Summary Submission Cover Sheet

All BHCs are expected to complete a version of the Summary template for each required scenario - BHC Baseline, BHC Stress, Supervisory Baseline, and Supervisory Stress - and additional scenarios that are named accordingly.

BHCs should complete all relevant cells in the corresponding worksheets, including this cover page. BHCs should not complete any shaded cells.

Please ensure that the data submitted in this Summary Template match what was submitted in other data templates.

Please do not change the structure of this workbook.

Please note that unlike FR Y-9C reporting, all actual and projected income statement figures should be reported on a quarterly basis, and not on a cumulative basis.

Any questions should be directed to info@CCAR.frb.org.

Institution Name:		BHC XYZ, Inc.
RSSD ID:	1234567	
Source:	ВНС	
Submission Date (MM/DD/YYYY):		
When Received:	9/4/14 2:20 PM	
Please indicate the scenario associated with t	his submission using the f	following drop-down menu:
BHC Base	eline	
Briefly describe the scenario below:		•

BHC Income Statement Worksheet: BHC XYZ, Inc. in BHC Baseline

Projected in \$Millions

Actual in \$Millions

	Notes	as of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	5 PQ 6 - PQ 9	9-Quar
LOSSES ASSOCIATED WITH LOANS HELD FOR INVESTMENT AT AMORTIZED COST	Sum of items 2,												
Real Estate Loans (in Domestic Offices)	5, 8, and 14 Sum of items 3							-				-	
First Lien Mortgages	and 4												
First Lien Mortgages First Lien HELOAN							- :	- :			- :		
Second / Junior Lien Mortgages Closed-End Junior Liens HELOCs	Sum of items 6 an		-					-		-		-	
HELOCs CRE Loans	Sum of items 9.10							-		-		-	
Construction Multifamily	Sum of Rems 9, 10						-						
Nonfarm Non-residential	Sum of items 12 a											-	
Owner-Occupied	7,111											-	
Non-Owner-Occupied Loans Secured by Farmland												-	
Real Estate Loans (Not in Domestic Offices)	Sum of items 16, 17, 18, and 24												
First Uen Mortgages Second / Junior Lien Mortgages										-		-	
	Sum of items 19,						-					-	
CRE Loans Construction	20, and 21												
Multifamily	Sum of items 22 a											-	
Owner-Occupied	Sum of items 22 a												
Non-Owner-Occupied												-	
C&I Loans	Sum of items 26 to									-		-	
C&I Graded Small Business (Scored/Delinquency Managed) Business and Corporate Card												-	
Business and Corporate Card Credit Cards							- :						
Other Consumer	Sum of items 31, 32, 33, and 34												
Auto Loans								-				-	
Student Loans Other loans backed by securities (non-purpose lending)					-							-	
Other loans backed by securities (non-purpose lending) Other Other Loans	Sum of items 36 to							-					
Loans to Foreign Governments													
Agricultural Loans Loans for purchasing or carrying securities (secured or unsecured)													
Loans to Depositories and Other Financial Institutions All Other Loans and Leases	Sum of items 41 a											-	
All Other Loans (exclude consumer loans)	Juni of KEIID 41 III												
All Other Leases Total Loans and Leases	Sum of items 1, 15, 25, 29, 30, a	ad 35	-										
LOSSES ASSOCIATED WITH HELD FOR SALE LOANS AND LOANS ACCOUNTED FOR UNDER THE FA													
	Sum of items 45,												
Real Estate Loans (in Domestic Offices) First Lien Mortgages	46, 47, and 48				-	-						-	
Second / Junior Lien Mortgages													
CRE Loans Loans Secured by Farmland							-						
	Sum of items 50,												
Residential Mortgages	51, and 52				-								
CRE Land													
CRE Loans Loans Secured by Farmland							-						
CRE Loans Loans Secured by Farmland C&I Loans													
Loans Secured by Farmland C&I Loans Credit Cards Other Consumer												-	
Loans Secured by Farmland C&I Loans Credit Cards Other Consumer	Sum of Perce Ad A												
Losss Secured by Farmland C&I Losss Credit Cards Other Consumer All Other Losss and Leases Total Lossn Held for Sale and Losss Accounted for under the Fair Value Option	Sum of items 44, 4				-	-					•		
Loans Secured by Farmland C&I Loans Credit Cards Other Consumer	item 10 on				-	-	-	-		-			
Losss Secured by Farmland C&I Losss Credit Cards Other Consumer All Other Losss and Leases Total Lossn Held for Sale and Losss Accounted for under the Fair Value Option	item 10 on				-								
Losss Secured by Farmland C&I Losss Credit Cards Other Consumer All Other Losss and Leases Total Lossn Held for Sale and Losss Accounted for under the Fair Value Option	Item 10 on Trading Worksheet (flipped sign)				-	-							
Loss Secured by Farmland CAI Loss Credit Cards Credit Cards AR Other Loss and Loss and Loss Accounted for under the Fair Value Option TRADING ACCOUNT Trading MTM Losses	Item 10 on Trading Worksheet (flipped sign) Item 1 on				-	-		-					
Loss Secured by Farmland CRill Cards Crofil Cards Other Consumer All Other Lossums Total Loss Held for Sale and Loss Accounted for under the Fair Value Option TRADING ACCOUNT	Rem 10 on Trading Worksheet (filipped sign) Item 1 on Counterparty Bisk Worksheet				-	-	•	-		-	•		
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Income Statement Worksheet

BHC Income Statement Worksheet: BHC XYZ, Inc. in BHC Baseline

Actual in SMillions Projected in SMillions Projected in SMillions

													2 - P
Item		Notes	as of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ7	PQ 8	PQ 9	Q 5 PQ 6 - PQ 9 9-Quarter
85	C&I Graded												
86 97	Small Business (Scored/Delinquency Managed) Corporate and Business Cards												
87 88	Credit Cards												
89 90	Other Consumer All Other Loans and Leases												
91	Unallocated												
92	Provisions during the quarter	bhck4230 Sum of items 94,											
93	Real Estate Loans (in Domestic Offices)	98, and 102											
94	Residential Mortgages First Lien Mortgages					-	-						-
95 96	Closed-End Junior Liens												
97 98	HELOCs CRE Loans												
99	Construction											•	
100 101	Multifamily Nonfarm, Non-residential												-
101	Loans Secured by Farmland												
		Sum of items 104, 105, and											
103	Real Estate Loans (Not in Domestic Offices)	104, 105, and 106											
104	Residential Mortgages												
105 106	CRE Loans Farmland												
		Sum of items											
107	C&I Loans	108, 109, and 110											
108	C&I Graded												-
109 110	Small Business (Scored/Delinquency Managed) Corporate and Business Cards			_									
111	Credit Cards												
112 113	Other Consumer All Other Loans and Leases			1									
114	Unallocated												
115	Net charge-offs during the quarter	Item 41 bhckc233 less											
116	Other ALLL Changes	bhck 5523											
		Items 69, 92, and											
		116 less item 115											
117	ALLL, current quarter	= bhct3123											
	PRE-PROVISION NET REVENUE												
		PPNR Projections											
		Worksheet Item											
118	Net interest income	13											
		PPNR Projections											
119	Noninterest income	Worksheet Item 26											
	•												
		PPNR Projections Worksheet Item											
120	Noninterest expense	38											
		Items 118 and											
121	Pre-Provision Net Revenue	119 less item 120											
	CONDENSED INCOME STATEMENT.												
122	Pre-Provision Net Revenue	Item 121 Item 92 =											-
123	Provisions during the quarter	bhck4230											
124 125	Total Trading and Counterparty Losses Total Other Losses	Item 63 Item 67											
126	Other I/S items - describe in supporting documentation Realized Gains (Losses) on available-for-sale securities(forecast = OTTI)												
127 128	Realized Gains (Losses) on available-for-sale securities(forecast = OTTI) Realized Gains (Losses) on held-to-maturity securities(forecast = OTTI)	bhck3196 bhck3521											-
128	Income (loss) before taxes and extraordinary items	Sum of items 122, 126, 128,											
		122, 126, 128, and 127, less											
		items 123, 124,											
		and 125 =bhck4301											
130	Applicable income taxes (foreign and domestic)	bhck4302 Item 129 less											
		item 130											
131	Income (loss) before extraordinary items and other adjustments	=bhck4300											
132	Extraordinary items and other adjustments, net of income taxes Net income (loss) attributable to BHC and minority interests	bhck4320											
133	Net income (loss) attributable to BHC and minority interests	Sum of items 131 and 132 =											
		bhckg104											
134	Net income (loss) attributable to minority interests	bhcka103											
135	Net income (loss) attributable to minority interests Net income (loss) attributable to BHC	bhckg103 Item 133 less											
		item 134 = bhck4340 (must											
		match item 4 on											
		the Capital Worksheet)											
		Item 130 divided											
		by item 129,											
	Effective Tax Rate (%)	multiplied by 100		-na-	-nanana-								
	REPURCHASE RESERVE/LIABILITY FOR MORTGAGE REPS AND WARRANTIES												
137 138	Reserve, prior quarter Provisions during the quarter			-								-	
139	Net charges during the quarter												
		Items 137 and											
140	Reserve, current quarter	138 less item 139				-							

BHC Balance Sheet Worksheet: BHC XYZ, Inc. in BHC Baseline

Item		Notes	PQ1	PQ 2	Projected in \$1 PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
			Assets								
	SECURITIES										
1	Held to Maturity (HTM) Available for Sale (AFS)	bhck1754 bhck1773									
3	Total Securities	Sum of items 1 and 2		-	-	-	-	-	-	-	
4	Of which: Securitizations (investment grade)										
5	Securitizations (non-investment grade)										
	Total Loans and Leases										
6	Real Estate Loans (in Domestic Offices)	Sum of items 7, 10, 13, and 19	_					_		_	
		Sum of items 8 and 9 =									
7 8	First Lien Mortgages First Lien Mortgages	bhdm5367		-	-	-	-	-	-	-	
9 10	First Lien HELOAN Second / Junior Lien Mortgages	Sum of items 11 and 12									
11	Closed-End Junior Liens	= bhdm5368									
12 13	HELOCs CRE Loans	= bhdm1797 Sum of items 14, 15, and 1				-	-			-	
14	Construction	= sum of bhckf158 and bhckf159									
15 16	Multifamily Nonfarm, Non-residential	= bhdm1460 Sum of items 17 and 18					-			-	
17 18	Owner-Occupied Non-Owner-Occupied	= bhckf160 = bhckf161									
19	Loans Secured by Farmland	= bhdm1420									
20	Real Estate Loans (Not in Domestic Offices)	Sum of items 21, 22, 23, and 29									
21	First Lien Mortgages	und 29			-						
22	Second / Junior Lien Mortgages	Sum of items 24, 25, and									
23	CRE Loans	26	-	-	-	-	-	-	-	-	
24 25	Construction Multifamily	-									
26	Nonfarm, Non-residential	Sum of items 27 and 28		-	-	-	-	-	-	-	
27 28	Owner-Occupied Non-Owner-Occupied										
29 30	Loans Secured by Farmland	Sum of Home 21 to 24									
31	C&i Loans C&i Graded	Sum of items 31 to 34								-	
12	Small Business (Scored/Delinquency Managed) Corporate Card										
4	Business Card										
15 16	Credit Cards Charge Card	Sum of items 36 and 37	<u> </u>	-	-	-	-	-	-	-	
7	Bank Card										
В	Other Consumer	Sum of items 39, 40, 41, and 42									
9	Auto Loans	= bhckk137									
0	Student Loans Other loans backed by securities (non-purpose lending)										
2	Other Other Loans and Leases	5									
4	Other Loans and Leases Loans to Foreign Governments	Sum of items 44 to 48 = bhck2081		-	-	-	-	-		-	
15 16	Agricultural Loans Loans for purchasing or carrying securities (secured or unsecured)	= bhck1590 = bhck1545									
47	Loans to Depositories and Other Financial Institutions	= bhck1292 + bhck1296 + bhckj454									
48 49	All Other Loans and Leases All Other Loans (exclude consumer loans)	Sum of items 49 and 50 = bhckj451	-		-	-	-		-	-	
50	All Other Leases	= bhckf163									
51	Total Loans and Leases	Sum of items 6, 20, 30, 35,			-	-	-	-	-	-	
	LOANS HELD FOR INVESTMENT AT AMORTIZED COST	Sum of items 53, 56, 59,									
2	Real Estate Loans (in Domestic Offices)	and 65	-		-	-	-	-	-	-	
3	First Lien Mortgages	Sum of items 54 and 55			-	-	-	-	-	-	
4	First Lien Mortgages First Lien HELOAN	-			-						
i5 i6	Second / Junior Lien Mortgages	Sum of items 57 and 58	-		-	-	-	-	-	-	
7	Closed-End Junior Liens HELOCs										
9	CRE Loans	Sum of items 60, 61, and 6.			-	-		-			
0	Construction Multifamily			-							
2	Nonfarm, Non-residential	Sum of items 63 and 64	•	-	-	-	-	÷	-	-	
4	Owner-Occupied Non-Owner-Occupied	-									
5	Loans Secured by Farmland	Sum of items 67, 68, 69,									
6	Real Estate Loans (Not in Domestic Offices)	Sum of items 67, 68, 69, and 75									
7 8	First Lien Mortgages Second / Junior Lien Mortgages		-	-	-	-	-		-	-	
		Sum of items 70, 71, and									
9	CRE Loans Construction	72	-	-	-		-		-	-	
1	Multifamily	6									
3	Nonfarm, Non-residential Owner-Occupied	Sum of items 73 and 74	-		-					-	
1	Non-Owner-Occupied Loans Secured by Farmland										
		Sum of items 77, 78, and									
7	C&I Loans C&I Graded	79		-	-	-	-	-	-	-	
3	Small Business (Scored/Delinquency Managed)			-	-	-	-	-	-	-	
9	Business and Corporate Card Credit Cards		-		-	-		-			
		Sum of items 82, 83, 84,									
2	Other Consumer Auto Loans	and 85			-	-	-	-	-	-	
3	Student Loans			-	-	-	-	-	-	-	
4	Other loans backed by securities (non-purpose lending) Other			-	-	-		-	-	-	
5	Other Loans and Leases	Sum of items 87 to 91		-	-	-	-	-	-	-	
7	Loans to Foreign Governments Agricultural Loans										
39	Loans for purchasing or carrying securities (secured or unsecured)										
90	Loans to Depositories and Other Financial Institutions All Other Loans and Leases	Sum of items 92 and 93		-	-	-	-		-	-	
91											
91 92 93	All Other Loans (exclude consumer loans) All Other Leases										

