe (in dollars)	
		Years	
Item	2022	2023	2024
Net sales quantities:			
Commercial sales			
Internal consumption			
Transfers to related firms			
Total net sales quantities	0	0	0
Net sales values: Commercial sales			
Internal consumption			
Transfers to related firms			
Total net sales values	0	0	0
Cost of goods sold (COGS): Raw materials			
Direct labor			
Other factory costs			
Less: by-product revenue	0	0	0
Total COGS	0	0	0
Gross profit or (loss)	0	0	0
SG&A expenses			
Operating income (loss)	0	0	0
Other expenses and income: Interest expense			
All other expense items			
All other income items			
Net income or (loss) before income taxes	0	0	0

III-9b. Operations on vanillin products— U.S. commercial sales and commercial export sales only (collectively "open market sales").—Report the revenue and related cost information requested below on the vanillin products operations of your firm's U.S. establishment(s) for all open market sales.

The net open market sales lines are pulled from the commercial sales lines in question III-9a. They will populate automatically in this table once the commercial sales lines are completed in question III-9a.

COGS, SG&A expenses, and other expenses/income should include those costs and expenses associated with (or allocated to) your firm's open market sales of vanillin products. Costs and expenses associated with internal consumption or transfers to related firms should not be included in this table.

Quantity (in pounds) and value (in dollars)				
	Years			
Item	2022	2023	2024	
Net open market sales quantities	0	0	0	
Net open market sales values	0	0	0	
Cost of goods sold (COGS): Raw materials				
Direct labor				
Other factory costs				
Less: by-product revenue	0	0	0	
Total COGS	0	0	0	
Gross profit or (loss)	0	0	0	
SG&A expenses				
Operating income (loss)	0	0	0	
Other expenses and income: Interest expense				
All other expense items				
All other income items				
Net income or (loss) before				
income taxes	0	0	0	

III-9c.	<u>Financial data reconciliation</u> Certain line items from question III-9a and III-9b, including total
	net sales quantities and values, total COGS, gross profit (or loss), operating profit (or loss), and
	net income (or loss), have been calculated based on the data submitted for other line items. Are
	the data in these calculated line items correct according to your firm's financial records ignoring
	non-material differences that may arise due to rounding?

Yes	No	most instances, be a positive number (i.e., income is positive, and expenses or reversals are negative in this line). If, after reviewing and potentially revising the feeder data your firm has provided, the differences between your records and the calculated line items persist, please identify and discuss the differences in the space below.
		If noIf the calculated line items do not show the correct data, please double check the feeder data for data entry errors and revise. Also, check signs accorded to the post operating income line items. The two expense line items should report positive numbers (i.e., expenses are positive, and incomes or reversals are negative in these lines – instances of the latter should be rare in these lines). The income line item should also, in

III-9d. Raw materials.—Please report the share of total raw material costs in 2024 (reported in III-9a) for the following raw material inputs:

		Procurement method		
Input	Share of total raw material costs (percent)	Primarily produced by your firm	Primarily purchased by your firm	
Phenol				
Caustic soda				
Hydrogen peroxide				
Glyoxylic acid				
Other raw material inputs ¹				
Total (should sum to 100 percent)	0.0			
	•	•		

¹ If there are notable or significant raw material inputs included within the "other material inputs" category, please list those here and provide the share of the total raw material costs for which they account:

