

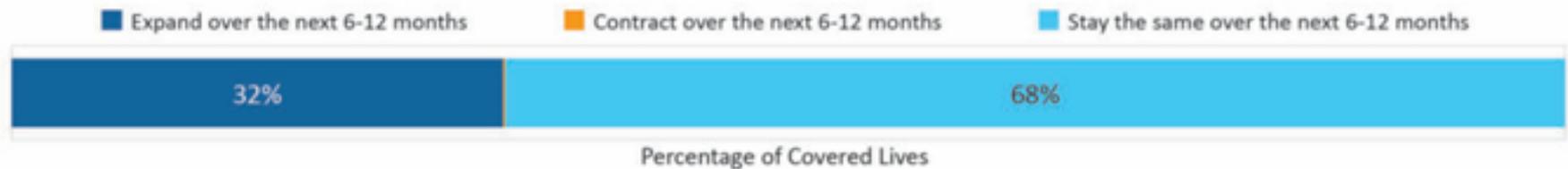
Payers that cover nearly 60% of lives have copay accumulator programs in effect and will not make changes in the next year

PAYERS' CURRENT AND ANTICIPATED STATUS OF COPAY ACCUMULATOR PROGRAMS

Do you **currently** have any copay accumulator programs in effect?



**My organization's use of copay accumulator programs will...*



Payers (Commercial) N = 50; Covered Lives N = 168.2 million

*Payers (Commercial) n = 21; Covered Lives n = 100.1 million

Q: "Does your organization currently have any copay accumulator programs in effect?"

Q: "Please select the following statement that most closely resembles your organization's anticipated plans for copay accumulator programs in the next 6-12 months."

*Asked of payers who currently have copay accumulator programs in effect

Values less than 3% not displayed

Surveys collected 9/18/2018 - 11/9/2018