BHC Balance Sheet Worksheet: BHC XYZ, Inc. in BHC Baseline

m		Notes	PQ1	PQ 2	Projected in \$N PQ 3	Millions PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ
	Leave Held for Sale and Leave Assembled for up to the Sale and Leave Assembled for up to the Sale and Leave Assembled for the Sale a										
	Loans Held for Sale and Loans Accounted for under the Fair Value Option	Sum of items 96, 97, 98,									
5	Real Estate Loans (in Domestic Offices)	and 99									
5	First Lien Mortgages	Item 7 less 53									
7	Second / Junior Lien Mortgages	Item 10 less 56	·	-	-	-	-	-	-	-	
9	CRE Loans Loans Secured by Farmland	Item 13 less 59 Item 19 less 65	•	-	-		-		-		
,	Loans Secured by Farmland	Sum of items 101, 102.		-	-				-	-	
0	Real Estate Loans (Not in Domestic Offices)	and 103							_	_	
1	Residential Mortgages	Items 21 and 22 less 67 an		-		-	-		-		
	CRE Loans	Item 23 less 69									
3	Loans Secured by Farmland	Item 29 less 75									
4	C&I Loans	Item 30 less 76	·	-	-	-	-	-	-	-	
5	Credit Cards	Item 35 less 80	<u> </u>	-	-	-	-	-	-	-	
	Other Consumer Other Loans and Leases	Item 38 less 81 Item 43 less 86	•	-	-		-	-	-	-	
	Total Loans Held for Sale and Loans Accounted for under the Fair Value Option	Sum of items 95, 100, 104,		-	1	- :	- :	- :	-		
	Total could field for sale and could recounted for anoth the fall value option	30111 0) 110113 33, 100, 104,									
	Unearned Income on Loans	bhck2123									
	Allowance for Loan and Lease Losses	bhck3123									
	Loans and Leases (Held for Investment and Held for Sale), Net of Unearned Income and										
	Allowance for Loan and Lease Losses	and 110 = bhckb529	•	-	-	-	-	-	-	-	
	TRADING										
	Trading Assets	bhck3545									
	INTANGIBLES										
	Goodwill	bhck3163									
	Mortgage Servicing Rights	bhck3164		1							
	Purchased Credit Card Relationships and Nonmortgage Servicing Rights	bhckb026 bhck5507		-	-						-
	All Other Identifiable Intangible Assets Total Intangible Assets	Sum of items 113 to 116									
	Total Intelligence Augets	July 113 to 110			_				_	-	
	OTHER										
	Cash and cash equivalent	bhck0081 + bhck0395 +									
		bhck0397									
	Federal funds sold	bhdmb987									
	Securities purchased under agreements to resell	bhckb989		1							
	Premises and Fixed Assets	bhck2145									
	OREO Commercial	Sum of items 123 to 125 =	•	-	-	-	-	-		-	
	Residential			1							_
	Farmland										
	Collateral Underlying Operating Leases for Which the Bank is the Lessor (1)	Sum of items 127 and 128		-	-	-	-	-	-	-	
	Autos										
	Other										
	Other Assets	bhck2130 + bhck3656 + bhck2160 less item 126									
	Total Other	Sum of items 121 and 129		-					-		
		oj nema 121 unu 129									
	TOTAL ASSETS	Sum of items 3, 111, 112,									
	O'AL ASSETS	117, and 130 = bhck2170									
				-	-	-	-		-		
	(Cita Addit)		- Liabilities		-	-	-	-	-	-	
		117, and 130 = bhck2170	Liabilities	-	-	-	-		-	-	
	Deposits in domestic offices	117, and 130 = bhck2170 bhdm6631 + bhdm6636	- Liabilities	-	-	-	-		-		
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636	Liabilities			-	-		-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and BBFs Deposits De	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636 Sum of items 132 and 133 bhdmb993 + bhckb995	- Liabilities	-	-	-	-	-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal funds purchased and securities sold under agreements to repurchase Trading Liabilities	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636 Sum of items 132 and 133 bhdmb993 + bhckb995 bhck3548	Liabilities -	-	-		-	-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Sign and Agreement subsidiaries, and IBFs Deposits in foreign offices, Sign and Agreement subsidiaries, and IBFs Federal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money	bhdm6631 + bhdm6636 bhfn6631 + bhhdm6636 bhfn6631 + bhfn6636 Sum of items 132 and 133 bhdmb993 + bhckb995 bhck3548 bhck3190	. Liabilities	-	-	-	-	-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal funds purchased and securities sold under agreements to repurchase Trading Liabilities Other Borrowed Money Subordinated Notes and Debentures	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636 Sum of items 132 and 133 bhdmb993 + bhckb995 bhck3548	. Liabilities	-		-	-	-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits De	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfm6631 + bhfm6636 Sum of items 132 and 133 bhdmb993 + bhckb995 bhck3548 bhck3190 bhck41062	. Uablities	-	-	-	-	-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federa if unds purchased and securities sold under agreements to repurchase Trading Liabilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Sportal Purpose Entities	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636 Sum of Items 132 and 133 bhdmb993 + bhck395 bhck3549 bhck3549 bhck4062 bhck4062 bhck4069	Liabilities -	-	-	-	-	-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal Funds purusased and securities sold under agreements to repurchase Federal Funds purusased and securities sold under agreements to repurchase Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes Payable to Unrocondidated Trusts Issuing TruPS and TruPS issued by Consolidated Special Purpose Entities	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636 bhfn6531 + bhfn6636 sum of items 120 and 133 bhdm893 + bhck8995 bhck3548 bhck3190 bhck4562 bhck4662 bhck46659 bhck25750	Liabilities	-	-	-	-	-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federa if unds purchased and securities sold under agreements to repurchase Trading Liabilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Sportal Purpose Entities	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636 Sum of Items 132 and 133 bhdmb993 + bhck395 bhck3549 bhck3549 bhck4062 bhck4062 bhck4069	- Liabilities		-	-	-	-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subcridinated Notes and Debentures Concolidated System Purpose Entities Other Labilities When Developer Purpose Entities Other Labilities Memo. Allowance for off Salance sheet credit exposures	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636 bhfn6531 + bhfn6636 sum of items 120 and 133 bhdm893 + bhck8995 bhck3548 bhck3190 bhck4562 bhck4662 bhck46659 bhck25750			-			-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subcridinated Notes and Debentures Concolidated System Purpose Entities Other Labilities When Developer Purpose Entities Other Labilities Memo. Allowance for off Salance sheet credit exposures	117, and 130 = bhck2170 bhdm6631 + bhdm6636 bhfn6631 + bhfn6636 bhfn6531 + bhfn6636 sum of items 120 and 133 bhdm893 + bhck8995 bhck3548 bhck3190 bhck4562 bhck4662 bhck46659 bhck25750	Liabilities - Equity Capital	-	-	-		-		-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal funds purchased and securities sold under agreements to repurchase Trading Liabilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entities Debentures Total Liabilities Perpetual Preferred Stock and Related Surplus	117, and 130 = bhck2170 bhdm631 + bhdm636 bh/m631 + bhfm636 bh/m631 + bhfm636 Saw of Rem 132 at 50 bh/m639 + bhck2548 bhck259 bhck2549 bhck4557 Sam of Rem 134 to 140 = bhck258				-		-			
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and 18Fs Deposits in foreign offices, Edge and Agreement subsidiaries, and 18Fs Federal funds purchased Trading Labilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Special Purpose Intities Other Labilities Memo: Allowance for off-balance sheet credit exposures Total Labilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Value)	117, and 130 = bhck1270 bhdm6531 + bhdm6636 bhdm651 + bhdm6636 bhdm651 + bhdm6636 bhck1310 bhck1310 bhck1310 bhck4557 bhck5575 sum of ferm 134 to 140 =		-		-		-			
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subcridinated Notes and Debentures Subcridinated Notes and Debentures Concolidated Sprice Introduced Notes and TruPS Issued by Concolidated Sprice Purpose Intities Other Labilities Memo. Allowance for off balance sheet credit exposures Total Liabilities Purpetual Preferred Stock and Related Surplus Common Stock (Par Value) Common Stock (Par Value)	117, and 130 = bhck1270 bhdm6511 + bhdm6526 bhdm6511 + bhfm538 Sum of ferm 112 and 133 bhdm4593 + bhck4595 bhck1519 bhck4529 bhck4570 bhck4550 bhck4520 bhck4220 bhck3230 bhck3230				-		-	-	-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Interpolation Deposits Deposi	117, and 130 = bhck1270 bhdm6631 + bhdm6636 bhdm6631 - bhdm6631 - bhdm6630 saw off aren 132 cas will gere 132 cas bhck1505 bhck1506 bhck1500 bhck4500 bhck4500 bhck4500 bhck4500 saw off aren 132 cas bhck1507 saw off ferm 134 to 140 = bhck1220 bhck1230 bhck1230 bhck1230 bhck1230 bhck1230 bhck1230 bhck1230 bhck1230 bhck1230 bhck1240 bhc				-	-				
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Pederal funds purchased and securities sold under agreements to repurchase Trading tabilities Other Borrowed Money Subordinates Notes and Debentures Subordinates Notes and Populate to Inconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entitles Memo: Allowance for off-balances sheet credit exposures Total Liabilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Vahe) Common Stock (Par Vahe) Related Earnings Related Earnings Related Earnings	117, and 130 = bhck1270 bhdm6511 + bhdm6515 bhdm6511 + bhdm6515 Sim of term 132 and 133 bhdm45031 + bhck16505 bhck1300 bhck4500 bhck4500 bhck4500 bhck4500 bhck4500 bhck4500 bhck4500 bhck4200 bhck3200 bhck3200 bhck3200 bhck3200 bhck3200 bhck3200 bhck3200				-		-		-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Interpolation Deposits Deposi	117, and 130 = bhck1270 bhdm6531 + bhdm6536 bhfm6511 + bhfm6536 bhfm6511 - bhfm6536 bhfm6513 + bhfm6536 bbch6536 bbck4590 bbck4590 bbck4590 bbck4590 bbck4590 bbck42720 bbck5577 Sum of ferms 134 to 140 = 1 bbck3230 bbck3230 bbck3230 bbck3230 bbck3230								-	
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Pederal funds purchased and securities sold under agreements to repurchase Trading tabilities Other Borrowed Money Subordinates Notes and Debentures Subordinates Notes and Populate to Inconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entitles Memo: Allowance for off-balances sheet credit exposures Total Liabilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Vahe) Common Stock (Par Vahe) Related Earnings Related Earnings Related Earnings	117, and 130 = bhck1270 bhc/m6531 + bh/m6536 bh/m6531 + bh/m6536 Som of sem 132 and 133 bhck1310 bhck1310 bhck3200 bhck3200 bhck2300									
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Pederal funds purchased and securities sold under agreements to repurchase Trading tabilities Other Borrowed Money Subordinates Notes and Debentures Subordinates Notes and Populate to Inconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entitles Memo: Allowance for off-balances sheet credit exposures Total Liabilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Vahe) Common Stock (Par Vahe) Related Earnings Related Earnings Related Earnings	117, and 130 = bhck1270 bbdm6511 + bhdm6515 bbfm6511 + bhfm658 Som gi kenn 121 and 131 bhck1502 bhck1503 bhck1509 bhck1509 bhck1509 bhck1509 bhck1509 bhck1509 bhck12807 bhck12									
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federa of Innth purchase training trai	bhdm6511 + bhdm6536 bhdm6531 - bhdm6531 + bhdm6536 bhdm6531 - bhfm6536 bhdm6531 - bhfm6536 bhdm6531 - bhfm6536 bhdm6531 - bhdm6536 bhdm6537 - bhdm6537 - bhdm5537 - bhdm5737 - b				-					
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Pederal funds purchased and securities sold under agreements to repurchase Trading tabilities Other Borrowed Money Subordinates Notes and Debentures Subordinates Notes and Populate to Inconsolidated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Entitles Memo: Allowance for off-balances sheet credit exposures Total Liabilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Vahe) Common Stock (Par Vahe) Related Earnings Related Earnings Related Earnings	117, and 130 = bhck1270 bbdm6511 + bhdm6515 bbfm6511 + bhfm658 Som gi kenn 121 and 131 bhck1502 bhck1503 bhck1509 bhck1509 bhck1509 bhck1509 bhck1509 bhck1509 bhck12807 bhck12									
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subordinated Notes and Debentures Tourise Trupper to Intrinse Other Labilities Other Labilities Them: Allowance for off ablance sheet credit exposures Total Labilities Total Labilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Value) Surplus Excluded Int Surplus Related to Preferred Stock) Retained Earnings Accumulated Other Comprehensive Income (AOCI) Other Equity Capital Components	bhdm6511 + bhdm6515 bhdm6511 + bhdm6515 bhdm6511 + bhdm6516 bhdm6511 + bhdm6516 Sum of ferm 132 ord 133 bhdm6501 + bhdm6506 bhck4500 bhck4500 bhck4500 bhck4500 bhck45200 bhck45200 bhck42200 bhck4200 bh									
	Deposits in domestic offices. Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Tederal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Special Purpose Intolies Other Labilities Meno: Allowance for off-Balance sheet credit exposures Testal Labilities Testal Labilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Value) Surplus (Exclude All Surplus Related to Preferred Stock) Retailed Earning Accumulated Other Comprehensive Income (AOCI) Other Equity Capital Components Total BHC Equity Capital Noncontrolling (Milinority) Interests in Consolidated Subsidiaries	bhdm651+ bhdm6636 bhdm651+ bhdm6636 bhdm651+ bhdm6636 bhdm651+ bhdm6636 bhdm651+ bhdm6636 bhdm6636 bhdm6636 bhdm6636 bhdc4390 bhd									
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Federal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subordinated Notes and Debentures Tourise Trupper to Intrinse Other Labilities Other Labilities Them: Allowance for off ablance sheet credit exposures Total Labilities Total Labilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Value) Surplus Excluded Int Surplus Related to Preferred Stock) Retained Earnings Accumulated Other Comprehensive Income (AOCI) Other Equity Capital Components	bhdm6511 + bhdm6515 bhdm6511 + bhdm6515 bhdm6511 + bhdm6516 bhdm6511 + bhdm6516 Sum of ferm 132 ord 133 bhdm6501 + bhdm6506 bhck4500 bhck4500 bhck4500 bhck4500 bhck45200 bhck45200 bhck42200 bhck4200 bh	Equity Capital			-		-		-	
	Deposits in domestic offices. Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Tederal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Special Purpose Intolies Other Labilities Meno: Allowance for off-Balance sheet credit exposures Testal Labilities Testal Labilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Value) Surplus (Exclude All Surplus Related to Preferred Stock) Retailed Earning Accumulated Other Comprehensive Income (AOCI) Other Equity Capital Components Total BHC Equity Capital Noncontrolling (Milinority) Interests in Consolidated Subsidiaries	bhdm651+ bhdm6636 bhdm651+ bhdm6636 bhdm651+ bhdm6636 bhdm651+ bhdm6636 bhdm651+ bhdm6636 bhdm6636 bhdm6636 bhdm6636 bhdc4390 bhd								-	
	Deposits in domestic offices. Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Tederal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Special Purpose Intolies Other Labilities Meno: Allowance for off-Balance sheet credit exposures Testal Labilities Testal Labilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Value) Surplus (Exclude All Surplus Related to Preferred Stock) Retailed Earning Accumulated Other Comprehensive Income (AOCI) Other Equity Capital Components Total BHC Equity Capital Noncontrolling (Milinority) Interests in Consolidated Subsidiaries	bhdm6531 + bhdm6636 bhdm6631 + bhdm6631 + bhdm6636 bhdm6631 + bhdm6636 bhdm6631 + bhdm6636 bhdm6636 shdm6636 shdm6636 shdm6636 shdm6636 shdm6636 bhdm6636 shdm6636 bhdc4360 bhdc4360 bhdc4360 bhdc4360 bhdc4360 bhdc4360 bhdc4320 bhdc43230 bhdc43230 bhdc4323 shdm64360 s	Equity Capital							-	
	Deposits in domestic offices. Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Tederal funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Special Purpose Intolies Other Labilities Meno: Allowance for off-Balance sheet credit exposures Testal Labilities Testal Labilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Value) Surplus (Exclude All Surplus Related to Preferred Stock) Retailed Earning Accumulated Other Comprehensive Income (AOCI) Other Equity Capital Components Total BHC Equity Capital Noncontrolling (Milinority) Interests in Consolidated Subsidiaries	117, and 130 = bhck1270 bbdm6511 + bhdm6515 bbdm6511 + bhdm6515 Som of term 132 and 135 bhck1502 bhck1503 bhck1503 bhck1503 bhck1503 bhck1503 bhck1503 bhck1503 bhck1503 bhck12807 bhck12807 bhck1503 bhck12807 bhck128	Equity Capital								
	Deposits in domestic offices Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits in foreign offices, Edge and Agreement subsidiaries, and IBFs Deposits Frederia Funds purchased and securities sold under agreements to repurchase Trading Labilities Other Borrowed Money Subordinated Notes and Debentures Subordinated Notes and Debentures Subordinated Notes Papale to Unromosilodated Trusts Issuing TruPS and TruPS Issued by Consolidated Special Purpose Intitles Other Labilities Noteno: Allowance for off-balance sheet credit exposures Teal Labilities Perpetual Preferred Stock and Related Surplus Common Stock (Par Value) Surplus (Exclude All Surplus Related to Preferred Stock) Retained Earning Accumulated Other Comprehensive Income (ACCI) Other Equity Capital Components Total BHC Equity Capital Noncontrolling (Minority) Interests in Consolidated Subsidiaries Total Equity Capital	117, and 130 = bhck1270 bhchm6511 + bhchm6505 bhch5611 + bhchm6505 Som gi feem 12 and 135 bhck1562 bhck1562 bhck1562 bhck1570 bhck1570 bhck1570 bhck2770 bhck270 bhck2770 bhck270 bhck2770 bhck270 bhck2770 bhck2	Equity Capital								
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Footnotes to the Balance Sheet Worksheet