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<u>Internal consumption/transfers to related firms valuation method</u> .— Please provide a detail description regarding the way in which internal consumption and/or transfers to related firm were valued for the financial results in question III-9a.			
were valued for the infancial results in question	511 III 5a.		
Internal consumption/transfers to related fir any differences in profitability, net sales avera			
between the two types of sales in III-9a and II	I-9b.		
Long-term contracts and profitability. — Plea			
contracts and spot sales have had on your var long-term sales for vanillin products affect you other factory costs change.	•		
Profitability of ethylvanillin and methylvanill	l in. — Pleas	e describe the e	effect, if any, the ty
vanillin products (ethylvanillin and methylvan			
Depreciation expense.—Please report the am within the reported financial results at question		•	ense that is include
within the reported financial results at question		•	ense that is include
within the reported financial results at question Valu	on III-9a an e (dollars)	d III-9b.	ars
within the reported financial results at question Valu Item	on III-9a an	d III-9b.	
within the reported financial results at question Valu	on III-9a an e (dollars)	d III-9b.	ars
Valu Item Included in question III-9a (total market)	e (dollars) 2022 indicate th	Yea 2023 e line item(s) w	ars 2024 vithin question III-9
Item Included in question III-9a (total market) Included in question III-9b (open market) Depreciation expense classification.—Please and/or III-9b (e.g., other factory costs, SG&A e.g.)	e (dollars) 2022 indicate th	Yea 2023 e line item(s) w	ars 2024 vithin question III-9

III-10a. Nonrecurring items (charges and gains) included in the vanillin products financial results
(TOTAL MARKET).—Please report all material (significant) nonrecurring items (charges and gains) that are included in the reported results at question III-9a (total market). If a nonrecurring item that is not product-specific was allocated to the results at question III-9a, please report the allocated value, below, rather than the aggregate amount.

Note: The Commission's objective here is to gather information on <u>material</u> (significant) nonrecurring items which impacted the reported financial results for vanillin products in question III-9a.

	Years		
Item	2022	2023	2024
	Value (dollars)		
Nonrecurring item 1			
Nonrecurring item 2			
Nonrecurring item 3			
Nonrecurring item 4			
Nonrecurring item 5			
Nonrecurring item 6			
Nonrecurring item 7			

III-10b. Nonrecurring items (charges and gains) included in the vanillin products financial results.—In this table, please provide a brief description of each nonrecurring item reported above and indicate the specific line item within question III-9a in which the nonrecurring item is classified.

	Description of the nonrecurring item	Location (i.e., line item) within question III-9a
Nonrecurring item 1		
Nonrecurring item 2		
Nonrecurring item 3		
Nonrecurring item 4		
Nonrecurring item 5		
Nonrecurring item 6		
Nonrecurring item 7		

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III-10c. Nonrecurring items (charges and gains) included in the vanillin products financial results (OPEN MARKET).—Please report all material (significant) nonrecurring items (charges and gains) that are included in the reported results at question III-9b (open market). If a nonrecurring item is not product-specific and was allocated to the results at question III-9b, please report only the allocated amount rather than the aggregate amount of the item.

Note: The Commission's objective here is to gather information on <u>material (significant)</u> nonrecurring items that impacted the reported financial results for vanillin products in question III-9b.

	Years		
Item	2022	2023	2024
		Value (dollars)	
Nonrecurring item 1			
Nonrecurring item 2			
Nonrecurring item 3			
Nonrecurring item 4			
Nonrecurring item 5			
Nonrecurring item 6			
Nonrecurring item 7			

III-10d. Nonrecurring items (charges and gains) included in the vanillin products financial results.—In this table, please provide a brief description of each nonrecurring item reported above and indicate the specific line item within question III-9b in which the nonrecurring item is classified.

	Description of the nonrecurring item	Location (i.e., line item) of the within question III-9b
Nonrecurring item 1		
Nonrecurring item 2		
Nonrecurring item 3		
Nonrecurring item 4		
Nonrecurring item 5		
Nonrecurring item 6		
Nonrecurring item 7		

identify where your company recorded these items in your accounting books and records in normal course of business, just as responses to question III-10 identify the specific line items question III-9a and III-9b where these items are reported.	ms were reported in question III-10 above, please	
	tems in your accounting books and records in the	
question III-9a and III-9h where these items are reported	question III-10 identify the specific line items in	
question in 3a and in 3b where these items are reported.	e reported.	

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III-12a. Asset values.—Report the total assets (i.e., both current and long-term assets) associated with the production, warehousing, and sale of vanillin products. If your firm does not maintain some or all of the specific asset information necessary to calculate total assets for vanillin products in the normal course of business, please estimate this information based upon a method (such as production, sales, or costs) that is consistent with relevant cost allocations used in question III-9a/III-9b.

