INDEX ANNUITIES

The Brokers Source, Ltd.

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August 16, 2017

CARRIER	AM BEST	PRODUCT	LENGTH	BONUS	Product Features	OTHER FEATUES	MINIMUN	INCOME RIDER	ISSUE AGES	COMMISSION
Lincoln Financial Group	A+	New Directions 6	6 Years		Performance Trigger Specified Rates: 3.50%, 4.00% >$100K	Fixed, 2-Year Cap	1.00% on 87.50%	5.00% Rollup, Income Bonus	0-85	3.50% (0-75)
		New Directions 8	8 Years		Performance Trigger Specified Rates: 3.50%, 4.00% >$100K	Fixed, 2-Year Cap	1.00% on 87.50%	5.00% Rollup, Income Bonus	0-85	4.50% (0-75)
		OptiBlend 7	7 Years		Performance Trigger Specified Rates: 3.35%, 3.50% >$100K	Fixed, Volatility Control, Annual Cap	1.00% on 87.50%	5.00% Rollup, Income Bonus ☆	0-85	4.50% (0-74)
		OptiBlend 10	10 Years		Performance Trigger Specified Rates: 3.65%, 4.00% >$100K	Fixed, Volatility Control, Annual Cap	1.00% on 87.50%	5.00% Rollup, Income Bonus ☆	0-80	6.00% (0-74)
Integrity Life Insurance Company	A+	Indextra 7	7 Years		Uncapped; 3 Years- 110% Participation, 2 Years- 85%, 1 Year- 60% Annual Point to Point Cap: 4.00%	Monthly, Fixed Rate	107%	Rollup Based on age 7.00% to 9.00%	0-85	5.25% (0-75)
		Indextra 10	10 Years		Uncapped; 3 Years- 115% Participation, 2 Years- 90%, 1 Year- 65% Annual Point to Point Cap: 4.25%	Monthly, Fixed Rate	110%	Rollup Based on age 7.00% to 9.00%	0-85	6.50% (0-75)
SYMETRA	A	Edge Pro 5	5 Years		Annual Point to Point Caps: **3.50%, 4.50%** ≥$100K	Monthly, Fixed Rate 7.00% Death Benefit Rider	1.00% on 100%	Death Benefit Rider! 7.00% for 10 Years	0-85	3.50% (0-75)
		Edge Pro 7	7 Years		Annual Point to Point Caps: **4.00%, 5.10%** ≥$100K	Monthly,Fixed Rate 7.00% Death Benefit Rider	1.00% on 100%	Death Benefit Rider! 7.00% for 10 Years	0-85	4.50% (0-75)
North American Company for Life and Health Insurance Since 1886	A+	Performance Choice 8 Plus	8 Years	4.00%	Annual Cap: 3.65% (S&P 500) ***Flex Premium***	Monthly, Fixed, Daily Av. (Multi Index)	1.00% on 87.50%	4.00% Bonus 6.00% Rollup	0-85	5.00% (0-75)
		Charter Plus II 10	10 Years	3.00% 5.00% $75k+	Annual Cap: 2.45% (S&P 500) ***Flex Premium***	Monthly, Fixed, Daily Av. (Multi Index)	1.00% on 87.50%	5.00%/7.00% Bonus 6.00% Rollup	0-79	7.00% (0-75)
		Performance Choice 12 Plus	12 Years	7.00%	Annual Cap: 4.15% (S&P 500) ***Flex Premium***	Monthly, Fixed, Daily Av. (Multi Index)	1.00% on 87.50%	7.00% Bonus 6.00% Rollup	0-75	6.00% (0-75)
		Charter Plus 14☆	14 Years	8.00% 10.00% $75k+	Annual Cap: 3.80% (S&P 500) ***Flex Premium***	Monthly, Fixed,Daily Av. (Multi Index)	1.00% on 87.50%	8.00%/10.00% Bonus 6.00% Rollup	0-75	7.50% (0-75)
RELIANCE STANDARD	A+	Keystone 5	5 Years		Annual Point to Point Cap: 4.10%	Monthly, Fixed Rate	1.00% on 87.50%		0-85	4.00% (0-75)
		Keystone 7	7 Years		Annual Point to Point Cap: 5.15%	Monthly, Fixed Rate	1.00% on 87.50%		0-85	5.00% (0-80)
		Keystone 10	10 Years		Annual Point to Point Cap: 5.50%	Monthly, Fixed Rate	1.00% on 87.50%		0-85	6.00% (0-80)

Contact us for details on other products and carriers

☆ Indicates Not Yet Approved in PA

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Rates are subject to change without notice. Call to confirm current interest rates and product features.

Commissions subject to change and may be reduced at older ages. Products not available in all states. Call for State Availability. AGENT/BROKER USE ONLY.