(1)

Refers to the balance sheet carrying amount of any equipment or other asset rented to others under operating lesses, net of accumulated depreciation. The total should correspond to the amount provided in 14°C Schedule IrC in the (In the 11 first instruction. The amount included should only reflect collateral rented under operating lesses and not include collateral subject to optable financing type leases.

Schedule Hil-A—Changes in Bank Holding Company Equity Capital
Total bank holding company equity capital most recently reported for the end of previous QUAKTER Ahok3579 Ahok3580 bhck4782 bhck4782 bhck4783 bhck4556 bhck4598 16 Other adjustments to equity capital (not included above)*
Total bank holding company equity capital and of current period (sum of items 2, 4, 5, 6, 7, 8, 9, 11, 14, 15, 15, less items 10, 12, 13) Standards Call Care ITEC 415 Scholards A part aboved a securior in the case of Security of the second of the Centain fished capital markets transactions (EDS of deductions plus says Time 2 conveyors) federored approaches institutions that each parallel non-only.

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10 c G) ADCI related adjustments: Net unrealized loss on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures (proporties as a postiviv value)

4. ADCI related adjustments: Accommission of an plane (possed) on cash flow hodges (Fr a pain, report as a postiviv value; if a loss, report as a negative value) 64 AOO related adjustments: Net unrealized gains [bosses] (bosses) (an held to-makerity securities that are included in AOOI (if a gain, report as a profession value); if a loss, report as a supplies value); if a loss, report as a supplies value; if a loss, report as a profession value; if a loss, report as a report value; if a loss of 68 Other deductions from (additions to) common equity tier capital 1 before threshold-based deductions: Unrealized net gain (loss) related to changes in the fair value of liabilities that are due to changes in own credit risk (if a pin, report as a positive value; if a loss, report as a negative value) their field fills that on a days of design to increase the second of the plan of second of the plan of | March | Marc Mortgage servicing assets net of related deterred tax liabilities (liken 104 misss them 105)

107 10 percent common equity lier 1 deduction threshold (19 percent of hem 71)

Messeut to be deducted from common equity lier 1 desure 10 percent deduction threshold (ligrater of licen 105 misss 10 percent of hem 107 or zero) 109 DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs 110 10 percent common equity tier 1 deduction threshold (10 percent of Izem 71)
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113 15 percent common equity tier 1 deduction threshold [15 percent of item 71]
114 Sum of items 103, 108, and 111
115 Items 117 minus Items 114

Capital - CDAR

BHC Capital Worksheet (CCAR): BHC XYZ, Inc. in BHC Baseline

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***Per Common is distributed as To Comparing the contract production of the Common is distributed as the Common is distributed by th
***The camplack period in the prior two calendar tax years plus any correct taxes paid in the year-to-date period. Please provide disaggraphed data for item 143
as follows: The sup sold date of the Time's your enfold the supervays: Those you did not give the Time's your enfold the supervays: Those you did not give the Time's your enfold the your age. The your did not give the your of the Time the Time's the Tim

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Capital - CCAF

BHC Capital Worksheet (DFAST): BHC XYZ, Inc. in BHC Baseline

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Mathematical part	-	chedule Ni-A-Changes in Bank Holding Company Equity Capital oral bank holding company equity capital most recently reported for the end of previous QUARTER	bhck3217					-				
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Mary		de of perpetual preferred stock (excluding treasury stock transactions): Sale of perpetual preferred stock, gross	ahok3577									
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March Marc		ush dividends declared on preferred stock such dividends declared on common stock										
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The part		ither adjustments to equity capital (not included above)* otal bank holding company equity capital end of current period (sum of items 1, 4, 5, 6, 7, 8, 9, 11, 14, 15, 16, 1ess items 10, 12, 13)	ahck3581									
Column C		chedule MCR for FFIIC 101 Schedule A for advanced approaches holding companies that exit parallel run only) per general risk-based capital rules and 72										
Company Comp	. !											
Company Comp		et unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value) let unrealized loss on available-for-sale equity securities (report loss as a positive value)								_	_	
Company Comp		ccumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value)	A c									
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1.			1									
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Company Comp			e h									
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Column C		sortan or engoue crean reserves below total expected credit losses (50% of shortfall plus any Tier 2 carryover) (advanced approaches institutions that exit ais-on-sale associated with securitization exposures (advanced approaches institutions that exit parallel run cely)	1									
Column C		rtain tained capital markets transactions (50% of deductions plus any Tier 2 carryover) (advanced approaches institutions that exit parallel run only) ther securitization deductions (50% of deductions plus any Tier 2 carryover) (advanced approaches institutions that exit parallel run only)	1									
Company Comp		www.mem.enerowining.com/district: minimum regulatory capital (advanced approaches institutions that exit parallel run only) ther additions to [deductions from] Tier 1 capital**	a h									
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Company Comp		auslifying subordinated debt, redeemable preferred stock, and restricted core capital elements (except Class & noncontrolling (minority) interest) not amulative perpetual preferred stock included in Item 22 and Class & noncontrolling (minority) interest not included in Item 24, but includable in Tier 2 capital	a a									
Company Comp		viowance for loan and lease losses includable in Tier 2 capital (non-odvanced approaches institutions and advanced approaches institutions that have not access of eligible credit reserves over total expected credit losses (up to 0.60% of credit risk-weighted assets) (advanced approaches institutions that exit	4									
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The content of the		er 2 capital (sum of items 28 through 42 and 46 and 46, less item 42 and items 45 through 47) [Iswable Tier 2 capital [Issaes of item 27 or 49]		-				-				-
Mary Part Mary			Ä .									
Mary Part Mary		meulators Capital per Bervised Resulators Capital Rule (Neb 2012) DCI opt-out election? (enter "1" for Yes, enter "0" for No)										
Company Comp			As of Date	PQ 1	PQ 2	PQ3	PQ4	PQS	PQ 6	PQ7	PQ 8	PQ9
and the principal principal and place of the principal and		smmon stock and related surplus, net of treasury stock and unearned employee stock ownership plan (SSOP) shares stained earnings										
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The state of the s		sodwill net of associated deferred tax liabilities (DTLs) stangible assets (other than goodwill and mortgage servicing assets (MSAs)), net of associated DTLs										
The second control of the control of		Times SI is "1" for "Yes", complete items 62 through 65 only for AOCI related objectments. OCI related adjustments. Net unrealized rains (lossed on available-for-sale exacution (if a rain, report as a positive value).										
The control of the co												
The control of the co		posumes (report loss as a positive value) OCI related adjustments: Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value)										
The second control of the control of		OCI related adjustments: Amounts recorded in AOCI attributed to defined benefit postretirement plans resulting from the initial and subsequent application If the relevant GAMP standards that pertain to such plans (If a pain, report as a positive value; If a loss, report as a negative value)										
1.25 or Type Proc Company and the Company of the Co		OCI related adjustments: Net unrealized gains (losses) on held-to-maturity securities that are included in ACCI (F1 a gain, report as a positive value; if a loss,		-		-	-					
And continued to an experiment of particular the continued of the continue		port as a negative vanue; item SI is 10° for "No", complete item 67 only for AOCI related edjustments. Of nalsted editornants Accomplished not mile (bus) on make from bedana lack-			_						_	
And contribution of the co		as are not recognized at fair value on the balance sheet (if a gain, report as a positive value; if a loss, report as a negative value)										
And contribution of the co		Ther deductions from (additions to) common equity tier capital 1 before threshold-based deductions: Unrealized net gain (loss) related to changes in the fair slue of liabilities that are due to changes in own credit risk (if a gain, report as a positive value; if a loss, report as a negative value)										
to the content of the long of the content of the co		ther deductions from (additions to) common equity tier capital 1 before threshold-based deductions: All other deductions from (additions to) common										
with the first program of defences the critical control of the con		golficant investments ubstall (frem Sill minus items 59 through 70, reflective of transition provisions)										
with the first program of defences the critical control of the con		galficant investments in the capital of uncosolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent senson equity tier 1 capital deduction threshold (item 103)										
Secretary and the secretary of the secre		Sea, not or successed brits, that exceed the supercent common equity ser 1 capital adduction threshold (norm 100). This arising from temporary differences that could not be realized through not operating loss carrybacks, not of related valuation allowances and not of DTLs, that sursed the 10 necessit common equity size 1 credital deduction threshold (liver 111).										
Secretary and the secretary of the secre		mount of significant investments in the capital of unconsolidated financial institutions in the form of common stock; MSAs, net of associated DTLs; and DTAs rising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs; that										
Secretary and the secretary of the secre		coeds the 15 percent common equity tier 1 capital deduction threshold (Item 117) eductions applied to common equity tier 1 capital due to insufficient amount of additional tier 1 capital and tier 2 capital to cover deductions		-						-	-	
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No Provided Indication Containing or control and in Figure 2 and in Control and Indication Containing or control and in Figure 2 and in Control and Indication C		stal capital, reliective of transition provisions (sum of items 85 and 95) Advanced approaches holding companies that exit parallel run coly): Total capital, reflective of transition provisions (sum of items 85 and 96)					-					
The second property of the class of the control of		95/55% Threshold Deductions Calculations										
The second property of the class of the control of		purposer inventments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs ross significant inventments in the capital of unconsolidated financial institutions in the form of common stock remitted of the time what could into in relation to the sportful ross in the shown.										
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and dynamical (EU). The control of		arruy of percent common equity tier 1 deduction threshold (10 percent of litem 71) aprecent common equity tier 1 deduction threshold (10 percent deduction threshold (greater of litem 101 minus 10 percent of litem 102 or zero)										
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Capital - DFAST