Note: Total assets should reflect the <u>net amount of assets</u> (i.e., after any accumulated depreciation and allowances deducted) and should be <u>allocated to vanillin products</u> if these assets are also related to other products.

Value (dollars)			
	Years		
Item	2022	2023	2024
Total assets (net)			

	Total assets (net)			
III-12b.	<u>Description of asset values</u> .—asset value during the period; describe the main asset categ	e.g., due to write-offs,	major purchases, and i	revaluations. Also
III-13a.	Capital expenditures and rescapital expenditures and resc	_		
		Value (dolla	ars)	
	Years			
	Item	2022	2023	2024
	Item Capital expenditures	2022	2023	2024
		2022	2023	2024
III-13b.	Capital expenditures	al expenditures.—Pleas orted capital expenditu	se describe the nature,	focus, and
III-13b.	Capital expenditures R&D expenses Description of reported capit significance of your firm's rep	al expenditures.—Pleas orted capital expenditu	se describe the nature,	focus, and

III-14a. <u>Data consistency and reconciliation</u>.—The quantities and values of total net sales reported in question III-9a should reconcile with the total shipments reported in question II-8 (including export shipments) for the annual-year periods as long as they are reported on the same calendar-year basis.

If the calculated fields below return values other than zero (i.e., "0") this indicates the total net sales quantities and values do not match the total shipments quantities and values.

	Years		
Reconciliation	2022	2023	2024
Quantity: Trade data from question II-8 (lines F, H, J, L and N) less financial total net sales quantity data from question III-9a, = zero ("0").	0	0	0
Value: Trade data from question II-8 (lines G, I, K, M and O) less financial total net sales value data from question III-9a, = zero ("0").	0	0	0

Is the financial data in question III-9a reported on a calendar-year basis?			
Yes—Complete question III-14b. No— Continue to question 15.			
14b. Data consistency and reconciliation (calendar-year based financial data).—Do the data in question III-9a reconcile with the data in question II-8 (i.e., the calculated fields are returning zeros in the table above) for all periods?			
Yes	No	If no, please check the reported shipments and net sales data at questions II-8 and III-9a. If you have ensured they are reported correctly, and the data still do not reconcile, please explain.	

impacted

Other

III-15.	Effects of imports on investment.—Since January 1, 2022, has your firm experienced any actual
	negative effects on its return on investment or the scale of capital investments as a result of
	imports of vanillin products from China?

No	Yes				
		If yes, my firm has experienced actual negative effects as follows:			
	(chec	k as many as appropriate)	(please describe)		
		Cancellation, postponement, or rejection of expansion projects			
		Denial or rejection of investment proposal			
		Reduction in the size of capital investments			
		Return on specific investments negatively			

III-16.	Effects of imports on growth and development. — Since January 1, 2022, has your firm
	experienced any actual negative effects on its growth, ability to raise capital, or existing
	development and production efforts (including efforts to develop a derivative or more advanced
	version of the product) as a result of imports of vanillin products from China?

version o	in the pro-	ducty as a result of imports of v	animi products from china.
No	Yes		
		If yes, my firm has experience	ed actual negative effects as follows:
	(chec	k as many as appropriate)	(please describe)
		Rejection of bank loans	
		Lowering of credit rating	
		Problem related to the issue of stocks or bonds	
		Ability to service debt	
		Other	

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III-17.	-		of imports.—Does your firm anticipate any negative effects due to impo from China?	rts
	No	Yes	If yes, my firm anticipates negative effects as follows:	
III-18.	governme performar January 1,	nt actions nce of you 2022? In	performance of COVID-19.—Has the COVID-19 pandemic, or any taken to contain the spread of the COVID-19 virus, affected the financiar firm's operations on vanillin products as reported in question III-9a sind your response, please include the duration and timing of any impacts as firm's financial performance.	ce
	No	Yes	If yes, please describe these effects.	
III-19.	III for whice	ch a narrat	.—If your firm would like to further explain a response to a question in P tive box was not provided, please note the question number and the pace provided below. Please also use this space to highlight any issues you get the data in this section.	

PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from Pamela Davis (202-205-2218, Pamela.Davis@usitc.gov).

IV-1. <u>Contact information</u>.--Please identify the individual that Commission staff may contact regarding the confidential information submitted in Part IV.

Name	
Title	
Email	
Telephone	

PRICE DATA

- IV-2. This question requests quarterly quantity and value data for your firm's commercial shipments to unrelated U.S. customers since January 1, 2022 of the following products produced by your firm.
 - **Product 1.--** Synthetic methylvanillin (excluding biosynthetic vanillin and natural vanillin), or 4-Hydroxy-3-methoxybenzaldehyde, with the chemical formula $C_8H_8O_3$, sold to end users.¹
 - **Product 2.--**Ethylvanillin (excluding biosynthetic vanillin and natural vanillin), or 3-Ethoxy-4-hydroxybenzaldehyde, with the chemical formula C₉H₁₀O₃, sold to <u>end users</u>.²
 - **Product 3.--**Biosynthetic or natural methylvanillin (4-Hydroxy-3-methoxybenzaldehyde, with the chemical formula $C_8H_8O_3$), sold to <u>end users.</u>

Please note that values should be <u>f.o.b.</u>, <u>U.S.</u> <u>point of shipment</u> and should not include U.S.-inland transportation costs. Values should reflect the *final net* amount paid to your firm (i.e., should be net of all deductions for discounts or rebates).

IV-2a. During January 2022 – December 2024, did your firm produce and sell to unrelated U.S. customers any of the above listed products (or any products that were competitive with these products)?

YesPlease complete the following pricing data table, as appropriate.
NoSkip to question IV-3.

¹ For example, brand name Rhovanil®.

² For example, brand name Rhodiarome®.

IV-2b. <u>Price data</u>.--Report below the quarterly price data¹ for pricing products² produced and sold by your firm.

Report data in *pounds* and <u>dollars</u>.

1	-		ounds, value in d		.	
	Product 1		Produ	uct 2	Product 3	
Period of shipment	Quantity	Value	Quantity	Value	Quantity	Value
2022:						
January-March						
April-June						
July-September						
October-						
December						
2023:						
January-March						
April-June						
July-September						
October-						
December						
2024:						
January-March						
April-June						
July-September						
October-						
December						

¹ Net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, and the value of returned goods), f.o.b. your firm's U.S. point of shipment. Please subtract any discounts, rebates, and returns from the quarter in which the sale occurred.

NoteIf your firm's product does not exactly meet the product specifications but is competitive with the specified product	t,
provide a description of your firm's product. Also, please explain any anomalies in your firm's reported pricing data.	

provide a description of	your firm's product. Also, please explain any anomalies in your firm's reported pricing data.
Product 1:	
Product 2:	
Product 3:	

² Pricing product definitions are provided on the first page of Part IV.

IV-2c.	Price data checklistPlease check that the pricing data in question IV-2b. have been correctly
	reported.

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Note: As requested in Part I of this questionnaire, please keep all supporting documents/records used in the preparation of the price data, as Commission staff may contact your firm regarding questions on the price data. The Commission may also request that your company submit copies of the supporting documents/records (such as sales journal, invoices, etc.) used to compile these data.

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IV-3.	Price settingHow does your firm determine the prices that it charges for sales of vanilling
	products (check all that apply)?

Transaction by transaction	Contracts	Set price lists	Other	If other, describe

IV-4. <u>Discount policy</u>.--Please indicate and describe your firm's discount policies (*check all that apply*).

Quantity discounts	Annual total volume discounts	No discount policy	Other	Describe

IV-5. <u>Pricing terms.</u>—On what basis are your firm's prices of domestic vanillin products usually quoted *(check one)*?

Delivered	F.o.b.	If f.o.b., specify point

IV-6. Contract versus spot.—

(a) Approximately what shares of your firm's sales of U.S.-produced vanillin products between January 2022 and December 2024 were on the basis of (1) short-term contracts, (2) annual contracts, (3) long-term contracts, and (4) spot sales?