BHC Capital Worksheet (DFAST): BHC XYZ, Inc. in BHC Baseline

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		Δ As of Date	PQ 1	PQ 2	PQ3	PQ 4	PQ S	PQ 6	PQ 7	PQ 8	PQ9	q s
	Total Assets for the Leverage Ratio Average total consolidated assets Average total consolidated assets Deductions from common equity fier 1 capital and additional tier 1 capital (ourn of items 56, 60, and 61, and 68)											
	Awarage trass consecutes assets. Other deductions from common equity filer 1 capital and additional filer 1 capital (num of items 59, 60, and 61). Other deductions from (publishors to) assets for leverage ratio purposes. Other deductions from (publishors to) assets for leverage ratio purposes. Other deductions from (publishors to) assets for leverage ratio (purpose) and 120, reflective of transition provisions).		-		-	-	-					
	REGULATORY CAPITAL AND RATIOS Tier 1 common capital***											
	Tiet i common cipile ^{114*} Tiet common cipile ^{114*} Tiet companie (in the companie (in th	- :									-	
	Tier 1 capital per revised regulatory capital rule (item 85) Total capital per revised regulatory capital rule (item 85)										- :	
	Total capital per revised regulatory capital rule (item 97) (Advanced approaches holding companies that exit parallel run only): Total capital per revised regulatory capital rule (item 98)											
	yrabiancea approaches noticing companies that east parases run only; i rotal capital per revised regulatory capital rule (som seq											
	Total risk-weighted assets using general risk-based capital rules ("General RWA" worksheet item S) Total risk-weighted assets using standardized approach ("General RWA" worksheet item G)	-									-	
	(Advanced approaches holding companies that exit parallel run only): total risk-weighted assets using advanced approaches rules (from 'Advanced RHIA' workshow! Nam Cl											
	That chis subjected amount view general dis head updat close ("General EME vanishines") part () The chief of the subject des many common district of the common description of the chief of	A A										
	Total assets for the leverage ratio per revised regulatory capital rule(item 121)			-		-					-	
	Tier 1 common ratio (hi) (based upon generally applicable risk weighted assets) (liters 122 divided by Item 120) (Advanced approaches holding companies that exit parallel run only): Tier 1 common ratio (hi) (liters 122 divided by Item 121)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
		0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	Common equity tier 1 ratio (%) (Item 123 divided by item 129 or 130)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	(Advanced approaches holding companies that exit parallel run only): Common equity tier 1 ratio (%) (item 123 divided by item 121)	0.000	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	Tier 1 capital ratio (%) (Nem 12N or 125 divided by item 120 or 130) (Advanced approaches holding companies that exit parallel run only): Tier 1 capital ratio (%) (Item 124 or 125 divided by item 131)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	Total capital ratio (%) (Rem 126 or 127 divided by Item 129 or 128)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	(Advanced approaches holding companies that exit parallel run only): Total capital ratio (%) (item 128 divided by item 121)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
	Tier 1 lewerage ratio (%) (item 124 or 125 divided by item 132 or 133)	0.00% 0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	0.00%	0.00%	0.00% 0.00%	0.00%	0.00%	
	Schedulo NC. R — Mierogranda. Penferred tack finduling related surplus) eligible for inclusion in Tier 1 capital: Noncembrilan expensul amériered stock											
	inventible like (in joining femile lipida), eige and reduction in a si i space. (for recommission joining the side (in joining femile lipida) (in joining f	bhck5679 bhckc498 bhcks507										
	Other cumulative preferred stock eligible for inclusion in Tier 1 capital (excluding TruPS)	bhcks507										
	Instally stock problems disterning debit to the liability for LSCP debty: In the form of perpetual preferred stock	ahck5682										
	in the form of common stock Restricted core capital elements included in Tier 1 capital:	ahck5484										
	Qualifying Class 9 no controlling (minority) interest Qualifying Class C no controlling (minority) interest)	ahckg219 ahckg220										
	Qualifying Class C no controlling [misocrity] interest) Qualifying consultates propertual preferred stock Qualifying truly Qualifying truly	ahck5990										
	Goodwill net of any associated deferred tax liability	ahckc502 ahckg221										
	is the bank holding company internationally active for purposes of the qualifying restricted core capital limit tests?	1										
	Schedule MF. F - Other Assets Net deformed tax assets	A										
	Schedulo MC, G—Other Unibilities Med deferred Ext Stabilities Med deferred Ext Stabilities	ance 2049										
	Schedule HC-M—Memoranda											
	Trail analyse of bash shalling consept common have contacteding lancaces sesciciates but but the U.S. Department for insustry Capital Purchase Program: Senior perspensal preferred tack or unitar insus. Workmarks by purchase processors stock or insister dense Workmarks by purchase processors stock or insister dense Workmarks by purchase stocks.	ahck3459										
	Senior perpetual preferred stock or similar items Wherearts to nurrhouse common stock or similar items	bhokg234 bhokg235										
	Disallowed Deferred Tax Assets Calculation (Schedule HC-R Instructions)											
	(a) Enter the tier I subtotal (b) Enter 05% of the tier I subtotal (c) Enter 05% of the tier I subtotal (c) Enter the amount of defended tax assets to be used when calculating the regulatory capital limit	4									-	
	(c) Enter the amount of deferred tax assets to be used when calculating the regulatory capital limit		_		_	-	_		_			
	There are yet from a digital ment trade to be much 155 in them 155 and aboved in the RFV Coll entractions. (If Inter the amount of bases previously paid that the bank holding company could recover through loss carrybacks if the bank holding company is temporary difference; both decicitable and tradeling likely reviews at the report date ****	-	-	-		-	-	-	-	-	-	
	differences (both deductible and taxable) fully reverse at the report date****											
	(e) Amount of deferred tax assets that is dependent upon future taxable income (1) Enter the pertion of (e) that the bank building company could realize which the next 12 months based on its projected future taxable income. Future taxable income should not include net operating lost curspringment to be used during the next 12 months or existing temporary differences that are expected to	1										
	(g) Enter minimum of (f) and (b) (h) Subtract (g) from (e), cannot be less than 0 (must equal item 36)	1										
	gg inter a mensione ver ly own i py i and by the set shan 0 (must equal item 20) (i) Schizzer (glip mel, carroot be less than 0 (must equal item 20) Filares trace paid used to determine item 164 Filares tracels include consolitates with the 164 (i) Thinger tracels include consolitates with the 164											
	Sundamental Coulty Action information feature in CASSings unless etherwise potential*****											
	Suppliemental Capital Action Information (sport in \$Millions unless otherwise noted)***** Cash dividend: declared on common stock Common shares outstanding (Millions)											
	Eash dividends declared on common stack Common barres outstanding (Millions) Common dividends per share (5)	4			-	-	-			-	-	
	legance of common stock for employee compensation											
	Other issuance of common stock Total issuance of common stock						-		-			
	Share repurchases to offset issuance for employee compensation					_	_		_			
	Other share repurchase Total share repurchases					_					-	
	Sooglemental Information on Tout Preferred Securities Sobiect to Phase-Out from Tier 1 Capital Outstanding trust preferred securities Trust preferred securities Included in Inten 28											
	Manuscada											
	*Rease break out and explain below other adjustments to equity capital:											
	**Please break out and explain below other additions to (deductions from) Tier 1 capital:											
	***Tier 1 common is calculated as Tier 1 capital less non-common elements, including perpetual preferred stock and related surplus, minority interest in subsidiaris 23 net of Schedule HC-R, line item 5; Schedule HC-R, line items 6a, 6b, and 6c; and Notes to the Balance Sheet - Other as captured in Schedule HC-R, line item 10.		latory convert	ble preferred seco	urities. Specific	ally, non-comm	non elements	must include t	he following its	ms captured in	the FR Y-9C: Schedul	le HC, line item
	****The carryback period is the prior two calendar tax years plus any current taxes paid in the year-to-date period. Please provide disaggregated data for item 163											
	are numerous. Transe paid during the Fiscal year ended two years ago Taxes paid during the Fiscal year ended one year ago Taxes paid through he and office of the current fiscal year Comment of the current fiscal year.											
		ш										
	*****Please reconcile the Supplemental Capital Action and H-A projections (i.e., allocate the capital actions among the H-A buckets):											
	The following cells provide checks of the internal consistency of the projected schedules. Please ensure that these cells are all "TRUE" before the worksheet is											
	The following cells provide checks of the internal consistency of the projected schedules. Please ensure that these cells are all "MUX" before the worksheet is submitted. 88-8 BIX captir ceptative MX BMC equity capital Consistence OTA.	TRUE TRUE	TRUE TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	

Capital - DFAST

BHC General RWA Worksheet: BHC XYZ, Inc. in BHC Baseline

	FR Y-9C reference multiplied by applicable credit conversion	Actual in \$Millions	20.4				ected in \$Mil			200	
· · · · · · · · · · · · · · · · · · ·	factor and/or risk-weight	as of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
1 General Credit RWA (General risk-based capital rules)		-	-	-	-	-	-	-	-	-	-
2 Credit RWA per Standardized Approach (Revised regulatory capital rule, July 2013)		-	-	-	-	-	-	-	-	-	-
3 Market RWA		-	-	-	-	-	-	-	-		-
4 Other RWA and Adjustments											
5 Total RWA (General risk-based capital rules)		-	-	-	-	-	-	-	-	-	-
6 Total RWA (Standardized Approach per revised regulatory capital rule, July 2013)		-	-	-	-	-	-	-	-	-	-
General Credit Risk (Including counterparty credit risk and non-trading credit risk) (General risk-bas 7 General Credit RWA	sed capital rules)	-	-	-	-		-	-	-		-
8 Cash and due from depository institutions	bhck0010										
9 Held-to-maturity securities (HTM)	bhcx1754										
10 Available-for-sale securities (AFS)	bhcx1773										
11 Federal funds sold and securities purchased under agreements to resell	bhckc225										
12 Loans and leases	bhct5369+bhctb528-bhcx3123										
13 Derivative contracts	bhcea167										
14 Unused commitments with an original maturity exceeding one year	bhck6572										
Unused commitments with an original maturity exceeding one year or less to asset-backed commercial	BIICK0372										
15 paper conduits	bhckq591										
13 paper contains	bhckb546+bhct6570+bhct3411+b										
	hck3429+bhct3433+bhcta250+bh										
16 Other off-balance-sheet	ckb541+bhckb675+bhckb681										
17 Other credit risk	bhcx3545+bhckb639										
Standardized Approach (Revised regulatory capital rule, July 2013) 18 RWA per Standardized Approach 19 Cash items in the process of collection		-		-	-	-	-	-	-	-	-
Exposures conditionally guaranteed by the U.S. government, its central bank, or U.S.											
20 government agency											
21 Claims on government-sponsored entities											
22 Claims on U.S. depository institutions and NCUA-insured credit unions											
Revenue bonds issued by state and local governments in the U.S., and general obligation claims											
on and claims guaranteed by the full faith and credit of state and local governments (and any											
23 other PSE) in the U.S.											
24 Claims on and exposures guaranteed by foreign governments and their central banks											
25 Claims on and exposures guaranteed by foreign banks											
26 Claims on and exposures guaranteed by foreign PSEs											
27 Multifamily mortgage loans and presold residential construction loans											
28 Residential mortgage loans subject to 50% risk-weight											
29 Other residential mortgage loans											
30 Past due exposures											
31 High-volatility commercial real estate loans											
32 Commercial loans/Corporate exposures											
33 Consumer loans and credit cards											
34 Other revised regulatory capital rule risk-weight items											
Off-balance sheet commitments with an original maturity of one year or less that are not											
35 unconditionally cancelable											
Off-balance sheet commitments with an original maturity of more than one year that are not											
36 unconditionally cancelable											
37 Other off-balance sheet exposures											
38 Over-the-counter derivative contracts											
39 Securitization exposures											
40 Equity exposures											
41 Other credit risk											

42 Market RWA		-	-	-	-	-	-	-	-	-	-
43 VaR-based capital requirement											
44 Stressed VaR-based capital requirement											
45 Incremental risk capital requirement											
46 Comprehensive risk capital requirement (excluding non-modeled correlation)											
47 Non-modeled Securitization		-	-	-	-	-	-	-	-	-	-
48 Net Long											
49 Net Short											
50 Specific risk add-on (excluding securitization and correlation)		-	-	-	-	-	-	-	-	-	-
51 Sovereign debt positions											
52 Government sponsored entity debt positions											
53 Depository institution, foreign bank, and credit union debt positions											
54 Public sector entity debt positions											
55 Corporate debt positions											
56 Equity											
57 Capital requirement for de minimis exposures											
58 Other RWA											
59 Excess allowance for loan and lease losses (General risk-based capital rules)	bhcka222										
60 Excess allowance for loan and lease losses (Revised regulatory capital rule, July 2013)											
61 Allocated transfer risk reserve	bhck3128										
62 Total RWA (General risk-based capital rules)		-	-	-	-	-	-	-	-	-	-
63 Total RWA (Standardized Approach per revised regulatory capital rule, July 2013)		-	-	-	-	-	-	-	-	-	-
Memoranda for Derivative Contracts (provide balances consistent with FR Y-9C instructions for ea	ch MDRM code)										
	en monn code,										
•											
64 Current credit exposure across all derivative contracts covered by risk-based capital standards	bhck8764										
•											
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts:	bhck8764										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards											
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts; 65 Interest rate contracts	bhck8764 bhck8766 + bhck8767										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts:	bhck8764										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts	bhck3809 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts; 65 Interest rate contracts	bhck8764 bhck8766 + bhck8767										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts 67 Gold contracts	bhck8764 bhck8766 + bhck87667 bhck3812 + bhck8769 + bhck8770 bhck8771 + bhck8772 + bhck8773										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts	bhck3809 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts 67 Gold contracts 68 Other precious metals contracts	bhck8764 bhck3809 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770 bhck8771 + bhck8772 + bhck8773 bhck8774 + bhck8775 + bhck8776										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts 67 Gold contracts	bhck8764 bhck3809 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770 bhck8771 + bhck8772 + bhck8773 bhck8774 + bhck8775 + bhck8776 bhck8777 + bhck8777 + bhck8777 + bhck8777										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts 67 Gold contracts 68 Other precious metals contracts 69 Other commodity contracts	bhck8764 bhck3809 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770 bhck8771 + bhck8772 + bhck8773 bhck8774 + bhck8775 + bhck8776 bhck8777 + bhck8778 + bhck8779										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts 67 Gold contracts 68 Other precious metals contracts	bhck8764 bhck3809 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770 bhck8771 + bhck8772 + bhck8773 bhck8774 + bhck8775 + bhck8776 bhck8777 + bhck8778 + bhck8779 bhck0000 + bhck0001 + bhck0002										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts 67 Gold contracts 68 Other precious metals contracts 69 Other commodity contracts 70 Equity derivative contracts	bhck8764 bhck8766 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770 bhck8771 + bhck8772 + bhck8773 bhck8774 + bhck8775 + bhck8776 bhck8777 + bhck8778 + bhck8779 bhck000 + bhck001 + bhck0002 bhck9597 + bhck9598 +										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts 67 Gold contracts 68 Other precious metals contracts 69 Other commodity contracts	bhck8764 bhck3809 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770 bhck8771 + bhck8772 + bhck8773 bhck8774 + bhck8775 + bhck8776 bhck8777 + bhck8778 + bhck8779 bhck0000 + bhck0001 + bhck0002 bhck597 + bhck9598 + bhck9599										
64 Current credit exposure across all derivative contracts covered by risk-based capital standards Notional principal amounts of derivative contracts: 65 Interest rate contracts 66 Foreign exchange contracts 67 Gold contracts 68 Other precious metals contracts 69 Other commodity contracts 70 Equity derivative contracts	bhck8764 bhck8766 + bhck8766 + bhck8767 bhck3812 + bhck8769 + bhck8770 bhck8771 + bhck8772 + bhck8773 bhck8774 + bhck8775 + bhck8776 bhck8777 + bhck8778 + bhck8779 bhck000 + bhck001 + bhck0002 bhck9597 + bhck9598 +										

BHC Advanced RWA Worksheet: BHC XYZ, Inc. in BHC Baseline

Actual in \$Millions Projected in \$Mill as of date PQ 1 PQ 2 PQ 3 PQ 4 PQ 5 FFIEC 101 reference 1 Advanced Approaches Credit RWA 2 Advanced Approaches Operational RWA 3 Market RWA 4 Other RWA and Adjustment 5 Total RWA Advanced Approaches Credit Risk (Including CCR and non-trading credit risk), with 1.06 scaling factor and Operational Risk Sum of AABGJ151, AABGJ198 6 Credit RWA Wholesale Exposures 7 Corporate AABBJ124 8 **Balance Sheet Amount** 9 RWA AABGJ124 Bank 10 AABBJ125 **Balance Sheet Amount** 11 RWA AABGJ125 Sovereign 12 **Balance Sheet Amount** AABBJ126 13 RWA AABGJ126 IPRE 14 Balance Sheet Amount AABBJ127 15 RWA AABGJ127 HVCRE 16 **Balance Sheet Amount** AABBJ128 17 RWA AABGJ128 18 Counterparty Credit Risk 19 RWA of eligible margin loans, repostyle transactions and OTC derivatives with crossproduct netting—EAD adjustment method AABGJ129 20 RWA of eligible margin loans, repostyle transactions and OTC derivatives with crossproduct netting—collateral reflected in LGD AABGJ130 21 RWA of eligible margin loans, repostyle transactions—no cross-product netting—EAD adjustment method AABGJ131 22 RWA of eligible margin loans, repostyle transactions—no cross-product netting—collateral reflected in LGD AABGJ132 23 RWA of OTC derivatives—no cross-product netting—EAD adjustment method AABGJ133 24 RWA of OTC derivatives—no crossproduct netting—collateral reflected in LGD AABGJ134 25 Retail Exposures Residential mortgage— closed-end first lien exposures 26 Balance Sheet Amount AABBJ135 27 AABGJ135 Residential mortgage— closed-end junior lien exposures 28 Balance Sheet Amount AABBJ136 29 RWA AABGJ136 Residential mortgage—revolving exposures 30 Balance Sheet Amount AABBJ137 31 AABGJ137 Qualifying revolving exposures 32 **Balance Sheet Amount** AABBJ138 33 RWA AABGJ138 Other retail exposures 34 **Balance Sheet Amount** AABBJ139 35 AABGJ139 Securitization Exposures (72 Federal Register 69288, December 7, 2007) Sum of AABBJ140, Balance Sheet Amount AABBJ141, AABBJ142 36 Sum of AABGJ140, AABGJ141, AABGJ142, 37 AABGJ143 RWA 38 Securitization Exposures (Revised regulatory capital rule, July 2013) Subject to supervisory formula approach (SFA)