	Type of sale				
Item	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)	Spot sales (for a single delivery)	Total (should sum to 100.0%)
Share of 2022 sales	%	%	%	%	0.0 %
Share of 2023 sales	%	%	%	%	0.0
Share of 2024 sales	%	%	%	%	0.0

(b) If there was a shift between contract types between January 2022 and December 2024, please provide reasons for this shift.

No shift	Yes	If yes, please describe, including the reasons for this change and when it occurred.

IV-7. <u>Contract provisions.</u>—Please fill out the table regarding your firm's typical sales contracts for U.S.-produced vanillin products (or check "not applicable" if your firm does not sell on a short-term, annual and/or long-term contract basis).

Typical sales contract provisions	Item	Short-term contracts (multiple deliveries for less than 12 months)	Annual contracts (multiple deliveries for 12 months)	Long-term contracts (multiple deliveries for more than 12 months)
Average contract duration			365	
Price renegotiation	Yes			
(during contract period)	No			
	Quantity			
Fixed quantity and/or price	Price			
3.1.5, 5.1 p.1.55	Both			
Indexed to raw	Yes			
material costs ¹	No			
Not applicab	le			
¹ Please identify the indexes used:				

IV-8. <u>Lead times.</u>—What share of your firm's sales of its vanillin products imported from China was from inventory and produced to order, and what was the typical lead time between a customer's order and the date of delivery for your firm's sales of its imported vanillin products?

Source	Share of 2024 sales	Lead time (Average number of days)
From your firm's U.S. inventory	%	
From foreign manufacturers' inventory	%	
Produced to order	%	
Total (should sum to 100.0%)	0.0 %	

U.S. Producers' Questionnaire - Vanillin (Fina	U.S.	Producers'	Questionnaire	– Vanillin	(Fina
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IV-9.	Shipping	information
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(a)	Who generally	arranges the transportation to your firm's customers'	locations?
	Your firm	Purchaser (check one)	

(b) Indicate the approximate percentage of your firm's sales of vanillin products that are delivered the following distances from its production facility.

Distance from production facility	Share
Within 100 miles	%
101 to 1,000 miles	%
Over 1,000 miles	%
Total (should sum to 100.0%)	0.0 %

IV-10. <u>Geographical shipments.</u>—In which U.S. geographic market area(s) has your firm sold its U.S.-produced vanillin products since January 1, 2022 (check all that apply)?

Geographic area	√ if applicable
NortheastCT, ME, MA, NH, NJ, NY, PA, RI, and VT.	
MidwestIL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, and WI.	
Southeast.—AL, DE, DC, FL, GA, KY, MD, MS, NC, SC, TN, VA, and WV.	
Central Southwest.—AR, LA, OK, and TX.	
Mountains.–AZ, CO, ID, MT, NV, NM, UT, and WY.	
Pacific Coast.–CA, OR, and WA.	
Other .—All other markets in the United States not previously listed, including AK, HI, PR, and VI.	

IV-11.	<u>Inland transportation costs.</u> —What is the approximate percentage of the cost of	U.Sproduced
	vanillin products that is accounted for by U.S. inland transportation costs?	percent

IV-12. <u>End uses.</u>--List the end uses of the vanillin products that your firm manufactures. For each enduse product, what percentage of the <u>total cost</u> is accounted for by vanillin products and other inputs?

	Share of total cost of end use product accounted for by		Total
			(should sum to
End-use product	Vanillin products	Other inputs	100.0% across)
	%	%	0.0 %
	%	%	0.0 %
	%	%	0.0 %

IV-	3. <u>Substitutes.</u> Can other products be substituted for variable products?						
	No YesPlease fill out the table.						
		End use in which this			nanges in the price of this substitute ed the price for vanillin products?		
	Substitute	substitute is used	No	Yes	Explanation		
1.							
2.							
3.							
			•				

IV-14. <u>Demand trends.</u>-- Has demand within the United States and outside of the United States (if known) for vanillin products steadily increased, fluctuated but ended higher, not changed (or varied but ended around the same level), fluctuated but ended lower, or steadily decreased since January 1, 2022? Explain any trends and describe the principal factors that have affected these changes in demand.

Select one box per row.

Market	Steadily increase	Fluctuate upward	No change	Fluctuate downward	Steadily decrease	Explanation and factors
Within the United States						
Outside the United States						

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IV-15.			Have there been any significant changes in the product range, product mix, illin products since January 1, 2022?
	No	Yes	If yes, please describe and quantify if possible.
IV-16.			the vanillin products market subject to business cycles, either during the ? If yes, describe.
	No	Yes	If yes, please describe, including any changes since January 1, 2022.
IV-17.		to vanilli	etition. Is the vanillin products market subject to conditions of competition n products other than the business cycles described in the previous scribe.
	No	Yes	If yes, please describe, including any changes since January 1, 2022.

U.S. Producers' Questionnaire - Vanillin (Fig.
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IV-18.	Supply	constraints
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(a) Has your firm refused, declined, or been unable to supply vanillin products at any time since January 1, 2022 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, impact from changes in operations listed in II-2a, etc.)?

No (skip to IV-19)	Yes (respond to part b)

(b) For each year that your firm faced supply constraints, describe the constraints with the details requested below.

Check if yes	Period	Description: include the timing, duration, and reason for the constraint.
	2022	
	2023	
	January 1- June 5, 2024	
	Since June 5, 2024	

IV-19. Raw materials.-- Have raw material prices for vanillin products steadily increased, fluctuated but ended higher, not changed (or varied but ended around the same level), fluctuated but ended lower, or steadily decreased since January 1, 2022?

Select one box per row.

Steadily	Fluctuate	No	Fluctuate	Steadily	Explain, noting how raw material price changes have affected your firm's selling prices for
increase	upward	change	downward	decrease	

IV-20. <u>Source interchangeability.</u>—How often are vanillin products produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = no familiarity with products from a specified country-pair

Country-pair	China	Other countries
United States		
China		

For any country-pair producing vanillin products that is *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude the interchangeable use of vanillin products produced in the countries:

IV-21. <u>Product interchangeability</u>.—How often can vanillin products physically be used in the same end use applications?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = *no familiarity* with the products

Product-pair	Methylvanillin (4- Hydroxy-3- methoxybenzaldehyde) of any production method (synthetic, natural, and/or bio- synthetic)	Synthetic methylvanillin (4- Hydroxy-3- methoxybenzaldehyde)	Natural or biosynthetic methylvanillin (4- Hydroxy-3- methoxybenzaldehyde)	
Ethylvanillin (3-Ethoxy-4-hydroxybenzaldehyde)				
Synthetic methylvanillin (4-Hydroxy-3- methoxybenzaldehyde)				
If the product-pair is <i>sometimes</i> or <i>never</i> interchangeable, explain the factors that limit or preclude the interchangeable use of that vanillin product and in which end use application(s).				

IV-22. <u>Production method differences for methylvanillin.--</u> Are there any differences between the physical characteristics (i.e., on a chemical or molecular level) of methylvanillin that was produced synthetically compared to methylvanillin that was produced naturally or biosynthetically?

No	Yes	If yes, please describe the chemical or molecular differences.

IV-23. <u>Factors other than price</u>.—How often are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc*.) between vanillin products produced in the United States and in other countries a significant factor in your firm's sales of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	China	Other countries
United States		
China		
For any country-pair for which the factor in your firm's sales of var other than price, and report the	nillin prducts, identify the countr	ry-pair and the relevant factors
Role of section 301 tariffs Did	.	•

IV-24. Role of section 301 tariffs.-- Did the tariffs on Chinese-origin products under section 301, or changes in these tariffs, have an impact on the market for vanillin products in the United States, including any effects on the cost, price, supply, and/or demand for vanillin products, since January 1, 2022?