39	Balance Sheet Amount					1		
40	RWA							
	Subject to simplified supervisory formula approach (SSFA)							
41	Balance Sheet Amount							
42	RWA							
	Subject to 1,250% risk-weight							
43	Balance Sheet Amount							
44	RWA							
45	Cleared Transactions (Revised regulatory capital rule, July 2013)		-	-	-	-	-	-
	Derivative contracts and netting sets to derivatives							
46	Balance Sheet Amount							
47	RWA							
	Repo-style transactions							
48	Balance Sheet Amount							
49	RWA							
	Default fund contributions							
50	Balance Sheet Amount							
51	RWA							
-		Sum of AABGJ144,						
52	Equity Exposures RWA	AABGJ145,AABGJ146						
32	Other Assets	701003143,701003140						
	Other Assets	Sum of AABBJ147,				1		
	Balance Sheet Amount	AABBJ148, AABBJ149						
53	Balance Sneet Amount							
		Sum of AABGJ147,						
54	RWA	AABGJ148, AABGJ149						
55	CVA Capital Charge (risk-weighted asset equivalent)(Revised regulatory capital rule, July 2013)		-	-	-	-	-	-
56	Advanced CVA Approach		-	-	-	-	-	-
57	Unstressed VaR with Multipliers							
58	Stressed VaR with Multipliers							
59	Simple CVA Approach							
60	Assets subject to the general risk-based capital requirements	AABGJ198						
	Operational RWA							
61	Operational RWA	AABGJ154						
62	Total risk-based capital requirement for operational risk without dependence assumptions	AASAJ084						
/larket	Risk							
63	Market RWA		-	-	-	-	-	-
64	VaR-based capital requirement							
65	Stressed VaR-based capital requirement							
66	Incremental risk capital requirement							
67	Comprehensive risk capital requirement (excluding non-modeled correlation)							
68	Non-modeled Securitization		-	-	-	-	-	-
69	Net Long							
70	Net Short							
71	Specific risk add-on (excluding securitization and correlation)		-	-	-	-	-	-
72	Sovereign debt positions							
, _	Corte agr. Cost postation							

Advanced RWA

73 74 75 76	Government sponsored entity debt positions Depository institution, foreign bank, and credit union debt positions Public sector entity debt positions Corporate debt positions							
76 77 78	Equity Capital requirement for de minimis exposures							
	ther RWA xcess eligible credit reserves not included in tier 2 capital	AABGJ152						
81 T	otal RWA		-	-	-	-	-	-

lions			
PQ 6	PQ 7	PQ8	PQ 9
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Advanced RWA

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Advanced RWA

-	-	-	-

${\it BHC\ Retail\ Balance\ and\ Loss\ Projection\ Worksheet:\ BHC\ XYZ,\ Inc.\ in\ BHC\ Baseline}$

Tirst Lien Mortgages (in Domestic Offices) First Lien Mortgages (in Domestic Offices)	PQ 4	PQ5 PQ6	PQ 7	PQ 8
1 Balances 2 New originations 3 Paydowns 4 Asset Purchases 5 Asset Sales				
3 Paydowns 4 Asset Purchases 5 Asset Sales				
4 Asset Purchases 5 Asset Sales				
6 Loan Losses				
7 Cumulative interim loan losses - Non PCI				
8 Cumulative interim loan losses - PCI				
First Lien HELOANs (in Domestic Offices)				
9 Balances 10 New originations				
10 New originations 11 Paydowns				
12 Asset Purchases				
13 Asset Sales				
14 Loan Losses 15 Cumulative interim loan losses - Non PCI				
16 Cumulative interim loan losses - PCI				
Closed-End Junior Liens (in Domestic Offices)			_	
17 Balances 18 New originations				
19 Paydowns				
20 Asset Purchases				
21 Asset Sales 22 Loan Losses				
23 Cumulative interim loan losses - Non PCI				
24 Cumulative interim loan losses - PCI				
HELOCs (in Domestic Offices) 25 Balances				
26 Balance from vintages < PQ 1				
27 Balance from vintage PQ 1 - PQ 5				
28 Balance from vintage PQ 6 - PQ 9 29 Paydowns				
29 Paydowns 30 Asset Purchases				
31 Asset Sales				
32 Loan Losses 33 Cumulative interim loan losses - Non PCI				
34 Cumulative interim loan losses - PCI				
First Lien Mortgages and HELOANs (International)				
35 Balances				
36 New originations 37 Paydowns				
38 Asset Purchases				
39 Asset Sales				
40 Loan Losses 41 Cumulative interim loan losses - Non PCI				
42 Cumulative interim loan losses - PCI				
Closed-End Junior Liens and HELOCs (International)				
43 Balances 44 New originations				
45 Paydowns				
46 Asset Purchases				
47 Asset Sales 48 Loan Losses				
49 Cumulative interim loan losses - Non PCI				
50 Cumulative interim loan losses - PCI				
Corporate Card (Domestic) 51 Balances				
52 Paydowns				
53 Asset Purchases 54 Asset Sales				
54 Asset Sales 55 Loan Losses				
Business Card (Domestic)				
56 Balances				
57 Paydowns 58 Asset Purchases				
59 Asset Sales				
60 Loan Losses Charge Card (Domestic)				
61 Balances	-		-	-
62 Balance from vintages < PQ 1				
63 Balance from vintage PQ 1 - PQ 5 64 Balance from vintage PQ 6 - PQ 9				
65 Paydowns				
66 Asset Purchases				
67 Asset Sales 68 Loan Losses				
Bank Card (Domestic)				
69 Balances	-		-	-
70 Balance from vintages < PQ 1 71 Balance from vintage PQ 1 - PQ 5				
72 Balance from vintage PQ 6 - PQ 9				
73 Paydowns				
74 Asset Purchases 75 Asset Sales				
75 Asset Sales 76 Loan Losses				
Business and Corporate Card (International)				
77 Balances				
78 Paydowns 79 Asset Purchases				
80 Asset Sales				

81	Loan Losses					
	Bank and Charge Card (International)					
82	Balances					
83	Paydowns					
84	Asset Purchases					
85	Asset Sales					
86	Loan Losses					
	Auto Loans (Domestic)					
87	Balances					
88	New originations					
89	Paydowns					
90	Asset Purchases					
91	Asset Sales					
92	Loan Losses					
	Auto Loans (International)					
93	Balances					
94	New originations					
95	Paydowns					
96	Asset Purchases					
97	Asset Sales					
98	Loan Losses					
98	Auto Leases (Domestic)					
99	Balances					
100	New originations					
101	Paydowns					
102	Asset Purchases					
103	Asset Sales					
104	Loan Losses					
	Auto Leases (International)					
105	Balances					
106	New originations					
107	Paydowns					
108	Asset Purchases					
109	Asset Sales					
110	Loan Losses					
	Student Loan					
111	Balances					
112	New originations					
113	Paydowns					
114	Asset Purchases					
115	Asset Sales					
116	Loan Losses					
110						
	Small Business Loan - Scored (Domestic)					
117	Balances					
118	New originations					
119	Paydowns					
120	Asset Purchases					
121	Asset Sales					
122	Loan Losses					
	Small Business Loan - Scored (International)					
123	Balances					
124	New originations					
125	Paydowns					
126	Asset Purchases					
127	Asset Sales					
128	Loan Losses					
	Other Consumer Loans and Leases (Domestic)					
129	Balances					
130	New originations					
131	Paydowns					
132	Asset Purchases					
133	Asset Sales					
134	Loan Losses				I	
	Other Consumer Loans and Leases (International)					
135	Balances					
136	New originations					
137	Paydowns					
138	Asset Purchases					
139	Asset Sales					
140	Loan Losses					

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Table A.1 LOANS SOLD TO FANNIE MAE, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY

\$Millions

Original UPB
Original UPB (Excluding Exempt Population)
Outstanding UPB (Excluding Exempt Population)
Delinquency Status as of 3Q (Excluding Exempt Population)

Current
Past due 30 to 89 days
Past due 90 to 179 days
Past due 180+ days

Net Credit Loss Realized to-date (Excluding Exempt Population)
Repurchase Requests Outstanding (Excluding Exempt Population)
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table A.2 LOANS SOLD TO FANNIE MAE, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUEN

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table A.3 Loss Projections for LOANS SOLD TO FANNIE MAE

\$Millions

Projected Future Losses to BHC Charged to Repurchase Reserve

Table B.1 LOANS SOLD TO FREDDIE MAC, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENC

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Delinquency Status as of 3Q (Excluding Exempt Population)

Current
Past due 30 to 89 days
Past due 90 to 179 days
Past due 180+ days

Net Credit Loss Realized to-date (Excluding Exempt Population)
Repurchase Requests Outstanding (Excluding Exempt Population)
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table B.2 LOANS SOLD TO FREDDIE MAC, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUEN

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table B.3 Loss Projections for LOANS SOLD TO FREDDIE MAC

\$Millions

Projected Future Losses to BHC Charged to Repurchase Reserve

Table C.1 LOANS INSURED BY THE US GOVERNMENT (e.g. FHA, VA), BHC ABLE TO REPORT OUTSTANDI

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Delinquency Status as of 3Q (Excluding Exempt Population)

Current
Past due 30 to 89 days
Past due 90 to 179 days
Past due 180+ days

Net Credit Loss Realized to-date (Excluding Exempt Population)

Repurchase Requests Outstanding (Excluding Exempt Population)

Loss to-date due to Denied Insurance

Estimated Lifetime Net Credit Losses (Excluding Exempt Population)

Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table C.2 LOANS INSURED BY THE US GOVERNMENT (e.g. FHA, VA), BHC UNABLE TO REPORT OUTSTAI

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table C.3 Loss Projections for LOANS INSURED BY THE US GOVERNMENT (e.g. FHA, VA)

\$Millions

Projected Future Losses to BHC Charged to Repurchase Reserve

Table D.1 LOANS SECURITIZED WITH MONOLINE INSURANCE, BHC ABLE TO REPORT OUTSTANDING UF

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Delinquency Status as of 3Q (Excluding Exempt Population)

Current
Past due 30 to 89 days
Past due 90 to 179 days
Past due 180+ days

Net Credit Loss Realized to-date (Excluding Exempt Population)
Repurchase Requests Outstanding (Excluding Exempt Population)
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table D.2 LOANS SECURITIZED WITH MONOLINE INSURANCE, BHC UNABLE TO REPORT OUTSTANDING

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table D.3 Loss Projections for LOANS SECURITIZED WITH MONOLINE INSURANCE

\$Millions

Projected Future Losses to BHC Charged to Repurchase Reserve

Table E.1 LOANS SECURITIZED WITHOUT MONOLINE INSURANCE, BHC ABLE TO REPORT OUTSTANDING

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Delinquency Status as of 3Q (Excluding Exempt Population)

Current
Past due 30 to 89 days
Past due 90 to 179 days
Past due 180+ days

Net Credit Loss Realized to-date (Excluding Exempt Population)

Repurchase Requests Outstanding (Excluding Exempt Population)

Estimated Lifetime Net Credit Losses (Excluding Exempt Population)

Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table E.2 LOANS SECURITIZED WITHOUT MONOLINE INSURANCE, BHC UNABLE TO REPORT OUTSTAND

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table E.3 Loss Projections for LOANS SECURITIZED WITHOUT MONOLINE INSURANCE

\$Millions

Projected Future Losses to BHC Charged to Repurchase Reserve

Table F.1 WHOLE LOANS SOLD, BHC ABLE TO REPORT OUTSTANDING UPB AND DELINQUENCY INFORM

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Delinquency Status as of 3Q (Excluding Exempt Population)

Current
Past due 30 to 89 days
Past due 90 to 179 days
Past due 180+ days

Net Credit Loss Realized to-date (Excluding Exempt Population)
Repurchase Requests Outstanding (Excluding Exempt Population)
Estimated Lifetime Net Credit Losses (Excluding Exempt Population)
Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table F.2 WHOLE LOANS SOLD, BHC UNABLE TO REPORT OUTSTANDING UPB OR DELINQUENCY INFOR

\$Millions

Original UPB

Original UPB (Excluding Exempt Population)

Outstanding UPB (Excluding Exempt Population)

Projected Future Losses to BHC Charged to Repurchase Reserve (Excluding Exempt Population)

Table F.3 Loss Projections for WHOLE LOANS SOLD

\$Millions

Projected Future Losses to BHC Charged to Repurchase Reserve

Table G.3 TOTAL Loss Projections

\$Millions

Projected Future Losses to BHC Charged to Repurchase Reserve

REPURCHASE RESERVE/LIABILITY FOR MORTGAGE REPS AND WARRANTIES

Reserve, prior quarter
Provisions during the quarter
Net charges during the quarter
Reserve, current quarter

BHC Retail Repurchase Worksheet: BHC XYZ, Inc. in BHC Baseline

Y INFORMATION REQUESTED IN TABLE A.1

					Vint	
2004	2005	2006	2007	2008	2009	2010
				I		
IFORMAT	ION REQUESTE	D IN TABLE A.1				
					Vint	age
2004	2005	2006	2007	2008	2009	2010
					Projected in	\$Million
PQ1	PQ2	PQ3	PQ4	PQ5	PQ6	PQ7
<u> </u>		•	<u> </u>	,	<u> </u>	
	1 02					
	1 0/2					
	1 022					
		NIN TARLER 4				
FORMATI	ON REQUESTE	O IN TABLE B.1				
	ON REQUESTEE				Vint	
FORMATI 2004		2006	2007	2008	Vint : 2009	age 2010
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		
	ON REQUESTEE		2007	2008		

		ED IN TABLE B.			Vint	age
2004	2005	2006	2007	2008	2009	2010
					Projected i	n \$Millions
PQ1	PQ2	PQ3	PQ4	PQ5	PQ6	PQ7
JPB AND I	DELINQUENCY	INFORMATION	REQUESTED I	N TABLE C.1		
					Vint	age
2004	2005	2006	2007	2008	2009	2010
G UPB OF	R DELINOUENC	Y INFORMATIO	N REQUESTED	IN TABLE C.1		
					Vint	age
2004	2005	2006	2007	2008	2009	2010
	l			l		
					Projected i	n ¢N4:II:a
					Projected i	
PQ1	PQ2	PQ3	PQ4	PQ5	PQ6	PQ7

PRIOR OF THE PROPERTY OF THE

2004					Vin	
	2005	2006	2007	2008	2009	2010
OR DELIN	IQUENCY INFO	RMATION REC	QUESTED IN TA	BLE D.1		
	•				Vin	tage
2004	2005	2006	2007	2008	2009	2010
2001					2003	2010
2001			2007	2000	2003	2010
2001			2007	2000	2003	2010
2001			2007		2003	2010
2001	1900		2007	2000	2003	2010
2001			2007		2003	2010
2001			2007	2000	2003	2010
2001						
					Projected i	n \$Million
PQ1	PQ2	PQ3	PQ4	PQ5		
					Projected i	n \$Million
					Projected i	n \$Million
PQ1	PQ2	PQ3	PQ4	PQ5	Projected i	n \$Million
PQ1	PQ2		PQ4	PQ5	Projected i PQ6	n \$Million PQ7
PQ1	PQ2	PQ3	PQ4	PQ5	Projected i PQ6	n \$Million PQ7
PQ1	PQ2	PQ3	PQ4	PQ5	Projected i PQ6	n \$Million PQ7
PQ1	PQ2	PQ3	PQ4	PQ5	Projected i PQ6	n \$Million PQ7
PQ1	PQ2	PQ3	PQ4	PQ5	Projected i PQ6	n \$Million PQ7
PQ1	PQ2	PQ3	PQ4	PQ5	Projected i PQ6	n \$Million PQ7