Yes	No	Don't know

If yes, please describe the impact on cost, price, supply, and/or demand, and include the timing of such impacts.	

IV-25. <u>Customer identification</u>.--List the names and contact information for your firm's 10 largest U.S. customers for vanillin since January 1, 2022. Indicate the share of the quantity of your firm's U.S. shipments of vanillin that each of these customers accounted for in 2024.

	Customer's name	City	State	Share of 2024 sales (%)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

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IV-25. Competition from imports

(a) <u>Lost revenue</u>.--Since January 1, 2022: To avoid losing sales to competitors selling vanillin products from China, did your firm:

Item	No	Yes
Reduce prices		
Roll back announced price increases		

(b) <u>Lost sales</u>.--Since January 1, 2022: Did your firm lose sales of vanillin products to imports of this product from China?

No	Yes

IV-26.	Other explanations If your firm would like to further explain a response to a question in Part
	IV for which a narrative response box was not provided, please note the question number and
	the explanation in the space provided below. Please also use this space to highlight any issues
	your firm had in providing the data in this section.

PART V.--ALTERNATIVE PRODUCT INFORMATION

Further information on this part of the questionnaire can be obtained from Caitlyn Costello (202-205-2058, Caitlyn.Costello@usitc.gov).

- V-1. Comparability of synthetic vanillin vs natural and biosynthetic vanillin.-- For each of the following indicate whether listed aluminum products are: fully comparable or the same, i.e., have no differentiation between them; mostly comparable or similar; somewhat comparable or similar; never or not-at-all comparable or similar; or no familiarity with products.
 - F: fully comparable or the same, i.e., have no differentiation between them;
 - M: mostly comparable or similar;
 - S: somewhat comparable or similar;
 - N: never or not-at-all comparable or similar; or
 - 0: no familiarity with products.
 - (a) <u>Physical Characteristics and End Uses</u>.--The differences and similarities in the physical characteristics and end uses.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their physical characteristics and uses:
Synthetic vanillin vs natural and biosynthetic vanillin		

(b) <u>Interchangeability</u>.--The ability to substitute the products in the same application.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <u>interchangeability</u> :
Synthetic vanillin vs natural and biosynthetic vanillin		

(c) <u>Channels of distribution</u>.--Channels of distribution/market situation through which the products are sold (i.e., sold direct to end users, through wholesaler/distributors, etc.).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <i>channels of distribution</i> :
Synthetic vanillin vs natural and biosynthetic vanillin		

V-1. Comparability of synthetic vanillin vs natural vanillin.--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(d) <u>Manufacturing facilities, production processes, and production employees</u>.--Whether manufactured in the same facilities, from the same inputs, on the same machinery and equipment, and using the same employees.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their manufacturing facilities, production processes, and production employees:
Synthetic vanillin vs natural and biosynthetic vanillin		

(e) <u>Customer and producer perceptions</u>.--Perceptions as to the differences and/or similarities in the market (*e.g.*, sales/marketing practices).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <i>customer and product perceptions</i> :
Synthetic vanillin vs natural and biosynthetic vanillin		

(f) **Price**.--Whether prices are comparable or differ between the products.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <i>price</i> :
Synthetic vanillin vs natural and biosynthetic vanillin		

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/reports/active import injury questionnaires.

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission of further instructions.

• <u>Upload via Commission's secure submission portal</u>.— The questionnaire must be uploaded in two formats: (1) a Microsoft Word 97-2003 document; and (2) a PDF copy of the complete questionnaire with a signature on the first page. Please include any attachments at the end of the PDF (e.g., APO certification, additional comments, etc.).

Web address: https://usitc.gov/qportal Pin: VANILLIN Phase: Final

• E-mail. — E-mail the MS Word questionnaire to <u>Caitlyn.Costello@usitc.gov</u>; include a PDF copy of the complete questionnaire with a signature on the first page. Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure submission portal and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm does not produce this product, please fill out page 1, print, sign, and submit a scanned PDF copy via the Commission's secure submission portal or email.

<u>Parties to this proceeding</u>.— If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1802). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.