					Vint	
2004	2005	2006	2007	2008	2009	2010
					Projected i	n ¢NJillion
PQ1	PQ2	PQ3	PQ4	PQ5	PQ6	PQ7
ruı	PQZ	PQS	rų4	PQJ	FQU	PQ7
ON REQUE	STED IN TABL	F.1				
,					Vint	age
2004	2005	2006	2007	2008	2009	2010
TION REQU	JESTED IN TAB	LE F.1				
					Vint	_
2004	2005	2006	2007	2008	2009	2010
					Projected i	n \$Million
PQ1	PQ2	PQ3	PQ4	PQ5	PQ6	PQ7

PQ1	PQ2	PQ3	PQ4	PQ5	PQ6	PQ7
-	-	-	-	-	-	-

Actual in Q3 2013

							
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-							

Scenarios for which row should be reported

2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios
				-	All Scenarios

2011	2012	2013	Unallocated	Total	_
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios

PQ8	PQ8 PQ9 PQ10 or Later		1	Гotal	
				-	All Scenarios

2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios
				-	All Scenarios

2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios
200	200	DO40 L-1		- 1	
PQ8	PQ9	PQ10 or Later	·	Total	All Scenarios
				-	All Scenarios
2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
					BHC Baseline Only
				-	All Scenarios
				-	All Scenarios
2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				_	BHC Baseline Only
				_	All Scenarios
	1				55
PQ8	PQ9	PQ10 or Later		Total	

All Scenarios

2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
			-		
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios
				-	All Scenarios

2011	2012	2013	Unallocated	Total
				-
				-
				-
				-

BHC Baseline Only BHC Baseline Only BHC Baseline Only All Scenarios

PQ8	PQ9	PQ10 or Later	_	Total	
				-	All Scenarios

2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios
				-	All Scenarios

2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios
PQ8	PQ9	PQ10 or Later		Total -	All Scenarios

2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
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				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios
				-	All Scenarios

2011	2012	2013	Unallocated	Total	
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	BHC Baseline Only
				-	All Scenarios

PQ8	PQ9	PQ10 or Later	Total	
			-	All Scenarios

 PQ8
 PQ9
 PQ10 or Later
 Total

 All Scenarios

Delinquency **Validity Check** TRUE

Projection Validity Check TRUE

> Delinquency **Validity Check** TRUE

Projection Validity
Check
TRUE

Delinquency Validity Check TRUE

Projection Validity
Check
TRUE

Delinquency Validity Check TRUE

Projection Validity
Check
TRUE

Delinquency Validity Check TRUE

Projection Validity Check

TRUE

Delinquency Validity Check

TRUE

Projection Validity
Check
TRUE

BHC ASC 310-30 Worksheet: BHC XYZ, Inc. in BHC Baseline

Actual in \$Millions

Projected in \$Millions

Item	First Lien Mortgages	Data Clarifications:	as of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ8	PQ 9
1	Carry Value	Input as Positive										
2	Allowance	Input as Positive										
3	Net Carry Value	Calculated	-	-	-	-	-	-	-	-	-	-
4	Unpaid Principal Balance	Input as Positive										
	Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI											
5	Loans	Input as Positive										
6	Quarter Ending Non Accretable Difference (NAD)	Input as Positive										
O	Quarter Ending Non Accretable binerence (NAD)	input us rositive										
7	Cumulative Charge-offs to Date (to NAD)	Input as Negative										
8	Cumulative Charge-offs to Date (to Allowance)	Input as Negative										
9	Provisions to Allowance	Prov/(Reverse)										
10	Quarterly-Charge-offs to NAD	Input as Negative										
11	Quarterly Charge-offs to Allowance	Input as Negative										
	~	,										
12	Accretable Yield Remaining	Input as Positive										
42	Ath. will ath. in											
13	Accretable Yield Accreted to Income	Input as Negative										
14	Effective Yield (%)	Input as Percentage										
		,										
			Actual in									
Item	Second Lien HELOANs	Data Clarifications:	\$Millions Q3 2012	Q4 2012	Q1 2013	Q2 2013		cted in \$Mi Q4 2013	illions Q1 2014	02 2014	Q3 2014	Q4 2014
1			Q3 2012	Q+2012	Q1 2013	Q2 2013	Q3 2013	Q+2013	Q1 2014	Q2 2014	Q3 2014	Q42014
						1						
	Carry Value Allowance	Input as Positive Input as Positive										
2	carry value Allowance Net Carry Value	Input as Positive Input as Positive Calculated	-	-	-	-	-	-	-	-	-	-
2	Allowance Net Carry Value	Input as Positive Calculated	-	-	-	-	-	-	-	-	-	-
2	Allowance	Input as Positive	-	-	-	-	-	-	-	-	-	-
2	Allowance Net Carry Value Unpaid Principal Balance	Input as Positive Calculated		-	-	-	-	-	-	-	-	-
2 3 4	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI	Input as Positive Calculated Input as Positive	-	-	-	-	-	-	-	-	-	-
2	Allowance Net Carry Value Unpaid Principal Balance	Input as Positive Calculated	-	-	-	-	-	-	-	-	-	-
2 3 4	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI	Input as Positive Calculated Input as Positive		-	-	-	-	-	-	-	-	-
2 3 4 5	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD)	Input as Positive Calculated Input as Positive Input as Positive Input as Positive		-	-	-	-	-	-	-	-	
2 3 4 5 6	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD)	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Positive		-	-	-	-	-	-	-	-	-
2 3 4 5	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD)	Input as Positive Calculated Input as Positive Input as Positive Input as Positive		-	-	-	-	-	-	-	-	-
2 3 4 5 6 7 8	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance)	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Negative Input as Negative		-				-	-	-	-	-
2 3 4 5 6	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD)	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Positive		-	-	-	-					
2 3 4 5 6 7 8	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance)	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Negative Input as Negative			-		-					
2 3 4 5 6 7 8	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Negative Input as Negative Input as Negative Prov/(Reverse)		-	-			-				
2 3 4 5 6 7 8 9	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative		-								
2 3 4 5 6 7 8 9	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative		-	-		-	-		-		
2 3 4 5 6 7 8 9	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative		-	-		-	-	-	-		
2 3 4 5 6 7 8 9	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative		-	-		-					
2 3 4 5 6 7 8 9 10 11 12	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance Accretable Yield Remaining Accretable Yield Accreted to Income	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Positive Input as Positive Input as Positive		-				-		-		
2 3 4 5 6 7 8 9 10 11	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance Accretable Yield Remaining	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Positive		-				-		-		
2 3 4 5 6 7 8 9 10 11 12	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance Accretable Yield Remaining Accretable Yield Accreted to Income	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Positive Input as Positive Input as Positive		-				-		-		
2 3 4 5 6 7 8 9 10 11 12	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance Accretable Yield Remaining Accretable Yield Accreted to Income	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Positive Input as Positive Input as Negative	Actual in									
2 3 4 5 6 7 8 9 10 11 12	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance Accretable Yield Remaining Accretable Yield Accreted to Income	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Positive Input as Positive Input as Negative	\$Millions	-			Proje	cted in \$Mi				
2 3 4 5 6 7 8 9 10 11 12	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to NAD Quarterly Charge-offs to Allowance Accretable Yield Remaining Accretable Yield Accreted to Income Effective Yield (%)	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Positive Input as Positive Input as Percentage Data Clarifications:		Q4 2012		Q2 2013	Proje	cted in \$MI	llions Q1 2014	Q2 2014	Q3 2014	
2 3 4 5 6 7 8 9 10 11 12	Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance Accretable Yield Remaining Accretable Yield Accreted to Income Effective Yield (%)	Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Positive Input as Positive Input as Positive Input as Percentage	\$Millions	Q4 2012			Proje			Q2 2014	Q3 2014	- Q4 2014

3	Net Carry Value	Calculated	-	-	-	-	-	-	-	-	-	-
4	Unpaid Principal Balance	Input as Positive										
5	Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans	Input as Positive										
6	Quarter Ending Non Accretable Difference (NAD)	Input as Positive										
7 8	Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance)	Input as Negative Input as Negative										
9	Provisions to Allowance	Prov/(Reverse)										
10 11	Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance	Input as Negative Input as Negative										
12	Accretable Yield Remaining	Input as Positive										
13	Accretable Yield Accreted to Income	Input as Negative										
14	Effective Yield (%)	Input as Percentage										
			Actual in									
			\$Millions					cted in \$Mi				
Item	Other (specify in documentation)	Data Clarifications:	Q3 2012	Q4 2012	Q1 2013	Q2 2013		cted in \$Mi Q4 2013		Q2 2014	Q3 2014	Q4 2014
1	Carry Value	Input as Positive		Q4 2012	Q1 2013	Q2 2013				Q2 2014	Q3 2014	Q4 2014
1 2	Carry Value Allowance	Input as Positive Input as Positive	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1	Carry Value	Input as Positive		Q4 2012 -	Q1 2013	Q2 2013				Q2 2014 -	Q3 2014	Q4 2014
1 2	Carry Value Allowance	Input as Positive Input as Positive	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3	Carry Value Allowance Net Carry Value	Input as Positive Input as Positive Calculated	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3	Carry Value Allowance Net Carry Value Unpaid Principal Balance	Input as Positive Input as Positive Calculated	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI	Input as Positive Input as Positive Calculated Input as Positive	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD)	Input as Positive Input as Positive Calculated Input as Positive Input as Positive Input as Positive	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5 6	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD)	Input as Positive Input as Positive Calculated Input as Positive	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD)	Input as Positive Input as Positive Calculated Input as Positive Input as Positive Input as Positive	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5 6	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD)	Input as Positive Input as Positive Calculated Input as Positive	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5 6 7 8	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance)	Input as Positive Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Positive Input as Negative Input as Negative Input as Negative	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5 6 7 8	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance	Input as Positive Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Positive Input as Negative	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5 6 7 8 9	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD	Input as Positive Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Negative Input as Negative Prov/(Reverse) Input as Negative	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5 6 7 8 9	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance	Input as Positive Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative	Q3 2012				Q3 2013	Q4 2013	Q1 2014			
1 2 3 4 5 6 7 8 9 10 11	Carry Value Allowance Net Carry Value Unpaid Principal Balance Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI Loans Quarter Ending Non Accretable Difference (NAD) Cumulative Charge-offs to Date (to NAD) Cumulative Charge-offs to Date (to Allowance) Provisions to Allowance Quarterly-Charge-offs to NAD Quarterly Charge-offs to Allowance Accretable Yield Remaining	Input as Positive Input as Positive Calculated Input as Positive Input as Positive Input as Positive Input as Negative Input as Positive	Q3 2012				Q3 2013	Q4 2013	Q1 2014			

Actual in \$Millions

			\$Millions					cted in \$Mi	Illions			
Item	Portfolio to be acquired (specify in documentation)	Data Clarifications:		Q4 2012	Q1 2013	Q2 2013				Q2 2014	Q3 2014	Q4 2014
1	Carry Value	Input as Positive										
2	Allowance	Input as Positive										
3	Net Carry Value	Calculated	-	-	-	-	-	-	-	-	-	-
4	Unpaid Principal Balance	Input as Positive										
	Initial Day 1 Non-Accretable Difference (NAD) to Absorb Cash Flow Shortfalls on PCI											
5	Loans	Input as Positive										
6	Quarter Ending Non Accretable Difference (NAD)	Input as Positive										
7	Cumulative Charge-offs to Date (to NAD)	Input as Negative										
8	Cumulative Charge-offs to Date (to Allowance)	Input as Negative										
9	Provisions to Allowance	Prov/(Reverse)										
10	Quarterly-Charge-offs to NAD	Innut as Nogativo										
11	Quarterly Charge-offs to Allowance	Input as Negative Input as Negative										
11	Quarterly Charge-ons to Allowance	input us Negative										
12	Accretable Yield Remaining	Input as Positive										
13	Accretable Yield Accreted to Income	Input as Negative										
	Effects over 11 (a)											
14	Effective Yield (%)	Input as Percentage										

BHC Projected OTTI for AFS Securities and HTM Securities by CUSIP: BHC XYZ, Inc. in BHC Baseline

Projected OTTI for AFS Securities and HTM Securities by CUSIP

For each position that incurred a loss in P&L, please state the identifier value (CUSIP or ISIN) and the amount of loss projected (over the entire forecast horizon). Create a separate line item for each position. Total projected losses should reconcile to the total sum of projected losses (across all quarters) provided in the Securities OTTI by Portfolio tab of this schedule. Responses should be provided in \$Millions.

Identifier Value (CUSIP/ISIN)	Actual MM/DD/YYYY Amortized Cost	Credit Loss Portion	Non- Credit Loss Portion	Total OTTI
GRAND TOTAL	-	-	-	-

BHC High-Level OTTI Methodology and Assumptions for AFS and HTM Securities by Portfolio: BHC XYZ, Inc. in BHC Baseline

High-Level OTTI Methodology and Assumptions for AFS and HTM Securities by Portfolio

Please complete the unshaded cells in the table provided.

14 Alt-A RM (Closed-End Second) (Closed-End Seco	_	AFS and HTM Securities	Threshold for Determining OTTI (please provide one of the following responses: price- based threshold, ratings-based threshold, cash flow model-based threshold, or other threshold)	Aggregate Cumulative Lifetime Loss on Underlying Collateral (% Original Balance)	Discount Rate Methodology (please state whether a market-based or accounting-based (e.g., book price/purchase price) discount rate is used)	Please provide the name(s) of any vendor(s) and any vendor model(s) that are used	Were all securities reviewed for potential OTTI (yes/no) for stress testing?
SO SO SO SO SO SO SO SO							
Mathematical Control							
5 MSS MSS (Common Stock (Equity)) (Common Sto							
6 common Stock (Equity) (4	CLO					
7 ALC ABS Cedit Card ABS	5	CMBS					
8 cell card ABS (machica Loan ABS) (machica L							
9 Student Loan ABS (
10 Other ABS (excl HEL ABS) (most on Agency RMBS (ind HEL ABS) (most on Agency RMBS (ind HEL ABS) 13 Alt-A (Option ARM) (most on Agency RMBS (ind HEL ABS) (most on Agency RMBS (ind HEL ABS) 14 Alt-A FRM (most on Agency RMBS (ind HEL ABS) (most on Agency RMBS (ind HEL ABS) 15 Alt-A RM (most on Agency RMBS (ind HEL ABS) (most on Agency RMBS (ind HEL ABS) 16 Alt-A RM (most on Agency RMBS (ind HEL ABS) (most on Agency RMBS (ind HEL ABS) 16 Closed-End Second (most on Agency RMBS (ind HEL ABS) (most on Agency RMBS (ind HEL ABS) 16 Closed-End Second (most on Agency RMBS (ind HEL ABS) (most on Agency RMBS (ind HEL ABS) 16 Alt-A FRM (most on Agency RMBS (ind HEL ABS) (most on Agency RMBS (ind HEL ABS) 16 Alt-A FRM (most on Agency RMBS) (most on Agency RMBS (ind HEL ABS) 17 Prime Fixed (most on Agency RMBS) (most on Agency RMBS) 18 Agency RMBS (most on Agency RMBS) (most on Agency RMBS) 19 Agency RMBS (most on Agency RMBS) (most on Agency RMBS) 20 Agency RMB	8	Credit Card ABS					
1 Corporate Bond Corporate Bond Corporate Bond Corporate Bond Corporate B	9	Student Loan ABS					
12	10	Other ABS (excl HEL ABS)					
13 Alt-A (Option ARM) Alt-A FRM Alt-A FRM Alt-A RM	11	Corporate Bond					
14 Alt-A FRM (Closed-End Second) (Closed-End Sec	12	Domestic Non-Agency RMBS (incl HEL ABS)					
15 Alt-A ARM Closed-End Second Closed-End Secon	13	Alt-A (Option ARM)					
16 Closed-End Second (a) (b) 17 HELOC (a) (a) 18 Scratch & Dert (a) (a) 19 Subprime (a) (a) 20 Prime Fixed (a) (a) 21 Prime ARM (a) (a) 22 Foreign RMBS (a) (a) 23 Municipal Bond (a) (a) 24 Mutual Fund (a) (a) 25 Prefered Stock (Equity) (a) (a) 26 Sovereign Bond (a) (a) 27 US Treasuries & Agencies (a) (a)	14	Alt-A FRM					
17 HELOC HELOC Manage of the Company	15	Alt-A ARM					
18 Scratch & Dent 9 Subprime 9 10	16	Closed-End Second					
19 Subprime Manual Prime Fixed <	17	HELOC					
20 Prime Fixed (a) Prime Fixed (a) Prime ARM (a) Prime Fixed (a) Pr	18	Scratch & Dent					
21 Prime ARM 1 1 1 22 Foreign RMBS 2 1 <t< td=""><td>19</td><td>Subprime</td><td></td><td></td><td></td><td></td><td></td></t<>	19	Subprime					
22 Foreign RMBS	20	Prime Fixed					
23 Municipal Bond	21	Prime ARM					
24 Mutual Fund 9 Preferred Stock (Equity) 9 Preferred Stock (Equity) </td <td>22</td> <td>Foreign RMBS</td> <td></td> <td></td> <td></td> <td></td> <td></td>	22	Foreign RMBS					
25 Preferred Stock (Equity)	23	Municipal Bond					
26 Sovereign Bond	24	Mutual Fund					
77 US Treasuries & Agencies	25	Preferred Stock (Equity)					
	26	Sovereign Bond					
	27	US Treasuries & Agencies					
28 Other*	28	Other*					

^{*}For 'Other' AFS and HTM securities, please provide name of security type in row 28 above (currently labeled "Other"). Please add additional rows if necessary.



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Annual Company																					
A Description A description																					

BHC Projected OCI and Fair Value for AFS Securities: BHC XYZ, Inc. in BHC Baseline

Projected OCI and Fair Value for AFS Securities

BHCs should estimate and provide fair market values of AFS securities based on a re-pricing of positions held on the reporting date. Responses should be provided in \$Millions.

							Projected OCI Based on	Macro-Economic Scenar	io				
		Total Actual Fair	Projected OCI -	Projected OCI -	Projected OCI -	Projected OCI -	Projected OCI -	Total Projected OCI	Estimated Total Fair Market Value after OCI Shock applied to all				
	AFS Securities	Market Value	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	in all Quarters	Quarters
1	Agency MBS												
	Auction Rate Securities												
3	CDO CLO												
5	CMBS												
6	Common Stock (Equity)												
7	Auto ABS												
8	Credit Card ABS												
9	Student Loan ABS												
10	Other ABS (excl HEL ABS)												
	Corporate Bond												
12	Domestic Non-Agency RMBS (incl HEL ABS)	-	-	-	-	-	-	-	-	-	-	-	·
13	Alt-A (Option ARM)												
14	Alt-A FRM												
15	Alt-A ARM												
16	Closed-End Second												
17	HELOC												
18	Scratch & Dent												
19	Subprime												
20	Prime Fixed												
21	Prime ARM												
22	Foreign RMBS												
23	Municipal Bond												
24	Mutual Fund												
25	Preferred Stock (Equity)												
26	Sovereign Bond												
27	US Treasuries & Agencies												
28	Other*												
	GRAND TOTAL	-	-	-	-	-	-	-	-	-	-	-	-

^{*} For 'Other' AFS securities, please provide name of

BHC Actual AFS and HTM Fair Market Value Sources by Portfolio: BHC XYZ, Inc. in BHC Baseline

Actual AFS and HTM Fair Market Value Sources by Portfolio

Please provide information on actual fair market values as of the reporting date.

		Principal Market Value Source	
	AFC and LITAG Committies	Please state whether a vendor or proprietary model is used. If using a 3rd	In general, how often are securities normally marked (e.g., daily, weekly,
	AFS and HTM Securities	party vendor, please provide the name(s) of the 3rd party vendor(s).	quarterly, etc.)?
	Agency MBS		
2	Auction Rate Securities		
3	CDO		
4	CLO		
5	CMBS		
6	Common Stock (Equity)		
7	Auto ABS		
8	Credit Card ABS		
9	Student Loan ABS		
10	Other ABS (excl HEL ABS)		
11	Corporate Bond		
12	Domestic Non-Agency RMBS (incl HEL ABS)		
13	Alt-A (Option ARM)		
14	Alt-A FRM		
15	Alt-A ARM		
16	Closed-End Second		
17	HELOC		
18	Scratch & Dent		
19	Subprime		
20	Prime Fixed		
21	Prime ARM		
22	Foreign RMBS		
	Municipal Bond		
	Mutual Fund		
	Preferred Stock (Equity)		
	Sovereign Bond		
	US Treasuries & Agencies Other*		
28		rity tyne in row 28 above (currently labeled "Other"). Please add additional ro	.,,

^{*}For 'Other' AFS and HTM securities, please provide name of security type in row 28 above (currently labeled "Other"). Please add additional rows if necessary.

BHC Trading Worksheet: BHC XYZ, Inc. in BHC Baseline

Effective date:

		(A)	(B)	(C)
	P/L Results in \$Millions		Contribut	ions from:
		Firmwide	Higher-	
		Total	Order Risks	CVA Hedges
1	Equity			
2	FX			
3	Rates			
4	Commodities			
5	Securitized Products			
6	Other Credit			
7	Private Equity			
8	Other Fair Value Assets			
9	Cross-Asset Terms			
10	Total	-		

- 1-6) The categories above (Equities, FX, Rates, etc.) are NOT meant to denote lines of business or desks, but rather firmwide totals by risk stripe.
- 5) "Securitized Products" is defined as the contribution to P/L from exposures detailed on the Securitized Products and Agencies worksheets.
- 6) "Other Credit" is defined as the contribution from all credit products other than those specified on the "Securitized Products" or "Agencies" worksheets.
- 9) Cross-Asset Terms are those intra-asset risks attributable to the co-movement of mulitple asset classes. For example, an equity option paying off in a foreign currency would have both Equity and FX risk. The P/L due to this co-dependence would be entered into row 9.
- (B) Higher order risks are those inter-asset risks attributable to terms not represented in the FR-Y14Q. The highest order term represented in the 14Q will vary based on the specific asset class. For example, the commodity spot vol grids do not capture risks attributable to the co-movement of multiple underlying commodities.

When reporting P/L numbers above, report profits as positive numbers and losses as negative numbers.

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BHC Counterparty Risk Worksheet: BHC XYZ, Inc. in BHC Baseline

	\$Millions	
	Losses should be reported as a positive value.	
1	Trading Incremental Default Losses (Trading IDR)	-
1a	Trading Incremental Default losses from securitized products	
1b	Trading Incremental Default losses from other credit sensitive instruments	
2	Counterparty Credit MTM Losses (CVA losses)	-
2a	Counterparty CVA losses	
2b	Offline reserve CVA losses	
3	Counterparty Incremental Default Losses (CCR IDR)	
3a	Impact of CCR IDR hedges (as defined in the Instructions)	
4	Other CCR losses	

Please indicate if deposits are 25% or more of total liabilities

Net interest Income Designation Field - Populated Automatically Molliton

Are interest become by fauliness Segment: [17]

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13 Total National Collins (1)
14 Total National Collins (1)
15 Total National Collins (1)
16 Total National Collins (1)
16 Total Collins (1)
17 Total National Collins (1)
18 Total Collins (1)
18 Other
Provisions to Report hase fearers / Unitellity for Provisions to Report hase fearers / Unitellity for Resident and Small Business (Despution). The Small American Control Resident Residen 26 Total Non-Interest Income (2) (2 Test Senemen

Main Interest Capeanic
Compessation Expense
Compessation Expense
Safery Dell
Bending Dell
Bendi Valuation Adjustment for firm's own debt under fair value option (FVO) [9] [27] Goodwill Impairment Loss resulting from triading shock exercise (if applicable) [24] [25] Proceeds us that PEPE Projections Woodward

15 - Howard Woodward Projection And Only 10 No Workshoed, if completed.

25 - Evaluate Valuation Adjustment for first your desit under far value option (IVC) in item 60.

16 - Evaluate Valuation Adjustment for first your desit under far value option (IVC) in item 60.

16 - Provide a further brank out of significant thems included in Other Non-Interest Expense such II without External Provision. Sy definition, PTMR self activates a Net Interest Income jou Non-Interest Income kus Non-Interest Expense, excluding items broken and interested.
 Nonport commissions only in "Commissions I've by the PEC, do not open commission in any other compressation in the other.
 Non-Interest Interest Interests Int Include downest Cent and credit and durge credi including those that result from a partnership agreement.

Applies to like item 16-19, 155 and Pursto Rico only.

Princision to bold any non-linguishment environment admits that have been established for issue related to odd or government insured mornages bases (first accessed fine.). The center of the principal center of the center fine.) The center of the principal center of the center fine.) The center of the principal center of the center fine.) The center of the principal center of the center fine.) The center of the principal center of the center fine.) The center of the principal center of the center fine.) The center of the Report changes in the MSR value here and not in any other terms. Report changes in the MSR hedges here and not in any other include economic amortization or scheduled and unscheduled payments, ent of default under both IV and LOCOM accounting include MSR changes under both IV and LOCOM accounting methods.

Among them is facility have selected used one-evenues and overfulfit waivers, as applicable. (28) Let segment from which item was excluded:

(29) Could retail or hand of locating shock exercise (where applicable), as it is reported in item42.

(20) Could retail or Standing shock exercise (where applicable), as it is reported in item42.

(20) Could Tay Carl Standing shock exercise (where applicable), are shown in item42.

(20) Could Tay Carl Standing shown with oth him in normally reported should shopped enclosed from PMRI for this report.

The following calls provide checks of the internal consistency of the PMRI template schedules. Heave ensure that these calls are all "

N/A N/A N/A N/A

BHC PPNR Net Interest Income Worksheet: BHC XYZ, Inc. in BHC Baseline

Instructions: All BHCs for which deposits comprise 25% or more of total liabilities for any reported period in any FR Y-14Q must complete this worksheet. BHCs to complete non shaded cells only; all shaded cells with embedded formulas will self populate. Quarterly items should be reported by quarter, and not on a year-to-date basis.

	Please indicate if deposits are 25% or more of total liabilities Net Interest Income Designation Field - Populated Automatically										
	AverageAsset Balances (\$Millions) (1)		PO 1	PQ 2	PQ 3		ojected in \$Millio		PQ 7	PQ 8	20.0
1	First Lien Residential Mortgages (in Domestic Offices)		PQI	PQ Z	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ8	PQ 9
2 2A	Second / Junior Lien Residential Mortgages (in Domestic Offices) Closed-End Junior Liens		-	-	-	-	-	-	-	-	-
2B 3	Home Equity Lines Of Credit (HELOCs) C&I Loans (7)										
4	CRE Loans (in Domestic Offices)										
5 6	Credit Cards Other Consumer		-	-	-	-		-	-	-	-
6A 6B	Auto Loans Student Loans	-									
6C	Other, incl. loans backed by securities (non-purpose lending)										
7	Real Estate Loans (Not in Domestic Offices)		-	-	-	-	-	-	-	-	-
7A 7B	Residential Mortgages (First and Second Lien) Other										
8 9	Other Loans & Leases (10) Nonaccrual Loans (5)	-									
10	Securities (AFS and HTM) - Treasuries and Agency Debentures										
11 12	Securities (AFS and HTM) - Agency RMBS (both CMOs and pass-throughs) Securities (AFS and HTM) - Other										
13 14	Trading Assets Deposits with Banks & Other	-									
15 16	Other Interest/Dividend Bearing Assets (2) Other Assets										
17	Total Average Asset Balances		-	-	-	-	-	-	-	-	-
18	Average Rates Earned (%) (9) First Lien Residential Mortgages (in Domestic Offices)	-									
19	Second / Junior Lien Residential Mortgages (in Domestic Offices)										
19A 19B	Closed-End Junior Liens HELOCs	-									
20 21	C&I Loans (7) CRE Loans (in Domestic Offices)										
22	Credit Cards										
23 23A	Other Consumer Auto Loans										
23B 23C	Student Loans Other, Incl. loans backed by securities (non-purpose lending)										
24	Real Estate Loans (Not in Domestic Offices)										
24A 24B	Residential Mortgages (First and Second Lien) Other	-									
25	Other Loans & Leases										
26 27	Nonaccrual Loans (5) Securities (AFS and HTM) - Treasuries and Agency Debentures										
28 29	Securities (AFS and HTM) - Agency RMBS (both CMOs and pass-throughs) Securities (AFS and HTM) - Other	-									
30	Trading Assets										
31 32	Deposits with Banks & Other Other Interest/Dividend Bearing Assets										
33	Total Interest Income			-	-	-			-	-	-
	Average Liability Balances (\$Millions)										
34	Deposits-Domestic (6)		-			-	-	-		-	-
34A 34B	Non-Interest-Bearing Demand Money Market Accounts	-									
34C	Savings										
34D 34E	NOW, ATS, and other Transaction Accounts Time Deposits										
35 35A	Deposits-Foreign (6) Foreign Deposits		-	-	-	-	-	-	-	-	-
35B	Foreign Deposits-Time										
36 36A	Fed Funds, Repos, & Other Short Term Borrowing Fed Funds		-			-	-	-	-	-	-
36B 36C	Repos										
37	Other Short Term Borrowing (11) Trading Liabilities										
38	Subordinated Notes Payable to Unconsolidated Trusts Issuing Trust Preferred Securities (TruPS) and TruPS Issued by Consolidated Special Purpose Entities										
39	Other Interest-Bearing Liabilities (3)(11)										
40	Other Liabilities (11)										
41	Total Average Liability Balances		-	-	-	-	-	-	-	-	-
42	Average Liability Rates (%) (9) Deposits-Domestic (6)										
42A	Non-Interest-Bearing Demand (8)		0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
42B 42C	Money Market Accounts Savings	-									
42D	Negotiable Order of Withdrawal (NOW), Automatic Transfer Service (ATS), and other Transaction Accounts										
42E	Time Deposits										
43 43A	Deposits-Foreign (6) Foreign Deposits										
43B 44	Foreign Deposits-Time Fed Funds, Repos, & Other Short Term Borrowing										
44A	Fed Funds										
44B 44C	Repos Other Short Term Borrowing	F									
45 46	Trading Liabilities Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued	-									
	by Consolidated Special Purpose Entities										
47	Other Interest-Bearing Liabilities (3)(11)	_									
48	Total Interest Expense			-	-	-			-	-	
49	Total Net Interest Income (4)										
				-	-	-	-	-	-	-	
Footno (1)	otes to the Net Interest Income Worksheet Exclude nonaccrual loans from lines 1-8, reporting these balances in item9. Include purchasec	d credit im	npaired loans.								
(2)	Break out and explain nature of significant items included in Other Interest/Dividend Bearing	Assets su	ich that no mo	rethan 5% of tota	al Average Asset	Balances are re	ported without a f	urther breakout.			
		-									
(2)	Double and a selection of a leaff and leave a selection of the selection o			th F0/	-6	n-l		ab bb			
(3)	Break out and explain nature of significant items included inAll Other Interest Bearing Liabiliti	ies baiarice	es such that he	more than 5%	oi totalLiability i	balances are rep	orted without a ru	rtner breakout.			
		F									
	Amount should equal item 13 of the PPNR Projections Worksheet.	_				1		1			
	Institutions are to provide additional details within the supporting documentation; the comp A sum of average domestic and foreign deposits should be equal to a sum of average BHDM6					ne reported time	periods for each o	of the scenarios.			
(7)	Report C&I Graded, Small Business (Scored/Delinquency Managed), Corporate Card, Business	s Card	ooso, anrive	, and BEFN							
(8) (9)	Rates are equal to zero by definition. All rates are annualized.										
(10)	Include loans secured by farmland here (BHDM1420) and other loans not accounted for in the			CV27E0: !! !	n 20 cart	on interest to	ng liabilities is acc	CV27EO			
(11)	A Sum of line items 35C and 38 equals a sum of BHCK3190, BHCK4062, and interest-bearing li	naullities re	epor (ea in BH)	LKZ/SU; line itei	11 39 captures no	on-interest beari	ing inabilities in BH	LNZ/3U			
	Are Other Average Interest-Bearing Asset Balances more than 5% of Total Average Interest-			**/*	**/*	A1/A	A1/A	N1/A	A1 /A	A1/A	
	Bearing Asset Balances?	N/	/^	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Are Other Average Deposit and Interest-Bearing Non-Deposit Liability Balances more than	N/	/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	5% of Total Average Interest-Bearing Liability Balances?	.4/			***			***			***

BHC PPNR Metrics Worksheet: BHC XYZ, Inc. in BHC Baseline Instructions: BHCL to complete non shaded cells only; all shaded cells with embedded formulas will self populate. Quarterly items should be reported by quarter, and not on a year to date basis.

		FR Y9C Codes	Units	PQ1	PQ 2	PQ 3	PQ 4	Projected PQ 5	PQ 6	PQ7	PQ 8	PQ 9
	A. Metrics by Business Segment/Lin e (9) Retail and Small Business Segment											
	Domestic (24) Credit and Charge Cards											
1 2	Total Open Accounts — End of Period Credit and Charge Card Purchase Volume		# \$Millions									
3	Credit and Charge Card Rewards/Partner Sharing Expense (23) (34) Mortgages and Home Equity		\$Millions									
4 5	Average Third-Party Residential Mortgages Serviced (3) Residential Mortgage Originations Industry Market Size – Volume (25)		\$Millions \$Millions									
6	Mortgages and Home Equity Sold during the quarter (26)	BHCKF070+BHCKF071+BH DMF674+BHDMF67S	SMillions									
7	Servicing Expenses (8) Retail and Small Business Deposits Total Open Checking and Money Market Accounts — End of Period (31)		\$Millions									
9	Total Upen Enecuing and Money Market Accounts — End of Period (31) Debit Card Purchase Transactions International Retail and Small Business (12)		=									
10	Credit Card Revenues (1) Investment Banking Segment		\$Millions									
11 12	Number of Employees (15) Compensation - Total (8)		# \$Millions									
13	Stock Based Compensation and Cash Variable Pay (8) Advisory		SMillions									
14 15	Deal Volume Industry Market Size - Fees		\$Millions \$Millions									
16 17	Industry Market Size - Completed Deal Volume Backlog (30)		\$Millions \$Millions									
18	Equity Capital Markets Deal Volume		\$Millions									
19 20	Industry Market Size - Fees Industry Market Size - Volume		\$Millions \$Millions									
21	Debt Capital Markets Deal Volume		\$Millions									
22 23	Industry Market Size - Fees Industry Market Size - Volume		\$Millions \$Millions									
24	Syndicated Lending Deal Volume		\$Millions \$Millions									
25 26	Industry Market Size - Fees Industry Market Size - Volume Merchant Banking / Private Eguity		SMillions									
27	AUM (10) Sales and Trading Segment		\$Millions									
28 29	Number of Employees (15) Total Proprietary Trading Revenue		# \$Millions									
30 31	Compensation - Total (8) Stock Based Compensation and Cash Variable Pay (8)		\$Millions \$Millions									
32	Equities Average Asset Balance		SMillions									
33	Fixed Income Average Asset Balance		SMillions					· · · · · · · · · · · · · · · · · · ·				
34	Commodities Average Asset Balance		SMillions									
35	Prime Brokerage Average Client Balances (13)		\$Millions									
36	Transaction Volume		\$Millions									
37	Investment Management Segment Asset Management AUM - Total (10)		SMillions									
37A	AUM - Total (10) AUM - Equities AUM - Fixed income		SMillions SMillions SMillions						-	-	-	
37B 37C 38	AUM - Isine income AUM - Other Net Inflows/Outflows		SMillions SMillions									
39	Wealth Management/Private Banking AUM - Total (10)		SMillions									
39A 39B	AUM - Elucities AUM - Flued income		\$Millions \$Millions									
39C 40	AUM - Other Net inflows/Outflows		\$Millions \$Millions									
41	Number of Financial Advisors (11) Investment Services Segment											
42	Asset Servicing Assets under Custody and Administration		\$Millions									
43	Issuer Services Corporate Trust Deals Administered											
	B. Firm Wide Metrics: PPNR Projections Worksheet											
44 45 45A	Number of Employees Revenues - International Revenues - APAC (2) (16)	BHCK4150	# \$Millions \$Millions									
45B 45C	Revenues - EMEA (2) (17) Revenues - LatAm (2) (18)		\$Millions \$Millions									
45D 46	Revenues - Canada (2) Revenues - Domestic		\$Millions \$Millions									
47 48	Severance Costs (14) Collateral Underlying Operating Leases for Which the Bank is the Lessor (22)		SMillions SMillions									
48A 48B	Auto Other		SMillions SMillions	-								-
49 49A	OREO Balance Commercial	BHCK2150	\$Millions \$Millions	-								-
49B 49C	Residential Farmland		\$Millions \$Millions	-								-
50	Non-Recurring PPNR Items (32)		\$Millions									
51 52	Trading Revenue Net Gains/(Losses) on Sales of Other Real Estate Owned (19)	BHCK8220 BHCK8561	\$Millions \$Millions									
53	C. Firm Wide Metrics: Net Interest Income Worksheet (Required only for BHCs that were rec Carrying Value of Purchased Credit Impaired (PCI) Loans	uired to complete the Net Interest Incom BHCKC780	e Worksheet) \$Millions					I				
54 55	Net Accretion of discount on PCI Loans included in interest Revenues Loans Held for Sale - First Lien Residential Liens in Domestic Offices (Average Balances)	BHUKUNU	SMillions SMillions									
56	Average Rate on Loans Held for Sale-First Lien Residential Liens in Domestic Offices		%									
57	Quarter End Weighted Average Life of Assets (4) (6) First Lien Residential Mortgages (in Domestic Offices) (33)		months			I						
58 59	Closed-End Junior Residential Liens (in Domestic Offices) Home Faulty Lines Of Credit (HELOCs)		months months									
60 61	C&I Loans CRE Loans (in Domestic Offices)		months months									
62 63 64	Credit Cards Auto Loans		months months									
65	Student Loans Other, incl. loans backed by securities (non-purpose lending) (7)		months months									
66 67	Residential Mortgages (First and Second Lien, Not in Domestic Offices) Other Real Estate Loans (Not in Domestic Offices)		months months									
68 69	Other Loans & Leases Securities (AFS and HTM) - Treasuries and Agency Debentures Securities (AFS and HTM) - Agency RMBS (both CMOs and pass-throughs)		months months									
70 71 72	Securities (AFS and HTM) - Agency RMBS (both CMOs and pass-throughs) Securities (AFS and HTM) - Other Trading Assets		months months months									
73	All Other Earning Assets		months									
74	Ouarter End Weighted Average Life of Liabilities (4) (6) Domestic Deposits - Time		months		I							
75 76	Foreign Deposits-Time Fed Funds		months months									
77 78	Repos Other Short Term Borrowing		months months									
79	Trading Liabilities Subordinated Notes Payable to Unconsolidated Trusts Issuing TruPS and TruPS Issued by	,	months									
80 81	Consolidated Special Purpose Entitles All Other Interest Bearing Liabitilies		months months									
	•			For upward rate	For downward rate							
82	Average Domestic Deposit Repricing Beta in a 'Normal Environment' (5) Money Market Accounts		basis points	movements	movements	Assumed Floor						
83 84	Savings NOW, ATS, and other Transaction Accounts		basis points basis points									
85 86	Time Deposits Average Foreign Deposit Repricing Beta in a 'Normal Environment' (5) Foreign Deposits		basis points basis points									
87 88	Foreign Deposits Time New Domestic Business Pricing for Time Deposits (27)		basis points basis points				1					
88A	Curve (if multiple terms assumed) (28)											
88B 88C	Index rate (if single term assumed) (29) Spread relative to the Index Rate (29)		basis points		1							

	Footnotes to the PPNR Metrics Worksheet										
(1)	Provide metrics data for all quarters, but only if International Retail and Small Business Segment exceeded 5% of total revenues in any of the last four actual quarters requested in the PPNR sche		ent and Total Retail	and Small Business n	evenue						
(2)	Leaded to so to that revenues in any or the six to the six of the										
(3)	Average oustanding principal balance fo residential mortgage loans the BHC services for others.										
(4)	The Weighted Average Life should reflect the current position, the impact of new business activi										
	lives, inclusive of behavioral assumptions. It should reflect the weighted average of time to prin revolving products, the WAL should reflect the underlying repayment behavior assumptions assumptions.	cipal actual repayment (as modeled) for all positions in that por umed by the institution, which would include contractual repay	ttolio, rounded to the	e nearest monthly to excess navments or	erm. For prepayments						
	and defaults. The WAL for the FR Y-14Q disclosures should reflect the spot balance sheet position	on for each time period. For the FR Y-14A, given that it covers f	orecasted time perio	ds, the WAL should b	e forward-						
	looking which incorporates the changes to the projected WAL, including new business activity.										
(5)	A rate movement in an environment where the reporting assumption assumed by each of the major deposit products is not restricted by a cap, floor, or zero. Beta should be reported as a balance-weighted average of the feature of the line of the reporting assumption assumed by each of the major deposit products is not restricted by a cap, floor, or zero. Beta should be reported as a balance-weighted average of the feature of the line of the reported as a balance-weighted average of the feature of the line of										
(6)	Reference PPNR Net Interest income worksheet for product definitions.										
	Corresponds to line item 7C on the Net Interest income worksheet										
(9) "Metrics by Business Segment/Line" correspond to Business Segment/Lines on PPNR Submission worksheet, unless expicitles yet added otherwise. See Instructions for definitions of standardazed Business Segment/Lines. Unless specified otherwise, all numbers are global. Only line letters with "Industry Markets Size" in the name are industry/market-wide Items; all other liness are BMC-specific.											
(10)	Assets under Management										
	Provide a relevant headcount number (e.g. financial advisors, portfolio managers) to facilitate th	ne assessment of revenue productivity in the Wealth Managem	ent/Private Banking I	ousiness line.							
(12)	Regions outside the US and Puerto Rico. Report the grossed up "interest balances" that result from prime brokerage activities.										
	List items on PPNR Projections worksheet that include this item if any:										
(15)	Full-time equivalent employees at end of current period (BHCK4150) for a given segment only. Asia and Pacific region (incl. South Asia, Australia, and New Zealand)										
(17)	Europe, Middle East, and Africa										
	Latin America, including Mexico										
(19)	List Business Segments reported on PPNR Projections Worksheet that include this item if any:										
(20)	List Business Segments reported on PPNR Projections Worksheet that include this item if any:										
(21)	List Business Segments reported on PPNR Projections Worksheet that include this item if any:										
(22)	Refers to the balance sheet carrying amount of any equipment or other asset rented to others u										
	should correspond to the amount provided in Y-9C Schedule HC-F Line 6, item 13 in the instructi leases and not include collateral subject to capital/ financing type leases.	ons. The amount included should only reflect collateral refled	under operating								
(23)	Credit cards (including charge cards). List which line item(s) on PPNR Submission worksheet con	tain(s) the Cards Rewards/Partner Sharing contra-revenues and	I/or expenses.								
(24)	Applies to line items 1-9: US and Puerto Rico only.										
	Total domestic mortgages originated during the quarter.										
	FR Y-9C name is "Residential Mortgages Sold During the Quarter"; this metric need not be limite										
(27)	New business pricing for time deposits refers to the anticipated average rate on newly issued do that time period are considered new business.	omestic time deposits, including renewals. Given that time dep	osits have a stated m	aturity, all time depo	sits issued for						
(28)	The term "curve" refers to the reference rate used to price time deposits. Given that the pricing		uld provide the over	all curve used to price	time deposits.						
(20)	If the institution only assumes a single maturity term for new issuances, complete line 88B and 8 If the institution only assumes a single maturity term for new issuance, then the institution shou		hurinerr pricing in lie	u of the curus							
(23)	in the mandatori only assumes a single maturity term for new assumes, over the mandatori shou	to provide the relative mock and spread used to estimate new	buanteas pricing in its	a or the carve.							
(30)	A backlog should be based on probability weighted fees. The data should be consistent with his	torical internal reporting, not by market measurement. The las	t quarter should be								
	the BHC's latest backlog estimate.										
(31)	Provide description of the accounts included in this line item (e.g. Negotiable Order of Withdraw Money Market Sayings, etc.)	val, Interest Bearing Checking, Non Interest Bearing Demand De	posit Account,								
	Money Market Savings, etc.)										
(32)	Please break out and explain nature of non-recurring items included in PPNR. Also indicate										
	which items on PPRN Projections worksheet include the items broken out in footnote 32:										
(a)	Revenues (Net Interest Income + Non Interest Income)										
(-)	Therefore the trace of the trac	\$ Million									
		\$ Million \$ Million									
		S Million S Million									
		\$ Million									
		\$ Million \$ Million									
(b)	Non Interest Expenses	J William									
		\$ Million									
		\$ Million \$ Million									
		\$ Million									
		\$ Million \$ Million									
		\$ Million									
(33)	For WAL, exclude from the reported number Loans Held For Sale										
(34)	Note if this item includes any contra-revenues other than Rewards/Partner Sharing (e.g. Marketi	ing Expense Amortization)									
	Do international revenues exceed 5% of total revenues?		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A